COURT FILE NUMBER

2101-01130

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

PLAINTIFF

BANK OF MONTREAL

DEFENDANT

EAGLESMED GROUP INC., CHRIS MUSAH PROFESSIONAL CORPORATION, CHRISTOPHER MUSAH, ALSO KNOWN AS CHRIS CHARLES **FRANKLIN JOHNSON PROFESSIONAL** CORPORATION, CHARLES FRANKLIN JOHNSON, YETUNDE KASUMU MEDICAL PROFESSIONAL CORPORATION and YETUNDE

Dated this 4th day of May, 2021

KASUMU

DOCUMENT

ORDER AMENDING RECEIVERSHIP ORDER

I hereby certify this to be a true copy of Cassels Brock & Blackwell LLP Suite 3810, Bankers Hall West the original ORDER

SERVICE AND ADDRESS FOR CONTACT INFORMATION OF PARTY

FILING THIS DOCUMENT

888 3rd Street SW

Calgary, Alberta, T2P 5C5 Telephone: (403) 351-2920

Facsimile: (403) 648-1151 Email: joliver@cassels.com / dmarechal@cassels.com

File No.: 49073-9

Attention: Jeffrey Oliver / Danielle Marechal

DATE ON WHICH ORDER WAS PRONOUNCED: May 4, 2021

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Madam Justice L.B. Ho

UPON THE APPLICATION by Deloitte Restructuring Inc. in its capacity as the Court-appointed receiver and manager (the "Receiver") of the undertakings, property and assets of Eaglesmed Group Inc. ("Eaglesmed") and Chris Musah Professional Corporation ("CMPC" and together with Eaglesmed, the "Debtors") for an order, among other things, amending the Receivership Order pronounced on February 12, 2021 (the "Receivership Order") in the within proceedings; AND UPON HAVING READ the Receivership Order, the First Report of the Receiver dated April 26, 2021 (the "Report"), the Confidential Supplement to the Report, dated April 26, 2021 and the Affidavit of Service of Richard Kay, sworn April 28, 2021; AND UPON HEARING the submissions of counsel for the Receiver, counsel to the Bank of Montreal and any other interested parties in attendance;

IT IS HEREBY ORDERED AND DECLARED THAT:



- 1. Service of this Application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.
- 2. Paragraph 2 of the Receivership Order is hereby deleted and replaced with the following:

Pursuant to section 243(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3 (the "BIA"), section 13(2) of the *Judicature Act*, R.S.A. 2000, c.J-2, and section 65(7) of the *Personal Property Security Act*, R.S.A. 2000, c.P-7, Deloitte Restructuring Inc. is hereby appointed Receiver, without security, of all of the Debtors' current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof, including without limitation the real property attached as <u>Schedule "A"</u> hereto (collectively, the "**Property"**).

3. The amendment in paragraph 2 is without prejudice to any trust arguments that may be advanced on behalf of the alleged beneficiaries to the Alleged Trust Claim (as defined in the Report).

General

- 4. The Office of the Public Trustee may apply to this Court to vary or amend this Order on not less than 7 days' notice to the Receiver and to any other party likely to be affected by the order sought or upon such other notice, if any, as this Court may order.
- Service of this order shall be deemed good and sufficient by serving same on the persons listed on the service list in these proceedings and by posting a copy of it on the Receiver's website at: www.insolvencies.deloitte.ca/en-ca/Eaglesmed.
- 6. Service of this order on any party not listed on the service list for this application is hereby dispensed with.



SCHEDULE "A" REAL PROPERTY

See attached certificates of title.



s

LINC SHORT LEGAL
0032 200 503 0720442;3;19

TITLE NUMBER 072 226 458

LEGAL DESCRIPTION

PLAN 0720442

BLOCK 3

LOT 19

EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE

ATS REFERENCE: 5;22;83;38;RL

MUNICIPALITY: TOWN OF PEACE RIVER

REFERENCE NUMBER: 072 034 059

REGISTERED OWNER(S)

REGISTRATION DATE (DMY) DOCUMENT TYPE VALUE CONSIDERATION

072 226 458 22/04/2007 TRANSFER OF LAND \$120,000 \$120,000

OWNERS

CHRIS MUSAH PROFESSIONAL CORPORATION.

OF 8301 103 AVE

PEACE RIVER

ALBERTA T8S 1Y1

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

882 071 432 07/04/1988 EASEMENT

AS TO PORTION OR PLAN:8820765

"FOR THE BENEFIT OF LOT 6 BLOCK 3 PLAN 8820762"

882 071 437 07/04/1988 RESTRICTIVE COVENANT

AS TO PORTION OR PLAN:8820764

882 248 827 18/10/1988 CAVEAT

RE : DEVELOPMENT AGREEMENT

CAVEATOR - THE TOWN OF PEACE RIVER.

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION
NUMBER DATE (D/M/Y) PARTICULARS

P.O. BOX 125, PEACE RIVER

ALBERTA

AGENT - GORDON O LUNDY

" AFFECTS PART OF THIS TITLE "

912 139 408 06/06/1991 CAVEAT

RE : DEVELOPMENT AGREEMENT

CAVEATOR - THE TOWN OF PEACE RIVER.

