



Please submit this Proof of Claim (Form 31) to the Deloitte office administering the bankruptcy estate.

BANKRUPTCY AND INSOLVENCY ACT
PROOF OF CLAIM FORM

Sections 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2) and 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act

All notices or correspondence regarding this claim are to be forwarded to the following address:

IN THE MATTER OF THE BANKRUPTCY / PROPOSAL / RECEIVERSHIP OF (NAME OF DEBTOR)

of the City of (CITY & PROVINCE), and the claim of (NAME OF CREDITOR)

I, (NAME), residing in the City of (CITY & PROVINCE) in the Province of (PROVINCE),

DO HEREBY CERTIFY THAT:

- 1. I am a creditor of the above-named debtor (or that I am (POSITION OR TITLE) of (NAME OF CREDITOR OR REPRESENTATIVE))
2. I have knowledge of all circumstances connected with the claim referred to below.
3. The debtor was, at the date of the bankruptcy (or the date of the receivership or, in the case of a proposal, the date of the notice of intention or of the proposal if no notice of intention was filed), namely the (DAY) day of (MONTH) and still is indebted to the above-named creditor in the sum of \$ (AMOUNT) as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled.
4. Complete appropriate category:
A. UNSECURED CLAIM of \$ (AMOUNT)
B. CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE of \$ (AMOUNT)
C. SECURED CLAIM of \$ (AMOUNT)
D. CLAIM BY FARMER, FISHERMAN or AQUACULTURIST of \$ (AMOUNT)
E. CLAIM BY WAGE EARNER OF \$ (AMOUNT)
F. CLAIM AGAINST DIRECTOR of \$ (AMOUNT)
G. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ (AMOUNT)
5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2(1) of the Act: (Provide details of payment, credits and transfers at undervalue.)

Dated at (CITY & PROVINCE), this (DAY) day of (MONTH), (YEAR).

(SIGNATURE OF INDIVIDUAL COMPLETING THIS FORM) (SIGNATURE OF WITNESS)

(CREDITOR'S PHONE NUMBER) (CREDITOR'S FACSIMILE NUMBER)

APPLICABLE ONLY IN THE CASE OF BANKRUPTCY OF AN INDIVIDUAL:

I request that a copy of the report filed by the Trustee regarding the bankrupt's application for discharge, pursuant to Subsection 170(1) of the Act, be sent to the above address.

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits or solemn declarations.
WARNINGS: A Trustee may, pursuant to Subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed in a proof of security by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PLEASE TURN OVER AND COMPLETE THE PROXY ON THE BACK OF THIS FORM.

GENERAL PROXY (with Power of Substitution)

WHERE A CREDITOR IS A CORPORATION, THE PROXY MUST BE COMPLETED AND SIGNED IN THE CORPORATE NAME

IN THE MATTER OF THE BANKRUPTCY / PROPOSAL / RECEIVERSHIP OF _____,
(NAME OF DEBTOR)

I, _____, of the City of _____, in the Province of _____,
(NAME OF CORPORATION) (CITY) (PROVINCE)

a creditor in the above matter, hereby appoint _____ of _____
(NAME OF PROXY) (CITY & PROVINCE)

to be my general proxy in the above matter except as to the receipt of dividends with / without power to appoint another general proxy in his / her place.

Dated at the City of _____, in the Province of _____, this _____ day of _____,

(CORPORATE NAME) (SIGNATURE OF WITNESS)

(ADDRESS) (SIGNATURE OF PROXY GRANTOR)

PROXY

The Bankruptcy and Insolvency Act permits a Proof of Claim to be made by a duly authorized agent of a creditor; however, this does not give such a person power to vote at the First Meeting of Creditors or to act as the proxy of the creditors.

GENERAL

- *A creditor may vote either in person or by proxy.*
- *The Trustee may be appointed as a proxy for any creditor.*
- *A Corporation may vote by an authorized agent at a meeting of creditors.*
- *Debtors may not be appointed a proxy to vote at any meeting of their creditors.*
- *In order for a duly authorized person to have a right to vote, they must be a creditor themselves or be the holder of a properly executed proxy, showing the name of the creditor.*