

Estate No. 11-2058561
Court No. B-151011
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*,
R.S.C. 1985, c. C-B3

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C., 2002, C.57

IN THE MATTER OF THE PROPOSAL OF
EQUISHARE MORTGAGE INVESTMENT CORPORATION

ORDER

BEFORE *madame Justice*) *Thursday*, the *17th* day
BALLANCE) of December, 2015.

THE APPLICATION of Equishare Mortgage Investment Corporation, coming on for hearing at Vancouver, British Columbia; AND ON HEARING Elly Bahrami, counsel for Equishare Mortgage Investment Corporation and those counsel listed in **Schedule "A"** attached hereto; AND UPON READING the pleadings had and filed herein including the 1st Affidavit of Michael Best.

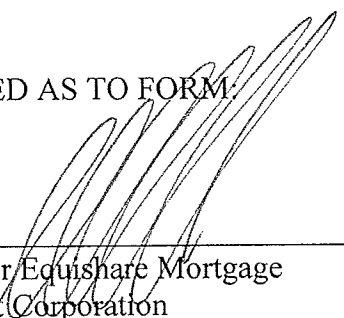
THIS COURT ORDERS:

1. That the Proposal filed by Equishare Mortgage Investment Corporation on November 17, 2015 and accepted by the creditors at a meeting held on Monday, November 30, 2015 be and the same is hereby approved by the Court.

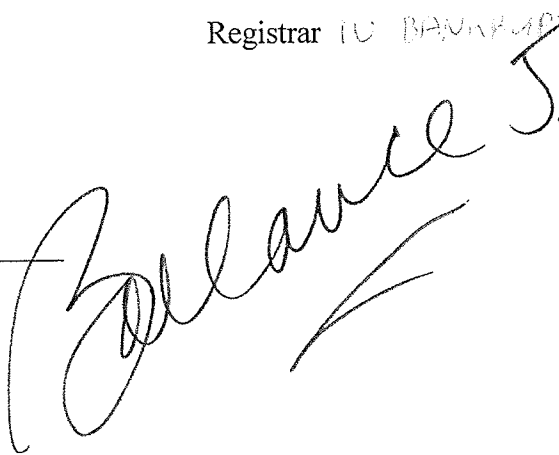
By the Court

Registrar TO BANKRUPTCY

APPROVED AS TO FORM



Counsel for Equishare Mortgage
Investment Corporation


Colance J.

SCHEDULE A

Nil

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