December 16, 2021

TO THE SERVICE LIST



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Your reference

Our reference 1001187345

Dear Sir/Madam:

In the Matter of Barrier Reef Resources Ltd. | Action No. 1301-15241

Please be advised that we are counsel to the Court-appointed Receiver with respect to the above-noted action. In this regard, enclosed please find for service upon you the following:

- 1. Filed Application to Discharge Receiver, returnable on Tuesday, January 18, 2022 at 2:00pm.
- 2. Filed First and Final Report of the Receiver.

Please also find enclosed a copy of our letter to The Honourable Justice Romaine, for your records.

This application is scheduled to be heard via WebEx. Please advise the undersigned if you plan to attend and we will provide the details for attending the application upon request.

Yours truly,

Norton Rose Fulbright Canada LLP

Per:

Aaron Stephenson

Partner

AS/jv

Enclosures

CAN DMS: \143108047\1

Deloitte Restructuring Inc. Re: Barrier Reef Resources Ltd. NRFC Matter No. 1001187345

Service List

Deloitte Restructuring Inc.

Receiver

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