

REFERENCE NUMBER [●]

NOTICE OF DISALLOWANCE

TO: [insert name of creditor]

RE: In the matter of the Director/Officer Claim dated [DATE] filed by you against the Directors or Officers of Planet Organic Health Corp. or Darwen Holdings Ltd.

Deloitte & Touche Inc., in its capacity as Monitor, hereby gives you notice that it has reviewed your Director/Officer Claim and has revised or rejected your Director/Officer Claim as follows:

| | The Proof of Claim as Submitted | The Director/Officer Claim as Accepted |
|---|---------------------------------|--|
| A. Total Director/Officer Claim against the Directors or Officers | | |

A. Reasons for Disallowance or Revision:

[insert explanation]

If you do not agree with this Notice of Disallowance, please take notice of the following:

- 1. If you dispute this Notice of Disallowance, you must, no later than 4:00 p.m. (Toronto time) on [INSERT DATE, being fourteen (14) days after the Notice of Disallowance is sent by the Monitor (see paragraph 14 of the Order)], notify the Monitor by delivery of a Dispute Notice in accordance with the accompanying Instruction Letter.** The form of Dispute Notice is enclosed.
2. If you do not deliver a Dispute Notice, your Director/Officer Claim shall be deemed to be as set out in this Notice of Disallowance.

IF YOU FAIL TO TAKE ACTION WITHIN THE PRESCRIBED TIME PERIOD, THIS NOTICE OF DISALLOWANCE WILL BE BINDING UPON YOU.

