

District of Alberta
Division No. 02 - Calgary
Court No. 25-1587510
Estate No. 25-1587510

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))

**IN THE MATTER OF THE BANKRUPTCY OF
CALGARY MILLWORK LTD.**

TAKE NOTICE THAT:

1. Calgary Millwork Ltd. filed an assignment in bankruptcy on the 1st day of March, 2012 and the undersigned was appointed as Trustee of the Estate of the bankrupt by the Official Receiver, subject to affirmation by the creditors of the Trustee's appointment or the substitution of another Trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 19th day of March, 2012 at 10:00 AM at:

Deloitte & Touche Inc.
700 Bankers Court
850 – 2 Street SW
Calgary, AB T2P 0R8

3. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim and a form of general proxy and a list of creditors with claims amounting to twenty-five dollars or more showing the amounts of their claims.
5. Creditors must prove their claims against the Estate of the bankrupt in order to share in any distribution of the proceeds realized from the Estate.

DATED at the City of Calgary, in the Province of Alberta, this 2nd day of March, 2012.



Deloitte & Touche Inc.
700 Bankers Court
850 – 2 Street SW
Calgary, AB T2P 0R8

Telephone: (403) 267-0509
Facsimile: (403) 718-3681
Email: capoon@deloitte.ca

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

To the bankrupt

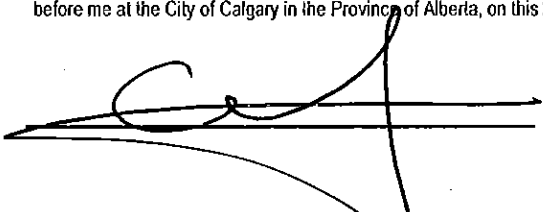
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 29th day of February 2012. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

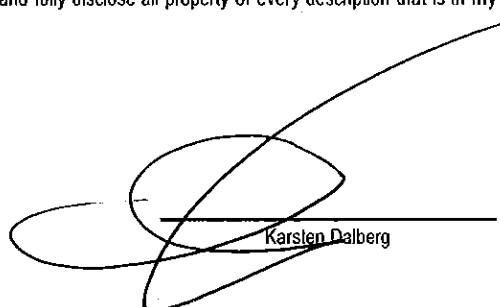
LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	369,884.94
Balance of secured claims as per list "B"	552,003.00
Total unsecured creditors	921,887.94
2. Secured creditors as per list "B"	435,000.00
3. Preferred creditors as per list "C"	28.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	1,356,915.94
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	10,000.00
2. Trade fixtures, etc.	100,000.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	325,001.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	435,001.00
Deficiency	921,914.94

I, Karsten Dalberg, of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 29th day of February 2012 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Calgary in the Province of Alberta, on this 29th day of February 2012.


