COURT FILE NUMBER

1501-00955

COURT

COURT OF QUEEN'S BENCH

OF ALBERTA

IN BANKRUPTCY AND INSOLVENOYCALGARY, ALBERTA

MAY 3 0 2016

CLERK OF THE COURT FICIER'S Stamp

[Rules 6.3 and 10.52(1)]

Form 27

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

APPLICANTS

LUTHERAN CHURCH - CANADA. THE ALBERTA - BRITISH COLUMBIA DISTRICT, ENCHARIS COMMUNITY HOUSING AND SERVICES. **ENCHARIS MANAGEMENT AND SUPPORT** SERVICES, AND LUTHERAN CHURCH -

CANADA, THE ALBERTA - BRITISH COLUMBIA

DISTRICT INVESTMENTS LTD.

DOCUMENT

AMENDED APPLICATION BY THE APPLICANTS

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT Bishop & McKenzie LLP Barristers & Solicitors 1700-530-8th Avenue SW Calgary, Alberta T2P 3S8

Attention: Francis N.J. Taman /Ksena J. Court

Telephone: 403-237-5550

Fax: 403-263-3423

File: 103,007-003

NOTICE TO RESPONDENT(S)

This application is made against you. You are a respondent.

You have the right to state your side of this matter before the judge.

To do so, you must be in Court when the application is heard as shown below:

Date:

THURSDAY, JUNE 2, 2016 - Commercial List

Time:

1:30 p.m.

Where:

Calgary Courts Centre, 601 - 5th Street SW, Calgary, Alberta

Before Whom: The Honourable Justice B.E.C Romaine in Chambers

Go to the end of this document to see what else you can do and when you must do it.

Remedy claimed or sought:

- 1. An Order substantially in the form attached as Schedule "A":
 - (a) declaring service of notice of this application and the supporting materials to be good and sufficient, and shortening the time for service, if necessary;
 - (b) amending the settlement agreement that was approved by the Court on January 4, 2016, and confirming the release of funds from the District to DIL from Bishop & McKenzie LLP's trust account;
 - (c) confirming that Bishop & McKenzie LLP can release funds from its trust account to DIL that were paid by mortgagees pursuant to mortgages that were granted in favour of DIL;
 - (d) amending the Order granted by the Honourable Justice G.A. Campbell on November 5, 2015 (the "EFT Order"), such that the payment to be made to District Depositors respecting the funds which were withdrawn by way of electronic funds transfer ("EFT") will be from April 7, 2014 to the date of the Initial Order;
 - (e) approving further amendments to the DIL, ECHS, and EMSS Plans;
- 2. An Order substantially in the form attached as **Schedule "B"** approving the transfer of the following lands:

PLAN 8010862
BLOCK 10
EXCEPTING THEREOUT ALL MINES AND MINERALS
AREA: 1.96 HECTARES (4.85 ACRES) MORE OR LESS
(the "Strathmore Lands");

- 3. An Order substantially in the form attached as **Schedule "C"** sealing the Fifth Confidential Affidavit of Cameron Sherban sworn May 24th, 2016;
- 4. such further and other relief as this Honourable Court may allow.

Grounds for making this application:

5. On April 27, 2016, the Court authorized DIL to transfer up to \$7.5 million (the "DIL Transfer Funds") to the new registered accounts previously authorized to be established for the DIL Depositors.

