



Deloitte & Touche Inc  
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Canada

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December 9, 2008

**Attention: To Whom it may Concern,**

Dear Sirs,

**Subject: In the Matter of the Notice of Intention to make a Proposal by Chemokine Therapeutics Corp.**

Enclosed you will find a copy of the Notice of Intention to make a Proposal ("NOI") as filed by Chemokine Therapeutics Corp ("the Company"). The Company has 30 days within which to file a Proposal to its creditors. Deloitte & Touche Inc. has been appointed as the Trustee under the NOI and will, over the next 30 days, assist the Company in the preparation of its Proposal. A copy of the Proposal will follow when it has been filed with the Office of the Superintendent of Bankruptcy.

Should you have any questions regarding this matter, please do not hesitate to contact Steven Maher at (604) 640-3381.

Yours truly,  
**DELOITTE & TOUCHE INC.**

In its capacity as Trustee under the Notice of Intention to make a Proposal by Chemokine Therapeutics Corp. and not in its personal capacity.



District of 03  
Division No. 03  
Court No.  
Estate No.

**NOTICE OF INTENTION TO MAKE A PROPOSAL  
(Subsection 50.4(1))**

IN THE MATTER OF THE PROPOSAL OF

**Chemokine Therapeutics Corp.**  
Carrying on business in the City of Vancouver,  
in the Province of British Columbia

Take notice that:

1. We, Chemokine Therapeutics Corp. an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that we intend to make a Proposal to our creditors.
2. Deloitte & Touche Inc., of Vancouver, British Columbia, a licensed trustee, has consented to act as trustee under the Proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250.00 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against us are stayed as of the date of filing this notice with the Official Receiver in our locality.

Dated at Vancouver, British Columbia this 5<sup>th</sup> day of December 2008.

  
\_\_\_\_\_  
Insolvent Person

*CHEMOKINE THERAPEUTICS CORP.*

To be completed by Official Receiver

Filing Date: \_\_\_\_\_

\_\_\_\_\_  
Official Receiver

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Boenning Scattergood (US Dollars)	4 Tower Bridge 200 Barr Harbor Drive Suite 300 West Conshohocken PA 19428-2979	Unknown	16,508.03
Computershare (US Dollars)	39322 Treasury Center Chicago IL 60694-9300	Unknown	1,551.63
Computershare (US Dollars)	39322 Treasury Center Chicago IL 60694-9300	Unknown	1,250.00
D&H Group LLP (US Dollars)	1333 West Broadway 10th Floor Vancouver BC V6H 4C1	Unknown	15,462.23
K&L Gates (US Dollars)	925 Fourth Avenue Suite 2900 Seattle WA 98104-1158	Unknown	27,346.29
K&L Gates (US Dollars)	925 Fourth Avenue Suite 2900 Seattle WA 98104-1158	Unknown	10,000.00
McCarthy Tetrault (US Dollars)	POBox 10424 Pacific Centre Suite 1300 - 777 Dunsmuir St Vancouver BC V7Y 1K2	Unknown	31,630.38
TIPS (US Dollars)	PO Box 1639 Los Altos CA 94023	Unknown	10,000.00
TIPS (US Dollars)	PO Box 1639 Los Altos CA 94023	Unknown	20,000.00
TIPS Group (US Dollars)	PO Box 1639 Los Altos CA 94023	Unknown	30,777.66
<b>Total</b>			<b>164,526.22</b>