CASSIE Y. O. POON
 MY APPOINTMENT EXPIRES DECEMBER 9, 2014


 Karsten Dalberg

District of: Alberta
 Division No. 02 - Calgary
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 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Calgary Millwork Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1239783 Alberta Ltd./Factors Western	6, 1715 - 27th Avenue NE Calgary AB T2E 7E1	0.00	1.00	1.00
2	774806 Alberta Inc	224 2nd Ave NE Calgary AB T2E 0E2	78.75	0.00	78.75
3	A.E. Security	#19 4511 Glenmore Tr SE Calgary AB T2C 2R9	258.30	0.00	258.30
4	Alberta Marble and Tile	3812 7th St SE Calgary AB T2G 2Y8	697.50	0.00	697.50
5	Alliance Door Products	Unit 30 2425 52 Ave SE Calgary AB T2C 4X7	3,733.99	0.00	3,733.99
6	Altitude Communications	460 2710 17 Ave SE Calgary AB T2A 0P6	1,071.00	0.00	1,071.00
7	American Express c/o DRN Commerce Inc. Attn: Insolvency Department	PO Box 2514, Station B London ON N6A 4G9	16,265.76	0.00	16,265.76
8	Andersen's Steel Fabrication	5158 36 Ave NE Calgary AB T2E 6S3	39.90	0.00	39.90
9	Avenue Industrial Supply Co. Ltd	52 Aero Dr NE Calgary AB T2E 8Z9	84.00	0.00	84.00
10	AWMAC Southern Alberta Chapter	Unit 02A 4803 Centre St NW Calgary AB T2E 2Z6	11,294.75	0.00	11,294.75
11	Bacon Veneer (Alberta) Ltd	2299 20th Ave NE Calgary AB T2E 8S4	28,288.45	0.00	28,288.45
12	Bellare industrial Coatings Inc	636 36 Ave NE Calgary AB T2E 2L7	4,999.91	0.00	4,999.91
13	Benner Plumbing & Heating	4528 Edmonton Trail NE Calgary AB T2E 2Z6	100.59	0.00	100.59
14	Busy-Bee sanitary Supplies	#3, 1935 27 Ave Ne calgary AB Calgary AB T2E 7E4	174.56	0.00	174.56
15	Calgary Contract Upholstry Ltd	337 41 Ave NE Calgary AB T2E 2N4	262.50	0.00	262.50
16	Calgary Fasteners & Tools Ltd	2211 32 Ave NE Calgary AB T2E 6Z3	857.35	0.00	857.35
17	Caster Town Ltd	13, 5935 35 St SE Calgary AB T2C 2H1	429.73	0.00	429.73
18	CFM Air Equipment	3647 Blackburn Rd SE Calgary AB T2G 4A3	918.55	0.00	918.55
19	Chromata CDT Inc	224 2nd Ave NE Calgary AB T2E 0E2	92.93	0.00	92.93
20	Citi Commerce Solutions of Canada Ltd. (Home Depot Credit Services) Attn: Bankruptcy Department	PO Box 675 STN D Scarborough ON M1R 5T4	4,677.60	0.00	4,677.60
21	Cochrane Electric Ltd	230 Crescent Rd NW Calgary AB T2M 4A3	1,404.06	0.00	1,404.06
22	Columbia Countertops	2221 Townline Rd RR#1 Abbotsford BC V2T 6H1	10,109.65	0.00	10,109.65
23	CR Laurence Co of Canada	4200 116th Ave SE Calgary AB T2Z 4B5	1,295.60	0.00	1,295.60

29-Feb-2012

Date

Karsten Dalberg

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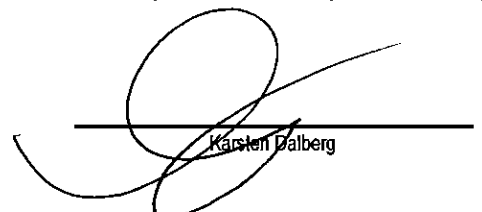
List "A"
 Unsecured Creditors

