COURT FILE NUMBER

1701-03799

COURT

COURT OF QUEEN'S BENCH OF ALBER'S

JUDICIAL CENTRE

**CALGARY** 

PLAINTIFF

ROYAL BANK OF CANADA

**DEFENDANTS** 

GABRIEL CONSTRUCTION LTD., GABRIEL

CONSTRUCTION (ALBERTA) LTD. and

SASKALTA ENVIRONMENTAL SOLUTIONS INC.

APPLICANT

IN THE MATTER OF THE RECEIVERSHIP OF GABRIEL CONSTRUCTION LTD., GABRIEL

CONSTRUCTION (ALBERTA) LTD. and

SASKALTA ENVIRONMENTAL SOLUTIONS INC.

I hereby certify this to be a true copy of

the original Dated this -

for Clerk of the Court

DELOITTE RESTRUCTURING INC. in its capacity as Court-appointed Receiver and Manager of the assets,

undertakings and properties of GABRIEL CONSTRUCTION LTD., GABRIEL

CONSTRUCTION (ALBERTA) LTD. and

SASKALTA ENVIRONMENTAL SOLUTIONS INC.

DOCUMENT

RESTRICTED COURT ACCESS ORDER

ADDRESS FOR SERVICE

AND CONTACT INFORMATION OF

PARTY FILING THIS

DOCUMENT

Torys LLP

4600 Eighth Avenue Place East

525 - Eighth Ave SW

Calgary, AB T2P 1G1

Attention:

Kyle Kashuba

Telephone: + 1 403.776.3744

Fax:

+1 403.776.3800

Email:

kkashuba@torys.com

File No. 39279-2001

DATE ON WHICH ORDER WAS PRONOUNCED:

Wednesday, June 7, 2017

NAME OF JUSTICE WHO MADE THIS ORDER:

Madam Justice G.A. Campbell

LOCATION OF HEARING:

Calgary, Alberta

UPON THE APPLICATION by Deloitte Restructuring Inc. in its capacity as the Courtappointed receiver and manager (the "Receiver") of the assets, undertakings and properties of Gabriel Construction Ltd., Gabriel Construction (Alberta) Ltd. and SaskAlta Environmental Solutions Inc.

(collectively, the "Gabriel Group") for a restricted court access order as described and discussed in the First Report of the Receiver filed June 1, 2017 (the "First Report"); AND UPON HAVING READ the Receivership Order dated March 21, 2017, the First Report, the unfiled Confidential Supplement to the First Report dated June 1, 2017, and the Affidavit of Service; AND UPON HEARING the submissions of counsel for the Receiver, counsel for Royal Bank of Canada, and from any other interested parties who may be present, with no one appearing for any other person on the service list, although properly served as appears from the Affidavit of Service, filed;

## IT IS HEREBY ORDERED AND DECLARED THAT:

- 1. The time for service of the Application materials in support of the Application for the restricted court access order in this matter (this "Order") is hereby dispensed with, and specifically, the service, notice and formal requirements of Part 6, Division 4 of the *Alberta Rules of Court*, Alta Reg 124/2010 shall not apply to this Order and are hereby dispensed with.
- 2. The Confidential Supplement to the First Report of the Receiver shall be treated as confidential, sealed and not form part of the public record, and shall be inserted in a sealed envelope which shall be clearly marked "THIS ENVELOPE CONTAINS THE CONFIDENTIAL SUPPLEMENT TO THE FIRST REPORT OF DELOITTE RESTRUCTURING INC., IN ITS CAPACITY AS COURT-APPOINTED RECEIVER AND MANAGER OF THE GABRIEL GROUP, WHICH IS SEALED PURSUANT TO COURT ORDER, IS NOT TO BE OPENED, AND IS NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICALLY ACCESSIBLE WITHOUT PRIOR AUTHORITY FROM THE HONOURABLE MADAM JUSTICE G.A. CAMPBELL OR ANY OTHER JUSTICE OF THE COURT OF QUEEN'S BENCH".
- 3. The Confidential Supplement to the First Report of the Receiver shall be filed with the Court within 90 days following the granting of this Order.
- 4. The Receiver is at liberty to reapply for further advice, assistance and direction as may be necessary to give full force and effect to the terms of this Order.

