

District of: Alberta
Division No. 02 - Calgary
Court No. 25-1395703
Estate No. 25-1395703

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Chocolaterie Bernard Callebaut Partnership
of the City of Calgary, in the Province of Alberta

Take notice that

1. Chocolaterie Bernard Callebaut Partnership filed (or was deemed to have filed) an assignment on the 18th day of August 2010, and the undersigned, Deloitte & Touche Inc. , was appointed as trustee of the estate of the bankrupt by the official receiver (or the court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 2nd day of September 2010, at 10:00 o'clock AM, at the office of Deloitte & Touche Inc, at Suite 3000, 700 2nd Street SW, Calgary, Alberta.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 19th day of August 2010.

Deloitte & Touche Inc. - Trustee

Per:

FOR 

Victor Kroeger
3000, 700 - 2 Street S.W.
Calgary AB T2P 0S7

District of: Alberta
 Court No. 02 - Calgary
 Court No.
 Estate No.

Original Amended

-- FORM 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the matter of the bankruptcy of
 Chocolaterie Bernard Callebaut Partnership
 of the City of Calgary, in the Province of Alberta

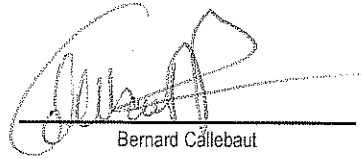
To the bankrupt

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 18th day of August 2010. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by the officer)		ASSETS (As stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	5,978,689.41	1. Inventory	0.00
Balance of claims unsecured as per list "A"	1,014,566.11	2. Trade fixtures, etc.	0.00
Total unsecured creditors.	<u>6,993,255.52</u>	3. Accounts receivable and other receivables, as per List "E"	
2. Secured creditors value of security as per list "B"	2,900,436.89	Good	434,039.89
3. Preferred creditors as per list "C"	101,606.53	Doubtful	43,400.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	0.00
Total liabilities.	9,995,298.94	Estimated to produce.	<u>390,639.89</u>
Surplus.	NIL	4. Bills of exchange, promissory note, etc., as per List "F" ..	0.00
		5. Deposits in Financial Institutions	0.00
		6. Cash	300,000.00
		7. Livestock.	0.00
		8. Machinery, equipment and plant.	0.00
		9. Real property or immovable as per List "G"	0.00
		10. Furniture	20,000.00
		11. RRSPs, RRFs, Life Insurance, etc.	0.00
		12. Securities (Shares, Bonds, Debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	5,000.00
		15. Other property, as per List "H"	<u>2,184,797.00</u>
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid.	0.00
		Estimated to produce	0.00
		Total assets	<u>2,900,436.89</u>
		Deficiency	<u>7,094,862.05</u>

I, Bernard Callebaut, of the Town of Bragg Creek in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 18th day of August 2010 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Calgary in the Province of Alberta,
 on this 18th day of August 2010.