- 6. On January 4, 2016, the Court approved a settlement between the creditors' committees of District and DIL respecting certain priority issues (the "Settlement"). Under the Settlement, the District is to pay to DIL approximately \$4.1 million as soon as reasonably practicable after the earlier of:
 - (a) The date that the ECHS, District and DIL Plans are implemented;
 - (b) The date that the District receives transfer of title to the PoP Property, as defined in the Settlement; or
 - (c) The date that the District receives the proceeds of sale of the PoP Property.
- 7. The Applicants' legal counsel is holding approximately \$7.9 million in trust from the sale of a property in Chestermere (the "Chestermere Property"). At the time of the sale, the Chestermere Property was subject to two mortgages, which are the subject of the Settlement. It is proposed that the Settlement be amended to permit the District to make payment of the settlement amount to DIL forthwith from the funds held in trust in order to facilitate the transfer of the full amount of the Transfer Funds.
- 8. Bishop & McKenzie LLP currently holds \$1,301,703.97 in its trust account that were funds paid by mortgagees that had granted mortgages in favour of DIL. It is proposed that Bishop & McKenzie LLP pay these funds to DIL in order to facilitate the transfer of the Transfer Funds.
- 9. The EFT Order permitted the District to make payment to those District Depositors who had a withdrawal from their accounts by way of EFT between March 1, 2014 to the date of the Initial Order.
- 10. The decision made by the District not to receive new lump sum deposits to or establish new accounts in the CEF was implemented on April 7, 2014.
- 11. The creditors' meeting orders granted on November 5, 2015, and November 30, 2015 permit the plans of compromise and arrangement of the Applicants to be amended after the respective creditors' meetings with approval of the Court and any Eligible Affected Creditors that are adversely affected by such amendment.
- 12. Amendments to the DIL Plan are reasonable and necessary in order to align the DIL Plan with the interim transfer Orders that were previously granted by the Court on November 5, 2015 and April 27, 2016.

- 13. Amendments to the release provisions in the DIL Plan are also reasonable and necessary.
- 14. Amendments to the name of the Monitor's legal counsel in the plans of compromise and arrangement of DIL, ECHS, and EMSS are also reasonable and necessary.
- 15. The Eligible Affected Creditors are not adversely affected by the proposed amendments to the plans of compromise and arrangement.
- 16. Lutheran Church Canada, the Alberta British Columbia District (the "District") is the owner of the Strathmore Lands.
- 17. The District has entered into a purchase and sale agreement for the Strathmore Lands.
- 18. The sale price in the purchase and sale agreement for the Strathmore Lands is reasonable. It is proposed that the net sale proceeds from the sale of the Strathmore Lands would be held in trust and the distribution would be pursuant to the terms of the Settlement.

Material or evidence to be relied on:

- 19. Affidavit of Cameron Sherban sworn May 24, 2016;
- 20. Fifth Confidential Affidavit of Cameron Sherban sworn May 24, 2016;
- 21. Supplemental Affidavit of Cameron Sherban sworn May 24, 2016;
- 22. Affidavit of Cameron Sherban sworn May 27, 2016;
- 23. Monitor's Ninteenth Report;
- 24. the pleadings and other materials filed herein; and
- 25. such other and further material as counsel may advise and this Honourable Court may permit.

Applicable rules:

Part 6 Division 1, Rule 13.5, Part 6 Division 4

Applicable Acts and regulations:

Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended

Any irregularity complained of or objection relied on:

None

How the application is proposed to be heard or considered:

In person

WARNING

If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to give evidence in response to the application, you must reply by filing an affidavit or other evidence with the Court and serving a copy of that affidavit or other evidence on the applicant(s) a reasonable time before the application is to be heard or considered.

A person may make an application for an order restricting publication only if a judge has authority to make such an order under an enactment or at common law.

SCHEDULE "A"

COURT FILE NUMBER

1501-00955

Clerk's Stamp

COURT

COURT OF QUEEN'S BENCH

OF ALBERTA

IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

APPLICANTS

LUTHERAN CHURCH – CANADA, THE ALBERTA – BRITISH COLUMBIA DISTRICT, ENCHARIS COMMUNITY HOUSING AND SERVICES, ENCHARIS MANAGEMENT AND SUPPORT SERVICES, AND LUTHERAN

CHURCH – CANADA, THE ALBERTA – BRITISH COLUMBIA DISTRICT INVESTMENTS LTD.

