



Order
Rule 9.1

COURT FILE NO.: 1501-00955
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

APPLICANTS LUTHERAN CHURCH – CANADA, THE ALBERTA –
BRITISH COLUMBIA DISTRICT, ENCHARIS COMMUNITY
HOUSING AND SERVICES, ENCHARIS MANAGEMENT
AND SUPPORT SERVICES, AND LUTHERAN CHURCH –
CANADA, THE ALBERTA – BRITISH COLUMBIA
DISTRICT INVESTMENTS LTD.

DOCUMENT **SEALING ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Gowling Lafleur Henderson LLP
1600, 421 – 7th Avenue S.W.
Calgary, AB T2P 4K9
Telephone (403) 298-1000
Facsimile (403) 263-9193
File No. A135752

Attention: Jeffrey L. Oliver

DATE ON WHICH ORDER WAS PRONOUNCED: August 28, 2015

LOCATION AT WHICH ORDER WAS MADE: Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Madam Justice B.E.C. Romaine

UPON THE APPLICATION of counsel for Deloitte Restructuring Inc., in its capacity as monitor (in such capacity, the “**Monitor**”) of Lutheran Church – Canada, the Alberta – British Columbia District (“**District**”), Encharis Community Housing and Services, Encharis Management and Support Services, and Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd. (collectively the “**Applicants**”) for a sealing order in relation to the Confidential Supplement to the Fifth Report of the Monitor, filed August 24, 2015 (the “**Fifth Report**”) (the “**Confidential Supplement**”); **AND UPON HEARING** counsel for the Monitor, counsel for the Applicants and any other parties present; **AND UPON HAVING READ** the Pre-Filing Report of the Monitor, filed January 23, 2015, the First Report of the Monitor, filed February 17, 2015, the Second Report of the Monitor, filed March 23, 2015; the Third Report of the Monitor, filed June 16, 2015; the Fourth Report of the Monitor, filed June 24, 2015; the Fifth Report of the Monitor, filed August 24, 2015; and the Confidential Supplement;

IT IS HEREBY ORDERED THAT:

1. All parties entitled to notice of this application have been served with notice of this application and that the time for service is hereby abridged such that service effected on the parties served with notice of this application shall be good and sufficient notice of this application.
2. Division 4 of Part 6 of the Alberta Rules of Court does not apply to this Application.
3. The Confidential Supplement shall, until the Monitor delivers a certificate to the Court substantially in the form attached as Schedule “A” to this Order, certifying that the sale of the Revelstoke Lands has closed substantially in accordance with the terms of the purchase and sale agreement for the Revelstoke Lands, be sealed and kept confidential, to be shown only to a Justice of the Court of Queen’s Bench of Alberta, and accordingly, shall be filed with the Clerk of the Court who shall keep the Confidential Supplement in a sealed envelope, which shall clearly be marked “SEALED PURSUANT TO THE ORDER OF THE HON. MADAME JUSTICE B.E.C. ROMAINE DATED AUGUST 28, 2015”.

4. Any party may apply to set aside this Order upon providing the Monitor and all other interested parties with five (5) days notice of such application.

A handwritten signature in black ink, appearing to be 'B. G.', written over a horizontal line.

Justice of the Court of Queen's
Bench of Alberta

Schedule "A"

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APPLICANTS LUTHERAN CHURCH – CANADA, THE ALBERTA –
BRITISH COLUMBIA DISTRICT, ENCHARIS COMMUNITY
HOUSING AND SERVICES, ENCHARIS MANAGEMENT
AND SUPPORT SERVICES, AND LUTHERAN CHURCH –
CANADA, THE ALBERTA – BRITISH COLUMBIA
DISTRICT INVESTMENTS LTD.

DOCUMENT **MONITOR'S CERTIFICATE (Revelstoke Lands)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
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Calgary, AB T2P 4K9
Telephone (403) 298-1000
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RECITALS

A. Pursuant to an Order of the Honourable Justice K.D. Yamauchi of the Court of Queen's Bench of Alberta, judicial District of Calgary (the "**Court**") dated January 23, 2015, Deloitte Restructuring Inc. was appointed as the Monitor of the Applicants.

B. Pursuant to an Order of the Court dated August 28, 2015 (the "**Approval and Vesting Order (Revelstoke Lands)**"), the Court approved the agreement of purchase and sale between the District and the Purchaser, as that term is defined in the Approval and Vesting Order (Revelstoke Lands) and provided for the vesting in the Purchaser all of the District's right, title and interest in and to the Lands, as that term is defined in the Approval and Vesting Order (Revelstoke Lands), which vesting is to be effective with respect to the Lands upon the delivery

by the Monitor to the Purchaser of a certificate confirming the payment by the Purchaser of the purchase monies for the Lands to the District.

THE MONITOR CERTIFIES THE FOLLOWING:

1. The Purchaser (or its nominee) has paid and the District has received the purchase monies for the Lands;
2. The sale of the Lands has been completed to the satisfaction of the Monitor; and
3. This Certificate was delivered by the Monitor at _____ on _____.

Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor of Lutheran Church - Canada, the Alberta - British Columbia District, Encharis Community Housing and Services, Encharis Management and Support Services, and Lutheran - Church - Canada, the Alberta - British Columbia District Investments Ltd.

Jeff Keeble CA, CIRP, CBV
Senior Vice-President