

District of: Ontario  
Division No. 09 - Toronto  
Court No. 31-1172047  
Estate No. 31-1172047

FORM 67  
Notice of Bankruptcy and First Meeting of Creditors  
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of  
Harwell Hesco Electric Supply Co. Limited  
of the City of Toronto, in the Province of Ontario

Take notice that:

1. Harwell Hesco Electric Supply Co. Limited by its Court-appointed Receiver, Deloitte & Touche Inc. filed (or was deemed to have filed) an assignment on the 3rd day of March 2009, and the undersigned, Deloitte & Touche Inc. , was appointed as trustee of the estate of the bankrupt by the official receiver (or the court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 23rd day of March 2009, at 10:00 o'clock AM, at the office of Deloitte & Touche Inc., at 1 Concorde Gate, Suite 200, Toronto, Ontario.


3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 5th day of March 2009.

Deloitte & Touche Inc. - Trustee

  
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1 Concorde Gate, Suite 200  
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