DOCUMENT

ORDER

(Amend Settlement, <u>Authorize Release of</u> <u>Trust Funds</u>, Amend DIL Plan, Amend Order)

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF

PARTY FILING THIS

DOCUMENT

Bishop & McKenzie LLP Barristers & Solicitors 1700, 530 - 8th Avenue SW Calgary, Alberta T2P 3S8

Attention: Francis N. J. Taman / Ksena J. Court

Telephone: 403-237-5550

Fax: 403-243-3623

File No.: 103,007-003

DATE ON WHICH ORDER WAS PRONOUNCED:

THURSDAY, JUNE 2, 2016

LOCATION WHERE ORDER WAS PRONOUNCED:

CALGARY, ALBERTA

NAME OF JUSTICE WHO MADE THIS ORDER:

JUSTICE B.E.C. ROMAINE

UPON THE APPLICATION of Lutheran Church — Canada, the Alberta — British Columbia District (the "District"), EnCharis Community Housing and Services ("ECHS"), EnCharis Management and Support Services ("EMSS"), and Lutheran Church — Canada, the Alberta — British Columbia District Investments Ltd. ("DIL") (collectively the "Applicants"); AND UPON HAVING READ the Application, the Affidavits of Cameron Sherban; AND UPON READING the Reports of the Monitor; AND UPON HEARING counsel for the Applicants, counsel for the Monitor, counsel for the District Creditors' Committee, counsel for the DIL Creditors' Committee, and other interested parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

- 1. Service of notice of the application for this Order, and all supporting materials, as set out in the Affidavit of Suruchi Bhowmik respecting the Application filed May 24, 2016 is good and sufficient, and the time for notice hereof is shortened to the time actually given.
- 2. All capitalized terms not otherwise defined in this Order shall have the meaning ascribed to them in the Initial Order granted by the Honourable Justice K.D. Yamauchi in this Action dated January 23, 2015 (the "Initial Order").

AMENDMENTS TO SETTLEMENT

- 3. The settlement agreement attached as Schedule "A" to the Consent Order granted by Justice K.M. Horner is hereby amended to delete paragraph 2 on page 6 and replace it with:
 - "2. In relation to the Disputes regarding the ECHS Encumbrances, District shall pay to DIL the all-inclusive sum of \$4,114,006 (the "PoP Chestermere Settlement Amount") as soon as reasonably practicable."
- 4. Bishop & McKenzie LLP is hereby authorized to release \$4,114,006 to DIL from the net sale proceeds that are being held in its trust account in relation to the Approval and Vesting Order (Chestermere Lands) that was granted by Justice Yamauchi on March 27, 2015.
- 5. Bishop & McKenzie LLP is hereby authorized to release \$1,301,703.97 plus any interest that has been earned on this amount from the funds that are being held in its trust account in relation to mortgage payments that were paid in favour of DIL.

AMENDMENTS TO PLANS

6. The DIL Plan of Compromise and Arrangement is hereby amended in accordance with the Third Plan of Compromise and Arrangement of Lutheran Church – Canada, the Alberta –

British Columbia District Investments Ltd., which was attached as Exhibit "A" to the Affidavit of Cameron Sherban sworn May 24, 2016.

- 7. The ECHS Plan of Compromise and Arrangement is hereby amended in accordance with the Third Plan of Compromise and Arrangement of EnCharis Community Housing and Services, which was attached as Exhibit "B" to the Affidavit of Cameron Sherban sworn May 24, 2016.
- 8. The EMSS Plan of Compromise and Arrangement is hereby amended in accordance with the Third Plan of Compromise and Arrangement of EnCharis Management and Support Services, which was attached as Exhibit "C" to the Affidavit of Cameron Sherban sworn May 24, 2016.

AMENDMENT TO EFT ORDER

- 9. Paragraph 3 of the Order granted by the Honourable Justice G.A. Campbell on November 5, 2015 is hereby deleted and replaced with:
 - "3. The District is hereby permitted to, as soon as is practicable, make payment to those District Depositors who had a withdrawal from their accounts by way of electronic funds transfer ("EFT") between April 7, 2014 and the date of the Initial Order, the amount of those withdrawals being net of any amounts paid to or withdrawn by those District Depositors during the same period."

