



Deloitte & Touche Inc  
2800 - 1055 Dunsmuir Street  
4 Bentall Centre  
P.O. Box 49279  
Vancouver BC V7X 1P4  
Canada

Tel: 604-640-3381  
Fax: 604-899-7032  
www.deloitte.ca

December 9, 2008

**Attention: To Whom it may Concern,**

Dear Sirs,

**Subject: In the Matter of the Notice of Intention to make a Proposal by Chemokine Therapeutics (B.C.) Corp.**

Enclosed you will find a copy of the Notice of Intention to make a Proposal ("NOI") as filed by Chemokine Therapeutics (B.C.) Corp ("the Company"). The Company has 30 days within which to file a Proposal to its creditors. Deloitte & Touche Inc. has been appointed as the Trustee under the NOI and will, over the next 30 days, assist the Company in the preparation of its Proposal. A copy of the Proposal will follow when it has been filed with the Office of the Superintendent of Bankruptcy.

Should you have any questions regarding this matter, please do not hesitate to contact Steven Maher at (604) 640-3381.

Yours truly,  
**DELOITTE & TOUCHE INC.**

In its capacity as Trustee under the Notice of Intention to make a Proposal by Chemokine Therapeutics (B.C.) Corp. and not in its personal capacity.



Office of the Superintendent  
of Bankruptcy Canada

An Agency of  
Industry Canada

Bureau du surintendant  
des faillites Canada

Un organisme  
d'Industrie Canada

District of        British Columbia  
Division No.     03 - Vancouver  
Court No.        11-1140506  
Estate No.       11-1140506

In the Matter of the Notice of Intention to make a  
proposal of:

**Chemokine Therapeutics (B.C.) Corp**  
Insolvent Person

**DELOITTE & TOUCHE INC.**  
Trustee

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Date of the Notice of Intention:                          December 05, 2008

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CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: December 05, 2008, 12:15

E-File/Dépôt Electronique

Official Receiver

#2000 - 300 W. Georgia St., Vancouver, British Columbia, Canada, V6B6E1, (604)666-5007

**Canada**

District of 03  
Division No. 03  
Court No.  
Estate No.

**NOTICE OF INTENTION TO MAKE A PROPOSAL  
(Subsection 50.4(1))**

IN THE MATTER OF THE PROPOSAL OF

**Chemokine Therapeutics (B.C.) Corp.**  
Carrying on business in the City of Vancouver,  
in the Province of British Columbia

Take notice that:

1. We, Chemokine Therapeutics (B.C.) Corp. an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that we intend to make a Proposal to our creditors.
2. Deloitte & Touche Inc., of Vancouver, British Columbia, a licensed trustee, has consented to act as trustee under the Proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250.00 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against us are stayed as of the date of filing this notice with the Official Receiver in our locality.

Dated at Vancouver, British Columbia this 5<sup>th</sup> day of December 2008.

  
\_\_\_\_\_  
Insolvent Person  
*CHEMOKINE THERAPEUTICS (BC) CORP.*

To be completed by Official Receiver

Filing Date: \_\_\_\_\_

\_\_\_\_\_  
Official Receiver

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Alberta Research Counsel	PO Bag 4000 Vegreville AB T9C 1T4	Unknown	400.00
Bank of Montreal Private Banking	595 Burrard Vancouver BC V7X 1L7		Unknown
BRI	#101 - 8898 Heather Street Vancouver BC V6P 3S8	Unknown	6,270.00
Biopharmaceutical Research Inc.	#101 - 8898 Heather Street Vancouver BC V6P 3S8	Unknown	6,163.32
CATO Research Canada, Cavendish Corporate Centre	9900 Cavendish Blvd Suite 400 Saint-Laurent QC H4M 2V2	Unknown	321,647.97
Charles River, Discovery Services	251 Ballardvale Street Wilmington MA 01887	Unknown	4,617.00
Donald Wong	2473 East 24th Avenue Vancouver BC V5R 1C7	Unknown	6,375.00
EGA BIOSCIENCES	618 Cheriton Cres Edmonton AB T6R 2M5	Unknown	630.00
Electronic Data Filing Inc.	Suite 822 - 470 Granville St Vancouver BC V6C 1V5	Unknown	1,905.75
Federal Express Canada Ltd.	PO Box 4626 Toronto Stn A, Toronto ON M5W 5B4	Unknown	1,834.14
Fundamental Research Corp	1166 Mathers Avenue, West Vancouver BC V7T 2G3	Unknown	8,750.00

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Genzyme Genetics Analytical Services	3400 Computer Drive, Westborough MA 01581	Unknown	5,004.00
Image Path Rinting Solutions	2170 Willingdon Ave Burnaby BC V5C 5Z9	Unknown	1,057.28
Jewish General Hospital, Clinical Research Unit	3755 Cote St-Catherine Road, ROOM: E-872, Montreal QC H3T 1E2	Unknown	2,500.00
Jewish General Hospital, Clinical Research Unit,	3755 Cote St-Catherine Road, ROOM: E-872, Montreal QC H3T 1E2	Unknown	47,416.00
		Unknown	
Marketwire	48 Young Street, 8th Floor Toronto ON M5E 1G6	Unknown	5,844.30
MUSC - Office of Grants and Contracts Accounting	19 Hagwood Avenue, PO Box 250806 Charleston SC 29425	Unknown	14,026.68
NAI Interactive Ltd.	368 - 1199 West Pender Street Vancouver BC V6E 2R1	Unknown	1,449.00
Nairbo Investments Inc.	Suite 2348, 666 Burrard Street Vancouver BC V6C 2X8	Unknown	6,300.00
NeoMPS, Inc.	9395 Cabot Drive San Diego CA 92126	Unknown	33,554.25
Northland Asset Management	310 - 1755 West Broadway Vancouver BC V6J 4S5	Unknown	840.00
Pullan Consulting	4400 Paseo Santa Rosa Newbury Park CA 91320	Unknown	3,397.75
Stem Cell Technologies	570 West 7th Avenue, Suite 400 Vancouver BC V5Z 1B3	Unknown	5,445.00
Strategic Bioscience	93 Birch Hill Road, Stow MA 01775-1308	Unknown	2,451.74
Strategic Bioscience Corporation	93 Birch Hill Road Stow MA 01775-1308	Unknown	4,442.57
Telus	PO Box 7575 Vancouver BC V6B 8N9	Unknown	1,819.54

<b>List of Creditors with claims of \$250 or more.</b>			
Creditor	Address	Account#	Claim Amount
The University of Texas M.D. Anderson Cancer Center Attn: Grants and Contracts Accounting	PO Box 4390 Houston TX 77210-4390	Unknown	35,614.21
UBC IT Services - UBC IT Voice Services	Rm 420 - 6356 Agricultural Road Vancouver BC V6T 1Z2	Unknown	1,124.41
University of Birmingham, Office of Grants and Contracts Administration	701 20th Street South, AB 1170 Birmingham AL 35294-0111	Unknown	49,348.97
University of British Columbia	2075 Westbrook Mall Vancouver BC V6T 1W5		Unknown
University Of California, Riverside - U.C. Regents, Cashier's Office	900 University Ave Riverside CA 92521	Unknown	11,696.94
Walter Korz	1353 East 18th Street, North Vancouver BC V7J 1M2	Unknown	10,125.00
<b>Total</b>			<b>\$602,050.82</b>