

**SCHEDULE "E"**

No. S080752  
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA  
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*  
R.S.C. 1985, c. c-36

AND

IN THE MATTER OF BACKBAY RETAILING CORPORATION AND  
GRAY'S APPAREL COMPANY LTD.

(Collectively the "Petitioners")

**VOTING LETTER**

I, \_\_\_\_\_, representative  
of \_\_\_\_\_, a creditor

in the above matter, am indebted for the sum of \$ \_\_\_\_\_ (Canadian Funds), hereby  
request the Monitor acting with respect to the CCAA of the Petitioners to record my vote

For

Against

the acceptance of the Plan of Compromise or Arrangement of the Petitioners as made on the 30<sup>th</sup> day of  
May, 2008.

Dated at the City of \_\_\_\_\_, in the Province / State of \_\_\_\_\_

this \_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_.

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Signature of Creditor

\_\_\_\_\_  
Name and Title of Signing Officer