BOX 6600, PEACE RIVER

ALBERTA T8S1S5

AGENT - GUY C MATHIEU

" AFFECTS PART OF THIS TITLE "

072 034 030 18/01/2007 UTILITY RIGHT OF WAY

GRANTEE - THE TOWN OF PEACE RIVER.

AS TO PORTION OR PLAN: 0720443

082 380 870 03/09/2008 MORTGAGE

MORTGAGEE - BANK OF MONTREAL.

345-10233 ELBOW DRIVE

CALGARY

ALBERTA T2W1E8

ORIGINAL PRINCIPAL AMOUNT: \$100,000

212 063 395 16/03/2021 ORDER

IN FAVOUR OF - DELOITTE RESTRUCTURING INC.

3810, 888-3 ST SW

CALGARY

ALBERTA T2P5C5

RECEIVERSHIP ORDER

TOTAL INSTRUMENTS: 007

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN ACCURATE REPRODUCTION OF THE CERTIFICATE OF TITLE REPRESENTED HEREIN THIS 21 DAY OF APRIL, 2021 AT 02:38 P.M.

ORDER NUMBER: 41487383

CUSTOMER FILE NUMBER: 49073-9 km

END OF CERTIFICATE



PAGE 2

072 226 458

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER, SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.



s

LINC SHORT LEGAL TITLE NUMBER 0037 830 981 0915321;61 181 010 867 +33

LEGAL DESCRIPTION

CONDOMINIUM PLAN 0915321

UNIT 61

AND 136 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE

ATS REFERENCE: 5;1;23;4;SE

MUNICIPALITY: CITY OF CALGARY

REFERENCE NUMBER: 121 068 896

REGISTERED OWNER(S)

REGISTRATION DATE (DMY) DOCUMENT TYPE VALUE CONSIDERATION

181 010 867 15/01/2018 PLAN CORRECTION

OWNERS

CHRIS MUSAH PROFESSIONAL CORPORATION.
OF 2630 EVERCREEK BLUFFS WAY SW
CALGARY

ALBERTA T2Y 4V7

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

861 205 323 11/12/1986 UTILITY RIGHT OF WAY

GRANTEE - THE CITY OF CALGARY.
AS TO PORTION OR PLAN:8611330

071 476 257 24/09/2007 CAVEAT

RE : RESTRICTIVE COVENANT

091 088 418 02/04/2009 UTILITY RIGHT OF WAY

GRANTEE - ENMAX POWER CORPORATION.

AS TO PORTION OR PLAN: 0911884

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

PAGE 2

181 010 867 +33

THAT PORTION SHOWN AS R/W "B"

091 368 708 07/12/2009 CAVEAT

RE : RESTRICTIVE COVENANT

091 374 432 10/12/2009 RESTRICTIVE COVENANT

091 374 433 10/12/2009 RESTRICTIVE COVENANT

121 068 949 22/03/2012 MORTGAGE

MORTGAGEE - BANK OF MONTREAL.

865 HARRINGTON COURT

BURLINGTON

ONTARIO L7N3P3

ORIGINAL PRINCIPAL AMOUNT: \$302,400

151 229 224 04/09/2015 CAVEAT

RE : EASEMENT , ETC.

161 066 727 14/03/2016 EASEMENT

AS TO PORTION OR PLAN: 0714133

OVER AND FOR BENEFIT OF -

SEE INSTRUMENT

181 149 367 13/07/2018 CERTIFICATE OF LIS PENDENS

BY - IRIS KHUMALO MUSAH

MATRIMONIAL PROPERTY ACT

211 055 541 16/03/2021 ORDER

IN FAVOUR OF - DELOITTE RESTRUCTURING INC.

3810, 888-3 ST SW

CALGARY

ALBERTA T2P5C5

RECEIVERSHIP ORDER

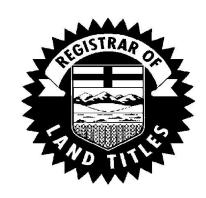
TOTAL INSTRUMENTS: 011

^{*} ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL PLAN SHEET

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN ACCURATE REPRODUCTION OF THE CERTIFICATE OF TITLE REPRESENTED HEREIN THIS 21 DAY OF APRIL, 2021 AT 02:38 P.M.

ORDER NUMBER: 41487383

CUSTOMER FILE NUMBER: 49073-9 km



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER, SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.



s

LINC SHORT LEGAL TITLE NUMBER 0015 329 246 1860TR;A;16 142 295 321

LEGAL DESCRIPTION
PLAN 1860TR
BLOCK A
LOT 16

EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE

ATS REFERENCE: 4;24;36;6;NE

MUNICIPALITY: RED DEER COUNTY

REFERENCE NUMBER: 072 407 795

REGISTERED OWNER(S)

REGISTRATION DATE (DMY) DOCUMENT TYPE VALUE CONSIDERATION

142 295 321 08/09/2014 TRANSFER OF LAND \$840,500 CASH & MORTGAGE

OWNERS

CHRIS MUSAH PROFESSIONAL CORPORATION.
OF 2630 EVERCREEK BLUFFS WAY SW
CALGARY
ALBERTA T2Y 4V7

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

962 238 173 04/09/1996 UTILITY RIGHT OF WAY

GRANTEE - CROSSROADS GAS CO-OP LTD.

