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Secured Party:

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Secured Party:

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COURT FILE NUMBER: 1603 08336

COURT: COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE: EDMONTON

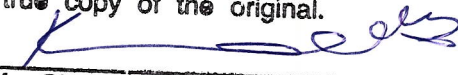
PLAINTIFF: CELINE MICETICH

DEFENDANT: NAEJA PHARMACEUTICAL INC.

DOCUMENT: **ORDER**



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I hereby certify this to be a true copy of the original.


 for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: July 7, 2016

LOCATION WHERE ORDER PRONOUNCED: EDMONTON, ALBERTA

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Madam Justice J. E. Topolniski

UPON THE APPLICATION of the Plaintiff by application document filed June 30, 2016 returnable this date; AND UPON THE APPLICATION of Deloitte Restructuring Inc. in its capacity as Court Appointed Receiver of the Defendant (the "Receiver") by application document filed June 24, 2016 returnable this date; AND UPON HAVING READ the Affidavit of Celine Micetich, sworn May 9, 2016 and filed herein on May 10, 2016, and the First Report of the Receiver dated June 22, 2016 and filed herein on June 24, 2016; AND UPON hearing counsel for the Plaintiff and for the Receiver; AND UPON being advised that counsel for the secured parties, Christopher Micetich and The Brass Dome Group Inc. takes no position on this application; AND UPON NOTING that the Defendant has been noted in default;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. There is owing to the Plaintiff by the Defendant the sum of \$3,028,216.00 as at January 25, 2016, with interest accruing thereon and thereafter in accordance with the *Judgment Interest Act* of Alberta, and costs on a solicitor and his own client full indemnity basis.
2. The Security Agreement made as of September 1, 2014 by the Defendant in favour of the Plaintiff's predecessor, a copy of which is attached as Exhibit "A" to the Affidavit of Celine Micetich, filed herein on May 10, 2016, is valid and enforceable and charges all of the Defendant's personal property in priority to the claims of any party receiving notice of this application.
3. The sale of the Defendant's assets as described in the Receiver's First Report is deemed to be approved pursuant to paragraph 3(1)(ii) of the Receivership Order granted and filed herein on May 13, 2016.
 "J.E.T." / "NUNC PRO TUNC" "J.E.T."
4. The amounts owing by the Plaintiff to the Receiver arising from her purchase of certain of the Defendant's assets via the auction process described in the Receiver's First Report can be offset against the indebtedness owing to her by the Defendant.
5. The time for service of notice of this application is abridged and service as effected is good and sufficient.

"J.E. TOPOLWISKI"

**JUSTICE OF THE COURT OF QUEEN'S
BENCH OF ALBERTA**