VANCOUVER
MAY 14 2014
COURT OF APPEAL
REGISTRY

Court of Appeal File No. CA041753
Supreme Court File No. S-113459
Supreme Court Vancouver Registry

COURT OF APPEAL

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36 AS AMENDED

-AND-

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57 and THE *BUSINESS CORPORATIONS ACT*, R.S.A. 2000, c. B-9

-AND-

IN THE MATTER OF
BUL RIVER MINERAL CORPORATION, BIG BEAR METAL MINING CORPORATION, EARTH'S VITAL EXTRACTORS LIMITED, FORT STEELE MINERAL CORPORATION, FORT STEELE METALS CORPORATION, FUSED HEAT LTD., GALLOWAI METAL MINING CORPORATION, GIANT STEEPLES MINERAL CORPORATION, GRAND MINERAL CORPORATION, INTERNATIONAL FELDSPAR LTD., JAO MINE DEVELOPERS LTD., KUTTENI DIAMONDS LTD., STANFIELD MINING GROUP OF CANADA LTD., SULLIBIN MINERAL CORPORATION, SULLIBIN MULTI METAL CORPORATION, SUPER FELDSPARS CORPORATION, WHITE CAT METAL MINING CORPORATION, ZEUS METAL MINING CORPORATION, ZEUS METALS CORPORATION and ZEUS MINERAL CORPORATION

RESPONDENTS
(PETITIONERS)

AND:

CUVERAS, LLC

APPELLANT
(RESPONDENTS)

REQUISITION – GENERAL

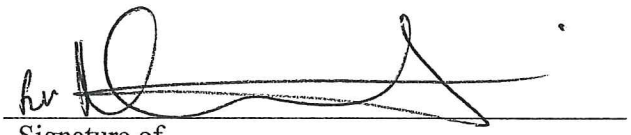
Filed by: The Appellant, CuVeras, LLC ("CuVeras")

Required:

1. The Notice of Application for Leave to Appeal filed by CuVeras on April 5, 2014, applying for leave to appeal to the Court of Appeal for British Columbia from the order of Madam Justice Fitzpatrick of the Supreme Court of British Columbia pronounced on April 9, 2014, at Vancouver, British Columbia, ordering that CuVeras had repudiated the letter of intent between CuVeras and the Petitioners dated March 29, 2012 ("LOI #2"), and that its repudiation had been validly accepted by the Petitioners, and as such, the Petitioners are relieved of any further obligations arising under LOI#2 (the "Leave to Appeal Application") originally scheduled for hearing on May 12, 2014 and rescheduled for hearing on May 15, 2014, is hereby adjourned and further rescheduled to May 22, 2014 at 9:30 a.m.

2. The parties consent to the adjournment and rescheduling of the Leave to Appeal Application.

Date: May 14, 2014



Signature of
[ ] filing party [X] lawyer for filing party
Bill Kaplan, Q.C.

THIS REQUISITION is prepared and delivered by Bill Kaplan, Q.C. of the firm of Blake, Cassels & Graydon LLP, Barristers & Solicitors, whose place of business and address for service is 595 Burrard Street, P.O. Box 49314, Suite 2600, Three Bentall Centre, Vancouver, British Columbia, V7X 1L3. Telephone: (604)-631-3300. Facsimile: (604)-631-3309. Attention: Bill Kaplan, Q.C.