

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2169632
Estate No. 24-2169632

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Capital Steel Inc.
of the City of Edmonton, in the Province of Alberta

Take notice that:

1. Capital Steel Inc. filed (or was deemed to have filed) an assignment on the 26th day of September 2016, and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 14th day of October 2016, at 10:00 AM, at the office of Deloitte Restructuring Inc., at 2000 Manulife Place, 10180 - 101 Street, Edmonton, AB, T5J 4E4.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 28th day of September 2016.

Deloitte Restructuring Inc.



2000 Manulife Place, 10180 - 101 Street
Edmonton AB T5J 4E4
Phone: (780) 421-3611 Fax: (780) 421-3782

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2169632
Estate No. 24-2169632

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the bankruptcy of
Capital Steel Inc.
of the City of Edmonton, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Capital Steel Inc. of the City of Edmonton in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 26th day of September 2016, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$_____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

Deloitte Restructuring Inc.
Attention: Chris Knox

2000 Manulife Place, 10180 - 101 Street
Edmonton AB T5J 4E4
Phone: (780) 421-3611 Fax: (780) 421-3782
E-mail: cknox@deloitte.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Creditor Mailing List

In the matter of the bankruptcy of
Capital Steel Inc.
of the City of Edmonton, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Deemed Trust Claim	CRA - Canada Revenue Agency - Tax - Prairie			216,278.00
Preferred	1219358 Alberta Ltd.			30,000.00
Secured (Note 1)	Anett Torocsik			
	Arvind Kumar			
	Ashvin M Bilimoria			
	Astor Seneta			1,369.47
	Atish Chand			
	Barry Koperski			
	Bernesto J. Serviano			1,195.35
	Brent A Clarke			
	Canadian Western Bank			202,000.00
	Clifford G McClure			
	Colin D Davis			
	Cristina N. Brillon			
	David Lenart			
	Duc V. Vu			
	Dwayne Lawrence			
	Estate of the Late Joe Toop			861,218.00
	Gregorio Herrera			
	Harred Cambe			
	Hoa Thanh Nguyen			
	Jagidhswar Prasad			
	Jai Prakash			
	Joy Toop			652,322.00
	Joy Toop			
	Julius H. Acojedo			1,844.22
	Julius M Betoya			
	Keith A Broen			
	Kevin Lloyd Sitek			
	Kevin Taylor			
	Malgorzata M Dorion			
	Marc Charron			
	Mark Talvo			
	Matthew Smart			
	Minh Dang			
	Narendra Nath Roy			
	Rohit R Kumar			
	Romeo N Villaverde			
	Shirley JK Toop			
	Shirley Toop			120,000.00

Creditor Mailing List

In the matter of the bankruptcy of
Capital Steel Inc.
of the City of Edmonton, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Secured	Tan Vu			
	Thanh T Nguyen			
	Todd Adamyk			
	Xuan Dang			
Unsecured	A & T Rolling & Forming Ltd.			315.00
	Action Express			1,494.49
	Amazon Springs Water Co.			334.75
	Amcan Jumax			736.37
	Anett Torocsik			3,716.25
	Arvind Kumar			2,974.07
	Ashvin M Bilimoria			12,555.38
	Astor Seneta			1.00
	Atish Chand			2,513.12
	Atlas Steel Detailing Ltd.			20,632.50
	Barry Koperski			5,285.70
	Bernesto J. Serviano			1.00
	Brent A Clarke			2,183.58
	Brytex (TM) Building Systems Inc			50,188.95
	C. W. Carry Ltd.			136,915.30
	Canadian Linen & Uniform Service			100.28
	Canam Group Inc.			144,361.46
	Cervus Equipment			233.89
	Clifford G McClure			7,668.55
	Cloverdale Paint Inc.			11,639.44
	Colin D Davis			5,405.44
	Colours Artist Supplies			1,639.53
	Continental Studwelding Ltd.			1,856.72
	CRA - Canada Revenue Agency - Tax - Prairie			27,300.00
	CRA - Canada Revenue Agency - Tax - Prairie			30,000.00
	Crane Tech Service & Repair Ltd.			5,274.15
	Cristina N. Brillon			2,268.65
	CWB Group Industry services			151.99
	Daam Galvanizing Inc.			11,203.08
	Danco Steel			411,938.33
	Darren Toop			3,680.00
	David Lenart			5,966.19
	Digitex.ca			1,514.82
	Direct Energy Essential Services			9,160.93
	Duc V. Vu			9,906.07
	Duncan & Craig LLP			9,493.59
	Dunrite Express & Hotshot Inc			126.00

