

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2078600
Estate No. 25-2078600

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

Take notice that:

1. Stealth Acoustical & Emission Control Inc. filed (or was deemed to have filed) an assignment on the 15th day of March 2016, and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 5th day of April 2016, at 10:00 AM, at the office of Calgary, at 700 Bankers Court, 850 - 2nd Street SW, Calgary, AB, T2P 0R8.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 21st day of March 2016.

Deloitte Restructuring Inc. - Trustee

700 Bankers Court, 850 - 2nd Street SW
Calgary AB T2P 0R8
Phone: (403) 267-1777 Fax: (403) 260-4077

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-2078600
 Estate No. 25-2078600

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 15th day of March 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	6,787,345.34	1. Inventory	0.00
Balance of secured claims as per list "B"	139,397.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	<u>6,926,742.34</u>	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	2,500,000.00	Good	1,000,000.00
3. Preferred creditors as per list "C"	23,750.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	0.00
estimated to be reclaimable for		Estimated to produce	1,000,000.00
Total liabilities	<u>9,450,492.34</u>	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
Surplus	<u>NIL</u>	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	350,000.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	<u>1,350,000.00</u>
		Deficiency	<u>8,100,492.34</u>

I, Colin Davison, of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 21st day of March 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Calgary in the Province of Alberta, on this 21st day of March 2016.

 Dana Gaspar, Commissioner of Oaths
 For the Province of Alberta
 Expires Feb. 5, 2017

 Colin Davison

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-2078600
 Estate No. 25-2078600

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Stealth Acoustical & Emission Control Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1040958 AB Ltd	9564 - 21 St. SE Calgary AB T2C 4J1	52.50	0.00	52.50
2	8099227 Canada Ltd.	PO Box 9939 Stn. A Toronto ON M5W 2J2	3,593.94	0.00	3,593.94
3	888351 Alberta Ltd.	410, 370, 5222 - 130 Ave. SE Calgary AB T2Z 0G4	5,898.59	0.00	5,898.59
4	A Better Panel Inc	Box 6165, 4006 - 60 Ave Innisfail AB T4G 1S8	24,628.31	0.00	24,628.31
5	AB Building Services	231 Hillcrest Blvd Strathmore AB T1P 1Z6	8,505.00	0.00	8,505.00
6	ABOE Lockworks Ltd.	1308 Centre Street North Calgary AB T2E 2R7	168.00	0.00	168.00
7	Accurate Screen Ltd.	7571 - 57 Street SE Calgary AB T2C 5M2	1,127.70	0.00	1,127.70
8	Acklands Grainger Inc.	PO Box 2970 Winnipeg MB R3C 4B5	1,036.92	0.00	1,036.92
9	Action Security Services	240 - 70 Shawville Blvd SE Calgary AB T2Y 2Z3	105.00	0.00	105.00
10	ADT Canada Inc.	8481 Langelier Montreal QC H1P 2C3	30.39	0.00	30.39
11	AGS Flexitallic Inc.	2419 52 Ave SE Calgary AB T2C 4X7	1,601.22	0.00	1,601.22
12	Air Chek Industries	15, 1430-40 Ave. N.E. Calgary AB T2E 6L1	50,526.00	0.00	50,526.00
13	Air Liquide Canada Inc.	3004 54th Avenue SE Calgary AB T2C 0A7	17,382.60	0.00	17,382.60
14	Alberta Lift and Equipment Rentals Inc.	285113 Frontier Road SE Calgary AB T1X 0W1	388.08	0.00	388.08
15	Alberta Water Services	Suite 410 - 370, 5222 - 130 Ave. SE Calgary AB T2Z 0G4	945.84	0.00	945.84
16	Altarus Supply Ltd.	9168 52 St. SE Calgary AB T2C 5A9	1,192.61	0.00	1,192.61
17	Always Affordable Locksmiths Ltd.	1437 Kensington Road NW Calgary AB T2N 3R1	550.20	0.00	550.20
18	AP Dynamics	Suite 360, 703 - 6 Ave SW Calgary AB T2P 0T9	7,875.00	0.00	7,875.00
19	Apex Distributors Inc.	550, 407 - 2 Street SW Calgary AB T2P 2Y3	44,542.98	0.00	44,542.98
20	Armor Alloys Calgary Ltd	Unit 40, 4797 - 22nd Street SE Calgary AB T2B 0N8	1,562.94	0.00	1,562.94
21	Asco Power Switching And Controls	17 Airport Road Brantford ON N3T 5L7	85,472.63	0.00	85,472.63
22	Aveda Transportation and Energy Services	435 4 Avw SW #300 Calgary AB T2P 3A8	5,176.50	0.00	5,176.50
23	Aztec Renovations & Refit Inc	Bay 4, 1313 44 AVE NE Calgary AB T2E 6L5	18,733.05	0.00	18,733.05
24	B&R Eckel's Transport Ltd.	5514B - 50 Ave Bonnyville AB T9N 2K8	214.26	0.00	214.26

