



**Ksena J. Court**

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**OUR FILE NO. 103,007-003**

February 5, 2016

**VIA FACSIMILE**

Calgary Courts Centre  
Justice Chambers  
601 – 5<sup>th</sup> Street SW  
Calgary, AB T2P 5P7

**Attention: The Honourable Justice B.E.C. Romaine**

My Lady:

**Re: Action No.: 1501-00955 – Lutheran Church – Canada, the Alberta – British Columbia District, et al  
Commercial Application – February 29, 2016 at 2:00 p.m.**

We confirm that the above mentioned matter has been set down to be heard before you on the Commercial List for February 29, 2016 at 2:00 p.m.

Our office represents the Applicants, Lutheran Church – Canada, the Alberta – British Columbia District et al in this matter.

These matters are in relation to the Initial CCAA Order granted by Mr. Justice K. D. Yamauchi on January 23, 2015 (the “Initial Order”). Our application will be for a Sanction Order for the Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd. Plan of Compromise and Arrangement.

We draw the Court’s attention to the following material that has been filed by the parties and will be relied upon in the application:

1. Pre-Filing Report of the Proposed Monitor filed January 23, 2015;
2. Affidavit of Kurtis Robinson filed January 23, 2015;
3. Initial Order of Justice K. D. Yamauchi filed January 23, 2015;
4. Affidavit of Kurtis Robinson filed August 17, 2015;
5. Order (Extend Stay, Approve Payments) filed August 31, 2015;

6. Order (Authorize Payments, Amend Order) filed November 6, 2015;
7. Ninth Report of the Monitor dated November 26, 2015;
8. Order (DIL Creditors' Meeting) filed December 1, 2015;
9. Tenth Report of the Monitor filed December 22, 2015;
10. Consent Order filed January 5, 2016;
11. Amended Amended Plan of Compromise and Arrangement of Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd. filed January 11, 2016; and
12. Twelfth Report of the Monitor filed January 27, 2016.

According to Commercial Practice Note 1, the Applicants' materials are to be filed on February 22, 2016. We anticipate filing the following materials on or before February 19, 2016:

1. Application;
2. Affidavit of Cameron Sherban; and
3. Brief of Fact and Law.

The Order (DIL Creditors' Meeting) filed December 1, 2015 states at paragraph 40 that any party who intends to oppose the application for the Sanction Order is to file and serve their materials upon our office, the Monitor, and all other parties on the service list attached to that Order on or before 12:00 p.m. (noon) (Calgary time) one week before the Sanction Hearing. As such, the filing deadline for any person intending to oppose the application is February 22, 2016.

We trust the above is in order.

Yours truly,

**BISHOP & MCKENZIE LLP**

Per:



Ksena J. Court

KJC/ce

- cc. Jeffrey L. Oliver of Gowlings, counsel for the Monitor (via email)  
Chris D. Simard of Bennett Jones, counsel for CEF Creditors' Committee (via email)  
Doug Nishimura of Field Law, counsel for DIL Creditors' Committee (via email)  
Vanessa Allen of Deloitte Restructuring Inc. (via email)  
Jeffrey Keeble of Deloitte Restructuring Inc. (via email)  
Adam Maerov and Marc-Elie Scott of McMillan Binch (via email)  
Dean Hutchison of MacPherson Leslie & Tyerman LLP (via email)  
Jill Curtis of Alberta Health Services (via email)  
Robyn Gurofsky of Borden Ladner Gervais LLP (via email)  
Allan A. Garber of Allan Garber Professional Corporation (via email)  
Jeffrey Moroz of McLeod Law LLP (via email)  
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