Creditor Mailing List

In the matter of the bankruptcy of
Capital Steel Inc.
of the City of Edmonton, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Dwayne Lawrence			2,633.09
	Edmonton Fasteners & Tools			10,810.08
	Edmonton Nut & Bolt Ltd.			16,174.01
	Edvan Custom Metal Processing Ltd.			2,654.40
	Encor Trucking & Transport Ltd.			3,403.32
	EP Drafting & Technical Services Ltd.			2,572.50
	EPCOR			591.19
	Estate of the Late Joe Toop			1.00
	F.B. Andersen & Associates Inc.			2,266.95
	Fast Lane Transport Ltd.			11,469.00
	Frost & Associates Realty Services Inc.			3,003.00
	Gregorio Herrera			2,047.18
	Harred Cambe			1,246.44
	Hazmasters Inc.			2,950.27
	Hertz Equipment Rentals			4,290.45
	Hilti (Canada) Corporation			3,991.77
	Hoa Thanh Nguyen			6,800.47
	Independ Buisness Connections and Consult			3,675.00
	Jagidhswar Prasad			3,910.86
	Jai Prakash			6,069.59
	JAS Transport			262.50
	Joy Toop			17,512.07
	Joy Toop			1.00
	Julius H. Acojedo			1.00
	Julius M Betoya			7,185.06
	Keith A Broen			5,414.07
	Kevin Lloyd Sitek			1,119.03
	Kevin Taylor			2,842.42
	Liftex Equipment Rentals Inc.			10,746.75
	Line Art Drafting & Technical Services Lt			10,187.63
	Malgorzata M Dorion			16,326.28
	Marc Charron			4,353.52
	Mark Talvo			644.58
	Matthew Smart			6,424.14
	McColman & Sons Demolition Ltd.			486.01
	McDougall Gauley LLP			41,271.17
	McEwen's Fuels & Fertilizers Inc			100.66
	MGM Transportation Ltd.			5,896.87
	Minh Dang			8,108.75
	Narendra Nath Roy			6,882.70
	NSF International Strategic Registrations			2,481.00
	Numac Machine (2013)Ltd.			294.00

Creditor Mailing List

In the matter of the bankruptcy of
Capital Steel Inc.
of the City of Edmonton, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Paragon mechanical Ltd.			827.40
	Powder Station			1,908.38
	Precision Tool Supply Ltd.			326.24
	Price Steel Ltd.			120,640.78
	Progressive Waste Solution Canada Inc.			124.74
	Pure Steel Welding Fabrication Ltd.			84,546.02
	Purolator Courier Ltd.			62.55
	Qualimet Inc.			813.75
	RNR Truck and Trailer Repair Ltd.			385.48
	Rohit R Kumar			3,381.55
	Rolf Behnke			892.50
	Romeo N Villaverde			2,135.98
	Royal Delivery Services Ltd.			1,023.75
	Russel Metals Inc			67,987.80
	Sahara Sandblasting & Painting			5,882.06
	Scona Pipe & Salvage Ltd.			4,300.49
	Shirley JK Toop			3,289.18
	Shirley Toop			1.00
	Snow Steel Ltd.			9,061.50
	Sprayer Rescue Inc.			50.80
	Starbird Consulting Inc.			3,412.50
	Steadfast Engineering Ltd.			8,400.00
	Stoney Ridge Drafting			15,534.75
	Strathcona Sandblasting Ltd.			1,716.75
	Superior Lumber			4,241.95
	Superior Steel Erectors Ltd.			106,540.88
	Supermetal Structures Inc.			55,650.00
	SVS Group, LLP Chartered Accountants			18,966.25
	Tan Vu			7,511.37
	Telsco Security Systems Inc.			787.50
	Telus			468.82
	Telus mobility			2,188.27
	Terry James Williams Professional Corp			28,051.91
	Thanh T Nguyen			2,648.96
	Todd Adamyk			3,577.28
	UPS-United Parcel Service Canada Ltd.			33.79
	Venture Engineering Consultants Ltd.			2,205.00
	Wainbee Limited			572.25
	Weber Supply Company Inc.			790.75
	WeldPro Limited			15,565.15
	Westbrand Industries (Alberta) Ltd.			2,518.49
	Western Canadian Screens Ltd.			3,034.19
	Western Studwelding Supply			933.66

Creditor Mailing List

In the matter of the bankruptcy of
Capital Steel Inc.
of the City of Edmonton, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Workers Compensation Board			18,209.22
	Xuan Dang			8,190.77
	Yardstick Technolgies			18,402.30

Note 1: Secured creditors with no amounts shown have secured claims of \$2,000 pursuant to s. 81.3 of the Bankruptcy and Insolvency Act.

THIS SPACE INTENTIONALLY LEFT BLANK