

June 21, 2017

See Attached Service List

Jeffrey Oliver joliver@casselsbrock.com

tel: 403-351-2921 fax: 403-648-1151

file no. 49073-1

Dear Sirs/Mesdames:

Re: Lutheran Church – Canada, the Alberta – British Columbia District et al Court of Queen's Bench Action No. 1501-00955

We write in order to advise you of an error contained in the Twenty-Ninth Report of the Monitor filed June 20, 2017.

Paragraph 35 of the Monitor's Report stated that Lutheran Canada Church ("LCC") will provide a full release of any claim it may have against the District in respect of the LCC Pension Plan and the CCAA proceedings. That statement is incorrect. While the contemplated Court Order approving the settlement of the LCC claim does provide for the full and final settlement of the LCC claim, the execution of a release is not contemplated by the settlement. Further, the settlement does not affect and is without prejudice to the District's obligations pursuant to the defined contribution retirement plan administered by LCC and the District shall continue to make all payments thereunder. However, upon receipt of the payment contemplated by the settlement, LCC has agreed that it will not seek any contribution from the District for any shortfall with respect to the defined benefit portion of the pension plan.

This correction will also be noted in the Thirtieth Report of the Monitor, which will be filed by no later than July 4, 2017.

The Monitor apologizes for any inconvenience caused by this error.

Yours truly, Cassels Brock & Blackwell LLP

Jeffrey Oliver

cc: The Honourable Madam Justice Romaine