

## DATE ON WHICH ORDER WAS PRONOUNCED: May 4, 2021

## LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Madam Justice L.B. Ho

UPON THE APPLICATION by Deloitte Restructuring Inc. in its capacity as the Court-appointed receiver and manager (the "Receiver") of the undertakings, property and assets of Eaglesmed Group Inc. ("Eaglesmed") and Chris Musah Professional Corporation ("CMPC" and together with Eaglesmed, the "Debtors") for an order, among other things, amending the Receivership Order pronounced on February 12, 2021 (the "Receivership Order") in the within proceedings; AND UPON HAVING READ the Receivership Order, the First Report of the Receiver dated April 26, 2021 (the "Report"), the Confidential Supplement to the Report, dated April 26, 2021 and the Affidavit of Service of Richard Kay, sworn April 28, 2021; AND UPON HEARING the submissions of counsel for the Receiver, counsel to the Bank of Montreal and any other interested parties in attendance;

1. Service of this Application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.
2. Paragraph 2 of the Receivership Order is hereby deleted and replaced with the following:

Pursuant to section 243(1) of the Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3 (the "BIA"), section 13(2) of the Judicature Act, R.S.A. 2000, c.J-2, and section 65(7) of the Personal Property Security Act, R.S.A. 2000, c.P-7 , Deloitte Restructuring Inc. is hereby appointed Receiver, without security, of all of the Debtors' current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof, including without limitation the real property attached as Schedule "A" hereto (collectively, the "Property").
3. The amendment in paragraph 2 is without prejudice to any trust arguments that may be advanced on behalf of the alleged beneficiaries to the Alleged Trust Claim (as defined in the Report).

## General

4. The Office of the Public Trustee may apply to this Court to vary or amend this Order on not less than 7 days' notice to the Receiver and to any other party likely to be affected by the order sought or upon such other notice, if any, as this Court may order.
5. Service of this order shall be deemed good and sufficient by serving same on the persons listed on the service list in these proceedings and by posting a copy of it on the Receiver's website at: www.insolvencies.deloitte.ca/en-ca/Eaglesmed.
6. Service of this order on any party not listed on the service list for this application is hereby dispensed with.


SCHEDULE "A"
REAL PROPERTY

See attached certificates of title.


## LAND TITLE CERTIFICATE

```
S
LINC SHORT LEGAL TITLE NUMBER
0032 200 503 0720442;3;19
072 226458
LEGAL DESCRIPTION
PLAN 0720442
BLOCK }
LOT 19
EXCEPTING THEREOUT ALL MINES AND MINERALS
ESTATE: FEE SIMPLE
ATS REFERENCE: 5;22;83;38;RL
MUNICIPALITY: TOWN OF PEACE RIVER
REFERENCE NUMBER:072 034 059
\begin{tabular}{|c|c|c|c|c|}
\hline \multicolumn{5}{|c|}{REGISTERED OWNER (S)} \\
\hline REGISTRATION & DATE (DMY) & DOCUMENT TYPE & VALUE & CONSIDERATION \\
\hline 072226458 & 22/04/2007 & TRANSFER OF LAND & \$120,000 & \$120,000 \\
\hline \multicolumn{5}{|l|}{OWNERS} \\
\hline \multicolumn{5}{|l|}{CHRIS MUSAH PROFESSIONAL CORPORATION.} \\
\hline \multicolumn{5}{|l|}{OF 8301103 AVE} \\
\hline \multicolumn{5}{|l|}{PEACE RIVER} \\
\hline ALBERTA T8S & & & & \\
\hline
\end{tabular}
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ENCUMBRANCES, LIENS \& INTERESTS

REGISTRATION
NUMBER DATE (D/M/Y)
PARTICULARS

882071432 07/04/1988 EASEMENT
AS TO PORTION OR PLAN: 8820765
"FOR THE BENEFIT OF LOT 6 BLOCK 3 PLAN 8820762"

882071437 07/04/1988 RESTRICTIVE COVENANT
AS TO PORTION OR PLAN:8820764

882248827 18/10/1988 CAVEAT
RE : DEVELOPMENT AGREEMENT
CAVEATOR - THE TOWN OF PEACE RIVER.
( CONTINUED )

