DRCOURT FILE NO.: 2101-01130

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF BANK OF MONTREAL

DEFENDANTS EAGLESMED GROUP INC., CHRIS MUSAH PROFESSIONAL

CORPORATION, CHRISTOPHER MUSAH, ALSO KNOWN AS CHRIS

MUSAH, CHARLES FRANKLIN JOHNSON PROFESSIONAL CORPORATION, CHARLES FRANKLIN JOHNSON, YETUNDE

KASUMU MEDICAL PROFESSIONAL CORPORATION and YETUNDE

I hereby certify this to be a true copy of

Dated this 17th day of February 2022

the original SEALING ORDER

ArguellesL

KASUMU

DOCUMENT SEALING ORDER

ADDRESS FOR Cassels Brock & Blackwell LLP SERVICE AND Suite 3810, Bankers Hall West

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INFORMATION Calgary, Alberta, T2P 5C5
OF PARTY
FILING THIS
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File No.: 49073-9

Attention: Jeffrey Oliver / Kara N. Davis

DATE ON WHICH ORDER WAS PRONOUNCED: February 16, 2022

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Madam Justice K.M. Horner

UPON THE APPLICATION OF Deloitte Restructuring Inc. in its capacity as the court-appointed receiver and manager (the "Receiver") of the undertakings, property and assets of Eaglesmed Group Inc. ("Eaglesmed") and Chris Musah Professional Corporation ("CMPC" and together with Eaglesmed, the "Debtors") for an order, *inter alia*, authorizing the Receiver to enter into asset purchase agreement (the "APA") between the Receiver and Kirk Farron (the "Purchaser"), dated February 6, 2022; AND UPON HAVING READ the Second Report of the Receiver, dated February 7, 2022 (the "Second Report"), the Confidential Supplement to the Second Report dated February 7, 2022 (the "Confidential Supplement") and the Affidavit of Service of Richard Kay, sworn February 11, 2022; AND UPON HEARING the submissions of counsel for the Receiver and any other interested parties in attendance;

IT IS HEREBY ORDERED AND DECLARED THAT:

 Service of this Application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this Application, and time for service of this Application is abridged to that actually given.

Sealing Order

- 2. The Confidential Supplement shall be sealed on the Court file, notwithstanding Division 4 of Part 6 of the *Alberta Rules of Court*, Alta Reg 124/2010.
- 3. The Confidential Supplement shall be sealed and kept confidential, to be shown only to a Justice of the Court of Queen's Bench of Alberta, and accordingly, shall be filed with the Clerk of the Court who shall keep the Confidential Supplement in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED IN COURT FILE NO. 2101-01130. THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO THE SEALING ORDER ISSUED BY THE HONOURABLE MADAM JUSTICE K.M. HORNER ON FEBRUARY 16, 2022.

- 4. The Confidential Supplement, with the exception of Appendix "C", shall remain sealed until the earlier of: (i) the filing of Receiver's certificate confirming that the transactions contemplated by the APA have been completed to the satisfaction of the Receiver; (ii) the discharge of the Receiver; or (iii) further Order of this Honourable Court.
- 5. Appendix "C" to the Confidential Supplement shall remain sealed until the earlier of: (i) the discharge of the Receiver; or (ii) further Order of this Honourable Court.
- 6. The Receiver is empowered and authorized, but not directed, to provide the Confidential Supplement (or any portion thereof, or information contained therein) to any interested party, entity or person that the Receiver considers reasonable in the circumstances, subject to confidentiality arrangements satisfactory to the Receiver.
- 7. Any party may apply to set aside paragraph 2 of this order upon providing the Receiver and all other interested parties with 5 days notice of such application.
- 8. Service of this order shall be deemed good and sufficient by serving same on the persons listed on the service list in these proceedings and by posting a copy of it on the Receiver's website at: www.insolvencies.deloitte.ca/en-ca/Eaglesmed.

9. Service of this order on any party not listed on the service list for this Application is hereby dispensed with.

COBA