21-Mar-2016

Date

Colin Davison

District of: Alberta
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Stealth Acoustical & Emission Control Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Baron Oilfield Supply	205 5 Ave SW Calgary AB T2P 2V7	532.35	0.00	532.35
26	Battery World	#3, 2520 - 23 STREET NE Calgary AB T2E 8L2	110.25	0.00	110.25
27	Baxter's Welding Inc.	7712 - 56 Street SE Calgary AB T2C 4S9	383.25	0.00	383.25
28	Bell Mobility Attn: Stephanie Deveau	200 Bouchard Blvd, 3rd Floor Dorval QC H9S 5X5	2,369.66	0.00	2,369.66
29	Bennett Jones LLP - Calgary	4500 Bankers Hall East, 855 2nd Street SW Calgary AB T2P 4K7	15,647.63	0.00	15,647.63
30	Ben's Machining (1998) Inc.	4809 - 76 Avenue SE Calgary AB T2C 2X1	1,575.00	0.00	1,575.00
31	Big Foot Metal Systems Ltd.	HWY 873 North Evergreen Industrial Park Brooks AB T1R 1C7	55,618.50	0.00	55,618.50
32	Bob Miller Trucking (2001) Ltd.	414 East Lake Blvd NE Airdrie AB T4A 2G5	847.50	0.00	847.50
33	Bolt Supply House Ltd.	Building B1, Suite 138, 2451 Dieppe Ave SW Calgary AB T3E 7K1	11,468.20	0.00	11,468.20
34	Booth Brothers Inc.	1816D - 25 Ave. N.E. Calgary AB T2E7K1	73,510.01	0.00	73,510.01
35	Borden Ladner Gervais LLP - Calgary	Centennial Place East Tower 1900 520 - 3rd Avenue SW Calgary AB T2P 0R3	4,465.71	0.00	4,465.71
36	Brews Supply Ltd	12203 - 40 Street SE Calgary AB T2Z 4E6	2,626.97	0.00	2,626.97
37	Bryan & Company LLP - Edmonton Attn: Joseph J. Kueber counsel for Wesco Distribution C	2600 Manulife Place 10180 - 101 Street Edmonton AB T5J 3Y2	1.00	0.00	1.00
38	Business Improvement Group	3 400 Michener Road Guelph ON N1K 1E4	44,644.11	0.00	44,644.11
39	Calgary Fasteners & Tools Ltd.	1 1288 42nd Avenue SE Calgary AB T2G 5P1	45,543.90	0.00	45,543.90
40	Calgary Valve & Fitting	3202 - 12 Ave NE Calgary AB T2A 6N8	10,359.92	0.00	10,359.92
41	Calgary Water Pure and Simple	PO Box 433 Bragg Creek AB T0L 0K0	643.00	0.00	643.00
42	Cal-Rid Exterminators Inc.	235 Exploration Avenue SE Calgary AB T3S 0B6	304.50	0.00	304.50
43	Cameron Canada Corp.	3707 - 97 STREET Edmonton AB T6E 6J2	18,963.00	0.00	18,963.00
44	Canwest Propane Ltd.	5205 - 76 Avenue SE Calgary AB T2C 3C6	16,059.89	0.00	16,059.89
45	Carson Energy Services	PO Box 9599, Station M Calgary AB T2P 5L8	45,791.04	0.00	45,791.04
46	CB Engineering Ltd.	5040 12A Street SE Calgary AB T2G 5K9	1,794.45	0.00	1,794.45
47	CBS Electric	10805 - 27 Street SE Calgary AB T2Z 3V9	4,741.61	0.00	4,741.61

21-Mar-2016

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Stealth Acoustical & Emission Control Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
48	Centennial Mat Services	4740 104 Avenue S.E. Calgary AB T2C 2H3	805.09	0.00	805.09
49	Central Air Equipment Ltd.	2, 1540 Hasting Crescent SE Calgary AB T2G 4E1	1,065.49	0.00	1,065.49
50	Cervus Equipment	5201, 333 - 96 Avenue NE Calgary AB T3K 0S3	603.53	0.00	603.53
51	Chariot Express	PO Box 309, Station T Calgary AB T2H 2G9	40.95	0.00	40.95
52	Chemtron Manufacturing Ltd	8428 Shepard Road SE Calgary AB T2C 1R6	94.25	0.00	94.25
53	Chris Lacerte P1590103818	c/o Taylor Janis LLP 401 - 10722 103 Ave NW Edmonton AB T5J 5G7	1.00	0.00	1.00
54	Chubb Edwards	1470 - 28 St. NE Calgary AB T2A 7W6	3,686.77	0.00	3,686.77
55	City Of Calgary	PO Box 2580, Station M Calgary AB T2P 2W9	239.00	0.00	239.00
56	City of Calgary (Landfill)	PO Box 2100, Station M Calgary AB T2P 2M5	468.71	0.00	468.71
57	Civic Recycling	Suite 122, 11051 50 Street SE Calgary AB T2C 3E5	3,439.44	0.00	3,439.44
58	Clean Brite Canada	10811 Shamrock Place SW Calgary AB T2W 0R2	4,734.07	0.00	4,734.07
59	Cloverdale Paint Attn: Dean Marques	#400 2630 Croydon Surrey BC V3Z 6T3	15,048.81	0.00	15,048.81
60	Codecad Inc.	320, 10655 Southport Road SW Calgary AB T2W 4Y1	1,624.35	0.00	1,624.35
61	Comgen Power Solutions Ltd	102, 201 Clearview Drive Red Deer County AB T4E 0A1	1,902.73	0.00	1,902.73
62	Continental Imaging Products	940A - 11 Avenue SW Calgary AB T2R 0E7	4,655.45	0.00	4,655.45
63	Continental Stress Relieving Servic	318 Monument Place SE Calgary AB T2A 1X3	908.25	0.00	908.25
64	Corporate Express	PO Box 2524 STN M Calgary AB T2P 1B1	246.82	0.00	246.82
65	CRA - Canada Revenue Agency - Tax - Prairie	c/o Edmonton Tax Services Office Revenue Collections Division Regional Intake Centre for Insolvency 9700 Jasper Avenue Edmonton AB T5J 4C8	371,331.42	0.00	371,331.42
66	Crane Supply	PO Box 5450 Station A Calgary AB T2H 0P2	7,140.80	0.00	7,140.80
67	Cratex Industries Ltd.	3347 57 Ave SE Calgary AB T2C 0B2	3,116.40	0.00	3,116.40
68	CRS Cranesystems Inc	325 - 11979 40 Street SE Calgary AB T2Z 4M3	3,522.75	0.00	3,522.75
69	D & J Sandblasting Ltd.	9424 - 44 St. SE Calgary AB T2C 2S8	3,696.00	0.00	3,696.00
70	Data Driven Robotics	63 Innovation Drive Hamilton ON L9H 7L8	2,467.94	0.00	2,467.94

