

**SCHEDULE "D"**

No. S080752  
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA  
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*  
R.S.C. 1985, c. c-36

AND

IN THE MATTER OF BACKBAY RETAILING CORPORATION AND  
GRAY'S APPAREL COMPANY LTD.

(Collectively the "Petitioners")

**NOTICE OF DISALLOWANCE**

Name of Creditor: \_\_\_\_\_

Pursuant to the Procedural Order, the Petitioners give you notice that your Proof of Claim dated \_\_\_\_\_, 2008 has been reviewed and the Petitioners have revised or rejected your Claim for the following reasons:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Subject to further dispute by you in accordance with the provisions of the Proof of Claim, your claim will be allowed for voting and distribution purposed in the following amount: \$ \_\_\_\_\_.

DATED at Vancouver, British Columbia, Canada this \_\_\_\_\_ day of \_\_\_\_\_, 2008

**BACKBAY RETAILING CORPORATION  
GRAY'S APPAREL COMPANY LTD.  
MARIPOSA STORES LIMITED PARTNERSHIP**

Per: \_\_\_\_\_  
Authorized Signatory