Calgary Millwork Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	CRA - Canada Revenue Agency - Tax - Prairie Attn: c/o Edmonton Tax Services Office Revenue Collections Division Regional Int GST	9700 Jasper Avenue Edmonton AB T5J 4C8	1.00	0.00	1.00
25	CRA - Canada Revenue Agency - Tax - Prairie Attn: c/o Edmonton Tax Services Office Revenue Collections Division Regional Int Payroll	9700 Jasper Avenue Edmonton AB T5J 4C8	1.00	0.00	1.00
26	Dalberg, Bente T.	516 Woodpark Crescent SW Calgary AB T2W 2S2	0.00	1.00	1.00
27	Dalberg, Karsten W.	516 Woodpark Crescent SW Calgary AB T2W 2S2	0.00	300,000.00	300,000.00
28	Davis & Dagnault		7,938.00	0.00	7,938.00
29	DBA		60.00	0.00	60.00
30	Dormond Industries Ltd	1150 Sanford St Winnipeg MB R3E 2Z9	7,720.65	0.00	7,720.65
31	Dunphy Best Blocksom	777 8 Ave SW Calgary AB T2P 3R5	2,531.84	0.00	2,531.84
32	Dynasty T & D		16,933.92	0.00	16,933.92
33	E. Roko Distributors Ltd	4 2221 41 ST Ave NE Calgary AB T2E 6P2	517.43	0.00	517.43
34	Elite Glass (1995) Ltd	4504 8A St NE Calgary AB T2E 4J7	777.63	0.00	777.63
35	Emco Corporation	7110 44th ST SE Calgary AB T2C 4Z3	2,027.99	0.00	2,027.99
36	Enmax Attn: Dina Di Rado	1565 27th Avenue NE Calgary AB T2E 8Y2	10,974.75	0.00	10,974.75
37	Envirotech Coatings Ltd	Bay R, 6812 6 ST SE Calgary AB T2H 2K4	6,745.59	0.00	6,745.59
38	Euro-tech Services Ltd	3160 118 Ave SE Calgary AB T2Z 3X1	1,399.76	0.00	1,399.76
39	Ford Credit Canada Limited Attn: Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	0.00	1.00	1.00
40	Forest Dental		148.94	0.00	148.94
41	Formations	3916 70 Ave SE Calgary AB T2C 2K1	23,010.50	0.00	23,010.50
42	Fountain Tire	425 40th Ave NE Calgary AB T2E 6X5	1,382.35	0.00	1,382.35
43	FWD Services	2, 3012 17 Ave SE Calgary AB T2A 0P9	726.60	0.00	726.60
44	GFM Environmental	17559 108 Ave Edmonton AB T5S 1G2	294.92	0.00	294.92
45	Graniteworx Inc	5215 8 ST NE Calgary AB T2K 5R9	1,634.85	0.00	1,634.85
46	Grant Metal Products Ltd	291210 Wagon Wheel Rd Rocky View AB T4A 0E2	624.75	0.00	624.75

