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Our File: 188381

May 17, 2022

Via email, facsimile or courier

To whom it may concern:

Re: Court file No.: 202001G2883

Sprott Private Resource Lending (Collector), LP v. The Kami Mine Limited

Partnership et al.

Our Client: Deloitte Restructuring Inc., Receiver of the Kami Group of Companies

Further to the above captioned, please find enclosed copies of the following:

- 1) Interlocutory Application for a Distribution Order;
- 2) Affidavit of Robert Taylor;
- 3) Third Report of the Receiver; and,
- 4) Draft Distribution Order.

This matter has been set to be heard on May 25, 2022 at 2:30 pm.

We trust you find this to be in order.

Yours truly,

Geoffrey Spencer Regional Lead Partner

Encl. /tly