Justice of the Court of Queen's Bench of Alberta

SCHEDULE "B"

COURT FILE NUMBER

1501-00955

COURT

COURT OF QUEEN'S BENCH

OF ALBERTA

IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

APPLICANTS

LUTHERAN CHURCH - CANADA, THE
ALBERTA - BRITISH COLUMBIA DISTRICT,
ENCHARIS COMMUNITY HOUSING AND
SERVICES, ENCHARIS MANAGEMENT AND
SUPPORT SERVICES, AND LUTHERAN

CHURCH – CANADA, THE ALBERTA – BRITISH COLUMBIA DISTRICT INVESTMENTS LTD.

DOCUMENT

APPROVAL AND VESTING ORDER

(Strathmore Lands)

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF

PARTY FILING THIS

DOCUMENT

Bishop & McKenzie LLP Barristers & Solicitors 1700, 530 - 8th Avenue SW Calgary, Alberta T2P 3S8

Attention: Francis N. J. Taman / Ksena J. Court

Telephone: 403-237-5550

Fax: 403-243-3623

File No.: 103,007-003

DATE ON WHICH ORDER WAS PRONOUNCED:

THURSDAY, JUNE 2, 2016

LOCATION WHERE ORDER WAS PRONOUNCED:

CALGARY, ALBERTA

Clerk's Stamp

NAME OF JUSTICE WHO MADE THIS ORDER:

JUSTICE B.E.C. ROMAINE

UPON THE APPLICATION of Lutheran Church – Canada, the Alberta – British Columbia District (the "District"), EnCharis Community Housing and Services, EnCharis Management and Support Services, and Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd. (collectively the "Applicants"); **AND UPON HAVING READ**

the Application, and the Affidavits of Cameron Sherban; **AND UPON READING** the Reports of the Monitor; **AND UPON HEARING** counsel for the Applicants, counsel for the Monitor, and other interested parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

- 1. Service of notice of the application for this Order, and all supporting materials, as set out in the Affidavit of Suruchi Bhowmik respecting the Application filed May 24, 2016 is good and sufficient, and the time for notice hereof is shortened to the time actually given.
- 2. All capitalized terms not otherwise defined in this Order shall have the meaning ascribed to them in the Initial Order granted by the Honourable Justice K.D. Yamauchi in this Action dated January 23, 2015 (the "Initial Order").

SALE OF LANDS

- 3. In this Order the following terms shall have the following meaning:
 - (a) "Beneficiaries of the Charges" means the beneficiaries of the Administration Charge, and the Directors' Charge;
 - (b) "Lands" means the lands legally described as:

PLAN 8010862 BLOCK 10

EXCEPTING THEREOUT ALL MINES AND MINERALS

AREA: 1.96 HECTARES (4.85 ACRES) MORE OR LESS

which is municipally known as 630 Westchester Road, Strathmore, Alberta;

- (c) "Net Proceeds" means the proceeds from the sale of the Lands, less amounts required to pay all reasonable and ordinary closing costs, including without limitation goods and services and other applicable sales taxes, property taxes, commissions, and all other closing costs normally associated with a transaction of this nature including legal fees and disbursements;
- (d) "Purchase and Sale Agreement" means the agreement in writing respecting the sale of the Lands from the District to the Purchaser dated April 28, 2016 which is

attached as Exhibit "B" to the Fifth Confidential Affidavit of Cameron Sherban sworn May 24th 2016;