29-Feb-2012

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 Karsten Dalberg

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FORM 78 - Continued

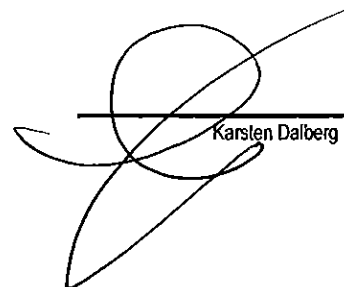
List "A"
 Unsecured Creditors

Calgary Millwork Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	Hardwoods Specialty Products	5870 48th ST SE Calgary AB T2C 4L4	1,906.74	0.00	1,906.74
48	Homag Canada		1.00	0.00	1.00
49	HSBC	777 - 8th Avenue SW Calgary AB T2P 3R5	0.00	252,000.00	252,000.00
50	Husky Oil Marketing Company	PO Box 6525 SIn D Calgary AB T2P 3G7	2,779.98	0.00	2,779.98
51	Ibex Enterprises Ltd	2926A 8 Ave N Lethbridge AB T1H 5E1	195.46	0.00	195.46
52	Integra Adhesives Inc	#4 33759 Morey Ave Abbotsford BC V2S 2W5	318.16	0.00	318.16
53	International Time Recorders	7A Taymall Ave Toronto ON M8Z 3Y8	223.73	0.00	223.73
54	Jorgensen & Gundesen Holding Ltd	3126 Springbank Hts Way Calgary AB T3Z 1C7	40,160.77	0.00	40,160.77
55	K.S. Maintenance Services Ltd	8B 416 Meridian Rd SE Calgary AB T2A 1X2	2,486.56	0.00	2,486.56
56	Kindersley Transport	5515 98 Ave SE Calgary AB T2C 4L1	331.67	0.00	331.67
57	King's Glass Ltd	6230 Centre St SE Calgary AB T2H 0C6	10,696.86	0.00	10,696.86
58	Lancashire Distributions	7503 35th ST SE Calgary AB T2C 1V3	6,046.67	0.00	6,046.67
59	Lobellow Manufacturing	3650 12 ST NE Calgary AB	5,040.00	0.00	5,040.00
60	Logullo Industries	3836 27 ST NE Calgary AB T1Y 5K7	2,303.25	0.00	2,303.25
61	Maiman Company	3839 E Mustard Way Springfield MO 65803 USA	27,576.00	0.00	27,576.00
62	Marathon Fasteners & Hardware	Bay 54, 5329 72 Ave SE Calgary AB	1,106.76	0.00	1,106.76
63	McKillican Distribution Ltd	1569 Hastings Cr SE Calgary AB T2G 4C8	4,099.22	0.00	4,099.22
64	Newalta Corporation	211 11th Ave SW Calgary AB T2R 0C6	675.15	0.00	675.15
65	Office Stuff	32 Westwinds Cr NE Suite 235 Calgary AB T3J 5L3	539.19	0.00	539.19
66	Oil City Press Ltd.	7260 - 11 Street SE Calgary AB T2H 2S9	151.20	0.00	151.20
67	Pacific Stone Fabrication	10510 46 St SE Calgary AB T2C 1G1	8,944.75	0.00	8,944.75
68	Pal Distributors Inc	Unit 1 3N 5550 36 St SE Calgary AB T2C 1P1	354.71	0.00	354.71
69	Peak Ideas	246 1617 Stewart Green SW Calgary AB T3H 3C8	78.75	0.00	78.75
70	Porter Tile & Marble	5752 Burleigh Cres SE Calgary AB T2H 1Z8	909.05	0.00	909.05

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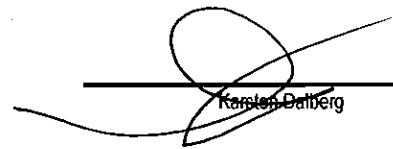
List "A"
 Unsecured Creditors

Calgary Millwork Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
71	Purolator Courier Ltd	PO Box 1100, Etobicoke Postal Stn Etobicoke ON M9C 5K2	126.90	0.00	126.90
72	Reggin Industries Inc	10605 42 St SE Calgary AB T2C 5B9	153.30	0.00	153.30
73	Reimer Hardwoods Ltd	20, 5100 64th Ave SE Calgary AB T2C 4V3	3,996.30	0.00	3,996.30
74	Richelieu Hardware Ltd	5211 52 ST SE Calgary AB T2C 4T2	12,650.24	0.00	12,650.24
75	Rogers Insurance	600 - 1000 Centre St NE Calgary AB T2E 7W6	1.00	0.00	1.00
76	Rogers Rent-All Ltd	336 41 Ave NE Calgary AB T2E 2N3	947.86	0.00	947.86
77	Rome Transportation Inc	509 Mill St Suite #203 Kitchener ON N2G 2Y5	1,344.00	0.00	1,344.00
78	Schenk Architectural Imports Ltd	#1 4415 61 Ave SE Calgary AB T2C 1Z6	4,750.00	0.00	4,750.00
79	Scientific Certification Systems Inc	200 Powell St, Suite 600 Emeryville CA 94608 USA	3,515.00	0.00	3,515.00
80	Securtek Monitoring Solutions Attr: Jonine Kolbinson	70 1st Avenue N Yorkton SK S3N 1J6	399.00	0.00	399.00
81	Shanahan's Alberta Ltd	2731 57th Ave SE Calgary AB T2C 0B2	172.80	0.00	172.80
82	Shaw	PO Box 2468 Stn Main Calgary AB T2P 4Y2	948.01	0.00	948.01
83	Shell Canada Products	PO Box 8 Stn M Calgary AB T2P 2G9	1,774.89	0.00	1,774.89
84	Spalding Hardware Systems Inc	1610 10th Ave SW Calgary AB T3C 0J5	518.56	0.00	518.56
85	Sprouse Fire and Safety Corp	1323 9th Ave SE Calgary AB T2G 0T2	1,651.78	0.00	1,651.78
86	Stampede Messenger & Express	PO Box 5970 Stn A Calgary AB T2H 1Y4	7.94	0.00	7.94
87	Steel Illusions Inc	Bay 2, 2280 Pegasus Way NE Calgary AB T2E 8M5	514.50	0.00	514.50
88	Steeves Agencies Inc	581 Majorie Street Winnipeg MB R3H 0S8	372.68	0.00	372.68
89	Sun Life Financial - Excluding Québec Attr: Policy Title	227 King St. S PO Box 1601 Stn Waterloo Waterloo ON N2J 4C5	5,036.02	0.00	5,036.02
90	Super Save Group	6025 90th Ave SE Calgary AB T2C 4Z6	13,819.45	0.00	13,819.45
91	Superior Propane	PO Box 2875, Station M Calgary AB T2P 5G1	1,728.53	0.00	1,728.53
92	Tapmaster Inc	20175 Township RD 262 Calgary AB T3P 1A3	928.20	0.00	928.20
93	Telus	PO Box 2525 Stn M Calgary AB T2P 5A5	20.88	0.00	20.88
94	Telus Mobility Inc	3030 2nd Ave SE Calgary AB T2A 5N7	1,660.14	0.00	1,660.14

