## SCHEDULE "C" TO MEETING ORDER

## NOTICE OF THE CREDITOR MEETING OF BUL RIVER MINERAL CORPORATION AND THE OTHER PETITIONERS LISTED IN THE ATTACHED SCHEDULE "A"

(hereinafter referred to collectively as the "Petitioners")

NOTICE IS HEREBY GIVEN that the Plan of Compromise and Arrangement of the Petitioners dated as of September 25, 2014 (as may be amended, restated or supplemented from time to time, the "Plan") was filed pursuant to the *Companies' Creditors Arrangement Act* (the "CCAA") with the Supreme Court of British Columbia (the "Court").

A copy of the Plan is available at the website of Deloitte Restructuring Inc., the Court-appointed Monitor for the Petitioners, at: www.deloitte.com/ca/stanfield.

Capitalized terms used and not otherwise defined in this Notice have the meanings ascribed to them in the Plan.

NOTICE IS ALSO HEREBY GIVEN that the Plan may be varied, amended, modified, or supplemented in accordance with its terms and/or further order of the Court. Creditors who wish to receive written notice of any variation, modification, amendment or supplement to the Plan should contact the Monitor at the following address:

Deloitte Restructuring Inc.

Court-appointed Monitor of Bul River Mining Corporation et al.

2800-1055 Dunsmuir Street

Vancouver, British Columbia V7X 1P4 Attention: Melinda McKie/Allison Burton

Telephone: 604-640-3007

Fax: 604-602-1583

Email: stanfield@deloitte.ca

NOTICE IS ALSO HEREBY GIVEN that the Meeting Order granted by the Court on September 30, 2014 established the procedures for the Petitioners to convene, hold and conduct meetings (the "Meetings") of certain eligible Trade Creditors (other than Convenience Trade Claims) and Preferred Share Claimants (the "Eligible Voting Creditors") to consider and vote on the Plan.

NOTICE IS ALSO HEREBY GIVEN that the Meetings will be held at the following date, time and location:

Date:

October 29, 2014

Time:

10 a.m. (Pacific time) – Trade Creditor Class (as defined in the Plan) 11 a.m. (Pacific time) – Preferred Share Class (as defined in the Plan)

Location:

Sandman Signature Vancouver Airport Hotel & Resort

10251 St. Edwards Dr.

Richmond BC V6X 2M9

NOTICE IS ALSO HEREBY GIVEN that if the Plan is approved at the Meetings by the Eligible Voting Creditors and all other necessary conditions specified in the Plan are met, the Petitioners intend to make

an application to the Court on November 4, 2014 seeking an order sanctioning the Plan pursuant to the CCAA (the "Sanction Order").

Additional copies of the Meeting Materials, including the Plan and the Meeting Order, may be obtained from the Monitor's website at www.deloitte.com/ca/stanfield or by contacting the Monitor by telephone at 604-640-3007 or by email at stanfield@deloitte.ca.

## Schedule "A" to Notice of the Meetings

## **Other Petitioners**

**Bul River Mineral Corporation** 

Big Bear Metal Mining Corporation

Earth's Vital Extractors Limited

Fort Steele Mineral Corporation

Fort Steele Metals Corporation

Fused Heat Ltd.

Gallowai Metal Mining Corporation

Giant Steeples Mineral Corporation

**Grand Mineral Corporation** 

International Feldspar Ltd.

Jao Mine Developers Ltd.

Kutteni Diamonds Ltd.

Stanfield Mining Group of Canada Ltd.

Sullibin Mineral Corporation

Sullibin Multi Metal Corporation

Super Feldspars Corporation

White Cat Metal Mining Corporation

Zeus Metal Mining Corporation

Zeus Metals Corporation

Zeus Mineral Corporation