142 295 322 08/09/2014 MORTGAGE

MORTGAGEE - BANK OF MONTREAL.

MORTGAGE SERVICE CENTRE

865 HARRINGTON COURT

BURLINGTON

ONTARIO L7N3P3

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

ORIGINAL PRINCIPAL AMOUNT: \$622,400

182 170 839 13/07/2018 CERTIFICATE OF LIS PENDENS

BY - IRIS KHUMALO MUSAH MATRIMONIAL PROPERTY ACT

212 063 395 16/03/2021 ORDER

IN FAVOUR OF - DELOITTE RESTRUCTURING INC.

3810, 888-3 ST SW

CALGARY

ALBERTA T2P5C5

RECEIVERSHIP ORDER

TOTAL INSTRUMENTS: 004

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN ACCURATE REPRODUCTION OF THE CERTIFICATE OF TITLE REPRESENTED HEREIN THIS 21 DAY OF APRIL, 2021 AT 02:38 P.M.

ORDER NUMBER: 41487383

CUSTOMER FILE NUMBER: 49073-9 km



PAGE 2

142 295 321

END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER, SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.



s

LINC SHORT LEGAL TITLE NUMBER
0037 830 973 0915321;62 181 010 867 +32

LEGAL DESCRIPTION

CONDOMINIUM PLAN 0915321

UNIT 62

AND 94 UNDIVIDED ONE TEN THOUSANDTH SHARES IN THE COMMON PROPERTY EXCEPTING THEREOUT ALL MINES AND MINERALS

ESTATE: FEE SIMPLE

ATS REFERENCE: 5;1;23;4;SE

MUNICIPALITY: CITY OF CALGARY

REFERENCE NUMBER: 121 068 786

REGISTERED OWNER(S)

REGISTRATION DATE (DMY) DOCUMENT TYPE VALUE CONSIDERATION

181 010 867 15/01/2018 PLAN CORRECTION

OWNERS

CHRIS MUSAH PROFESSIONAL CORPORATION. OF 2630 EVERCREEK BLUFFS WAY SW CALGARY

ALBERTA T2Y 4V7

ENCUMBRANCES, LIENS & INTERESTS

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

861 205 323 11/12/1986 UTILITY RIGHT OF WAY

GRANTEE - THE CITY OF CALGARY.
AS TO PORTION OR PLAN:8611330

071 476 257 24/09/2007 CAVEAT

RE : RESTRICTIVE COVENANT

091 088 418 02/04/2009 UTILITY RIGHT OF WAY

GRANTEE - ENMAX POWER CORPORATION.

AS TO PORTION OR PLAN:0911884

ENCUMBRANCES, LIENS & INTERESTS

PAGE 2

181 010 867 +32

REGISTRATION

NUMBER DATE (D/M/Y) PARTICULARS

THAT PORTION SHOWN AS R/W "B"

091 368 708 07/12/2009 CAVEAT

RE : RESTRICTIVE COVENANT

091 374 432 10/12/2009 RESTRICTIVE COVENANT

091 374 433 10/12/2009 RESTRICTIVE COVENANT

121 068 861 22/03/2012 MORTGAGE

MORTGAGEE - BANK OF MONTREAL.

865 HARRINGTON COURT

BURLINGTON

ONTARIO L7N3P3

ORIGINAL PRINCIPAL AMOUNT: \$215,460

151 229 224 04/09/2015 CAVEAT

RE : EASEMENT , ETC.

161 066 727 14/03/2016 EASEMENT

AS TO PORTION OR PLAN: 0714133

OVER AND FOR BENEFIT OF -

SEE INSTRUMENT

181 149 369 13/07/2018 CERTIFICATE OF LIS PENDENS

BY - IRIS KHUMALO MUSAH

MATRIMONIAL PROPERTY ACT

211 055 541 16/03/2021 ORDER

IN FAVOUR OF - DELOITTE RESTRUCTURING INC.

3810, 888-3 ST SW

CALGARY

ALBERTA T2P5C5

RECEIVERSHIP ORDER

TOTAL INSTRUMENTS: 011

^{*} ADDITIONAL REGISTRATIONS MAY BE SHOWN ON THE CONDOMINIUM ADDITIONAL PLAN SHEET

THE REGISTRAR OF TITLES CERTIFIES THIS TO BE AN ACCURATE REPRODUCTION OF THE CERTIFICATE OF TITLE REPRESENTED HEREIN THIS 21 DAY OF APRIL, 2021 AT 02:38 P.M.

ORDER NUMBER: 41487383

CUSTOMER FILE NUMBER: 49073-9 km



END OF CERTIFICATE

THIS ELECTRONICALLY TRANSMITTED LAND TITLES PRODUCT IS INTENDED FOR THE SOLE USE OF THE ORIGINAL PURCHASER, AND NONE OTHER, SUBJECT TO WHAT IS SET OUT IN THE PARAGRAPH BELOW.