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Stealth Acoustical & Emission Control Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
71	Deloitte Restructuring Inc.	700, 850 - 2 St. SW Calgary AB T2P 0R8	36,751.68	0.00	36,751.68
72	Diatomic HVAC	355 - 16 Midlake Blvd SE Calgary AB T2X 2X7	656.25	0.00	656.25
73	Direct Energy Business	P.O. Box 1587, Station M Calgary AB T2P 3B9	33.30	0.00	33.30
74	DMG Events	302, 1333 - 8 Sreet SW Calgary AB T2R 1M6	4,225.72	0.00	4,225.72
75	DNOW Canada ULC	P.O. Box 664 Station M Calgary AB T2P 2J3	40,026.99	0.00	40,026.99
76	Donald Rigging & Consulting Corp.	278 SE Initiative Ave Calgary AB T3S 0B7	8,729.44	0.00	8,729.44
77	Dowco Technology Services	201-5660, 192nd Street Surrey BC V3S 2V7	19,183.50	0.00	19,183.50
78	Dragon Energy Equipment Inc.	35 Tuscany Ridge Common NW Calgary AB T3L 3E1	323.40	0.00	323.40
79	DRC Instruments	54 Martindale Dr NE Calgary AB T3J 2V4	919.13	0.00	919.13
80	EC & M Electric 1934 Ltd	101-4015 8 Street SE Calgary AB T2G 3A5	1,011.05	0.00	1,011.05
81	Eecol Electric Ltd. - Edmonton	16021 121A Avenue NW Edmonton AB T5V 1H1	5,089.72	0.00	5,089.72
82	Emco Corporation	10930 - 184 Street Edmonton AB T5S 2P8	474.63	0.00	474.63
83	Endress & Hauser Canada	400, 805 - 10 Ave SW Calgary AB T2R 0B4	3,191.03	0.00	3,191.03
84	EnviroSORT Inc.	PO Box 9149 Norwell MA 020 61-9149 USA	67.84	0.00	67.84
85	Failure Prevention Services	401 Railway Ave. Watson SK S0K 4V0	4,615.80	0.00	4,615.80
86	Fastenal	900 Wabanaki Drive Kitchener ON N2C 0B7	23,770.71	0.00	23,770.71
87	Fin-Wall Site Services Ltd.	2850 107 Ave SE #112 Calgary AB T2Z 3R7	168.69	0.00	168.69
88	Flint Field Services Ltd. c/o Scott W. Caine Barrister & Solicitor	11112 54 Avenue NW Edmonton AB T6H 0V4	832.07	0.00	832.07
89	Foster Park Brokers Inc.	17704 103 Ave NW #200 Edmonton AB T5S 1J9	7,500.00	0.00	7,500.00
90	Frontier Power Products	10547-42 Street SE Calgary AB T2C 5B9	111,695.33	0.00	111,695.33
91	Gantrex Canada Inc.	12 Barr Rd Ajax ON L1S 3X9	16,313.84	0.00	16,313.84
92	Gary Jonas Computing Ltd.	8133 Warden Ave, Suite 400 Markham ON L6G 1B3	8,468.25	0.00	8,468.25
93	Gas Drive	4700 - 47 Street SE Calgary AB T2B 3R1	47,474.31	0.00	47,474.31
94	Gas Drive USD	10121 Barlow Trail Calgary AB T3J 3C6	563,833.32	0.00	563,833.32

21-Mar-2016

Date

Colin Davison

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 Division No. 02 - Calgary
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 Estate No. 25-2078600

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Stealth Acoustical & Emission Control Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
95	Geeks On The Way	1099 South Poplar Street Nelson BC V1L 2J3	567.00	0.00	567.00
96	General Door Services	4110 - 76 Ave SE Calgary AB T2C 2J2	3,065.45	0.00	3,065.45
97	Gescan	5005 - 12A Street SE Calgary AB T2G 5L5	110.76	0.00	110.76
98	GFL Enviromental	4315 72 Avenue Calgary AB T2C 2G5	2,444.40	0.00	2,444.40
99	GKM Fabrication Inc.	Bay 19 - 235105 Wrangler Drive RR5 Calgary AB T1X 0K3	39,952.50	0.00	39,952.50
100	GLP Canada	Unit 15, 7503 - 35 Street SE Calgary AB T2C 1V3	55,832.38	0.00	55,832.38
101	Graybar Canada	105, 2765 - 48 Avenue NE Calgary AB T3J 5M9	81,812.74	0.00	81,812.74
102	Greenline Hose & Fittings	380 courtney Park Dr. E Mississauga ON L5T 2S5	2,046.24	0.00	2,046.24
103	Gregg Distributors Co. Ltd.	6130 - 51 Street SE Calgary AB T2C 4M9	4,910.17	0.00	4,910.17
104	Guillevin International Co.	4220-A Blackfoot Trail SE Calgary AB T2G 4E6	211.26	0.00	211.26
105	Guillevin International Co.	4220 Blackfoor Tr SE Calgary AB T2G 4E6	10,289.59	0.00	10,289.59
106	H&M 9595 Developments Inc.	9595 Enterprise Way SE Calgary AB T3S 0A1	53,663.02	0.00	53,663.02
107	Hagemeyer Canada Inc.	4810 - 92 Ave Edmonton AB T6B 2X4	9,191.95	0.00	9,191.95
108	Hayley Industrial Electronics	10827 - 27 Street SE Calgary AB T2Z 3V9	22,616.02	0.00	22,616.02
109	Hercules SLR Western Inc	520 Windmill Road Dartmouth NS B3B 1B3	571.85	0.00	571.85
110	Hertz Equipment Rental	8801 - 24 Street Edmonton AB T6P 1L2	26,260.72	0.00	26,260.72
111	Hi-Way 9 Express Ltd.	PO Box 2020 Drumheller AB T0J 0Y0	3,279.44	0.00	3,279.44
112	Hoerbiger (Canada) Ltd.	PO Box 3427 441 South Ave Spruce Grove AB T7X 3A7	22,085.61	0.00	22,085.61
113	Home Depot Credit Services	PO Box 675, Station D Scarborough ON M1R 5T4	1,027.74	0.00	1,027.74
114	HRR Rentals	2015 - 10 Avenue SE High River AB T1V 2A6	4,465.86	0.00	4,465.86
115	Hycal Overhead Crane Inc.	6214 - 90 Avenue SE Calgary AB T2C 2T3	2,905.99	0.00	2,905.99
116	Industrial Mechanical Electrical Consultants Inc.	227-7004 MacLeod Trail SE Calgary AB T2H 0L3	5,250.00	0.00	5,250.00
117	In-Situ Machining Solutions Ltd.	8 Tool Push Ave Devon AB T9G 2A2	1,575.00	0.00	1,575.00
118	International Paint	4460 - 50 Avenue SE Calgary AB T2B 3R4	19,011.12	0.00	19,011.12