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Date


 Karsten Dalberg

District of: Alberta
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FORM 78 – Continued

List "A"
 Unsecured Creditors

Calgary Millwork Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
95	Telus Mobility Inc	3030 32nd Ave SE Calgary AB T2A 5N7	101.22	0.00	101.22
96	The Bolt Supply House	B1 Suite 138 2451 Dieppe Ave SW Calgary AB T3E 7K1	54.19	0.00	54.19
97	Totem Building Supplies Attr: Nikki Ford	6920 - 29 Avenue NW Calgary AB T3B 0J4	670.20	0.00	670.20
98	Unifed Wood Products Inc	PO Box 6081 High River AB T1V 1P7	2,921.75	0.00	2,921.75
99	Upper Canada Forest Products Ltd	4715 52 Ave SE Calgary AB T2B 3R2	14,916.35	0.00	14,916.35
100	UPS Canada c/o Credit Department Attr: Receivables Department	77 Foundry Street Moncton NB E1C 5H7	150.87	0.00	150.87
101	Valley Metal Ltd	2912 11th ST SE Calgary AB T2G 3G8	2,212.09	0.00	2,212.09
102	Van Kam Freightways Ltd	10155 Grace Rd Surrey BC V3V 3V7	2,113.63	0.00	2,113.63
103	WCB Workers Compensation Board of Alberta Attr: Collection Department	PO Box 2415 Edmonton AB T5J 2S5	1.00	0.00	1.00
104	Western Materials Handling	4427D 72 Ave SE Calgary AB T2C 2G5	192.13	0.00	192.13
Total			369,884.94	552,003.00	921,887.94

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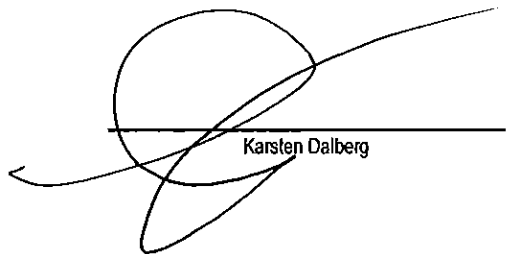
List "B"
 Secured Creditors