```
                                    PAGE 2
                                    # 072 226 458
REGISTRATION DATE (D/M/Y) PARTICULARS
P.O. BOX 125, PEACE RIVER
ALBERTA
AGENT - GORDON O LUNDY
" AFFECTS PART OF THIS TITLE "
912 139 408 06/06/1991 CAVEAT
    RE : DEVELOPMENT AGREEMENT
    CAVEATOR - THE TOWN OF PEACE RIVER.
    BOX 6600,PEACE RIVER
    ALBERTA T8S1S5
    AGENT - GUY C MATHIEU
    " AFFECTS PART OF THIS TITLE "
072 034 030 18/01/2007 UTILITY RIGHT OF WAY
    GRANTEE - THE TOWN OF PEACE RIVER.
    AS TO PORTION OR PLAN:0720443
082 380 870 03/09/2008 MORTGAGE
    MORTGAGEE - BANK OF MONTREAL.
    345-10233 ELBOW DRIVE
    CALGARY
    ALBERTA T2W1E8
    ORIGINAL PRINCIPAL AMOUNT: $100,000
212063 395 16/03/2021 ORDER
    IN FAVOUR OF - DELOITTE RESTRUCTURING INC.
    3810, 888-3 ST SW
    CALGARY
    ALBERTA T2P5C5
    RECEIVERSHIP ORDER
```

TOTAL INSTRUMENTS: 007

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN ACCURATE REPRODUCTION OF THE CERTIFICATE OF TITLE REPRESENTED HEREIN THIS 21 DAY OF APRIL, 2021 AT 02:38 P.M.

ORDER NUMBER: 41487383
CUSTOMER FILE NUMBER: 49073-9 kn

*END OF CERTIFICATE*

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER, SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.

THE ABOVE PROVISIONS DO NOT PROHIBIT THE ORIGINAL PURCHASER FROM INCLUDING THIS UNMODIFIED PRODUCT IN ANY REPORT, OPINION, APPRAISAL OR OTHER ADVICE PREPARED BY THE ORIGINAL PURCHASER AS PART OF THE ORIGINAL PURCHASER APPLYING PROFESSIONAL, CONSULTING OR TECHNICAL EXPERTISE FOR THE BENEFIT OF CLIENT(S).


## S

| LINC |  | SHORT LEGAL | TITLE NUMBER |
| :--- | :--- | :--- | :--- |
| 0037 | 830 | 981 | $0915321 ; 61$ |

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0915321
UNIT 61
AND 136 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 5;1;23;4;SE

MUNICIPALITY: CITY OF CALGARY
REFERENCE NUMBER: 121068896
REGISTRATION DATE (DMY) DOCUMENT TYPE $\quad$ REGISTERED OWNER (S) VALUE CONSIDERATION
$181010867 \quad 15 / 01 / 2018$ PLAN CORRECTION
OWNERS
CHRIS MUSAH PROFESSIONAL CORPORATION.
OF 2630 EVERCREEK BLUFFS WAY SW
CALGARY
ALBERTA T2Y 4V7

ENCUMBRANCES, LIENS \& INTERESTS

REGISTRATION
NUMBER DATE (D/M/Y) PARTICULARS

861205323 11/12/1986 UTILITY RIGHT OF WAY
GRANTEE - THE CITY OF CALGARY.
AS TO PORTION OR PLAN: 8611330

071476257 24/09/2007 CAVEAT
RE : RESTRICTIVE COVENANT

091088418 02/04/2009 UTILITY RIGHT OF WAY
GRANTEE - ENMAX POWER CORPORATION.
AS TO PORTION OR PLAN:0911884
( CONTINUED )

THAT PORTION SHOWN AS R/W "B"

```
091 368 708 07/12/2009 CAVEAT
    RE : RESTRICTIVE COVENANT
091 374 432 10/12/2009 RESTRICTIVE COVENANT
091 374 433 10/12/2009 RESTRICTIVE COVENANT
121 068 949 22/03/2012 MORTGAGE
    MORTGAGEE - BANK OF MONTREAL.
    865 HARRINGTON COURT
    BURLINGTON
    ONTARIO L7N3P3
    ORIGINAL PRINCIPAL AMOUNT: $302,400
151 229 224 04/09/2015 CAVEAT
    RE : EASEMENT , ETC.
161 066 727 14/03/2016 EASEMENT
    AS TO PORTION OR PLAN:0714133
    OVER AND FOR BENEFIT OF -
    SEE INSTRUMENT
181 149 367 13/07/2018 CERTIFICATE OF LIS PENDENS
    BY - IRIS KHUMALO MUSAH
    MATRIMONIAL PROPERTY ACT
211 055 541 16/03/2021 ORDER
    IN FAVOUR OF - DELOITTE RESTRUCTURING INC.
    3810, 888-3 ST SW
    CALGARY
    ALBERTA T2P5C5
    RECEIVERSHIP ORDER
```

* ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL
PLAN SHEET
TOTAL INSTRUMENTS: 011

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN ACCURATE REPRODUCTION OF THE CERTIFICATE OF TITLE REPRESENTED HEREIN THIS 21 DAY OF APRIL, 2021 AT 02:38 P.M.

ORDER NUMBER: 41487383
CUSTOMER FILE NUMBER: 49073-9 kn
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## LAND TITLE CERTIFICATE