- (e) "Purchaser" means the purchaser listed in the Purchase and Sale Agreement or such purchaser's nominee, as listed in the Solicitor's Letter.
- 4. The sale of the Lands to the Purchaser in accordance with the terms and conditions of the Purchase and Sale Agreement be and is hereby authorized and approved.
- 5. The District and the Monitor are hereby authorized and directed to execute all deeds, documents, and agreements, and to do all things reasonably necessary to complete the sale of the Lands and to carry out the terms of this Order.
- 6. Upon filing a certified copy of this Order (either with or without the Schedule) in the Alberta Land Titles Office together with a letter from the lawyer for the Applicants authorizing such registration (the "Solicitor's Letter") and subject to the terms of this Order, the Lands shall vest in the Purchaser, free and clear of any estate, right, title, interest, equity of redemption, and other claims of the parties, and any other charges, liens, encumbrances, caveats, or certificate of pending litigation registered against the Lands, and the Registrar of Land Titles in and for the Province of Alberta shall register the Lands in the name of the Purchaser subject to the reservations, provisos, exceptions, and conditions expressed in the original grants thereof from the Crown, and shall discharge all encumbrances except for:

(a) 1561FM Restrictive Covenant;

(b) 071 054 457 Easement.

The Registrar is hereby directed to register the Lands in the name of the Purchaser in accordance with this Order notwithstanding section 191(1) of the Land Titles Act.

- 7. Upon the Monitor delivering a certificate (the "Monitor's Certificate") to the Court in the form attached as Schedule "A" certifying that the sale of the Lands has closed substantially in accordance with the terms of the Purchase and Sale Agreement and all purchase monies due and owing in respect of such sale have been tendered to the District then:
 - (a) the Lands shall be owned by the Purchaser, free of all estate, right, title, interest, rental, and equity of redemption of the District and all persons who claim by, through or under the District in respect of the Lands, other than any permitted encumbrances expressly set forth in the Purchase and Sale Agreement;

- (b) the District and all persons who claim by, through or under the District shall stand absolutely barred and foreclosed from all estate, right, title, interest, rental, and equity of redemption of the Lands and, to the extent that any such person remains in possession or control of any of the Lands, they shall forthwith deliver possession of same to the Purchaser or its nominee; and
- (c) the Purchaser shall be entitled to enter into and upon, hold and enjoy the Lands for its own use and benefit without any interference of or by the District, or any person claiming by or through or against the District on any of the Lands.
- 8. The District is authorized and empowered, in respect of the Lands, to execute and deliver:
 - (a) such additional, related or ancillary documents and assurances governing or giving effect to the sale of the Lands, which in the District's discretion are reasonably necessary or advisable to conclude the transactions contemplated in or in furtherance of the purchase of the Lands and/or this Order; and
 - (b) any and all instruments and documents in respect of the Lands as may be required by the Registrar of the Land Titles Office of Alberta or deemed reasonably necessary by the District, and the Registrar is hereby directed notwithstanding section 191(1) of the Land Titles Act to effect registration of any such instrument or document so executed by the District or its solicitors.
- 9. Upon the filing of the Monitor's Certificate, the Monitor may discharge, or authorize the discharge of, any security registration or registrations in the Personal Property Registry of Alberta as may be required to properly convey clear title of the Lands to the Purchaser.
- 10. Until further Order of this Honourable Court, Bishop & McKenzie LLP shall hold all Net Proceeds in trust and such Net Proceeds shall stand in the place and stead of the Lands transferred pursuant to this Order, and all claims of whatsoever nature or kind, including without limitation, all liens, claims, encumbrances, mortgages, proprietary claims, trust claims, lease claims, and other interests (the "Claims") shall attach solely to the Net Proceeds with the same validity, priority and in the same amounts and subject to the same defences that were or may have been available when the Claims were attached to the Lands itself.
- 11. Notwithstanding paragraph 10 of this Order, the Monitor is authorized, in its sole discretion and as it deems necessary or appropriate, to direct that any or all of the Net Proceeds

be paid to valid and enforceable claims that exist in respect of the Net Proceeds; provided however, that adequate provision has been made for the Beneficiaries of the Charges.

12. Any provision made for the Beneficiaries of the Charges by the Monitor pursuant to paragraph 11 hereof shall be done with the consent of the Beneficiaries of the Charges and shall be without prejudice to any subsequent application to allocate Charges pursuant to paragraph 40 of the Initial Order.