Calgary Millwork Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	1239783 Alberta Ltd/Factors Western	6, 1715 - 27th Avenue NE Calgary AB T2E 7E1	1.00	Business Assets - Book Debts - Accounts Receivable		0.00		1.00
2	CRA - Canada Revenue Agency - Tax - Prairie Attr: c/o Edmonton Tax Services Office Revenue Collections Division Regional Int Payroll	9700 Jasper Avenue Edmonton AB T5J 4C8	147,000.00	Business Assets - Book Debts - Accounts Receivable	28-Feb-2006	147,000.00		
3	Dalberg, Bente T.	516 Woodpark Crescent SW Calgary AB T2W 2S2	1.00	Business Assets - Book Debts - Accounts Receivable		0.00		1.00
4	Dalberg, Karsten W.	516 Woodpark Crescent SW Calgary AB T2W 2S2	300,000.00	Business Assets - Book Debts - Accounts Receivable		0.00		300,000.00
5	Ford Credit Canada Limited Attr: Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	1.00	Business Assets - Trade Fixtures - Equipment and Furniture		0.00		1.00
6	HSBC	777 - 8th Avenue SW Calgary AB T2P 3R5	540,000.00	Business Assets - Trade Fixtures - Equipment and Furniture Business Assets - Stock In Trade - Inventory & Raw Material Business Assets - Book Debts - Accounts Receivable		100,000.00 10,000.00 178,000.00		252,000.00
Total			987,003.00			435,000.00	0.00	552,003.00

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Karsten Dalberg

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List "C"
 Preferred Creditors for Wages, Rent, etc.

Calgary Millwork Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Allbers, Arno	6959 Silver Springs Road NW Calgary AB T3B 3J2		-	1.00	0.00	1.00
2	Anderson, Brad	2116 Vista Street NE Calgary AB T3E 6H4		-	1.00	0.00	1.00
3	Anderson, Ryan	2116 Vista Street NE Calgary AB T2E 6H4		-	1.00	0.00	1.00
4	Baez, Antonio	700, 850 - 2nd Street SW Calgary AB T2P 0R8		-	1.00	0.00	1.00
5	Bernal, Romino	38200 Hidden Hills Terrace NW Calgary AB T3A 6E8		-	1.00	0.00	1.00
6	Berndt, Ann	75 Templeson Way NE Calgary AB T1Y 5P8		-	1.00	0.00	1.00
7	Berndt, Wes	75 Templeson Way NE Calgary AB T1Y 5P8		-	1.00	0.00	1.00
8	Boone, Matthew	157 Hampstead Garden NW Calgary AB T3A 5Y6		-	1.00	0.00	1.00
9	Bull, Colton	5 Shawbrooke Bay SW Calgary AB T2Y 3A1		-	1.00	0.00	1.00
10	Ciuk, Nick	1601 - 16 Street SW Calgary AB T2G 3P6		-	1.00	0.00	1.00
11	Corbett, Paul	2626 - 26 Street SW Calgary AB T3E 2A9		-	1.00	0.00	1.00
12	Courtney, Joseph	602 - 22 Avenue NE Calgary AB T2E 1V2		-	1.00	0.00	1.00
13	Delay, Ryan	Box 64, Site 12, RR9 Calgary AB T2P 0R8		-	1.00	0.00	1.00
14	Gray, James	1419 - 19 Avenue NW Calgary AB T2M 1A7		-	1.00	0.00	1.00
15	Hodzi, Hasan	375 Ranch Place SW Calgary AB T3H 5C3		-	1.00	0.00	1.00
16	Huang, Zhi	980 Abbotsford Drive NE Calgary AB T2A 5Y6		-	1.00	0.00	1.00
17	Hughes, Don	3911 Centre B Street NW Calgary AB T2K 0W3		-	1.00	0.00	1.00
18	Jorgensen & Gundesen Holding Ltd	3126 Springbank Hts Way Calgary AB T3Z 1C7		-	1.00	0.00	1.00
19	Kane, Chris	423 - 33 Avenue NE Calgary AB T2E 2J2		-	1.00	0.00	1.00