Bernard Callebaut

VANESSA A. GRANT
 My Commission Expires
 September 20, 2010

List "A"
 Unsecured Creditors

Chocolaterie Bernard Callebaut Partnership

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
1	1240725 AB Ltd	C/O 301, 1026 16th AVENUE NW Calgary AB T2M 0K6	1.00	0.00	1.00
2	A-Astro Plumbing and Gasfitting	#117, 1919 - 27th AVENUE NE Calgary AB T2E 7E4	18,846.46	0.00	18,846.46
3	Active Janitorial Ltd	1301 40TH STREET SE Calgary AB T2A 1J9	6,520.50	0.00	6,520.50
4	Alberta Elevating Devices & Amusement Rides	207 8616 - 51 AVENUE Edmonton AB T6E 6E6	546.25	0.00	546.25
5	Alberta Printer	3612 BLACKFOOT TRAIL SE Calgary AB T2G 4E6	156.45	0.00	156.45
6	Alberta Treasury Branch	ATB Financial P.O. Bpx 21063 Calgary AB T2P 4H5	0.00	1,014,566.11	1,014,566.11
7	AMAYA, VERONICA	200 Arbour Crest RD NW Calgary AB T3G 4L6	7,134.62	0.00	7,134.62
8	Ancore Cleaning Corp	1217 - 8710 HORTON ROAD SW Calgary AB T2V 0P7	2,766.75	0.00	2,766.75
9	Apple Canada	3625 SHAGANAPPI TRAIL NW Calgary AB T3A 0E2	1,811.75	0.00	1,811.75
10	Assiniboine Contracting	BOX 72152 RPO GLEMORE LANDING 1600, 90TH AVE SW Calgary AB T2V 5H9	1,484.70	0.00	1,484.70
11	Associated Cab Ltd	307 - 41ST AVENUE NE Calgary AB T2E 2N4	173.10	0.00	173.10
12	ATB Financial Mastercard	P.O. BOX 21063 Calgary AB T2P 4H5	67,361.54	0.00	67,361.54
13	Bakemark Canada	2480 VIKING WAY Richmond BC V6V 1N2	2,380.02	0.00	2,380.02
14	Bakery and Food Equipment	9034 SCURFIELD DR. N.W. Calgary AB T3L 1V4	1,636.16	0.00	1,636.16
15	Barry Callebaut Belgium N.V	Calle AALSTERSESTRAAT 122 Lebbeke (Wieze) Belgium	376,840.85	0.00	376,840.85
16	Belgian Sweets Design	Z. GRAMMELAAN, 16, B-1480 SINT RENELDE Belgium	324.32	0.00	324.32
17	BENSON, KARIN	125 COPPERFIELD MANOR SE Calgary AB T2Z 4R9	3,000.00	0.00	3,000.00
18	Benzel's	5200 SIXTH AVENUE Altoona PA 16602-146 USA	2,626.71	0.00	2,626.71
19	Bernard Callebaut	P.O. Box 119 Bragg Creek Bragg Creek AB T0L 0K0	4,046,762.50	0.00	4,046,762.50
20	Bongarde Holdings Inc	102 - 501 MAIN STREET Penticton BC V2A 9A6	338.05	0.00	338.05
21	Bowvalley Basics	BOX 229/229 BEAR STREET Banff AB T1L 1A4	348.71	0.00	348.71
22	Bullfrog Power Inc	119 SPADINA AVENUE SUITE, 1000 Toronto ON M5V 2L1	4,006.80	0.00	4,006.80
23	BURT, MARITISS	110 HAVENHURST CRES. SW Calgary AB T2V 3C5	342.74	0.00	342.74

