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May 9, 2014

Nicole T. Taylor-Smith
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SEE ATTACHED SERVICE LIST

Faith McNeil – Paralegal
Direct Line: 403.206.6313
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File: 190822.0003

Dear Sir/Madam:

Re: 3 Eau Claire Developments Inc.

Further to the above referenced matter, we enclose for service upon you the following:


1. Copy of the filed Order granted May 8, 2014 by Justice Horner; and
2. Copy of the filed Sealing Order granted May 8, 2014 by Justice Horner.

Should you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

MILLER THOMSON LLP

Per:



Nicole T. Taylor-Smith
NTS/fm
Enclosures

c. clients

11593457.1

COURT FILE NUMBER 25-1859192

ESTATE NO. 25-1859192

COURT COURT OF QUEEN'S BENCH OF ALBERTA
IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE CALGARY

PROCEEDING **IN THE MATTER OF THE PROPOSAL OF
3 EAU CLAIRE DEVELOPMENTS INC.**

SERVICE LIST

Action No. 25-1859192

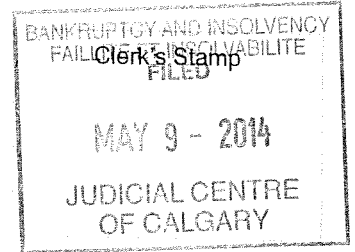
Party	Telephone	Representing
<p>3 Eau Claire Developments Inc. #102, 615 – 3 Avenue SW Calgary, AB T2P 0G6</p> <p>Contact: James Park E-Mail: bicsta@gmail.com</p> <p>Contact: Andrew Lee E-Mail: sjlee@3ecd.net</p> <p>Contact: James Kang E-Mail: jkang@3ecd.net</p>	403.453.5004	
<p>Miller Thomson LLP 3000, 700 – 9 Avenue SW Calgary, AB T2P 3V4</p> <p>Contact: Nicole Taylor-Smith E-Mail: ntaylor-smith@millerthomson.com</p> <p>Contact: Joshua Selby E-Mail: jselby@millerthomson.com</p> <p>Contact: Jeff Selby E-Mail: jhselby@millerthomson.com</p>	403.298.2400	Counsel for 3 Eau Claire Developments Inc.
<p>Deloitte Restructuring Inc. – Trustee 700 Bankers Court 850 – 2 Avenue SW Calgary, AB T2P 0R8</p> <p>Contact: Vanessa A. Grant E-Mail: vgrant@deloitte.ca</p> <p>Contact: Jeff Keeble E-Mail: jkeeble@deloitte.ca</p>	403.267.1777	Proposed Trustee

<p>Fixler Law Office 1450, 633 – 6 Avenue SW Calgary, AB T2P 2Y5</p> <p>Contact: Dongseop Kim</p> <p>Fax: 403-920-0556</p>	403.920.0565	Counsel for Korea Exchange Bank of Canada
<p>Borden Ladner Gervais LLP 1900, 520 – 3rd Avenue SW Calgary, AB T2P 0R3</p> <p>Contact: Robyn Gurofsky E-Mail: RGurofsky@blg.com</p>	403.232.9774	Counsel for Korea Exchange Bank of Canada
<p>Hyundai Wise Calgary Private Investment Trusts c/o Computershare Trust Company of Canada 600, 530 – 8 Avenue SW Calgary, AB T2P 3S8 Attention: Manager Corp. Trust</p> <p>Contact: Karen Biscope E-mail: Karen.Biscope@computershare.com</p>		Creditor
<p>Dentons Canada LLP 1500, 850 – 2 Street SW Calgary, AB T2P 0R8</p> <p>Contact: Travis Lysak E-Mail: travis.lysak@dentons.com</p> <p>Contact: John Sandrelli E-Mail: john.sandrelli@dentons.com</p>	403.268.7000	Counsel for Bosa Properties (Eau Claire) Inc.
<p>MMP Structural Engineering Ltd. 205, 1170 Kensington Crescent NW Calgary, AB T2N 1X6</p> <p>Contact: Minesh Modi E-Mail: minesh@mmpengineering.com</p>		Creditor
<p>Ford Credit Canada Leasing P.O. Box 2400 Edmonton, AB T5J 5C7</p>		Creditor
<p>1713744 Alberta Ltd. 340, 4723 – 1 Street SW Calgary, AB T2G 4Y8</p>		Creditor

