

District of: Alberta
Division No. 01 - Edmonton
Court No. BK-03-116209 / 24-116209
Estate No. .

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
Reperio Resources Corp.
of the City of Edmonton, in the Province of Alberta

Take notice that:

1. A bankruptcy order was made against Reperio Resources Corp. on the 25th day of July 2022 and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 15th day of August 2022 at 10:00 AM through electronic or digital means of communication. Please contact Kaley Dowler at kdowler@deloitte.ca for details.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 29th day of July 2022.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee



700 Bankers Court, 850 - 2nd Street SW
Calgary AB T2P 0R8
Phone: (403) 267-1700 Fax: (403) 718-3681

District of: Alberta
 Division No. 01 - Edmonton
 Court No. BK-03-116209 / 24-116209
 Estate No. .

Original

Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Reperio Resources Corp.
 of the City of Edmonton, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 25th day of July 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	2,575,424.74	1. Inventory	0.00
Balance of secured claims as per list "B"	11,738,565.46	2. Trade fixtures, etc.	0.00
Total unsecured creditors	14,313,990.20	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	0.00
estimated to be reclaimable for		Estimated to produce	0.00
Total liabilities	14,313,990.20	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	14,313,990.20

On July 25, 2022, an application was made to the Court of Queen's Bench of Alberta for an Order authorizing the Receiver to file an assignment in bankruptcy. A copy of the Order is attached.

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Reperio Resources Corp.
 of the City of Edmonton, in the Province of Alberta

List "A"
 Unsecured Creditors

Reperio Resources Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1843622 Alberta Ltd	3936 22 Ave Edmonton AB T6L 4G2	394,482.20	0.00	394,482.20
2	Alberta Roadbuilders & Construction Assoc	Suite 201 9333 45 Ave Edmonton AB T6E 5Z7	100.00	0.00	100.00
3	All Type Electric	4242 91 A St Edmonton AB T6E 5V2	9,545.56	0.00	9,545.56
4	AON Reed Stenhouse Inc.	1100 1 Street SE, 4th Floor Calgary AB T2G 1B1	0.00	0.00	0.00
5	Aspen Land Group Inc.	201, 18311 - 105 Avenue Edmonton AB T5S 2K9	20,566.69	0.00	20,566.69
6	Bishop & McKenzie LLP - Edmonton Attn: Trevor Joyal 1843622 AB Ltd	2300-10180 101 Street Edmonton AB T5J 1V3	0.00	0.00	0.00
7	Bryan & Company LLP	2600, 10180 - 101 Street Edmonton AB T5J 3Y2	53,540.89	0.00	53,540.89
8	Canadian Dewatering LP	8350 - 1 Street NW Edmonton AB T6P 1X2	46,520.35	0.00	46,520.35
9	Community Voice 200004	PO Box 3595 Spruce Grove AB T7X 3A8	0.00	0.00	0.00
10	CRA - Tax - Prairies 828134965 Source deductions	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	15,757.88	34,354.07	50,111.95
11	CRA - Tax - Prairies Attn: Pacific Insolvency Intake Centre 828134965RT0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	2,805.98	49,211.39	52,017.37
12	Culligan Water	14215 Yellow Head Trail. NW Edmonton AB T5L 3C4	23.28	0.00	23.28
13	Custom Arc Ltd.	Site 14 Box 19 RR2 Leduc County AB T9E 2X2	1,848.00	0.00	1,848.00
14	Dashmesh Tires & Lube Inc.	3516 19 Ave Edmonton AB T6L 2Z9	2,090.78	0.00	2,090.78
15	Dentons Canada LLP	2900 Manulife Place, 10180 101 St Edmonton AB T5J 3V5	13,924.79	0.00	13,924.79
16	DFI Corporation	2404 -51 Ave Edmonton AB T6P 0E4	13,971.30	0.00	13,971.30
17	Direct Energy 760007771891	PO Box 1520 639 5th Ave SW Calgary AB T2P 5R6	59.00	0.00	59.00
18	Dynamic Scale Company Ltd	16663 113 Ave NW Edmonton AB T5M 2X2	2,047.50	0.00	2,047.50
19	Epcor	PO Box 500 Edmonton AB T5J 3Y3	130.59	0.00	130.59
20	EQUUS	5803 - 42 Street (Box 6199) Innisfail AB T4G 1S8	115.13	0.00	115.13
21	First Call Hydrovacung	11907 154 Street Edmonton AB T5V 1N5	1,055.25	0.00	1,055.25

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Reperio Resources Corp.
 of the City of Edmonton, in the Province of Alberta