18-Aug-2010

Date



Bernard Callebaut


List "A"
 Unsecured Creditors

Chocolaterie Bernard Callebaut Partnership

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
24	Calgary Flames	PO BOX 1540 STATION M Calgary AB T2P 3B9	17,682.00	0.00	17,682.00
25	Calgary Lighting Products	5336 - 1A STREET S.W. Calgary AB T2H 1Y5	745.59	0.00	745.59
26	Cal-Rid Exterminators Inc	2508 - 76TH AVENUE S.E. Calgary AB T2C 0H8	1,920.18	0.00	1,920.18
27	Canada Revenue Agency (GST)	875 HERON RD Ottawa ON K1A 1B1	40,000.00	0.00	40,000.00
28	CANADIAN FOOD INSPECTION AGENCY	P.O. BOX 6199 Moncton NB E1C 8R2	14.70	0.00	14.70
29	Caneda Transport	4330-46 AVENUE SE Calgary AB T2B 3N7	1,320.00	0.00	1,320.00
30	Canmore Courier	8-106 ELK RUN BLVD. Canmore AB T1W 1L1	529.00	0.00	529.00
31	CANTY, ROBERT	73 Shawbrooke Manor S.W. Calgary AB T2Y 3L8	826.92	0.00	826.92
32	Carcano Antonio S.P.A	VIA A. CARCANO 10 Mandeelo Del Lario	2,244.12	0.00	2,244.12
33	CARMICHAEL ENGINEERING LTD.	6430-2 STREET SE Calgary AB T2H 1J4	7,055.09	0.00	7,055.09
34	CASCADES BOXBOARD Group	531 GOLSPIE STREET Winnipeg MB R2K 2T9	3,071.00	0.00	3,071.00
35	CDN. Corps of Commissionaires	PO BOX 625, STN. M Calgary AB T2P 2J2	407.94	0.00	407.94
36	CELLOCLAIR	ORISTALSTRASSE 96 Liestal Switzerland	29,780.79	0.00	29,780.79
37	Chaleyser & Canet	21 RUE CHARLES CHOLATB.P. 812.4952 SAINT ETIENNE CEDEX 9 Z.I De Montreynaud France	7,000.00	0.00	7,000.00
38	CHAN, SAMMY	15 SADDLETREE DR NE Calgary AB T3J 5C7	675.65	0.00	675.65
39	Cintas	PO BOX 1291 Aldergrove BC V4W 2V1	7,706.52	0.00	7,706.52
40	CIT Financial LTD	PO BOX 4094, STN A Toronto ON M5W 3T1	2,520.00	0.00	2,520.00
41	City Electronic Systems Inc	526-21 AVENUE N.E. Calgary AB T2E 1S8	714.00	0.00	714.00
42	City Palate	722 - 11 AVENUE, S.W. Calgary AB T2R 0E4	7,371.00	0.00	7,371.00
43	Cole Freight INC	3033-34TH AVE, NE Calgary AB T1Y 6X2	11,622.88	0.00	11,622.88
44	Cole International Inc	3033-34TH AVE, NE Calgary AB T1Y 6X2	36,132.24	0.00	36,132.24
45	Commercial Alcohols	20 TORONTO ST., SUITE 1400 Toronto ON M5C 2B8	431.32	0.00	431.32
46	Conestoga Cold Storage	4767 27TH STREET S.E. Calgary AB T2B 3M5	1,437.47	0.00	1,437.47

18-Aug-2010

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Bernard Callebaut

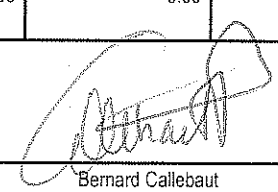
List "A"
 Unsecured Creditors

Chocolaterie Bernard Callebaut Partnership

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
47	Connie Young Design Collaborative	1425 9th Ave. SE Calgary AB T2G 0T4	54,000.00	0.00	54,000.00
48	Curtis Ulrich	General Calgary AB	138.84	0.00	138.84
49	DataMarks Systems Inc	2800 FRANCIS-HUGHES AVENUE Laval QC H7L 3M4	2,939.33	0.00	2,939.33
50	DBK	#200, 1721- 10th AVENUE S.W. Calgary AB T3C 0K1	4,217.38	0.00	4,217.38
51	Designed In Stone Ltd	5412 DALRYMAPLE CRES NW Calgary AB T3A 1R3	325.00	0.00	325.00
52	DIEP, TRAN	1402 PENSICOLA WAY SE Calgary AB T2A 2H3	4,142.75	0.00	4,142.75
53	DMX Music Canada	PO BOX 2680, POSTAL STATION M Calgary AB T2P 4R9	155.00	0.00	155.00
54	Domain Registry of Canada		84.00	0.00	84.00
55	Dominique Moussu	1313 1ST STREET SE Calgary AB T2G 5L1	45.68	0.00	45.68
56	Downtown Self Storage	339 - 10TH AVENUE SE Calgary AB T2G 0W2	430.50	0.00	430.50
57	DSL Inc	14520 128 AVENUE Edmonton AB T5L 3H6	667.58	0.00	667.58
58	Elite Fleet Courier	BOX 6058, STATION D Calgary AB T2P 2C7	328.49	0.00	328.49
59	Emans Smith Anderson Engineering Ltd.	420, 840-6th Ave. SW Calgary AB T2P 3E5	1,250.00	0.00	1,250.00
60	Emmerson Clarke Printing	#9, 4001B - 19 STREET NE Calgary AB T2E 6X8	381.15	0.00	381.15
61	Enmax 500330624	730-919-11th Avenue, S.W. Calgary AB T2R 1N6	1,628.71	0.00	1,628.71
62	Enmax 500362252	PO BOX 2900 STN M Calgary AB T2P 3A7	687.52	0.00	687.52
63	Enmax 500363358	PO BOX 2900 STN M Calgary AB T2P 3A7	788.53	0.00	788.53
64	Enmax 500630863	PO BOX 2900 STN M Calgary AB T2P 3A7	98.72	0.00	98.72
65	Enmax a10032894	2808 Spiller Road, S.E. Calgary AB T2R 1N6	9,203.89	0.00	9,203.89
66	Epcore Energy	Box 500 Edmonton AB T5J 3Y3	139.62	0.00	139.62
67	Exova	PO BOX 2532 STATION M Calgary AB T2P 5P9	2,048.82	0.00	2,048.82
68	Federal Express Canada Ltd	PO BOX 4626 TORONTO STN A Calgary AB M5W 5B4	772.81	0.00	772.81
69	Fenaco	General Calgary AB	158.05	0.00	158.05
70	First Reference	50 VICEROY ROAD, UNIT 1 Concord ON L4K 3A7	433.65	0.00	433.65

