



Deloitte Restructuring Inc.
700, 850 – 2nd Street S.W.
Calgary AB T2P 0R8
Canada

Tel: 403-267-1899
Fax: 403-718-3681
www.deloitte.ca

January 26, 2015

Notice to the Creditors and Depositors of:

Lutheran Church – Canada, the Alberta – British Columbia District, Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd., Encharis Community Housing and Services and Encharis Management and Support Services (collectively the “District Group”)

Please be informed that, on January 23, 2015, the District Group obtained an initial order (the “Initial Order”) from the Court of Queen’s Bench of Alberta (the “Court”) under the *Companies’ Creditors Arrangement Act (Canada)* (the “CCAA”). The Initial Order provides for a stay of proceeding until February 20, 2015 (the “Stay”), pursuant to which creditors are restrained from enforcing or exercising any rights or remedies against the District Group. The Stay has been granted to give the District Group time to determine if it can formulate a plan of arrangement (a “Plan”) to present to its creditors. Under the CCAA, the stay may be extended on such terms and with such modifications as the Court considers appropriate.

Deloitte Restructuring Inc. was appointed by the Court as the Monitor in the CCAA proceedings. The Monitor will notify creditors of any claims process to be undertaken and any meeting to be held to vote on the proposed Plan. The Monitor may also prepare progress reports to the Court, copies of which will be available to the creditors and depositors.

The Initial Order, a listing of creditors and depositors as represented by the District Group, and other publicly available documents, can be accessed via the Monitor’s website at www.insolvencies.deloitte.ca under the “Lutheran Church – Canada, the Alberta – British Columbia District et. al.” link (the “Deloitte Website”).

Interested parties are encouraged to check the Deloitte Website frequently for updates as to the status of CCAA proceedings. For further information, you may also contact the Monitor at the address above or as follows:


Via Telephone: (403) 267-1899

Via Email: calgaryrestructuring@deloitte.ca

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as the Court-appointed Monitor of Lutheran Church – Canada, the Alberta – British Columbia District, Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd., Encharis Community Housing and Services and Encharis Management and Support Services and not in its personal or corporate capacity



Per: Jeff Keeble CA, CIRP, CBV
Senior Vice-President