

COURT FILE NUMBER 1301-13468

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF CANADIAN IMPERIAL BANK OF COMMERCE

DEFENDANTS CAMERON CONSTRUCTION SERVICES LTD. and CAMERON VENTURE GROUP INC.

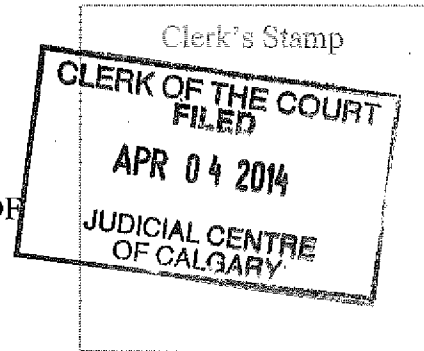
DOCUMENT SEALING ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
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File No. A133282

Attention: Jeffrey Oliver



I hereby certify this to be a true copy of the original Order
Dated this 4 day of April 2014
[Signature]
for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: April 4, 2014

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary Courts Centre

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Madam Justice Eidsvik – Commercial List

UPON THE APPLICATION of Deloitte Restructuring Inc., in its capacity as receiver (the "Receiver") of the undertaking, property and assets of Cameron Construction Services Ltd. ("CCS") and Cameron Venture Group Inc. ("CVG"); AND UPON having read the Third Report of the Receiver dated April 1, 2014 (the "Third Report"), the Confidential Supplement to the Third Report of the Receiver dated April 1, 2014 (the "Confidential Supplement"), and the Affidavit of Service of Richard Comstock, filed; AND UPON HEARING counsel for the Receiver and other interested parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of the Notice of Application, Third Report and supporting materials is deemed to be good and sufficient.
2. Division 4 of Part 6 of the Alberta Rules of Court does not apply to this Application.
3. The Confidential Supplement shall, until the filing of the Receiver's Certificate contemplated by paragraph 9 of the Sale Approval and Vesting Order relating to the sale of real property in Calgary, Alberta in these proceedings dated April 4, 2014, be sealed and kept confidential, to be shown only to a Justice of the Court of Queen's Bench of Alberta, and accordingly, shall be filed with the Clerk of the Court who shall keep the Confidential Second Report in a sealed envelope, which shall clearly be marked "SEALED PURSUANT TO THE ORDER OF THE HON. MADAM JUSTICE EIDSVIK DATED APRIL 4, 2014".
4. Any party may apply to set aside this Order upon providing the Receiver and all other interested parties with five (5) days notice of such application.



J.C.C.Q.B.A.