18-Aug-2010

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Bernard Callebaut

-- FORM 78 -- Continued --

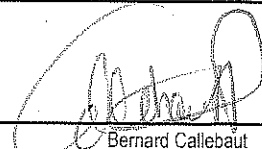
List "A"
 Unsecured Creditors

Chocolaterie Bernard Callebaut Partnership

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
71	Foothills Creamery Ltd.	4235 16th Street SE Calgary AB T2G 3S2	1,049.60	0.00	1,049.60
72	Francesca Callebaut	General Calgary AB	196.40	0.00	196.40
73	Fraser Milner Casgrain LLP	15th FLOOR, BANKERS COURT, 850 2nd STREET SW Calgary AB T2P 0R8	6,268.27	0.00	6,268.27
74	Fratello Coffee Co	4021-9 STREET SE Calgary AB T2G 3C7	2,574.30	0.00	2,574.30
75	FREEMAN, SHAWN	#1205 135 13TH AVE SW Calgary AB T2R 0W8	923.08	0.00	923.08
76	FROESE, CAREY	211 116-7A STREET N.E. Calgary AB T2E 0C7	4,547.69	0.00	4,547.69
77	G4S Cash Solutions (Can) Ltd	PO BOX 5770 STATION F Toronto ON M4Y 2T1	3,023.59	0.00	3,023.59
78	Gold Photography	31 WHITE AVENUE, Box 1059 Bragg Creek AB T0L 0K0	2,730.50	0.00	2,730.50
79	Great West Life Assurance Co.	PO BOX 1053 Winnipeg MB R3C 2X4	18,843.20	0.00	18,843.20
80	Hacos-Van Meulenbeke	INDUSTRIEWEG 11 Oostmalle Belgium	771.62	0.00	771.62
81	Hans Brunner Nachf	KASTENSEESTRASSE 17 D-85625 GLONN BEI GRAFING Germany	5,531.75	0.00	5,531.75
82	Harlan Fairbanks - CGY	2355 - 52 AVE SE, UNIT #1 Calgary AB T2C 4X7	3,963.84	0.00	3,963.84
83	HEWITT, DAVID	BOX 2761 STN M72 COUNTRY HILL Calgary AB T2P 3C2	4,361.46	0.00	4,361.46
84	HUTCHEN, RAKESHNI	22 Martindale Blvd NE Calgary AB T3J 3H3	278.43	0.00	278.43
85	IBC Belgium BVBA	AVENUE ZENOBE GRAMMELANN 16, 1480 SAINTES Belgium	917.18	0.00	917.18
86	ICAM S.P.A	VIA PESCATORI, 63 Lecco LC 23900 USA	334,732.38	0.00	334,732.38
87	Imprepack N.V	CHAUSSEE DE GAND, GENTSESTEENWEG 280-282 Brussels Belgium	123,506.11	0.00	123,506.11
88	Industry and Commerce	MARTINEZ CUBELLS 6,4 pla 8 Valencia	489.60	0.00	489.60
89	J.B. Smoke & Sandwich Shop	1202 CENTRE ST. S Calgary AB T2O 5A5	83.90	0.00	83.90
90	Jadler Industries Ltd	#126, 10615-48th ST S.E. Calgary AB T2C 2B7	91.35	0.00	91.35
91	Jansen	D-42285 WUPPERTAL Germany	4,687.76	0.00	4,687.76
92	Jerome Thilly Dessins	15 BIS RUE GERMAIN Lyon France	6,401.03	0.00	6,401.03