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Date

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List "A"
 Unsecured Creditors

Stealth Acoustical & Emission Control Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
119	Intertek	Dep 10 Succursale Centre-Ville, Case Postale 11454 Montreal QC H3C 5K8	26,672.63	0.00	26,672.63
120	Iron Mountain Canada Corporation	PO Box 3527 Toronto ON M5K 1E7	428.46	0.00	428.46
121	ITM Instruments Inc.	20800 Boul Industriel Ste-Anne De Bellevue QC H9X 0A1	1,170.75	0.00	1,170.75
122	Jenso Controls & Electrical Ltd	13, 52308 Range Rd 214 Sherwood Park AB T8E 1H4	45,334.78	0.00	45,334.78
123	Jim's Crane Services Ltd	8080 36 St SE Calgary AB T2C 2J4	787.50	0.00	787.50
124	John Brooks Company Ltd.	2611 37 Ave NE Calgary AB T1Y 5V7	5,988.00	0.00	5,988.00
125	Jonathan Heer	100 Hillcrest Blvd. Strathmore AB T1P 0A4	300,000.00	0.00	300,000.00
126	Kandrea Insulation	5604B - 58 Ave. Drayton Valley AB T7A 0B1	3,237.07	0.00	3,237.07
127	Konica Minolta Business Solutions (Canada) Ltd. Attn: Bankruptcy Department	369 Britannia Road East Mississauga ON L4Z 2H5	1,890.02	0.00	1,890.02
128	Kristian Electric Ltd	4215 - 64 Avenue SE Calgary AB T2C 2C8	1,831.91	0.00	1,831.91
129	Latigo Trucking Ltd	1848B - 54 Street SE Calgary AB T2B 1N4	36,845.31	0.00	36,845.31
130	Lattice Metals & Welding Consulting Ltd.	5064 80th Avenue SE Calgary AB T2C2X3	661.50	0.00	661.50
131	Liberty Boilers & Mechanical Services	3302 - 3 Ave South Lethbridge AB T1J 4H5	81,852.23	0.00	81,852.23
132	Linde Canada Ltd C3199	PO BOX 665, Station M Calgary AB T2G 4B1	382.26	0.00	382.26
133	Makin Metals - Calgary	Suite 3, 5608 Burbank Crescent SE Calgary AB T2H 1Z6	2,151.92	0.00	2,151.92
134	Manfreds Machine Works	3503 B - 64 AVE SE Calgary AB T2C 1N3	10,500.00	0.00	10,500.00
135	Manitoulin Transport Inc. Attn: Daphne Keller	PO Box 390 Gore Bay ON P0P 1H0	265.57	0.00	265.57
136	Manus Abrasive Systems	1040 78th Avenue Edmonton AB T6P 1L7	4,528.62	0.00	4,528.62
137	Merit Contractor	13025 St. Albert Tr. Edmonton AB T5L 4H5	511.58	0.00	511.58
138	Midas Brake & Muffler	624 16 Ave NW Calgary AB T2M 0J7	3,007.68	0.00	3,007.68
139	Miratech Prior Lake, Inc.	PO Box 2300 Tulsa OK 741 02-9904 USA	8,951.84	0.00	8,951.84
140	Mistras Canada Inc. C/O 911830	PO Box 4090 Stn A Toronto ON M5W 0E9	16,015.31	0.00	16,015.31
141	Modern Plate And Label	Bay D, 4301 - 9 Street SE Calgary AB T2G 3C8	7,036.32	0.00	7,036.32
142	Modern Tool Ltd.	11488 - 70 St. SE Calgary AB T2Y 4Y3	11.03	0.00	11.03

