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February 2, 2015

Our File: 58083-2

VIA FACSIMILE

Court of Queen's Bench
601 - 5 Street SW
Calgary, AB T2P 5P7

Attention: Paula Lorenz / Jamie

Dear Paula / Jamie:

Re: Plumb-Line Group Holdings Inc. (Court No. 25-1800429), PLG Residential Services Inc. (Court No. 25-1799530), PLG Corporate Services Inc. (Court No. 25-1799518), Asty Construction Inc. (Court No. 25-1799546), Con-Forte Contracting Company Inc. (Court No. 25-1799555) and Sas-Can Masonry and Restoration Inc. (Court No. 25-1799540) (collectively referred to as "Plumb-Line Group") – In Bankruptcy

Further to your telephone discussion with my assistant Elvina, we confirm that we will be appearing before Madam Justice Campbell on Tuesday, February 24, 2015, commencing at 2:00 p.m. for a ½ hour to hear an Application approving a settlement offer.

We confirm that we will be relying upon the Application and possibly a Receiver's Report, to be filed. Please note that there may be additional materials submitted and we will ensure that same are provided to Madam Justice Campbell.

Thank you for your kind attention.

Yours truly,

FIELD LLP



Douglas S. Nishimura