

August 11, 2021

File No.: 585368-1

Service List attached as Schedule "A"

To Whom it May Concern:

RE: Panterra Mortgage & Financial Corporation Ltd. v Cococo Chocolatiers Inc.

We are counsel to Panterra Mortgage & Financial Corporation Ltd. in the above matter and write regarding an application scheduled to be heard by Your Ladyship via Web-Ex on August 18, 2021 at 3:00 p.m.

In respect of this hearing, please find enclosed:

1. Statement of Claim;
2. Application, with forms of Order sought scheduled; and
3. Affidavit of Brian Beck sworn August 11, 2021.

The foregoing materials have been sent for filing. Please advised by return correspondence if you wish to receive proof of filing once obtained.

The application will be heard via Web-Ex, and instructions to participate are enclosed with the Application.

Should you have any questions, please contact the writer.

Yours truly,
Dentons Canada LLP



John Regush

JAKR/

Enclosures

Schedule "A"

Party	Contact Information	Status	Method of Service
Cococo Chocolatiers Inc.	2320 2 Avenue SE Calgary AB T2E 6J9 bbeck@cococoinc.com	Debtor	Courier and Email
Panterra Mortgage & Financial Corporation Ltd. Attn: Brian Beck	brianbeck@glbh.com	Secured Creditor	Email
Dentons Canada LLP Attn: David Mann, QC and John Regush	david.mann@dentons.com john.regush@dentons.com	Counsel to Panterra Mortgage & Financial Corporation Ltd.	Email
Deloitte Restructuring Inc. Attn: Bob Taylor and Naomi McGregor	bobtaylor@deloitte.ca naomcgregor@deloitte.ca	Proposed Receiver	Email
Torys LLP Attn: Kyle Kashuba and Jessie Mann	k Kashuba@torys.com jmann@torys.com	Counsel to Proposed Receiver	Email
261820 Alberta Ltd.	5505 6 Street SE Calgary AB T2H 1L6	PPR Registrant	Courier
Bankers Hall LP, BCIMC Realty Corporation, Bankers Hall GP Inc., and Bankers Hall GP Trust	c/o Brookfield Office Properties Management LP 1700 335 8 Avenue SW Calgary AB T2P 1C9 Attention: Law Department	PPR Registrants	Courier
HSBC Bank Canada	407 8 Avenue SW Calgary AB T2P 1E5	PPR Registrant	Courier
CWB National Leasing Inc.	1525 Buffalo Place Winnipeg MB R3T 1L9 Fax #: 204 954 9099	PPR Registrant	Courier
Wells Fargo Equipment Finance Company	1100-1290 Central Parkway W. Mississauga ON L5C 4R3	PPR Registrant	Courier
RCAP Leasing Inc.	300-5575 North Service Road Burlington ON L7L 6M1	PPR Registrant	Courier

Party	Contact Information	Status	Method of Service
Canada Revenue Agency	c/o Surrey National Verification and Collections Centre 9755 King George Boulevard Surrey BC V3T 5E1	Canada Revenue Agency	Courier
1075397 Alberta Ltd.	220 19 Street SE Calgary AB T2E 6P5	Landlord	Courier
13th Avenue SE LP / 13th Avenue SE GP Inc.	c/o MDC Property Services Ltd. 200-1029 17 Avenue SW Calgary AB T2T 0A9	Landlord	Courier
Northern Horizon Properties Ltd.	1900-333 7 Avenue SW Calgary, Alberta T2P 2Z1	Landlord	Courier
Oxford Properties Retail Holdings Inc. and Oxford Properties Retail Holdings II Inc.	Royal Bank Plaza, North Tower 900-200 Bay Street Toronto ON M5J 2J2 Attention: Real Estate Management Legal Services Department	Landlord	Courier
Bankers Hall LP and bclMC Realty Corporation	c/o Brookfield Properties Canada Management LP 1700-335 8 Avenue SW Calgary AB T2P 1C9 Attention: Law Department	Landlord	Courier
Riotrin Properties Inc.	c/o Trinity Development Group Inc. 401-222 Somerset Street West Ottawa ON K2P 2G3	Landlord	Courier
Riotrin Properties Inc.	RioCan Real Estate Investment Trust The Exchange Tower 1310-2 First Canadian Place Toronto ON M5X 1E3 Attention: President	Landlord	Courier
Grosvenor Canada Limited and ADMNS Broadmead Investment Corporation	2000-1040 West Georgia Street Vancouver BC V6E 4H1 Attention: President	Landlord	Courier

Party	Contact Information	Status	Method of Service
Town Properties Ltd.	c/o Equitex Realty Ltd. 5 Flr-707 Fort Street Victoria BC V8W 3G3	Landlord	Courier