NOTICE AND STATEMENT OF RECEIVER (SECTION 245(1) AND 246(1) OF THE BANKRUPTCY AND INSOLVENCY ACT)

In the matter of the receivership of the property of Craiglee Nursing Home Limited (the "Company")

Take notice that:

1. On the 28th day of April, 2009, the undersigned Deloitte & Touche Inc., was appointed Interim Receiver and Receiver and Manager in respect of all of the assets, undertakings and properties of the Company ("Receiver"), that are described below:

NT / YN I

	Net Book	
	Value (as at April 30, 2009 per internal financial	
		statements)
Accounts Receivable	\$	48,840
Land		416,339
Furniture, fixtures, equipment		1,169,479
Building		10,547,407
	<u>\$</u>	12,182,065

The book values above may not be representative of the market or realizable value of the assets.

- 2. The undersigned became Receiver pursuant to an Order of the Ontario Superior Court of Justice (Commercial List) pursuant to an application to the Court made by Desjardins Financial Security Life Assurance Company.
- 3. The undersigned commenced the exercise of its powers as Receiver on the 28th day of April, 2009.
- 4. The following information relates to the receivership.

a) Address of insolvent company: 102 Craiglee Drive

Scarborough, Ontario M1N 2M7

b) Principal line of business: Nursing Home

c) Amounts (approximate) owed by the Company to the creditors who appear to hold a security interest on the property described above ("Creditors having Security Interests") include:

Desjardins Financial Security Life Assurance Company	
(approximate balance as at March 31, 2009)	\$ 10,530,000
The Consumers' Waterheater Income Fund	7,499
Her Majesty the Queen as Represented by MOF	60,334
Canada Revenue Agency	unknown
Scotia Mortgage Corporation	unknown

- d) The list of creditors of the Company other than the Creditors having Security Interests and the amount owed to each creditor by the insolvent Company is attached as Appendix "A" (based on unaudited information provided by the Company).
- e) The current intended plan of the Receiver is operate the nursing home and to seek interested parties to purchase the Company's assets.

Contact person for the Receiver:

Deloitte & Touche Inc. 200-1 Concorde Gate North York, Ontario M3C 4G4 Telephone: (416) 775-7284 Facsimile: (416) 601-6690

Attention: Jim Cook

Dated at Toronto this 6th day of May, 2009.

DELOITTE & TOUCHE INC.

In its capacity as Interim Receiver and Receiver and Manager of all of the assets, undertakings and properties of Craiglee Nursing Home Limited and not in its personal capacity

Daniel Weisz, CA • CIRP, CIRP

Senior Vice President

Unsecured creditors of Craiglee Nursing Home Limited

Creditor Name	Amount
Abell Pest Control Inc.	\$ 725.01
Accreditation Canada	1,170.00
Accurate Repairs	1,165.30
Action Locksmiths Inc.	233.81
Afroditi Skloavos	203.04
Amsterdam Products	727.88
Ann Duncan	270.00
Arjo Canada Inc.	2,055.00
Asgar Alli	991.29
Bell Canada	2.79
Bill & Gladys Scott	81.76
Bonnie Arnold	259.53
Canada Bread	1,096.97
Canada Revenue Agency	166,160.24
Canadian Council on Health Services Accreditation	4,445.01
Castle & Cooper Inc.	1,495.94
Chanctonburys Water Treatment	433.62
Clean-Chem Distributors	2,873.66
Cliffside Medical Inc.	4,626.00
CML HealthCare	1,415.00
Comfort Keepers	4,314.60
Compassionate Nursing Care Inc.	1,330.00
Complete Purchasing Services Inc.	556.54
Convergia Networks Inc.	27.31
Corporate Expres	82.49
Crystal Aquatics	95.30
DataSolutions	36.16
Dawna Martin	467.90
Debbie Graham	70.49
Defacher Industries Inc.	367.45
Douglas McGrath	37.22
Ecolab	2,200.16
Elizabeth A. Dyke (In Trust)	2,795.75
Elizabeth-Anne Wilson	20.70
Enbridge	58,817.11
Executive Business Listing	577.49
First Choice Service	375.95
Franklin Empire	639.49

Futuremed Health Care Products LP	22,792.06	
Garfinkle, Biderman	3,799.07	
Grace Mungal	429.44	
H.Heinrich Landscaping Inc.	15,461.25	
Henry Hooker	1,188.63	
Horwath Orenstein LLP	13,470.00	
Hudson Plumbing Supplies Limited	279.21	
Imantis	284.08	
Interstate Capital Corp	15,570.01	
Jenieve Campbell	476.04	
Jodal Health Care Inc.	55,474.92	
John Low	647.49	
Katarzyna Moraszaczyk	477.99	
KCI Medical Canada, Inc.	7,080.00	
Kenneth Forbes	1,403.85	
Louis MacIntosh	579.51	
Manulife Financial	5,325.50	
Marcia Ramsay	480.00	
Marcus Lewis	753.24	
Margot Hastbacka	707.33	
Mark Thompson	200.77	
McKenzie Financial	3,543.92	
Med-E-Care	8,617.97	
Meiling Li	1,055.15	
Meldrum Meat Packers	4,057.45	
Meyers Norris Penny LLP	43,833.83	
Mills & Mills LLP	529.06	
Ministry of Finance	2,727.24	
Mirdza Berzins	21.15	
Mr. Roller 2000 (2004) Inc.	780.83	
Mrs. Shirin Shariff	46.42	
Nancy Riccio	640.00	
NHI Nursing Incorporated	540.00	
Nursing Homes and Related Industries Pension Plan	61,931.52	
Office of the Public Guardian & Trustee	5,709.05	
Ontario Court of Justice	25,010.00	
Ontario Laundry Systems Inc.	215.85	
Ontario Long Term Care Association	5,762.35	
Panorama Security Ltd	1,243.00	
Pauline Allan	1,023.41	
Pharmasystems	71.67	
Positive Promotions, Inc.	362.96	

Praxair Canada Inc.		65.35
Protherm Ltd.		19,490.27
Provincial Paralegal Services		300.00
Purolator		47.27
Quality Life Services Inc.		5,264.55
Receiver General for Canada		156.80
Receiver General for Canada		538.02
Russell Allen		297.45
Sammons Preston Rolyan		34.56
Schindler Elevator Corporation		3,864.39
Scotiabank		2,462.00
Sedun+Kanerva Architects		52,734.74
Sheila Szebo		1,611.01
Simplex Grinnell		4,916.63
SP&S Output Management		5,763.00
Specialty ET Services		1,524.00
Stanley Rosenfarb, B.A., LLB		12,552.76
Staples Business Depot		592.15
Stericycle		307.65
Stikeman Elliott		12,871.86
Summit Food Service Distributors		15,046.12
Sysco Food Services of Toronto		47,923.47
Technical Standards & Safety Authority		200.00
The Investigators Group		2,154.60
The Investigators Group		2,154.60
The Treasurer, City of Toronto		1,050.00
Torkin Manes Barristers & Solicitors		1,245.19
Toronto Star		355.74
Treasurer City of Toronto		19,256.16
Waste Management		1,373.36
Willow Publishing Co.		1,908.00
Winsham Fabrik Canada Ltd.		241.50
Wood Wyant		2,744.67
WSIB Workplace Safety & Insurance Board		87,287.74
Yellow Pages Group		241.50
Yolanda Recinto		292.95
Montgomery In-Home Care		55,303.34
	Total	\$ 951,282.44

(Note: Figures based on unaudited information as prepared by Craiglee Nursing Home Limited)