List "A"
 Unsecured Creditors

Reperio Resources Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	Foresight for IT	106, 215 McLeod Ave Spruce Grove AB T7X 0G2	703.51	0.00	703.51
23	GFL	8409-15 Street NW Edmonton AB T6P 0B8	122.26	0.00	122.26
24	GM Financial Canada Leasing Ltd. c/o BankruptcyHighway.com Attn: Mike Timko	PO Box 57100 Etobicoke ON M8Y 3Y2	0.00	45,000.00	45,000.00
25	Great West Life	PO Box 1053 Winnipeg MB R3C 2X4	841.85	0.00	841.85
26	Hajran Trucking Ltd	4012 30 Street NW Edmonton AB T6T 1K4	4,504.23	0.00	4,504.23
27	Harshan Trucking Ltd	205-4503 36 Ave Edmonton AB T6L 3R9	762.51	0.00	762.51
28	James Clayton	3613 7A Street SW Calgary AB T2T 2Y6	26,116.53	0.00	26,116.53
29	Kingston Ross Pasnak	2900, 10104 - 103 Avenue Edmonton AB T5J 0H8	31,891.39	0.00	31,891.39
30	Lac Ste. Anne County	4928 Langston Street Box 219 Sanguo AB T0E 2A0	0.00	20,000.00	20,000.00
31	MCL Group Ltd	#106J 53016 Hwy 60 Acheson AB T7X 5A7	1,223,636.72	0.00	1,223,636.72
32	Mission Ridge Aggregates LTD	11122 286 Street Maple Ridge BC V2W 1L7	820.06	0.00	820.06
33	Nankana Transport Ltd	6015 165 Ave Edmonton AB T5Y 0A9	991.75	0.00	991.75
34	Parm Trucking Ltd	6308 - 164 Ave Edmonton AB T5Y 3K3	1,017.99	0.00	1,017.99
35	R.J. Hystad Holdings Ltd.	388 Tuscany Estates Rise NW Calgary AB T3L 0C5	20,934.53	0.00	20,934.53
36	Rocky Mountain Equipment	17720-105 Ave Edmonton AB T5S 1G4	291.15	0.00	291.15
37	Sameng Inc.	1500, 10025 - 106 Street Edmonton AB T5J 1G3	37,023.77	0.00	37,023.77
38	Skolney & Company	Suite 1420 Weber Centre, 5555 Calgary Trail Edmonton AB T6H 5P9	27,426.00	0.00	27,426.00
39	SNC-Lavalin Inc., Environment Division	Environment Division 8648 Commerce Court Burnaby BC V5A 4N6	49,479.04	0.00	49,479.04
40	Source Aggregates	8739 53 Ave Edmonton AB T6E 6E2	568,794.70	0.00	568,794.70
41	Supreme Office Products	PO Box 4318 Regina SK S4P 3W6	387.45	0.00	387.45
42	TD Auto Finance - VFC Bankruptcies c/o Bankruptcy Highway Attn: Lephie Rotundo	PO Box 57100 Etobicoke ON M8Y 3Y2	0.00	90,000.00	90,000.00

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Reperio Resources Corp.
 of the City of Edmonton, in the Province of Alberta

List "A"
 Unsecured Creditors

Reperio Resources Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
43	Telus Communications - Corporate Attn: Rick Wan 2557059722	8th Fl - 3777 Kingsway Burnaby BC V5H 3Z7	1,094.13	0.00	1,094.13
44	The Toronto-Dominion Bank C/O FCT Default Solutions	PO Box 2514, Station B London ON N6A 4G9	0.00	11,500,000.00	11,500,000.00
45	WCB Workers Compensation Board of Alberta Attn: Collection Department 7230926	PO Box 2415 Edmonton AB T5J 2S5	0.00	0.00	0.00
Total:			2,575,424.74	11,738,565.46	14,313,990.20

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Reperio Resources Corp.
 of the City of Edmonton, in the Province of Alberta

List "B"
 Secured Creditors

Reperio Resources Corp.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	CRA - Tax - Prairies 828134965 Source deductions	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	34,354.07	Real Property or Immovable - Land		0.00		34,354.07
2	CRA - Tax - Prairies Attn: Pacific Insolvency Intake Centre 828134965RT0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	49,211.39	Real Property or Immovable - Land		0.00		49,211.39
3	GM Financial Canada Leasing Ltd. c/o BankruptcyHighway.com Attn: Mike Timko	PO Box 57100 Etobicoke ON M8Y 3Y2	45,000.00	Real Property or Immovable - Land		0.00		45,000.00
4	Lac Ste. Anne County	4928 Langston Street Box 219 Sangudo AB T0E 2A0		Real Property or Immovable - Land		0.00		
5	TD Auto Finance - VFC Bankruptcies c/o Bankruptcy Highway Attn: Lephie Rotundo	PO Box 57100 Etobicoke ON M8Y 3Y2	90,000.00	Real Property or Immovable - Land		0.00		90,000.00
6	The Toronto-Dominion Bank C/O FCT Default Solutions	PO Box 2514, Station B London ON N6A 4G9	11,500,000.00	Real Property or Immovable - Land		0.00		11,500,000.00
Total:			11,718,565.46			0.00	0.00	11,718,565.46

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
Reperio Resources Corp.
of the City of Edmonton, in the Province of Alberta
List "C"
Preferred Creditors for Wages, Rent, etc.

