

District of: British Columbia
Division No. 03 Vancouver
Court No.
Estate No. 11-1753091

FORM 97

Notice of Proposal to Creditors
(Section 51 of the Act)

In the matter of the proposal of
Allon Therapeutics Inc.
of the City of Vancouver, in the Province of British Columbia

Take notice that Allon Therapeutics Inc. of the City of Vancouver in the Province of British Columbia has lodged with us a proposal under the Bankruptcy and Insolvency Act.

A copy of the proposal, a condensed statement of the debtor's assets, and liabilities, and a list of the creditors affected by the proposal and whose claims amount to \$250 or more are enclosed herewith.

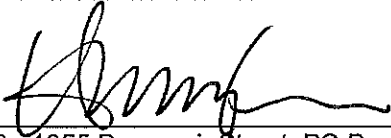
A general meeting of the creditors will be held at 2800-1055 Dunsmuir Street, Vancouver, BC on the 12th day of June 2013 at 10:00 o'clock AM.

The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the court the proposal is binding on all the creditors or the class of creditors affected.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with us prior to the commencement of the meeting.

Dated at the City of Vancouver in the Province of British Columbia, this 30th day of May 2013.

Deloitte & Touche Inc. - Trustee



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