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Date

Karsten Dalberg

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FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Calgary Millwork Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
20	Lim, Meng	7980 Abbotsford Drive NE Calgary AB T2A 5Y6		-	1.00	0.00	1.00
21	Lung, John	112 Edenwold Drive NW Calgary AB T3A 3V1		-	1.00	0.00	1.00
22	Miller, Robert	8, 124 - 16 Avenue SW Calgary AB T2M 0H2		-	1.00	0.00	1.00
23	Nordvall, Doug	2201 - 38 Street SE Calgary AB T2B 0Z7		-	1.00	0.00	1.00
24	Parkin, Wayne	1207 Bellevue Avenue SE Calgary AB T2G 4L3		-	1.00	0.00	1.00
25	Sharpe, Lynne	703, 919 - 38 Street NE Calgary AB T2A 6E1		-	1.00	0.00	1.00
26	Toderas, Mich	36 ML Sparrowhawk Landing Calgary AB T2Z 2G9		-	1.00	0.00	1.00
27	Weedmark, Peter	6614 Boxwood Drive NW Calgary AB T3B 2G9		-	1.00	0.00	1.00
28	Wiechold, Greg	4023 Vance Place NW Calgary AB T3A 0M7		-	1.00	0.00	1.00
Total:					28.00	0.00	28.00

29-Feb-2012

Date


Karsten Dalberg

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

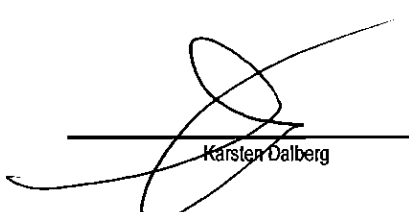
List "D"
Contingent or Other Liabilities

Calgary Milwork Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total	0.00	0.00	

29-Feb-2012

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Karsten Dalberg

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Division No. 02 - Calgary
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Estate No.

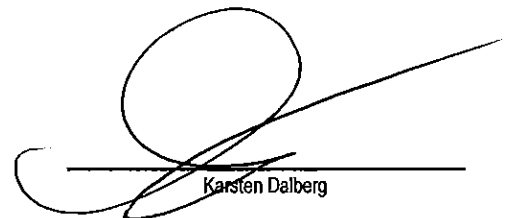
FORM 78 - Continued

List "E"
Debts Due to the Bankrupt
Calgary Millwork Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total	0.00 0.00 0.00			0.00	

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Date



Karsten Dalberg

District of: Alberta
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Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Calgary Millwork Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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Date


Karsten Dalberg

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 - Continued

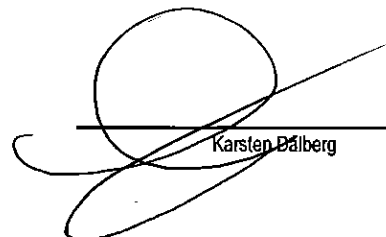
List "G"
Real Property or Immovables Owned by Bankrupt

Calgary Millwork Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total			0.00		0.00

29-Feb-2012

Date



Karsten Dählberg

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 – Concluded

List "H"
 Property

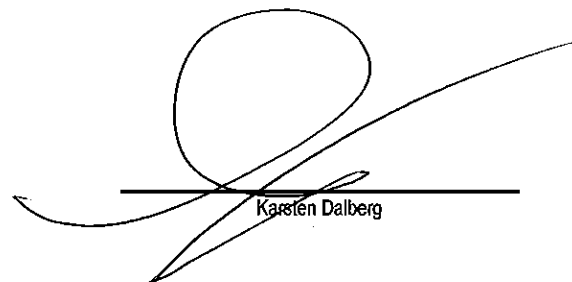
Calgary Millwork Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory & Raw Material	0.00	10,000.00
(b) Trade fixtures, etc.		Equipment and Furniture	0.00	100,000.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Book Debts - Accounts Receivable	0.00	325,000.00
		Book Debts - Prepaid Expenses	0.00	1.00
			Total:	435,001.00

29-Feb-2012

Date



Karsten Dalberg