

COURT FILE NUMBER

District of Alberta
Division No. 01 – Edmonton
Court No. 24-2101043
Estate No. 24-2101043



COURT

COURT OF QUEEN'S BENCH OF ALBERTA
IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE

EDMONTON

IN THE MATTER OF THE NOTICE OF
INTENTION TO MAKE A PROPOSAL OF
GRAHAM BROTHERS CONSTRUCTION
GROUP LTD.

I hereby certify this to be a
true copy of the original.

DOCUMENT

ORDER


for Registrar in Bankruptcy

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

Ogilvie LLP
1400, 10303 Jasper Avenue
Edmonton AB T5J 3N6
Attention: Kentigern A. Rowan, Q.C.
Phone: 780.429.6236
Fax: 780.429.4453
File No.: 3089.57

**Service will be accepted by delivery or fax. No
other form of service will be accepted.**

DATE ON WHICH ORDER WAS PRONOUNCED:

MAY 13, 2016

NAME OF MASTER/JUSTICE WHO MADE THIS ORDER:

Justice J. M. ROSS


JUDICIAL CENTRE WHERE THE ORDER WAS MADE:

EDMONTON

ORDER

UPON THE APPLICATION of Graham Brothers Construction Group Ltd. ("Graham Brothers"); AND UPON reading the Affidavits and Trustee's Reports previously filed in these proceedings; AND UPON reading the Affidavit of Thomas William Graham and the Trustee's Third Report filed in support of this Application; AND UPON noting the provisions of the Orders granted in these proceedings on April 1, 2016 and April 19, 2016 (the "April Orders"); AND UPON hearing from counsel for Graham Brothers, counsel for Royal Bank of Canada ("RBC"), and counsel for Deloitte Restructuring Inc. in their capacity as proposal trustee (The "Trustee"); AND UPON being informed that the Superintendent of Bankruptcy's office has been informed of this Application and provided with copies of the April Orders and copies of the materials in support of this Application; AND UPON being further informed that the Superintendent in Bankruptcy's office has indicated that they agree that no levy is payable on payments made by the Trustee pursuant to the April Orders; IT IS HEREBY ORDERED AND ADJUDGED THAT:

1. Service of notice of this Application and supporting materials by the method described in the Affidavit of Service is deemed good and sufficient and time is abridged as required.
2. Paragraph 9 of the Order of Mr. Justice K.G. Nielsen granted in these proceedings on April 19, 2016 be and is hereby amended by deleting the figure "\$500,000.00" and replacing it with the figure "\$1,000,000.00".
3. It is declared that the Trustee is the receiver of all monies payable to it pursuant to the terms of the April Orders and the disbursement by the Trustee of those monies pursuant to the terms of the April Orders shall not result in the deduction or remittance of levy pursuant to the *Bankruptcy and Insolvency Act*.
4. Except as provided in this Order, the remaining provisions of the April Orders remain in effect.



J.C.Q.B.A.