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Date

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Stealth Acoustical & Emission Control Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
143	Morad Media	1218 9 Ave SE, #201 Calgary AB T2G 0T1	60.38	0.00	60.38
144	MRC Global	C/O LB 310130 PO Box 578 STN M Calgary AB T2P 2J2	244,961.95	0.00	244,961.95
145	NCSG Hauling & Rigging Ltd.	6221 54 Ave GD Stn Main Drayton Valley AB T7A 1T1	2,837.63	0.00	2,837.63
146	NWS Inspections	#601, 7620 Elbow Dr. SW Calgary AB T2V 1K2	3,889.20	0.00	3,889.20
147	Orience Integration	3432 78 Ave NW Edmonton AB T6B 2X9	123,455.06	0.00	123,455.06
148	Overhead Door Company Of Calgary	2835 - 12 Avenue N Lethbridge AB T1H 5K9	37,524.96	0.00	37,524.96
149	Panelflex	Bay 9, 7408 40 Street SE Calgary AB T2C 2L6	9,963.45	0.00	9,963.45
150	Plains Fabrication & Supply	8700 Venture Avenue SE Calgary AB T3S 0A2	258,926.25	0.00	258,926.25
151	PPG AC Canada	PO Box 46080, Station A Toronto ON M5W 4K9	215.21	0.00	215.21
152	Praxair	PO Box 2531 Station M Calgary AB T2P 0S6	285.60	0.00	285.60
153	Precision Pump Service	1924 - 11 Avenue NW Medicine Hat AB T1C 1T6	39,974.59	0.00	39,974.59
154	Price Steel Ltd	13500 - 156 ST. Edmonton AB T5V 1L3	96,428.48	0.00	96,428.48
155	Princess Auto	PO Box 1005 Winnipeg MB R3C 2W7	602.84	0.00	602.84
156	Progressive Waste Solutions Canada	285122 Bluegrass Drive Rocky View AB T1X 0P5	2,648.59	0.00	2,648.59
157	Protek Safety & Controls	10 1715 27th Avenue NE Calgary AB T2E 7E1	2,306.85	0.00	2,306.85
158	Provincial Court of Alberta	Calgary AB	203.00	0.00	203.00
159	Purolator	PO Box 1100, Station A Etobicoke ON M9C 5K2	380.71	0.00	380.71
160	Pyramid Corporation	2308-8th Street Nisku AB T9E 7Z2	22,150.28	0.00	22,150.28
161	Quest Gasket & Supply Inc	Unit #4, 3110 51 Avenue NW Edmonton AB T6P 0E1	6,894.76	0.00	6,894.76
162	Quest Industrial Products	#6 1259 Highfield Crescent SE Calgary AB T2G 5M2	321.44	0.00	321.44
163	Regier Engineering Ltd.	2018 Centre Street NE Calgary AB T2E 2T1	630.00	0.00	630.00
164	Robertson Bulk Sales Calgary	6811 - 52 Street SE Calgary AB T2C 4J5	16,525.31	0.00	16,525.31
165	Rockwell Telecom Inc.	PO Box 677 Glendon AB T0A 1P0	4,053.78	0.00	4,053.78
166	Ronaco Industries Calgary	30 St. SE Calgary AB T2C 1V6	4,593.75	0.00	4,593.75

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Colin Davison

District of: Alberta
 Division No. 02 - Calgary
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Stealth Acoustical & Emission Control Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
167	Russel Metals Inc.	PO Box 4128 Edmonton AB T6E 4T2	73,102.33	0.00	73,102.33
168	Ryan's Coffee Services Ltd.	# 2, 6923 Farrell Rd. SE Calgary AB T2H 0T3	1,106.67	0.00	1,106.67
169	S & H Insulation & Coatings Ltd.	P.O. Box 933 Okotoks AB T0L 1T0	8,694.00	0.00	8,694.00
170	Samuel Specialty Metals	P.O. Box 9563 Calgary AB T2P 5L5	304.50	0.00	304.50
171	Siemens Canada Ltd.	1930 Maynard Rd. SE Calgary AB T2E 6J8	2,184.00	0.00	2,184.00
172	Siemens LD-A USD	PO Box 4219, Stn A Toronto ON M5W 5N1	158,842.13	0.00	158,842.13
173	Simson Maxwell	8750 - 58 Avenue Edmonton AB T6E 6G6	941.15	0.00	941.15
174	Sopers Supply Ltd.	10519 - 114 Street Edmonton AB T5H 3J6	9,487.80	0.00	9,487.80
175	Spartan Controls Ltd.	305 - 27 Street SE Calgary AB T2A 7V2	30,825.06	0.00	30,825.06
176	Specialized Electric Ltd.	163, 4525 - 31 Street SW Calgary AB T3E 2P8	217,402.12	0.00	217,402.12
177	Sprouse Fire & Safety	1323 - 9 Avenue SE Calgary AB T2G 0T2	284.19	0.00	284.19
178	Stan Poulsen Trucking Ltd.	5920 - 68 Street SE Calgary AB T2C 4R8	681.45	0.00	681.45
179	Standard Mechanical Systems	3055 Universal Dr Mississauga ON L4X 2E2	1,469.00	0.00	1,469.00
180	Stealth Consulting Inc	2025 - 8 Avenue SE Calgary AB T2G 0N7	84,505.80	0.00	84,505.80
181	Sterling Crane	313 Exploration Avenue SE Calgary AB T3S 0A2	34,298.94	0.00	34,298.94
182	Straight Flush/Elegant Awards	need address	730.80	0.00	730.80
183	Straight-Up Metal Buildings Ltd.-V	7155 - 110 Avenue SE Calgary AB T2C 3B8	345,598.14	0.00	345,598.14
184	Strike Electric & Instrumentation	Bay 135, 3953 - 112 Ave SE Calgary AB T2C 0J4	9,768.99	0.00	9,768.99
185	Superior Propane	PO Box 4568 Stn A Toronto ON M5W 0J5	1,030.10	0.00	1,030.10
186	Systech Instrumentation	#3, 4351 - 104 Ave. SE Calgary AB T2C 5C6	8,563.72	0.00	8,563.72
187	Tarpon Energy Services Ltd.	7020 - 81 Street SE Calgary AB T2C 5B8	82,217.18	0.00	82,217.18
188	TDH Fluid Systems Inc.	422 11 Ave SE Suite 112 Calgary AB T2G 0Y4	30,838.50	0.00	30,838.50
189	Telus - Office Phones	P.O. Box 7575 Vancouver BC V6B 8N9	1,773.68	0.00	1,773.68
190	Telus Communications - Corporate Attn: Rick Wan	8th Fl - 3777 Kings Way Burnaby BC V5H 3Z7	767.42	0.00	767.42

