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February 3, 2011

HAND DELIVERED

Reference: 8431/1358

The Honourable Madam Justice B. E. C. Romaine
Court of Queen's Bench of Alberta
Calgary Courts Centre
601 - 5th Street S.W.
North Tower
Calgary, AB T2P 5P7

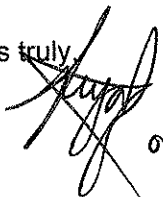
My Lady:

Re: Alberta Treasury Branches v. Chocolaterie Bernard Callebaut Partnership, et al
Q.B. Action No. 1001-11456
Application returnable February 10, 2011 at 1:15 p.m.

Please find enclosed for your reference filed copies of the following:

1. Interim Distribution Application returnable Thursday, February 10, 2011 at 1:15 p.m.;
2. Third Report of the Court-appointed Receiver and Manager, Deloitte & Touche Inc. dated February 3, 2011;
3. Proposed draft form of Interim Distribution Order; and
4. Affidavit of Veronica Amaya sworn January 31, 2011, filed by Witten LLP.

Yours truly,



on behalf of

Kelly J. Bourassa
KELB*ctbx
Encls.

c: Service List

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