ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

THE HONOURABLE MADAM)	TUESDAY, THE 20 TH DAY
)	
JUSTICE PEPALL)	OF FEBRUARY, 2007



TEXTRON FINANCIAL CANADA LIMITED

Applicant

- and -

BETA LIMITEE/BETA BRANDS LIMITED

Respondent

ORDER

THIS MOTION, made by Mintz & Partners Limited (the "Receiver") in its capacity as interim receiver and receiver of Beta Limitee/Beta Brands Limited ("Beta Brands") was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Receiver's Second Report dated as of February 15, 2007 (the "Second Report") and on hearing the submissions of counsel for the Receiver;

- 1. **THIS COURT ORDERS** that the service of the Notice of Motion and the Motion Record is hereby validated and abridged, and this Motion is properly returnable today.
- 2. THIS COURT ORDERS that the process for marketing and offering for sale the remaining assets of Beta Brands as described in the Second Report (the "Sales Process")

including, without limitation, the distribution by the Receiver of an Information Package substantially in the form attached to the Second Report and the posting of an advertisement by the Receiver substantially in the form attached to the Second Report, be and is hereby approved.

3. **THIS COURT ORDERS** that, the Receiver be and is hereby authorized and directed to implement the Sales Process.

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ENTERED AT / INSCRIT À TORONTO ON / BOOK NO: LE / DANS LE REGISTRE NO.:

FEB 2 1 2007

PER/PAR:

Court File No.: 06-CL-6820

BETWEEN:

Applicant TEXTRON FINANCIAL CANADA LIMITED

BETA LIMITEE/BETA BRANDS LIMITED Respondent

SUPERIOR COURT OF JUSTICE (Commercial List) ONTARIO

PROCEEDING COMMENCED AT TORONTO

ORDER

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Solicitors for Mintz & Partners Limited in its capacity as Interim Receiver and Receiver of Beta Limitee/Beta **Brands Limited**

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