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Stealth Acoustical & Emission Control Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
191	Temps Services 1481639 Ab Ltd	10, 700 - 33 Street NE Calgary AB T2A 5N9	9,504.56	0.00	9,504.56
192	Texcan	PO Box 7100 Vancouver BC V6B 4E2	17,810.28	0.00	17,810.28
193	The Toronto Dominion Bank of Canada Visa Attn: Jaikrishna Ayyappannair 3968	421 - 7 Ave SW Calgary AB T2P 4K9	487.95	0.00	487.95
194	The Toronto Dominion Bank of Canada Visa Attn: Jaikrishna Ayyappannair 6939	421 - 7 Ave SW Calgary AB T2P 4K9	23,308.18	0.00	23,308.18
195	The Toronto Dominion Bank of Canada Visa Attn: Jaikrishna Ayyappannair 6962	421 - 7 Ave SW Calgary AB T2P 4K9	2,771.18	0.00	2,771.18
196	The Toronto Dominion Bank of Canada Visa Attn: Jaikrishna Ayyappannair 6996	421 - 7 Ave SW Calgary AB T2P 4K9	383.07	0.00	383.07
197	The Toronto Dominion Bank of Canada Attn: Jaikrishna Ayyappannair	421 - 7 Ave SW Calgary AB T2P 4K9	0.00	139,397.00	139,397.00
198	The Welding Shop Insul Foam Service	116 Monument Place SE Calgary AB T2A 1X3	9,234.24	0.00	9,234.24
199	Titan Supply LP	5303 - 75 Street Edmonton AB T6E 5S5	692.43	0.00	692.43
200	Total R Insulation Solutions	C122, 2726 - 45 Avenue SE Calgary AB T2B 3M1	18,969.22	0.00	18,969.22
201	Totran	9350 Venture Avenue SE Calgary AB T3S 0A1	329,945.27	0.00	329,945.27
202	Trans Am Piping Products Ltd	9335 Endeavor Drive SE Calgary AB T3S 0A1	4,785.30	0.00	4,785.30
203	Tri Western Insulation Ltd.	24 East Lake Hill NE Airdrie AB T4A 2K2	119,646.72	0.00	119,646.72
204	Trotter & Morton	5711 - 1 Street SE Calgary AB T2H 1H9	669,869.56	0.00	669,869.56
205	Tundra Process Solutions Ltd	7523 Flint Road SE Calgary AB T2H 1G3	2,784.13	0.00	2,784.13
206	Tyco Integrated Fire & Safety	PO Box 4484 STN A Toronto ON M5W 5Z2	4,754.65	0.00	4,754.65
207	Unified Alloys	1, 7408 - 40 Street SE Calgary AB T2C 2L6	634.37	0.00	634.37
208	Unified Valve Ltd.	3815 - 32 Street NE Calgary AB T1Y 7C1	853.14	0.00	853.14
209	United Rentals Inc.	PO Box 7406 Vancouver BC V6B 4E2	1,828.19	0.00	1,828.19
210	Unitray Systems Inc.	5304 36 St NW Edmonton AB T6B 3P3	28,009.04	0.00	28,009.04
211	Van Leewan Pipe & Tube Inc.	945 48 Ave SE Calgary AB T2G 2A7	42,088.95	0.00	42,088.95
212	Varsteel Ltd. - Calgary	55 Dufferin Place SE Calgary AB T2C 4W3	43,169.18	0.00	43,169.18

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FORM 78 -- Continued

List "A"
Unsecured Creditors

Stealth Acoustical & Emission Control Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
213	Vicwest	1296 South Service Road West Oakville ON L6L 5T7	134,972.78	0.00	134,972.78
214	Wesco Distribution Canada Lp	6000 Lougheed Highway Burnaby BC V5B 4V6	293,318.08	0.00	293,318.08
215	West End Tire	1991 Dugald Road Winnipeg MB R2J 0H3	1,365.99	0.00	1,365.99
216	Westburne Electric Supply	3724 - 8 Street SE Calgary AB T2G 3A7	65,096.01	0.00	65,096.01
217	Westech Industrial Ltd.	5636 Burbank Crescent S.E. Calgary AB T2H 1Z6	7,563.65	0.00	7,563.65
218	Wika Instruments Ltd.	3103 Parsons Road Edmonton AB T6N 1C8	3,487.05	0.00	3,487.05
219	Wilkinson Steel and Metals	P.O. Box 9563, Station M Calgary AB T2P 5L5	56,043.60	0.00	56,043.60
Total:			6,787,345.34	139,397.00	6,926,742.34

