



Industry Canada

Industrie Canada

Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

District of: NOVA SCOTIA
Division No.: 04 - Yarmouth
Court No.: 37735
Estate No.: 51-1810705

In the Matter of the Bankruptcy of:
Blue Wave Seafoods Inc.
Debtor

DELOITTE RESTRUCTURING INC/RESTRUCTURATION DELOITTE
Trustee

ORDINARY ADMINISTRATION

Security: \$*,***

Date of bankruptcy: March 24, 2014

Meeting of creditors:

Chair: Designated person: Sylvain D'Eon

CERTIFICATE OF ASSIGNMENT - Paragraph 57(b.1) of the Act

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify, that:

- a proposal in respect of the aforementioned debtor was filed under section 62 of the Bankruptcy and Insolvency Act;
- the creditors, at a meeting held to consider the proposal, refused to accept the proposal and the debtor is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held immediately following the meeting held to consider the proposal or at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: March 27, 2014

E-File / Dépôt électronique

Official Receiver

Maritime Centre, 1505 Barrington Street, 16th Floor, Halifax, NOVA SCOTIA, B3J
3K5, 877/376-9902

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