
**PROOF OF CLAIM AGAINST THE CURRENT AND FORMER DIRECTORS
AND OFFICERS OF PLANET ORGANIC HEALTH CORP.**

(also known as Planet Organic Market)

and

DARWEN HOLDINGS LTD.

(also known as Sangsters Enterprises Ltd.)

(hereinafter referred to as the "Directors" and "Officers", as applicable)

Please carefully read the enclosed Instruction Letter for completing this Proof of Claim.

A. PARTICULARS OF CREDITOR:

1. Full Legal Name of Creditor: _____

(the "**Creditor**"). (Full legal name should be the name of the original Creditor of the Directors or Officers, notwithstanding whether an assignment of a Director/Officer Claim, or a portion thereof, has occurred following April 29, 2010 to and including June 4, 2010.)

2. Full Mailing Address of the Creditor (the original Creditor not the Assignee):

3. Telephone Number: _____

4. E-Mail Address: _____

5. Facsimile Number: _____

6. Attention (Contact Person): _____

7. Has the Director/Officer Claim been sold or assigned by the Creditor to another party
[check (√) one]?

Yes: No:

B. PARTICULARS OF ASSIGNEE(S) (IF ANY):

8. Full Legal Name of Assignee(s):

(If the Director/Officer Claim has been assigned, insert full legal name of assignee(s) of the Director/Officer Claim (If all or a portion of the Director/Officer Claim has been sold). If there is more than one assignee, please attach a separate sheet with the required information.)

9. Full Mailing Address of Assignee(s):

10. Telephone Number of Assignee(s): _____

11. E-Mail Address: _____

12. Facsimile Number: _____

13. Attention (Contact Person): _____

C. PROOF OF CLAIM:

I, _____
[name of Creditor or Representative of the Creditor], of
_____ do hereby certify:
(city and province)

(a) that I [check (√) one]

am the Creditor of the Directors and/or Officers; OR

am _____ (state position or title) of

_____ ;
(name of creditor)

(b) that I have knowledge of all the circumstances connected with the Director/Officer Claim referred to below;

(c) the Creditor asserts its claim against [check (√) all applicable boxes]:

- (i) Director(s) of Planet Organic Health Corp.
- (ii) Director(s) of Darwen Holdings Ltd..
- (iii) Officer(s) of Planet Organic Health Corp.
- (iv) Officer(s) of Darwen Holdings Ltd.

(Please list the Director(s) and/or Officer(s) against whom you assert your claim);
and

(d) The Director(s)/Officer(s) was/were and still is/are indebted to the Creditor as follows:

- (i) TOTAL UNSECURED DIRECTOR/OFFICER CLAIM:
\$ _____ [insert \$ value of claim] CAD

(Director/Officer Claims in a foreign currency are to be converted to Canadian Dollars at the Bank of Canada noon spot rate as at June 4, 2010. The Canadian Dollar/U.S. Dollar rate of exchange on that date was CDN\$1.0516/US\$1.00.

D. PARTICULARS OF DIRECTOR/OFFICER CLAIM:

Other than as already set out herein, the particulars of the undersigned's total Director/Officer Claim are attached.

(Provide all particulars of the Director/Officer Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Director/Officer Claim, name of any guarantor which has guaranteed the Director/Officer Claim, and amount of invoices, particulars of all credits, discounts, etc. claimed.)

This Proof of Claim must be received by the Monitor by no later than 4:00 p.m. (Eastern Daylight Time) on June 25, 2010, by prepaid ordinary mail, courier, personal delivery or electronic or digital transmission to the following address:

Deloitte & Touche Inc.
Court-appointed Monitor of Planet Organic Health Corp. and Darwen Holdings Ltd.

Address: 181 Bay Street, Suite 1400,
Toronto, Ontario, M5J 2V1

Attention: **Neil B. Jones, CA**
Telephone: 416.874.3142
E-mail: neiljones@deloitte.ca
Fax: 416.601.6690

E. FILING OF DIRECTOR/OFFICER CLAIM

Failure to file your proof of claim as directed by 4:00 p.m. (Eastern Daylight time), on June 25, 2010 will result in your claim being barred and in you being prevented from making or enforcing a Director/Officer Claim against any Director and/or any Officer. In addition, you shall not be entitled to further notice in, and shall not be entitled to participate as a creditor in, these proceedings.

Dated at _____ this _____ day of _____, 2010.

Signature of Creditor