13. Notwithstanding:

- (a) the pendency of these proceedings and the declaration of insolvency made herein;
- (b) any bankruptcy Order sought or issued pursuant to the *Bankruptcy and Insolvency Act* (the "*BIA*") in respect of any of the Applicants, and
- (c) the provisions under the *BIA*, or any other applicable federal or provincial legislation or common law,

the Purchase and Sale Agreement or any transaction contemplated hereby or coordinated therewith shall constitute legal, valid and binding obligations of the Applicants enforceable against them in accordance with the terms thereof, and neither the Purchase and Sale Agreement nor any transaction contemplated hereby or coordinated therewith will be void or voidable at the instance of creditors and claimants and do not constitute nor shall they be deemed to constitute settlements, fraudulent preferences, assignments, fraudulent conveyances, oppressive conduct, or other reviewable transactions under the *BIA*, or any other applicable federal or provincial legislation, or common law.

Justice of the Court of Queen's Bench of Alberta

Schedule "A"

COURT FILE NUMBER

1501-00955

Clerk's Stamp

COURT

COURT OF QUEEN'S BENCH

OF ALBERTA

IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

APPLICANTS

LUTHERAN CHURCH – CANADA, THE
ALBERTA – BRITISH COLUMBIA DISTRICT,
ENCHARIS COMMUNITY HOUSING AND
SERVICES, ENCHARIS MANAGEMENT AND
SUPPORT SERVICES, AND LUTHERAN
CHURCH — CANADA THE ALBERTA — BRITISH

CHURCH – CANADA, THE ALBERTA – BRITISH COLUMBIA DISTRICT INVESTMENTS LTD.

DOCUMENT

MONITOR'S CERTIFICATE (Strathmore Lands)

IOE AND

Cassala Brook & Blackwell

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS

DOCUMENT

Cassels Brock & Blackwell LLP 10th Floor, 888-3rd Street SW Calgary, Alberta T2P 5E9 Attn: Jeffrey Oliver

Phone: 403-298-1000 Fax: 403-263-9193

RECITALS

- A. Pursuant to an Order of the Honourable Justice K.D. Yamauchi of the Court of Queen's Bench of Alberta, Judicial District of Calgary (the "Court") dated January 23, 2015, Deloitte Restructuring Inc. was appointed as the Monitor of the Applicants.
- B. Pursuant to an Order of the Court dated June 2, 2016 (the "Approval and Vesting Order (Strathmore Lands)"), the Court approved the agreement of purchase and sale made as of April 28, 2016 between the District and the Purchaser, as that term is defined in the Approval and Vesting Order (Strathmore Lands) and provided for the vesting in the Purchaser all of the District's right, title and interest in and to the Lands, as that term is defined in the Approval and Vesting Order (Strathmore Lands), which vesting is to be effective with respect to the Lands upon the delivery by the Monitor to the Purchaser of a

certificate confirming the payment by the Purchaser of the purchase monies for the Lands to the District.

THE MONITOR CERTIFIES THE FOLLOWING:

The Purchaser (or its nominee) has paid and the District has received the purchase monies for the Lands;
 The sale of the Lands has been completed to the satisfaction of the Monitor; and

3. This Certificate was delivered by the Monitor at _____ or

Deloitte Restructuring Inc., In its capacity as Court-appointed Monitor of Lutheran Church – Canada, the Alberta – British Columbia District, Encharis Community Housing and Services, Encharis Management and Support Services, and Lutheran – Church – Canada, the Alberta – British Columbia District Investments Ltd.