```
S
LINC SHORT LEGAL TITLE NUMBER
0015 329 246 1860TR;A;16 142 295 321
LEGAL DESCRIPTION
PLAN 1860TR
BLOCK A
LOT 16
EXCEPTING THEREOUT ALL MINES AND MINERALS
ESTATE: FEE SIMPLE
ATS REFERENCE: 4;24;36;6;NE
MUNICIPALITY: RED DEER COUNTY
REFERENCE NUMBER:O72 407 795
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ENCUMBRANCES, LIENS \& INTERESTS

REGISTRATION
NUMBER DATE (D/M/Y) PARTICULARS

962238173 04/09/1996 UTILITY RIGHT OF WAY
GRANTEE - CROSSROADS GAS CO-OP LTD.

142295322 08/09/2014 MORTGAGE
MORTGAGEE - BANK OF MONTREAL.
MORTGAGE SERVICE CENTRE
865 HARRINGTON COURT
BURLINGTON
ONTARIO L7N3P3

PAGE 2
REGISTRATION \# 142295321
NUMBER DATE (D/M/Y) PARTICULARS

ORIGINAL PRINCIPAL AMOUNT: \$622,400

| 182170839 | 13/07/2018 | CERTIFICATE OF LIS PENDENS <br> BY - IRIS KHUMALO MUSAH <br> MATRIMONIAL PROPERTY ACT |
| :---: | :---: | :---: |
| 212063395 | 16/03/2021 | ORDER |
|  |  | IN FAVOUR OF - DELOITTE RESTRUCTURING INC. 3810, 888-3 ST SW |
|  |  | CALGARY |
|  |  | ALBERTA T2P5C5 |
|  |  | RECEIVERSHIP ORDER |

TOTAL INSTRUMENTS: 004

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## S

LINC SHORT LEGAL TITLE NUMBER
0037830973 0915321; 62
181010867 +32

LEGAL DESCRIPTION
CONDOMINIUM PLAN 0915321
UNIT 62
AND 94 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE
ATS REFERENCE: 5;1;23;4;SE

MUNICIPALITY: CITY OF CALGARY
REFERENCE NUMBER: 121068786
REGISTERED OWNER (S)
REGISTRATION DATE (DMY) DOCUMENT TYPE VALUE CONSIDERATION
$181010867 \quad 15 / 01 / 2018$ PLAN CORRECTION
OWNERS
CHRIS MUSAH PROFESSIONAL CORPORATION.
OF 2630 EVERCREEK BLUFFS WAY SW
CALGARY
ALBERTA T2Y 4V7

ENCUMBRANCES, LIENS \& INTERESTS

REGISTRATION
NUMBER DATE (D/M/Y) PARTICULARS

861205323 11/12/1986 UTILITY RIGHT OF WAY
GRANTEE - THE CITY OF CALGARY.
AS TO PORTION OR PLAN:8611330

071476257 24/09/2007 CAVEAT
RE : RESTRICTIVE COVENANT

091088418 02/04/2009 UTILITY RIGHT OF WAY
GRANTEE - ENMAX POWER CORPORATION.
AS TO PORTION OR PLAN:0911884
( CONTINUED )

THAT PORTION SHOWN AS R/W "B"

```
091 368 708 07/12/2009 CAVEAT
    RE : RESTRICTIVE COVENANT
091 374 432 10/12/2009 RESTRICTIVE COVENANT
091 374 433 10/12/2009 RESTRICTIVE COVENANT
121 068 861 22/03/2012 MORTGAGE
    MORTGAGEE - BANK OF MONTREAL.
    865 HARRINGTON COURT
    BURLINGTON
    ONTARIO L7N3P3
    ORIGINAL PRINCIPAL AMOUNT: $215,460
151 229 224 04/09/2015 CAVEAT
    RE : EASEMENT , ETC.
161 066 727 14/03/2016 EASEMENT
    AS TO PORTION OR PLAN:0714133
    OVER AND FOR BENEFIT OF -
    SEE INSTRUMENT
181 149 369 13/07/2018 CERTIFICATE OF LIS PENDENS
    BY - IRIS KHUMALO MUSAH
    MATRIMONIAL PROPERTY ACT
211 055 541 16/03/2021 ORDER
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    3810, 888-3 ST SW
    CALGARY
    ALBERTA T2P5C5
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