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CLERK OF THE COURT FILED

MAR 2 1 2014

JUDICIAL CENTRE OF CALGARY

COURT FILE NUMBER

1301-13468

COURT -

COURT OF QUEEN'S BENCH OF

ALBERTA

JUDICIAL CENTRE

CALGARY

PLAINTIFF

CANADIAN IMPERIAL BANK OF COMMERCE

DEFENDANTS

CAMERON CONSTRUCTION SERVICES LTD, and

CAMERON VENTURE GROUP INC.

DOCUMENT

SEALING ORDER

ADDRESS FOR

SERVICE AND

CONTACT

INFORMATION

OF PARTY

FILING THIS

DOCUMENT

Gowling Lafleur Henderson LLP

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Calgary, AB T2P 4K9

Telephone 403-298-1818

Facsimile 403-695-3558

File No. A133282

Attention: Jeffrey Oliver

I hereby certify this to be a true copy of the original (1) (2) (5)

Dated this W

for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED:

March 21, 2014

LOCATION WHERE ORDER WAS PRONOUNCED:

Calgary Courts Centre

NAME OF JUSTICE WHO MADE THIS ORDER:

The Honourable Mr. Justice Jeffrey –

Commercial List

UPON THE APPLICATION of Deloitte Restructuring Inc., in its capacity as receiver (the "Receiver") of the undertaking, property and assets of Cameron Construction Services Ltd. ("CCS") and Cameron Venture Group Inc. ("CVG"); AND UPON having read the Second Report of the Receiver dated March 18, 2014 (the "Second Report"), the Confidential Addendum to the Second Report of the Receiver dated March 18, 2014 (the "Confidential Second Report"), and the Affidavit of Service of Richard Comstock sworn March 19, 2014, filed; AND UPON HEARING counsel for the Receiver and other interested parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

- 1. Service of the Notice of Application, Second Report and supporting materials is deemed to be good and sufficient.
- 2. Division 4 of Part 6 of the Alberta Rules of Court does not apply to this Application.
- 3. The Confidential Second Report shall, until the filing of both:
 - (a) the Receiver's Certificate contemplated by paragraph 4 of the Sale and Vesting Order relating to the sale of real property in Estevan, Saskatchewan in these proceedings dated March 21, 2014; and
 - (b) the Receiver's Certificate contemplated by paragraph 4 of the Sale and Vesting Order relating to the sale of a helicopter in these proceedings dated March 21, 2014

be sealed and kept confidential, to be shown only to a Justice of the Court of Queen's Bench of Alberta, and accordingly, shall be filed with the Clerk of the Court who shall keep the Confidential Second Report in a sealed envelope, which shall clearly be marked "SEALED PURSUANT TO THE ORDER OF THE HON. MR. JUSTICE JEFFREY DATED MARCH 21, 2014".