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List "B"
 Secured Creditors

Stealth Acoustical & Emission Control Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Business Development Bank of Canada - Calgary South Attn: Carolyn McConnell	250 - 6700 Macleod Trail SE Calgary AB T2H 0L3	1,400,000.00	Other - Equipment	01-Mar-2016	1,400,000.00	1,454,210.00	
2	Colin Davison	2025 - 8 Ave SE Calgary AB T2G 0N7	236,100.00			0.00		
3	D.K. Ford Sales	6559 Sparrow Dr. Leduc County AB T9E 7L1	25,000.00			0.00		
4	Element Fleet Management Inc.	90 - 4 Robert Speck Parkway Mississauga ON L4Z 1S1	73,227.48			0.00		
5	Plainsview Credit Union	PO Box 150, 600 Main St. Kipling SK S0G 2S0	250.00			0.00		
6	RCAP Leasing Inc. Attn: Collection Department	300 - 5575 North Service Road Burlington ON L7L 6M1	51,853.00			0.00		
7	Roynat Lease Finance Inc. Attn: Alex Jung	Metrotower 1 1500 - 4710 Kingsway Burnaby BC V5H 4M2	229,306.00			0.00		
8	The Toronto Dominion Bank of Canada Attn: Jaikrishna Ayyappannair	421 - 7 Ave SW Calgary AB T2P 4K9	1,239,397.00	Debts Due - Business - Accounts Receivable - AR Other - Inventory	01-Mar-2016 01-Mar-2016	1,000,000.00 100,000.00		139,397.00
9	Tricor Lease & Finance Corp.	P.O. Box 397 Burlington ON L7R 3Y3	32,000.00			0.00		
10	Ventures North Financial Group LP	40 - 120 Portage Close Sherwood Park AB T8H 2W2	95,566.00			0.00		
11	Woodridge Ford Lincoln Ltd	11580 24 Street SE Calgary AB T2Z 3K1	250.00			0.00		
Total:			3,382,949.48			2,500,000.00	1,454,210.00	139,397.00

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FORM 78 -- Continued

List "C"
 Preferred Creditors for Wages, Rent, etc.

Stealth Acoustical & Emission Control Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Albania, Arfel	[REDACTED]		-	250.00	0.00	250.00
2	Alcheikhah, Mustafa	[REDACTED]		-	250.00	0.00	250.00
3	Ambrose, Terrance	[REDACTED]		-	250.00	0.00	250.00
4	Badhan, Lyle	[REDACTED]		-	250.00	0.00	250.00
5	Banville, Christina	[REDACTED]		-	250.00	0.00	250.00
6	Barless, John	[REDACTED]		-	250.00	0.00	250.00
7	Big Bull, Sharon	[REDACTED]		-	250.00	0.00	250.00
8	Bui, Ky	[REDACTED]		-	250.00	0.00	250.00
9	Carlson, Robert	[REDACTED]		-	250.00	0.00	250.00
10	Carlson, Sheena	[REDACTED]		-	250.00	0.00	250.00
11	Chadney, James	[REDACTED]		-	250.00	0.00	250.00
12	Chung, Lam	[REDACTED]		-	250.00	0.00	250.00
13	Copeland, Christopher	[REDACTED]		-	250.00	0.00	250.00
14	Copeland, Dwayne	[REDACTED]		-	250.00	0.00	250.00
15	Coulas, Jason	[REDACTED]		-	250.00	0.00	250.00
16	Dahms, Richard	[REDACTED]		-	250.00	0.00	250.00
17	Deeg, Kirk	[REDACTED]		-	250.00	0.00	250.00
18	Deveaux, Christopher	[REDACTED]		-	250.00	0.00	250.00
19	Duong, Eric	[REDACTED]		-	250.00	0.00	250.00

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List "C"
 Preferred Creditors for Wages, Rent, etc.

Stealth Acoustical & Emission Control Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
20	Earle, Adam	[REDACTED]		-	250.00	0.00	250.00
21	Ethier, Jeff	[REDACTED]		-	250.00	0.00	250.00
22	Farquharson, McKay	[REDACTED]		-	250.00	0.00	250.00
23	Finnemore, Curtis	[REDACTED]		-	250.00	0.00	250.00
24	Fogarty, Alan	[REDACTED]		-	250.00	0.00	250.00
25	Gratton, Jean-Francois	[REDACTED]		-	250.00	0.00	250.00
26	Greene, Daniel	[REDACTED]		-	250.00	0.00	250.00
27	Greer, Jason	[REDACTED]		-	250.00	0.00	250.00
28	Hammond, Jonathan	[REDACTED]		-	250.00	0.00	250.00
29	Hansen, Tyler	[REDACTED]		-	250.00	0.00	250.00
30	Harvey, Glen	[REDACTED]		-	250.00	0.00	250.00
31	Headrick, Taylor	[REDACTED]		-	250.00	0.00	250.00
32	Hicke, Neil	[REDACTED]		-	250.00	0.00	250.00
33	Hoang, Cuong	[REDACTED]		-	250.00	0.00	250.00
34	Housden, Perry Kim	[REDACTED]		-	250.00	0.00	250.00
35	Hrycuk, Jamie	[REDACTED]		-	250.00	0.00	250.00
36	Hurst, Sean	[REDACTED]		-	250.00	0.00	250.00
37	Inkster, Gabe	[REDACTED]		-	250.00	0.00	250.00
38	Jackson, Ty	[REDACTED]		-	250.00	0.00	250.00

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FORM 78 -- Continued

List "C"
 Preferred Creditors for Wages, Rent, etc.

Stealth Acoustical & Emission Control Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
39	Joly, Stephen	[REDACTED]		-	250.00	0.00	250.00
40	Kafimousavi, Majid	[REDACTED]		-	250.00	0.00	250.00
41	Kamboj, Surjeet	[REDACTED]		-	250.00	0.00	250.00
42	Kellner, David	[REDACTED]		-	250.00	0.00	250.00
43	Kondracki, John	[REDACTED]		-	250.00	0.00	250.00
44	Kongsiharath, Vongsavanh	[REDACTED]		-	250.00	0.00	250.00
45	Kumar, Yogesh	[REDACTED]		-	250.00	0.00	250.00
46	Lalonde, Conner	[REDACTED]		-	250.00	0.00	250.00
47	Larson, Kirk	[REDACTED]		-	250.00	0.00	250.00
48	Latour, Jordan	[REDACTED]		-	250.00	0.00	250.00
49	Lou, Zheng	[REDACTED]		-	250.00	0.00	250.00
50	Maciel, Noel	[REDACTED]		-	250.00	0.00	250.00
51	Maglipon, Byron	[REDACTED]		-	250.00	0.00	250.00
52	Mark, Shane	[REDACTED]		-	250.00	0.00	250.00
53	McCallum, Heather	[REDACTED]		-	250.00	0.00	250.00
54	McDougal, Dave	[REDACTED]		-	250.00	0.00	250.00
55	McIntyre, John	[REDACTED]		-	250.00	0.00	250.00
56	McKnight, Brett	[REDACTED]		-	250.00	0.00	250.00
57	Mellor, Eva	[REDACTED]		-	250.00	0.00	250.00

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List "C"
 Preferred Creditors for Wages, Rent, etc.