Jeff Keeble CA, CIRP, CBV Senior Vice-President **COURT FILE NUMBER**

1501-00955

COURT

COURT OF QUEEN'S BENCH

OF ALBERTA

IN BANKRUPTCY AND

INSOLVENCY

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CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

APPLICANTS

LUTHERAN CHURCH - CANADA,

THE ALBERTA - BRITISH

COLUMBIA DISTRICT, ENCHARIS

COMMUNITY HOUSING AND

SERVICES, ENCHARIS

MANAGEMENT AND SUPPORT SERVICES, AND LUTHERAN CHURCH – CANADA, THE

ALBERTA – BRITISH COLUMBIA DISTRICT INVESTMENTS LTD.

DOCUMENT

SERVICE LIST

SERVICE RECIPIENT	EMAIL ADDRESS	PHONE/FAX	RECIPIENT STATUS
Deloitte Restructuring Inc.	ikeeble@deloitte.ca;	PH: 403-267-1777	Monitor
	vanallen@deloitte.ca	FX: 403-718-3681	
Attn: Jeff Keeble and			
Vanessa Allen			
700-850-2 nd Street SW		}	
Calgary, AB T2P 3K4			
Cassels Brock & Blackwell	joliver@casselsbrock.com	PH: 403-298-1000	Counsel to Monitor
LLP		FX: 403-263-9193	
Attn: Jeffrey Oliver			
10 th flr, 888 – 3 rd Street SW			
Calgary, AB T2P 5E9			
LCC Worker Benefits	LCCBenefits@ellement.ca	PH: 1-800-588-4226	Creditor
(pension plan)			
			NOTE - NOT
Janice Otto			SERVED AS PER
503, 1780 Wellington Ave			REQUEST RECEIVED
Winnipeg, MB R3H 1B3			FROM LCC WORKER
			BENEFITS JULY 9,
			2015

McMillan Binch	adam.maerov@mcmillan.ca;	PH: 403-215-2752	Counsel for
· · · · ·	marc-elie.scott@mcmillan.ca	FX: 403-531-4720	Lutheran Church -
Attn: Adam Maerov and	maje che.scott@memman.ca	17. 403 331 4720	Canada
Marc-Elie Scott			Canada
1700-421-7 Ave SW			
Calgary, AB T2P 4K9	·		
Concentra Trust	dhutchison@mlt.com	PH: 403-693-4305	Counsel for
		FX: 403-508-4349	Concentra Trust
Attn: Dean Hutchison			which is a secured
1600-520-3 rd Avenue SW			creditor
Calgary, AB T2P 0R3			
Alberta Health Services	jill.curtis@albertahealthservices.ca;		Counsel for Alberta
			Health Services who
Attn: Jill Curtis			is a contingent
10301 Southport Road SW			creditor
Calgary, AB T2W 1S7			
CEF Depositors			Creditors of the
·			District
Notice of Monitor's website			
address mailed by regular			
mail to last known address			
January 26, 2015 per			
Affidavit of Mailing filed			
February 4, 2015			
CEF Creditors Committee	simardc@bennettjones.com	PH: 403-298-4485	Counsel for CEF
		FX: 403-265-7219	Creditors'
Attn: Christopher Simard			Committee
Bennett Jones			
4500-855-2 Street SW			
Calgary, AB T2P 4K7			
Office of the Public Trustee	Janice.elmquist@gov.ab.ca	PH: 403-297-6541	Representative of
	•	FX: 403-297-2823	Minor CEF
Attn: Janice Elmquist			depositors
Suite 900			
444–7 Avenue SW		1	
Calgary, AB T2P 0X8			
Borden Ladner Gervais LLP	rgurofsky@blg.com	PH: 403-232-9774	Counsel for Vic
1	•	FX: 403-266-1395	Fisher and Elfie
Attn: Robyn Gurofsky			Fisher
1900-520-3 rd Ave SW			
Calgary, AB T2P OR3			

;

:

