

District of British Columbia
 Division No. 03 - Vancouver
 Court No. B-130695
 Estate No. 11-1753091



In the matter of the proposal of
 Allon Therapeutics Inc.
 of the City of Vancouver, in the Province of British Columbia

Form 12
 Final Statement of Receipts and Disbursements

RECEIPTS

1. Miscellaneous			
Funds from retainer	76,382.12		
Refunds- miscellaneous	640.53		
Transfer from other bank account	13,592.00		
Interest allocation	30.00		
Miscellaneous other receipts	900,000.00		990,644.65
			<u>990,644.65</u>
TOTAL RECEIPTS			<u><u>990,644.65</u></u>

DISBURSEMENTS

2. Fees Paid			
To registrar	150.00		
To official receiver	150.00		300.00
			<u>348.00</u>
3. Other advertising			348.00
4. Other notices and reports			
Postage	390.41		390.41
5. Trustee's remuneration			
Trustee's fees	95,220.30		
GST charged on Trustee remuneration	4,761.02		99,981.32
			<u>99,981.32</u>
6. Federal and Provincial taxes			
GST paid on disbursements exclusive of fees	4,146.56		4,146.56
			<u>4,146.56</u>
7. Miscellaneous			
Bank charges	15.00		
Commission	60,000.00		
Travel	5.24		
Legal fees/disbursements	23,740.46		83,760.70
			<u>83,760.70</u>
TOTAL DISBURSEMENTS			<u><u>188,926.99</u></u>

Note: How much of the total disbursements was paid for services provided by persons related to the trustee? 0.00

Amount available for distribution 801,717.66

8. Levy payable under section 147 of the Act			<u>40,085.91</u>
9. Preferred creditors			
Dividend	548.00	less levy	27.40
			<u>520.60</u>
10. Unsecured creditors			
Proved claims of	2,352,645.67		
Final dividend	34.05%	801,169.66	less levy
			40,058.51
			<u>761,111.15</u>

Status of Proposal: Full performance, September 6, 2013.


Notes:

The Trustee's legal counsel fees total \$5,946.61 including applicable taxes. This amount was paid directly by Allon Therapeutics Inc. The Trustee's legal counsel was taxed before a registrar on August 2, 2013 and the full amount of \$5,946.41 was allowed.

The legal fees indicated in the Statement of Receipts and Disbursements above reflect the legal fees incurred by Allon Therapeutics Inc. that were paid by the estate. The fees of Allon Therapeutics Inc.'s were taxed before a registrar on August 12, 2013. These fees were allowed a total of \$124,849.83 including applicable taxes. The balance of the fees was paid by Allon Therapeutics Inc. directly.

Dated at the City of Vancouver in the Province of British Columbia, this 6th day of September 2013.

Deloitte Restructuring Inc. - Trustee


2800 - 1055 Dunsmuir Street, PO Box 49279
Vancouver BC V7X 1P4
Phone: (604) 534-0921 Fax: (604) 534-7429

Taxed at the sum of \$ 188,906.99 this 5th day of October, 2013.


Registrar

District of British Columbia
 Division No. 03 - Vancouver
 Court No. B-130695
 Estate No. 11-1753091

DIVIDEND SHEET
 In the matter of the proposal of
 Allon Therapeutics Inc.
 of the City of Vancouver, in the Province of British Columbia