<p>PM REC Holdings Inc. c/o Suncor Energy Centre 3400 – 5 Avenue SW Calgary, AB T2P 3Y7</p> <p>Contact: James McGinnis E-Mail: jmcginnis@parlee.com</p> <p>Contact: Jerry Hockin E-Mail: jhockin@parlee.com</p>	403.294.7000	Creditor
<p>Robertson & Associates Engineering Ltd. c/o Carscallen LLP 1500, 407 – 2 Street SW Calgary, AB T2P 2Y3</p> <p>Contact: Nicolas M. Ramessar E-Mail: ramessar@carscallen.com</p>	403.262.3775	Creditor
<p>NORR Architects Engineers Planners c/o Stones Carbert Waite LLP 2000, 645 – 7 Avenue SW Calgary, AB T2P 4G8</p> <p>Contact: Kelly Patrick Colborne E-Mail: colborne@scwlawyers.com</p> <p>Contact: Bruce McKenzie E-mail: bruce.mckenzie@norr.com</p>	403.263.5656	Creditor
<p>Shorebrook Capital Inc. c/o James B. Myers (Solicitor) 619, 610 Granville Street Vancouver, BC V6C 3T3</p> <p>Contact: James B. Myers E-Mail: jbmyers@telus.net</p> <p>Contact: Daniel Scott E-mail: Daniel@p3holdingsinc.om</p>	604.682.8670	Creditor
<p>David Warkentin 101, 1717 – 10 Street NW Calgary, AB T2M 4S2</p> <p>E-mail: uptodate@telus.net</p>		Creditor
<p>Jimmy Kwok</p> <p>E-mail: Jimmy.Kwok@albertahealthservices.ca</p>		Deposit Holder

<p>Petrifond Foundation Company Limited c/o Rose LLP Suite 810, 333 – 5th Avenue SW Calgary, AB T2P 3B6</p> <p>Contact: Jordan Milne E-Mail: Jordan.Milne@rosellp.com</p>		Creditor
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COURT FILE NUMBER 25-1859192
ESTATE NO. 25-1859192
COURT COURT OF QUEEN'S BENCH OF ALBERTA
IN BANKRUPTCY AND INSOLVENCY
JUDICIAL CENTRE CALGARY
PROCEEDING **IN THE MATTER OF THE PROPOSAL OF
3 EAU CLAIRE DEVELOPMENTS INC.**



DOCUMENT **ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
MILLER THOMSON LLP
Barristers & Solicitors
3000, 700 - 9th Avenue S.W.
Calgary, AB, Canada T2P 3V4
Nicole T. Taylor-Smith
Telephone: 403.298.2401
Fax: 403.262.0007
E-mail: ntaylor-smith@millertomson.com
File No.: 190822.0003

DATE ON WHICH ORDER WAS PRONOUNCED: May 8, 2014
LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta
NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Madam Justice Horner

UPON the application of the 3 Eau Claire Developments Inc. ("3 Eau Claire"); AND UPON having read the Application of 3 Eau Claire, the Affidavit of Andrew Seong-Jin Lee sworn May 5, 2014, the Confidential Supplemental Affidavit of Andrew Seong-Jin Lee sworn May 5, 2014 and the First Report of the proposal trustee, Deloitte Restructuring Inc. ("Trustee"), filed, and such other material in the proceedings as are deemed necessary; AND UPON hearing counsel for 3 Eau Claire, the Trustee, and other interested parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

Service

1. The time for service of notice of this application is abridge to the time actually given and service of the Application and supporting material as described in the Affidavit of Service is good an sufficient, and this hearing is properly returnable before this Honourable Court today and further service thereof is hereby dispensed with.

Extension

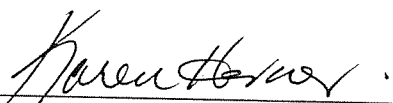
2. The time for filing a proposal under section 50.4(9) of the *Bankruptcy and Insolvency Act*, RSC 1985, c. B-2 (as amended) (the "BIA") is hereby extended for 45 days from May 11, 2014 to June 25, 2014.