Reperio Resources Corp.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend	
					Total:	0.00	0.00	0.00

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
Reperio Resources Corp.
of the City of Edmonton, in the Province of Alberta
List "D"
Contingent or Other Liabilities

Reperio Resources Corp.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Reperio Resources Corp.
 of the City of Edmonton, in the Province of Alberta
 List "E"
 Debts Due to the Bankrupt
 Reperio Resources Corp.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
Total:				0.00 0.00 0.00		0.00		

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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Reperio Resources Corp.
 of the City of Edmonton, in the Province of Alberta
 List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
 Mortgages, etc., Available as Assets

Reperio Resources Corp.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

District of: Alberta
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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Reperio Resources Corp.
 of the City of Edmonton, in the Province of Alberta
 List "G"
 Real Property or Immovables Owned by Bankrupt
 Reperio Resources Corp.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Land			0.00	The Toronto-Dominion Bank C/O FCT Default Solutions PO Box 2514, Station B London ON N6A 4G9 11,500,000.00 TD Auto Finance - VFC Bankruptcies c/o Bankruptcy Highway PO Box 57100 Etobicoke ON M8Y 3Y2 90,000.00 CRA - Tax - Prairies Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 34,354.07 CRA - Tax - Prairies Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 49,211.39 GM Financial Canada Leasing Ltd. c/o BankruptcyHighway.com PO Box 57100 Etobicoke ON M8Y 3Y2 45,000.00 Lac Ste. Anne County 4928 Langston Street Box 219 Sangudo AB T0E 2A0 0.00	0.00
			Total:		0.00

District of: Alberta
 Division No. 01 - Edmonton
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FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 Reperio Resources Corp.
 of the City of Edmonton, in the Province of Alberta
 List "H"
 Property
 Reperio Resources Corp.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	0.00

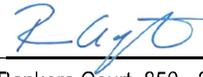
Court No. BK-03-116209 / 24-116209

Estate No. .

In the Matter of the Bankruptcy of
Reperio Resources Corp.
of the City of Edmonton, in the Province of Alberta

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Deloitte Restructuring Inc. - Licensed Insolvency
Trustee



700 Bankers Court, 850 - 2nd Street SW
Calgary AB T2P 0R8
Phone: (403) 267-1700 Fax: (403) 718-3681

Clerk's stamp:

COURT FILE NUMBER BK-03-116209 / 24-116209

COURT COURT OF QUEEN'S BENCH OF ALBERTA IN
BANKRUPTCY AND INSOLVENCY

**IN THE MATTER OF THE BANKRUPTCY OF REPERIO
RESOURCES CORP.**

JUDICIAL CENTRE EDMONTON

DOCUMENT **BANKRUPTCY ORDER**

ADDRESS FOR SERVICE AND CONTACT
INFORMATION OF PARTY FILING THIS
DOCUMENT Dentons Canada LLP
Bankers Court
15th Floor, 850 - 2nd Street S.W.
Calgary, Alberta T2P 0R8
Attn: David Mann, QC / John Regush
Ph. (403) 268-7097/7086 Fx. (403) 268-3100
File No.: 127469-1362

DATE ON WHICH ORDER WAS PRONOUNCED: July 25, 2022

LOCATION WHERE ORDER WAS
PRONOUNCED: Edmonton, Alberta

NAME OF JUDGE WHO MADE THIS
ORDER: The Honourable Justice Lema

ORDER

UPON the application of The Toronto-Dominion Bank, a creditor; AND UPON reading or hearing read the Affidavit of Andrea Jaminesk sworn November 26, 2021, filed (the "**Jamnisek Affidavit**"); AND UPON reading or hearing read the Affidavit of Mustafa Said sworn July 19, 2022, the Affidavit of Izzy Kowalcze sworn July 21, 2022, and the Affidavit of Attempted Service of Alyson Brown sworn July 22, 2022, each to be filed (collectively, the "**Service Affidavits**"); AND UPON it appearing the said debtor, Reperio Resources Corp. ("**Reperio**"), has committed an act of bankruptcy, including ceasing to meet its liabilities generally as they become due; AND UPON hearing submissions from counsel for The Toronto-Dominion Bank, counsel for Deloitte Restructuring Inc., in its capacity as Court-appointed receiver and manager of Reperio, and such other parties as may be present;

IT IS HEREBY ORDERED THAT:

1. The time for service of the notice of application for this order is hereby abridged and deemed good and sufficient and this application is properly returnable today.
2. Service on Reperio as described in the Service Affidavits is declared to constitute personal service for the purpose of section 70 of the *Bankruptcy and Insolvency General Rules*, CRC c 368.

