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January 30, 2012

HAND DELIVERED

Reference: 38358/10013

The Honourable Madam Justice B. E. C. Romaine
Court of Queen's Bench of Alberta
Calgary Courts Centre
601 - 5th Street S.W.
North Tower
Calgary, AB T2P 5P7

My Lady:

**Re: Alberta Treasury Branches v. Chocolaterie Bernard Callebaut Partnership, et al
Court File Number 1001-11456; and
In the Matter of Chocolaterie Bernard Callebaut Partnership
Bankruptcy File Number: 25-1395703**

Please find enclosed filed copies of the following:

1. Application re: Discharge of Receiver returnable February 6, 2012 at 9:00 a.m.;
2. Fourth Report of the Court-Appointed Receiver and Manager dated January 27, 2012;
3. Application of the Trustee returnable February 6, 2012 at 9:00 a.m.; and
4. First Report of the Trustee of Chocolaterie Bernard Callebaut Partnership dated January 30, 2012.

Yours truly,

Kelly J. Bourassa
KELB*ctbx
Encls.

c: Service List

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