Allan Garber Professional	allan@garberlaw.ca	PH: 587-400-9311	Counsel for Sharon
Corporation		FX: 587-400-9313	Sherman
Attn: Allan A. Garber			
108,17707-105 Avenue			
Edmonton, AB T5S 1T1			
DIL Depositors			Account holders in
-			DIL
Notice of Monitor's website			
address mailed by regular			
mail to last known address			
January 26, 2015 per			
Affidavit of Mailing filed			
February 4, 2015			
DIL Creditors Committee	dnishimura@fieldlaw.com	PH: 403-260-8500	Counsel for DIL
		FX: 403-264-7084	Creditors'
Attn: Doug Nishimura			Committee
Field LLP			
400-604-1 st Street SW			
Calgary, AB T2P 1M7			
McLeod Law LLP	bturnquist@mcleod-law.com	PH: 403-873-3728	Counsel for the
		FX: 403-271-1769	Estate of Eileen
Attn: Brett Turnquist		17.00 272 1700	Burton (former
300-14505 Bannister Road			Village resident)
SE,			Timage residency
Calgary, AB T2X 3J3			
50.801 y , 1.5 1 2 1 3 5			
Bank of Montreal		 -	Secured creditor at
10199-101 Street,	·		PPR against ECHS,
Edmonton, AB T5J 3Y4			EMSS, and District
IOS Financial Services			Secured creditor at
2300 Meadowvale Blvd,			PPR against ECHS
Suite 200, Mississauga, ON			FIR against LCI15
L5N 5P9			
Xerox Canada Ltd.			Secured creditor at
33 Bloor St. E. 3 rd Floor,		·	PPR against EMSS
Toronto, ON M4W 3H1	·		i Fix against Elviss
National Leasing Group Inc.		1	Secured creditor at
1525 Buffalo Place,			
			PPR against EMSS
Winnipeg, MB R3T 1L9	<u> </u>		

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Alberta Securities	Edward.Asare-Quansah@asc.ca;	PH: 403-355-3889	
Commission	Vi.Pickering@asc.ca	FX: 403-297-2210	
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Canada Inc. operating as		FX: 604-632-4447	software provider
Fiserv			
Attn: Scott H. Stephens			
Owen Bird Law Corporation			
Bentall 3, Suite 2900			
595 Burrard Street			
PO Box 49130			
Vancouver, BC V7X 1J5			
Attn: Errin Poyner	epoyner@smrlaw.ca	Ms. Poyner:	Counsel for group of
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and		Mr. Jackson:	
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Fasken Martineau		FX: 604-632-4786	
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Vancouver, BC V6C 0A3			
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Jensen Shawa Solomon	· ·	FX: 403-571-1528	
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Attn: Deborah Berlach	dberlach@sblegal.ca	PH: 416-366-1400	Counsel for District
Stieber Berlach LLP		FX: 416-366-1466	Insurer
18 th flr, 130 Adelaide St. W.		,	
Toronto, ON M5H 3P5	At I a line of the second	DIL 700 047 4050	2001 ()
Encon Group Inc.	Michael.johnson@marsh.com	PH: 780-917-4852	D&O Insurer for the
a/a March Canada Limitad		FX: 780-429-1422	District and DIL
c/o Marsh Canada Limited		,	
Attn: Michael Johnson			
10180-101 Street NW, Suite 680			
Edmonton, AB T5J 3S4			
Lumonton, Ab 131 334	<u></u>	l	

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Northbridge General	rbucsis@westlandinsurance.ca	PH: 403-640-0264	D&O Insurer for
Insurance Corporation		(x107)	ECHS and EMSS
		FX: 1-866-422-7990	
c/o Westiand Insurance			
Brokers Ltd.	1		
Attn: Ross Bucsis			
24-8180 Macleod Trail SE			
Calgary, AB T2H 2B8			
ClaimsPro Special Risk	myron.zaharia@scm.ca	PH: 780-930-5604	Adjustor for
Division		FX: 780-489-8841	EnCharis Community
			Housing and
Attn: Myron Zaharia		j	Services
101, 5083 Windermere			
Blvd SW			
Edmonton, AB T6W 0J5			
Purchaser of Strathmore			Purchaser of
Lands	,		Strathmore Lands

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