3. A bankruptcy order is hereby made against the said Reperio Resources Corp. of 2600, 10180 – 101 Street Edmonton, Alberta T5J 3Y2.
4. And it is further ordered that Ryan J. Adlington of Deloitte Restructuring Inc. be and is hereby appointed trustee of the estate of the said bankrupt.
5. The said trustee shall give security in cash or by bond without delay, in accordance with section 16 of the *Bankruptcy and Insolvency Act*, RSC 1985 c B-3.
6. Pursuant to subsection 187(9) of the *Bankruptcy and Insolvency Act*, RSC 1985 c B-3 this order is granted notwithstanding that:
 - (a) copies of the Jamnisek Affidavit and Application served and to be served pursuant to paragraph 7 are filed and signed, but not certified;
 - (b) the Service Affidavits were not filed 2 days before the hearing; and
 - (c) the Division Office was not served prior to the hearing.
7. A filed copy of the within Application, the Jamnisek Affidavit, and this order shall be served upon the Superintendent, Department of Industry, for the bankruptcy division of Edmonton (the “**Division Office**”) by sending an email to osbservice-bsfservice@ised-isde.gc.ca to the attention of the Superintendent for the Department of Industry for Edmonton, which service shall be deemed effective on the day sent, and by courier, to the attention of the Superintendent for the Department of Industry for Edmonton to:

Department of Justice Canada
Prairie Regional Office - Edmonton
10423 101 Street
3rd Floor, Epcor Tower
Edmonton, Alberta
T5H 0E7
8. The Division Office shall have 10 days from the date on which service has been effected by both email and courier as set out in paragraph 7 of this order to apply to amend, vary, modify, or set aside this order.
9. The costs of and incidental to this application are awarded in favour of The Toronto-Dominion Bank, without the necessity of taxation.



Justice of the Court of Queen's Bench of Alberta

District of: Alberta
Division No. 01 - Edmonton
Court No. BK-03-116209 / 24-116209
Estate No. .

FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
Reperio Resources Corp.
of the City of Edmonton, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Reperio Resources Corp. of the City of Edmonton in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 25th day of July 2022, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$_____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

1500 Manulife Place, 10180 – 101 Street,
Edmonton, AB T5J 4K1 Canada
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NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Instructions to Creditors

Proof of Claim form

General

Creditors are required to file their claims with the Trustee prior to the time appointed for the meeting of creditors in order to be eligible to vote.

The proper name of the claimant and its complete address, to which all notices or correspondence are to be forwarded, must be shown.

The proof of claim form must be completed by a person, not by a corporation. The person completing the proof of claim form on behalf of a corporation shall indicate his official capacity, such as "Credit Manager", "Secretary", "Authorized Agent", etc.

A proper proof of claim must be supported by a Statement of Account, marked "A", providing details, such as date, invoice numbers and amounts owing, the total of which agrees with the amount indicated on the claim.

All sections of the proof of claim must be completed. Any non-applicable wording should be crossed out.

The signature of the creditor or declarant on the claim must be witnessed.

Paragraph 3

A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payment. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

The individual completing the proof of claim must strike out those subsections which do not apply. The priority referred to in subsection C a landlord for rent arrears and acceleration rent, if included in the lease, municipalities, if their claims are not a charge against title, and departments of federal and provincial governments.

All Secured Creditors must attach to their proofs of claim, a certified true copy of their security documents and details of registration.

Paragraph 5

All claimants must indicate whether or not they are related to the debtor, as defined by The Bankruptcy & Insolvency Act, by striking out "**ARE**" or "**ARE NOT**".

Paragraph 6

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- b) within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

Voting/Proxy

Any unsecured creditor may vote in person or by proxy, but when a proxy is attending the meeting, he must be so appointed by the creditor. When the creditor is a corporation, the person attending the meeting of the creditors, including the declarant, must be appointed proxy by an officer of the corporation having status to make such an appointment.

Note

Section 20 I (I) of The Bankruptcy & Insolvency Act states: "Where a creditor, or a person claiming to be a creditor, in any proceedings under this Act, willfully and with intent to defraud, makes any false claim or any proof, declaration or statement of account, that is untrue in any material particular, he is guilty of an offence and is liable on summary conviction to a fine not exceeding one thousand dollars, or to imprisonment for a term not exceeding one year, or both."

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