COURT FILE NUMBER

1501-00955

COURT

COURT OF QUEEN'S BENCH

OF ALBERTA

IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,

R.S.C. 1985, c. C-36, as amended

APPLICANTS

LUTHERAN CHURCH – CANADA, THE
ALBERTA – BRITISH COLUMBIA DISTRICT,
ENCHARIS COMMUNITY HOUSING AND
SERVICES, ENCHARIS MANAGEMENT AND
SUPPORT SERVICES, AND LUTHERAN

CHURCH - CANADA, THE ALBERTA - BRITISH COLUMBIA DISTRICT INVESTMENTS LTD.

DOCUMENT

ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF

PARTY FILING THIS DOCUMENT

Bishop & McKenzie LLP Barristers & Solicitors 1700, 530 - 8th Avenue SW Calgary, Alberta T2P 3S8

Attention: Francis N. J. Taman / Ksena J. Court

Telephone: 403-237-5550 Fax: 403-263-3423

File No.: 103,007-003

DATE ON WHICH ORDER WAS PRONOUNCED:

WEDNESDAY, MARCH 9, 2016

LOCATION WHERE ORDER WAS PRONOUNCED:

CALGARY, ALBERTA

CLERK OF THE COURT

APR 0.7 2016

JUDICIAL CENTRE

OF CALGARY

NAME OF JUSTICE WHO MADE THIS ORDER:

JUSTICE B.E.C. ROMAINE

UPON THE APPLICATION of Lutheran Church - Canada, the Alberta - British Columbia District (the "District"), EnCharis Community Housing and Services ("ECHS"), EnCharis Management and Support Services ("EMSS"), and Lutheran Church - Canada, the

Alberta – British Columbia District Investments Ltd. ("DiL") (collectively the "Applicants") returnable March 3, 2016 for an Order sanctioning the Amended Amended Plan of Compromise and Arrangement of DiL filed January 11, 2016 (the "DiL Plan"); AND UPON HAVING READ the Application, and the Affidavit of Cameron Sherban; AND UPON READING the Reports of the Monitor and the other Affidavits filed in these proceedings; AND UPON HEARING counsel for the Applicants, counsel for the Monitor, and other interested parties; AND UPON this Honourable Court determining that the DiL Plan has the required support of the Affected Creditors;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

- 1. Service of notice of the application for this Order, and all supporting materials, as set out in the Affidavit of Charlene Everett respecting the Application filed February 19, 2016 is good and sufficient, and the time for notice hereof is shortened to the time actually given.
- 2. The dissemination of the DIL Plan and all accompanying materials to the Affected Creditors has been duly effected as described in the Affidavit of Service filed January 18, 2016 and in the Twelfth Report of the Monitor, and:
 - (a) service and delivery of the Meeting Order and all documents referred to therein is deemed good and sufficient and the time therefore is shortened to the time actually given;
 - (b) proper notice of the Creditors' Meeting was duly given to all Creditors entitled to vote at the Creditors' Meeting;
 - (c) no further disclosure to DIL Creditors was necessary in relation to the prior retention of Francis Taman, Bishop & McKenzie LLP and Deloitte & Touche LLP by one or more of the Applicants prior to these CCAA proceedings; and
 - (d) the Creditors' Meeting was duly convened and held, all in conformity with the CCAA and the Orders of this Honourable Court made in these proceedings.

McKenzie LLP

- 3. The sanction of the DIL Plan shall be decided at the sanction hearing to be held with respect to the Plan of Compromise and Arrangement for the District which shall be heard before the Honourable Justice B.E.C. Romaine on a date to be set.
- 4. There shall be no requirement to hold a further creditors' meeting for the creditors' of DIL and the results of the meeting of the DIL creditors held on January 23, 2016 shall stand.

Justice of the Court of Queen's Bench of Alberta

APPROVED AS TO THE ORDER GRANTED:	
GOWLINGS WLG (CANADA) LLP	MACPHERSON LESLIE & TYERMAN LLP
Per:	Per:
BENNETT JONES LLP Per:	FIELD LLP Per:
Christopher Simard, counsel for District Creditors' Committee	Doug Nishimura, counsel for the DIL Creditors' Committee
ALLAN GARBER PROFESSIONAL CORPORATION	SUGDEN, MCFEE & ROOS LLP
Per:Allan Garber, counsel for Sharon Sherman and Marilyn Huber	Per:Errin Poyner, counsel for Elvira Theodora Kroeger and Randall Scott Kellen
JENSEN SHAWA SOLOMON DUGUID HAWKES LLP	
Per: Christa Nicholson, counsel for Francis Taman and Bishop &	

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