Reporting

3. 3 Eau Claire shall provide counsel for the Korea Exchange Bank of Canada ("KEB") weekly updates during the extension period regarding its activities. KEB shall keep the information it receives in such reports strictly confidential.

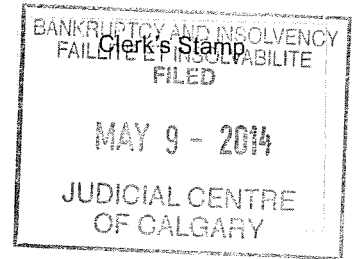
Administrative Charge

4. All assets, rights, undertakings and properties of 3 Eau Claire, of every nature and kind whatsoever, and wherever situated including all proceeds thereof (the "Property") shall be and is hereby subject to a first charge (the "Administration Charge") in total aggregate amount of \$50,000.00 in favour of:
 - (a) the Trustee in order to secure 3 Eau Claire's payment to the Trustee of all of the Trustee's reasonable professional fees and disbursements for professional services rendered by the Trustee in the performance of its duties both before and after the date of 3 Eau Claire filing Notice of Intention to Make a Proposal on April 11, 2014 (the "NOI"); and
 - (b) the law firm of Miller Thomson LLP ("Miller"), legal counsel to 3 Eau Claire, in order to secure 3 Eau Claire's payment of all of Miller's reasonable professional fees and disbursements for professional services rendered by Miller for the purpose of the NOI proceedings both before and after the date of 3 Eau Claire filing the NOI.
5. The filing, registration or perfection of the Administration Charge shall not be required, and the Administration Charge shall be valid and enforceable for all purposes, including as against any right, title or interest filed, registered, recorded or perfected subsequent to the Administration Charge coming into existence, notwithstanding any such failure to file, register, record or perfect.
6. The Administration Charge shall constitute a charge on the Property and the Administration Charge shall rank in priority to all other security interests, trusts, liens, charges and encumbrances, claims of secured creditors, statutory or otherwise (collectively, "Encumbrances") in favour of any person.



J.C.Q.B.A.

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PROCEEDING **IN THE MATTER OF THE PROPOSAL OF
3 EAU CLAIRE DEVELOPMENTS INC.**

DOCUMENT **SEALING ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
MILLER THOMSON LLP
Barristers & Solicitors
3000, 700 - 9th Avenue S.W.
Calgary, AB, Canada T2P 3V4

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File No.: 190822.0003

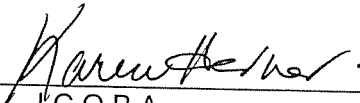
DATE ON WHICH ORDER WAS PRONOUNCED: May 8, 2014
LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta
NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Madam Justice Horner

UPON the application of the 3 Eau Claire Developments Inc. ("3 Eau Claire") for a sealing order for the Confidential Supplemental Affidavit of Andrew Seong-Jin Lee sworn May 5, 2014; AND UPON having read the Application of 3 Eau Claire filed May 6, 2014, the Affidavit of Andrew Sung-Jin Lee sworn May 5, 2014, the Confidential Supplemental Affidavit of Andrew Sung-Jin Lee sworn May 5, 2014 and the First Report of the proposal trustee, Deloitte Restructuring Inc. ("Trustee"), filed, and such other material in the proceedings as are deemed necessary; AND UPON hearing counsel for 3 Eau Claire, the Trustee, and other interested parties; AND UPON the Application of 3 Eau Claire;

IT IS HEREBY ORDERED THAT:

1. Division 4 of Part 6 of the *Alberta Rules of Court* do not apply to this Application.

2. The Confidential Supplemental Affidavit of Andrew Seong-Jin Lee sworn May 5, 2014 in these proceedings shall be sealed and kept confidential, to be shown only to a Justice of the Court of Queen's Bench of Alberta, and accordingly, shall be filed with the Clerk of the Court who shall keep the Confidential Supplemental Affidavit of Andrew Seong-Jin Lee sworn May 5, 2014 in a sealed envelope (or multiple envelopes, as necessary), which shall clearly be marked "SEALED PURSUANT TO THE ORDER OF THE HON. MADAM JUSTICE K. HORNER DATED MAY 8, 2014".



J.C.Q.B.A.