Date declared: September 5, 2013

	Claim \$	Total		Interim Payment \$	Current			
		Dividend \$	Levy \$		Payment \$	Dividend \$	Levy \$	Payment \$
Preferred								
Carrie Christenson	548.00	548.00	27.40	520.60	0.00	548.00	27.40	520.60
Total:	548.00	548.00	27.40	520.60	0.00	548.00	27.40	520.60
Unsecured								
ACM Medical Laboratory Inc. c/o Argo Partners	35,768.09	12,477.15	623.86	11,853.29	0.00	12,477.15	623.86	11,853.29
Alistair Stewart	28,373.00	10,035.99	501.80	9,534.19	0.00	10,035.99	501.80	9,534.19
Almac Clinical Services LLC	7,581.22	3,172.50	158.62	3,013.88	0.00	3,172.50	158.62	3,013.88
Almac Clinical Services Ltd	2,112.69	1,367.31	68.37	1,298.94	0.00	1,367.31	68.37	1,298.94
Bellwyck Packaging Inc.	2,230.34	1,406.14	70.31	1,335.83	0.00	1,406.14	70.31	1,335.83
Bernard Lam	49,704.00	17,077.48	853.87	16,223.61	0.00	17,077.48	853.87	16,223.61
Carmelita Tang	17,500.00	6,446.75	322.34	6,124.41	0.00	6,446.75	322.34	6,124.41
Charles River Laboratories Inc	11,650.45	4,515.78	225.79	4,289.99	0.00	4,515.78	225.79	4,289.99
CNW Group	864.06	864.06	43.20	820.86	0.00	864.06	43.20	820.86
Colorado Neurological Institute c/o Argo Partners	15,239.18	5,700.44	285.02	5,415.42	0.00	5,700.44	285.02	5,415.42
Cooley LLP	12,995.96	4,959.94	248.00	4,711.94	0.00	4,959.94	248.00	4,711.94
Dr. Anthony E Lang	261.99	261.99	13.10	248.89	0.00	261.99	13.10	248.89
Dr. Rachelle Doody	3,880.60	1,950.90	97.55	1,853.35	0.00	1,950.90	97.55	1,853.35
EBD Consulting Inc.	1,110.25	1,036.39	51.82	984.57	0.00	1,036.39	51.82	984.57
EPL Archives, Inc	1,418.10	1,138.02	56.90	1,081.12	0.00	1,138.02	56.90	1,081.12
Erin N Castelloe M.D.	1,369.60	1,122.01	56.10	1,065.91	0.00	1,122.01	56.10	1,065.91
Gordon McCauley	1,207,498.00	399,272.15	19,963.61	379,308.54	0.00	399,272.15	19,963.61	379,308.54
Health Research Association c/o Argo Partners	8,346.56	3,425.14	171.26	3,253.88	0.00	3,425.14	171.26	3,253.88
Kappa Clinical Partners, LLC	39,788.20	13,804.21	690.21	13,114.00	0.00	13,804.21	690.21	13,114.00
KPMG LLP	80,915.45	27,380.56	1,369.03	26,011.53	0.00	27,380.56	1,369.03	26,011.53
KUMC Research Institute, Inc.	4,605.60	2,190.23	109.51	2,080.72	0.00	2,190.23	109.51	2,080.72
London Health Sciences Centre Research In	3,686.00	1,886.66	94.33	1,792.33	0.00	1,886.66	94.33	1,792.33
Matthew Carlyle	552,893.00	183,183.15	9,159.16	174,023.99	0.00	183,183.15	9,159.16	174,023.99
Mayo Clinic Arizona	24,899.36	8,889.32	444.47	8,444.85	0.00	8,889.32	444.47	8,444.85
Mayo Clinic Jacksonville	3,053.76	1,677.96	83.90	1,594.06	0.00	1,677.96	83.90	1,594.06
Mayo Clinic Rochester	4,089.04	2,019.71	100.99	1,918.72	0.00	2,019.71	100.99	1,918.72
National Institute of Health	15,528.00	5,795.78	289.79	5,505.99	0.00	5,795.78	289.79	5,505.99
Pacific Northwest Statistical Consulting	17,692.86	6,510.41	325.52	6,184.89	0.00	6,510.41	325.52	6,184.89
Paracelsus-Elena-Hospital c/o Argo Partners	28,387.53	10,040.79	502.04	9,538.75	0.00	10,040.79	502.04	9,538.75
Regents of The University of Minnesota	10,740.14	4,215.28	210.76	4,004.52	0.00	4,215.28	210.76	4,004.52
S. Karger AG, Basel	3,848.27	1,940.23	97.01	1,843.22	0.00	1,940.23	97.01	1,843.22
SAS Protisvalor Mediterranee	5,227.27	2,395.45	119.77	2,275.68	0.00	2,395.45	119.77	2,275.68

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 of the City of Vancouver, in the Province of British Columbia

Date declared: September 5, 2013

	Claim \$	Total			Interim Payment \$	Current		
		Dividend \$	Levy \$	Payment \$		Dividend \$	Levy \$	Payment \$
The Regents of the University of California (Oakland)	97,695.97	32,919.91	1,646.00	31,273.91	0.00	32,919.91	1,646.00	31,273.91
The Regents of the University of Michigan	517.60	517.60	25.88	491.72	0.00	517.60	25.88	491.72
The Trustees of the University of Pennsylvania	16,453.00	6,101.13	305.06	5,796.07	0.00	6,101.13	305.06	5,796.07
TSX Inc c/o Argo Partners	14,189.64	5,353.98	267.70	5,086.28	0.00	5,353.98	267.70	5,086.28
University of Munich	9,123.60	3,681.65	184.08	3,497.57	0.00	3,681.65	184.08	3,497.57
University of Utah c/o Argo Partners	11,407.29	4,435.51	221.78	4,213.73	0.00	4,435.51	221.78	4,213.73
Total:	2,352,645.67	801,169.66	40,058.51	761,111.15	0.00	801,169.66	40,058.51	761,111.15
Grand Totals:	<u>2,353,193.67</u>	<u>801,717.66</u>	<u>40,085.91</u>	<u>761,631.75</u>	<u>0.00</u>	<u>801,717.66</u>	<u>40,085.91</u>	<u>761,631.75</u>

Court No. B-130695

Estate No. 11-1753091

In the matter of the proposal of
Allon Therapeutics Inc.
of the City of Vancouver, in the Province of British
Columbia

Form 12 (Bill C-12)
Statement of receipts and disbursements (OA)

Deloitte Restructuring Inc. - Trustee

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Phone: (604) 534-0921 Fax: (604) 534-7429