COURT FILE NUMBER

1501-00955

COURT

COURT OF QUEEN'S BENCH

OF ALBERTA

IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

APPLICANTS

LUTHERAN CHURCH – CANADA, THE ALBERTA – BRITISH COLUMBIA DISTRICT, ENCHARIS COMMUNITY HOUSING AND SERVICES, ENCHARIS MANAGEMENT AND SUPPORT SERVICES, AND LUTHERAN

CHURCH – CANADA, THE ALBERTA – BRITISH COLUMBIA DISTRICT INVESTMENTS LTD.

DOCUMENT

ORDER

(Extend Stay, Authorize Payment)

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS

DOCUMENT

Bishop & McKenzie LLP Barristers & Solicitors 1700, 530 - 8th Avenue SW Calgary, Alberta T2P 3S8

Attention: Francis N. J. Taman / Ksena J. Court

Telephone: 403-237-5550

Fax: 403-243-3623

File No.: 103,007-003

DATE ON WHICH ORDER WAS PRONOUNCED:

WEDNESDAY, APRIL 27, 2016

LOCATION WHERE ORDER WAS PRONOUNCED:

CALGARY, ALBERTA

CLERIL OF THE COURT

APR 2 7 2016

JUDICIAL CENTRE OF CALGARY

NAME OF JUSTICE WHO MADE THIS ORDER:

JUSTICE B.E.C. ROMAINE

UPON THE APPLICATION of Lutheran Church — Canada, the Alberta — British Columbia District (the "District"), EnCharis Community Housing and Services ("ECHS"), EnCharis Management and Support Services ("EMSS"), and Lutheran Church — Canada, the Alberta — British Columbia District Investments Ltd. ("DIL") (collectively the "Applicants"); AND UPON HAVING READ the Application, the Affidavit of Cameron Sherban; AND UPON READING the Reports of the Monitor; AND UPON HEARING counsel for the Applicants, counsel for the Monitor, counsel for the District Creditors' Committee, counsel for the DIL Creditors' Committee, and other interested parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

;

- 1. Service of notice of the application for this Order, and all supporting materials, as set out in the Affidavit of Charlene Everett respecting the Application filed April 20, 2016 and the Amended Application, filed April 25, 2016 is good and sufficient, and the time for notice hereof is shortened to the time actually given.
- 2. All capitalized terms not otherwise defined in this Order shall have the meaning ascribed to them in the Initial Order granted by the Honourable Justice K.D. Yamauchi in this Action dated January 23, 2015 (the "Initial Order").

EXTENSION OF STAY

3. The Stay Period as defined in the Initial Order is hereby extended up to and including June 30, 2016.

TRANSFER OF FUNDS TO DIL DEPOSITORS

- 4. DIL is hereby authorized to transfer to Great-West Life Assurance Company ("GWL") up to the sum of \$7.5 million (the "DIL Transfer Funds"). Notwithstanding the foregoing, if a RRIF or LIF account is established for a DIL Depositor with an alternate service provider ("Alternate Service Provider") pursuant to the Order (Authorize Payments, Amend Order) granted by Justice G.A. Campbell on November 5, 2015, then for that DIL Depositor, DIL is authorized to transfer that Individual's Pro-Rata Share to the new registered account established with that Alternate Service Provider.
- 5. For those individual DIL Depositors' whose claim has been admitted in the claims process set out in the Order granted on February 20, 2015, the Monitor shall calculate an amount for the said individual DIL Depositor (the "Individual's Pro-rata Share") and shall advise GWL and/or DIL of the Individual's Pro-rata Share. GWL and/or DIL shall transfer the Individual's Pro-rata Share from the DIL Transfer Funds to the registered account held by GWL for the individual DIL Depositor or to the Alternate Service Provider, as the case may be.
- 6. The Individual's Pro-rata Share shall be calculated as:

((DIL Depositor's claim / total Proven Claims) x (DIL Transfer Funds + total amount received by all DIL Depositors from the Emergency Funds + total amount received by all DIL Depositors as RRIF or LIF Minimum Payments)) – any amount the DIL Depositor has received from the Emergency Fund – any amount the DIL Depositor has received as an interim distribution.

7. As of the date of the transfer of the DIL Transfer Funds (the "Transfer Date"), and upon such transfer completing, all obligations of Concentra Trust as the trustee of the DIL Transfer Funds shall terminate. For greater clarification, this Order shall not act as a release of any obligations that Concentra Trust had as trustee of the DIL Transfer Funds prior to the Transfer Date.

Justice of the Court of Queen's Bench of Alberta