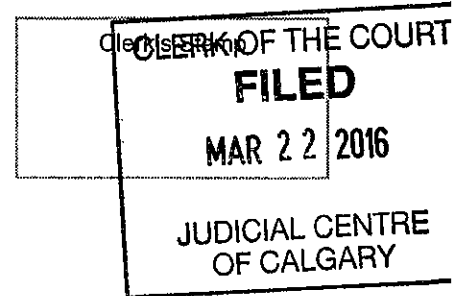


COURT FILE NUMBER 1501-00955
COURT COURT OF QUEEN'S BENCH
OF ALBERTA
IN BANKRUPTCY AND INSOLVENCY
JUDICIAL CENTRE CALGARY



IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, as amended

APPLICANTS LUTHERAN CHURCH – CANADA, THE
ALBERTA – BRITISH COLUMBIA DISTRICT,
ENCHARIS COMMUNITY HOUSING AND
SERVICES, ENCHARIS MANAGEMENT AND
SUPPORT SERVICES, AND LUTHERAN
CHURCH – CANADA, THE ALBERTA – BRITISH
COLUMBIA DISTRICT INVESTMENTS LTD.

DOCUMENT **ORDER**
(Settlement of Claim)

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT Bishop & McKenzie LLP
Barristers & Solicitors
1700, 530 - 8th Avenue SW
Calgary, Alberta T2P 3S8

Attention: Francis N. J. Taman / Ksena J. Court

Telephone: 403-237-5550
Fax: 403-243-3623

File No.: 103,007-003

DATE ON WHICH ORDER WAS PRONOUNCED: MONDAY, MARCH 21, 2016
LOCATION WHERE ORDER WAS PRONOUNCED: CALGARY, ALBERTA
NAME OF JUSTICE WHO MADE THIS ORDER: JUSTICE B.E.C. ROMAINE

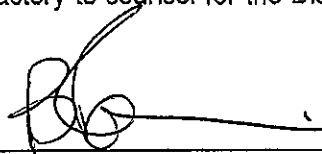
UPON THE APPLICATION of Lutheran Church – Canada, the Alberta – British Columbia District (the "District"), EnCharis Community Housing and Services ("ECHS"), EnCharis Management and Support Services ("EMSS"), and Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd. ("DIL") (collectively the "Applicants"); **AND UPON** being advised that the proof of claim submitted by Fiserv Solutions Canada Inc. and Open Solutions DTS, Inc., creditors of the District (collectively referred to as "Fiserv") has been

partially disallowed by the Monitor pursuant to the Monitor's Notice of Revision or Disallowance for Voting and/or Distribution Purposes dated January 4, 2016; **AND UPON** being advised that Fiserv has submitted a Dispute Notice dated January 22, 2016 and Affidavit of Robert Palin sworn January 22, 2016 to the Monitor; **AND UPON** being advised that Fiserv intended to dispute the classes of creditors in the District Plan; **AND UPON NOTING** the consent of counsel for the District, Fiserv, the Monitor, and the District Creditors' Committee hereon; **AND UPON HEARING** counsel for the Applicants, counsel for the Monitor, counsel for the District Creditors' Committee, and other interested parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Pursuant to the settlement reached, Fiserv shall not object to the classes of creditors in the District Plan.
2. If the District Plan is approved by its creditors in accordance with the CCAA and sanctioned by this Honourable Court, then:
 - (a) Fiserv's claim shall be set at \$268,198.59.
 - (b) Fiserv shall:
 - (i) Receive the Convenience Payment, as that term is defined in the District Plan and its pro-rata share of all other cash distributions under the District Plan; and
 - (ii) not receive any shares in NewCo, as that term is defined in the District Plan, under the District Plan.

(iii) Within a reasonable time after the sanction of the District Plan, the District shall provide a release of any claims that it may have against Fiserv as of the date of this Order in a form that is satisfactory to counsel for the District, Fiserv and the Monitor all acting reasonably.



Justice of the Court of Queen's Bench of Alberta

CONSENTED TO :

BISHOP & MCKENZIE LLP

Per : _____
Francis N.J. Taman, counsel for
the Applicants

OWEN BIRD LAW CORPORATION

Per : _____
Scott H. Stephens, counsel for
Fiserv Solutions Canada Inc. and
Open Solutions DTS, Inc.

GOWLING WLG (Canada) LLP

Per : _____
Jeffrey Oliver, counsel for the
Monitor

BENNETT JONES LLP


Per : _____
Chris Simard, counsel for the
District Creditors' Committee

- (iii) Within a reasonable time after the sanction of the District Plan, the District shall provide a release of any claims that it may have against Fiserv as of the date of this Order in a form that is satisfactory to counsel for the District, Fiserv and the Monitor all acting reasonably.

Justice of the Court of Queen's Bench of Alberta

CONSENTED TO :


BISHOP & MCKENZIE LLP

Per: 
Francis N.J. Taman, counsel for the Applicants

OWEN BIRD LAW CORPORATION

Per: _____
Scott H. Stephens, counsel for Fiserv Solutions Canada Inc. and Open Solutions DTS, Inc.

GOWLING WLG (Canada) LLP

Per: 
Jeffrey Oliver, counsel for the Monitor

BENNETT JONES LLP

Per: _____
Chris Smard, counsel for the District Creditors' Committee