Stealth Acoustical & Emission Control Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
58	Mullen, Robert	[REDACTED]		-	250.00	0.00	250.00
59	Oanes, Edyson	[REDACTED]		-	250.00	0.00	250.00
60	Paproski, Stephen	[REDACTED]		-	250.00	0.00	250.00
61	Paringit, Bryant	[REDACTED]		-	250.00	0.00	250.00
62	Pearce, Thomas	[REDACTED]		-	250.00	0.00	250.00
63	Pelletier, Ewan	[REDACTED]		-	250.00	0.00	250.00
64	Pohoriletz, Matt	[REDACTED]		-	250.00	0.00	250.00
65	Powar, Paul	[REDACTED]		-	250.00	0.00	250.00
66	Rabbit, Noble	[REDACTED]		-	250.00	0.00	250.00
67	Reiter, Steve	[REDACTED]		-	250.00	0.00	250.00
68	Richardson, Devon	[REDACTED]		-	250.00	0.00	250.00
69	Richter, James	[REDACTED]		-	250.00	0.00	250.00
70	Rivas, Daniel	[REDACTED]		-	250.00	0.00	250.00
71	Rizvanovic, Ferid	[REDACTED]		-	250.00	0.00	250.00
72	Rizvanovic, Muamer	[REDACTED]		-	250.00	0.00	250.00
73	Russell, Donald	[REDACTED]		-	250.00	0.00	250.00
74	Salas, Roy	[REDACTED]		-	250.00	0.00	250.00
75	Samm, Clive	[REDACTED]		-	250.00	0.00	250.00
76	Scheffler, Justin	[REDACTED]		-	250.00	0.00	250.00

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FORM 78 -- Continued

List "C"
 Preferred Creditors for Wages, Rent, etc.

Stealth Acoustical & Emission Control Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
77	Simmons, Joel	[REDACTED]		-	250.00	0.00	250.00
78	Simon, Ickford	[REDACTED]		-	250.00	0.00	250.00
79	Singh, Ramandeep	[REDACTED]		-	250.00	0.00	250.00
80	Smith, Ian	[REDACTED]		-	250.00	0.00	250.00
81	Spencer, Tamara	[REDACTED]		-	250.00	0.00	250.00
82	Stein, Evan	[REDACTED]		-	250.00	0.00	250.00
83	Stog, Dennis	[REDACTED]		-	250.00	0.00	250.00
84	Stoner, David	[REDACTED]		-	250.00	0.00	250.00
85	Strange, Philip	[REDACTED]		-	250.00	0.00	250.00
86	Tokarchuk, Jeff	[REDACTED]		-	250.00	0.00	250.00
87	Trevors, Cory	[REDACTED]		-	250.00	0.00	250.00
88	Truong, Son Kim	[REDACTED]		-	250.00	0.00	250.00
89	Vincelli, Marco	[REDACTED]		-	250.00	0.00	250.00
90	Warholik, Spencer	[REDACTED]		-	250.00	0.00	250.00
91	Weller, Andrew	[REDACTED]		-	250.00	0.00	250.00
92	Weller, Robert	[REDACTED]		-	250.00	0.00	250.00
93	Williams, Adam	[REDACTED]		-	250.00	0.00	250.00
94	Wysynski, Michael	[REDACTED]		-	250.00	0.00	250.00
95	Xie, Yun Wu	[REDACTED]		-	250.00	0.00	250.00
Total:					23,750.00	0.00	23,750.00

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FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Stealth Acoustical & Emission Control Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

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List "E"
 Debts Due to the Bankrupt

Stealth Acoustical & Emission Control Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	collective Calgary AB T2P 0R8 AR	AR	1,000,000.00 0.00 0.00	n/a	01-Mar-2016	1,000,000.00	n/a
Total:				1,000,000.00 0.00 0.00			1,000,000.00	

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List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Stealth Acoustical & Emission Control Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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List "G"
Real Property or Immovables Owned by Bankrupt
Stealth Acoustical & Emission Control Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

21-Mar-2016

Date

Colin Davison

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-2078600
 Estate No. 25-2078600

FORM 78 -- Concluded

List "H"
 Property

Stealth Acoustical & Emission Control Inc.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Inventory	1,415,041.00	100,000.00
		Equipment	2,854,210.00	250,000.00
			Total:	350,000.00

21-Mar-2016

Date

Colin Davison

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2078600
Estate No. 25-2078600

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the bankruptcy of
Stealth Acoustical & Emission Control
Inc.
of the City of Calgary, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Stealth Acoustical & Emission Control Inc. of the City of Calgary in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 15th day of March, 2016, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

Set out on an attached sheet details to support priority claim

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

Give full particulars of the claim including the calculations upon which the claim is based

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

Attach a copy of sales agreement and delivery receipts

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to re-determine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

Deloitte Restructuring Inc. - Trustee

700 Bankers Court, 850 - 2nd Street SW
Calgary AB T2P 0R8
Phone: (403) 267-1899 Fax: (403) 718-3681
E-mail: calgaryrestructuring@deloitte.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.