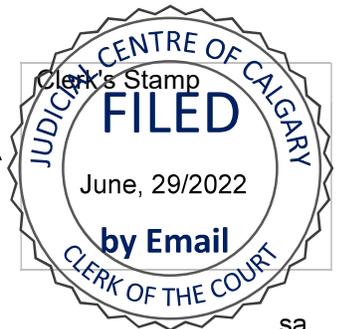


COURT FILE NUMBER 2101-01130
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
PLAINTIFF BANK OF MONTREAL
DEFENDANT



DOCUMENT **ORDER APPROVING ACTIONS OF RECEIVER, PROFESSIONAL FEES ETC.**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Cassels Brock & Blackwell LLP
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Email: dmarechal@cassels.com / kdavis@cassels.com
File No.: 49073-9

Attention: Danielle Marechal / Kara N. Davis

DATE ON WHICH ORDER WAS PRONOUNCED: Tuesday, June 28, 2022

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, AB

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Mr. Justice D.B. Nixon

UPON THE APPLICATION by Deloitte Restructuring Inc. in its capacity as the court-appointed receiver and manager (the "**Receiver**") of the undertakings, property and assets of Eaglesmed Group Inc. ("**Eaglesmed**") and Chris Musah Professional Corporation ("**CMPC**" and together with Eaglesmed, the "**Debtors**") for an order, among other things, (i) approving the conduct and activities of the Receiver; (ii) approving the Receiver's interim statements of receipts and disbursements; and (iii) approving the professional fees and disbursements of the Receiver and its legal counsel; **AND UPON HAVING READ** the Receivership Order dated February 12, 2021, as amended pursuant to an Order Amending Receivership Order dated May 4, 2021 (as amended, the "**Receivership Order**"), the Fourth Report of the Receiver dated June 20, 2022 (the "**Fourth Report**"), the Confidential Supplement to the Fourth Report dated June 20, 2022 (the "**Confidential Supplement**") and the Affidavit of Service of Tiffany Ness sworn June 24, 2022; **AND UPON HEARING** the submissions of counsel for the Receiver and any other interested parties in attendance;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of this application (the “**Application**”) and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this Application, and time for service of this Application is abridged to that actually given.
2. Terms not otherwise defined herein shall have the meaning ascribed to them in the Fourth Report, Confidential Supplement and Receivership Order, as applicable.

Approval of Professional Fees

3. The Receiver’s accounts for fees and disbursements for the period of April 26, 2022 to May 18, 2022, as set out in the Fourth Report are hereby approved without the necessity of a formal assessment of its accounts.
4. The accounts for fees and disbursements of the Receiver’s counsel, Cassels Brock & Blackwell LLP, for the period of February 1, 2022 to May 31, 2022, as set out in the Fourth Report are hereby approved without the necessity of a formal assessment of its accounts.
5. Payment of the professional fees by the Receiver in paragraphs 3 and 4 of this Order is without prejudice to:
 - (a) the outcome of the Trust Claim, as that term is defined in paragraph 8 of the Order of the Honourable Madam Justice K.M. Horner, pronounced February 16, 2022 in the within proceedings; and
 - (b) any arguments regarding the allocation of amounts secured by the Receiver’s Charge and Receiver’s Borrowing Charge.

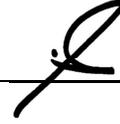
Actions of the Receiver

6. The Receiver’s conduct and activities as set out in the Fourth Report and Confidential Supplement are hereby ratified and approved.
7. The Receiver’s statement of receipts and disbursements for the period ending June 17, 2022, attached as Appendix “G” to the Fourth Report, is hereby ratified and approved.

Service

8. Service of this Order shall be deemed good and sufficient by serving same on the persons and by the method listed on the service list in these proceedings and by posting a copy of it on the Receiver's website at: www.insolvencies.deloitte.ca/en-ca/Eaglesmed.
9. Service of this Order on any party not listed on the service list for this Application is hereby dispensed with.

J.C.Q.B.A

A handwritten signature in black ink, consisting of a stylized, cursive letter 'J' followed by a horizontal line that extends to the right, crossing the printed name 'J.C.Q.B.A'.