

Industrie Canada

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

District of: ALBERTA Division No.: 02 - Calgary

Court No.: 25-2078600 Estate No.:25-2078600

> In the Matter of the Bankruptcy of: Stealth Acoustical & Emission Control Inc.

> > Debtor

DELOITTE RESTRUCTURING INC/RESTRUCTURATION DELOITTE INC
Licensed Insolvency Trustee

ORDINARY ADMINISTRATION

Security: \$*,***

Date of bankruptcy: March 15, 2016

Meeting of Creditors: April 5, 2016, 10:00

Bankers Court 700, 850 - 2 St SW Calgary, ALBERTA

Chair: Trustee

Designated person: Colin Davison

CERTIFICATE OF ASSIGNMENT - Paragraph 50.4(8)(b.1) of the Act

- I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify, that:
 - a notice of intention in respect of the aforenamed debtor was filed under section 50.4 of the Bankruptcy and Insolvency Act;
 - the debtor has failed to file a cash-flow statement or a proposal within the provided period following the filing of the notice of intention or within any Court-granted extension and is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: March 15, 2016

E-File / Dépôt électronique

Official Receiver

Standard Life Tower, 639 5 Avenue SW, Suite 400, Calgary, ALBERTA, T2P 0M9, 877/376-9902