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 Bernard Callebaut

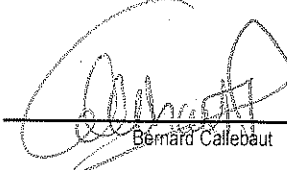
List "A"
 Unsecured Creditors

Chocolaterie Bernard Callebaut Partnership

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
93	Jobshop.ca T46024	PO BOX 46024, POSTAL STATION A Toronto ON M5W 4K9	2,250.00	0.00	2,250.00
94	Kallen Graphis	3, 3516 - 26 STREET NE Calgary AB T1Y 4T7	6,780.73	0.00	6,780.73
95	KAZAN, KEVIN	34 VARSTON PL. N.W. Calgary AB T3A 0B7	3,088.46	0.00	3,088.46
96	KNOTT, CHRISTA	366 BRAEGLIN CR SW Calgary AB T2W 1B6	5,507.69	0.00	5,507.69
97	Latruwe Belgian Patisserie	1333 - 1 STREET SE Calgary AB T2G 5L1	42.50	0.00	42.50
98	Lentia Enterprises Ltd	17733 - 66TH AVENUE Surrey BC V3S 7X1	274.45	0.00	274.45
99	LU, TAN	7023 TEMPLE DRIVE, N.E. Calgary AB T1Y 4Z4	1,934.06	0.00	1,934.06
100	Lucerne Foods	1020 - 64 AVENUE N.E. Calgary AB T2E 7V8	11,941.03	0.00	11,941.03
101	LUU, NGUYEN	1402 PENSACOLA WAY SE Calgary AB T2A 2H3	7,692.31	0.00	7,692.31
102	LY, HANG	148 TARINGTON PK., N.E. Calgary AB T3J 3V6	1,176.08	0.00	1,176.08
103	M Pak Plastics Inc	5319 - 3RD STREET S.E. Calgary AB T2H 1J7	5,085.73	0.00	5,085.73
104	MARTIN, OWEN	2640 34 AVE NW Calgary AB T2L 0V5	3,650.11	0.00	3,650.11
105	Massapain Sleebus	ISABELLALEI 92 Antwerpen	3,251.09	0.00	3,251.09
106	Matthews Group LLP	SUITE 201, 1508 8 STREET SW Calgary AB T2R 1R6	10,000.00	0.00	10,000.00
107	MILLER, CAROLE	2640 34 AVE NW Calgary AB T2L 0V5	2,474.04	0.00	2,474.04
108	Moffat & Co	427 LAURIER AVE W, 12TH FLOOR, PO BOX 2088, STATION "D" Ottawa ON K1P 5W3	246.75	0.00	246.75
109	Monarch Messenger Services Ltd	P.O. BOX 966, STN. T Calgary AB T2H 2H4	5,840.33	0.00	5,840.33
110	Moodys LLP Tax Advisors	1200, 715 - 5 AVE. SW Calgary AB T2P 2X6	10,629.68	0.00	10,629.68
111	Motion Canada	NO. 16, 4155 - 75TH AVE SE Calgary AB T2C 2K8	708.54	0.00	708.54
112	Mountain Fresh Canada Ltd	6003 MADDOCK DRIVE NE Calgary AB T2A 3W3	241.50	0.00	241.50
113	Ms. Gilberte Callebaut-Parta	9/38 Boulevard Mettwie - Parta 1080 Brussels Belgium	320,425.00	0.00	320,425.00
114	Murnane Specialties Inc.	PO BOX 631 Hinsdale IL 60522-0631 USA	5,439.78	0.00	5,439.78
115	N2 Ingredients Inc	2907 Portland Drive Oakville ON L6H 5S4	1,447.74	0.00	1,447.74

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Date


 Bernard Callebaut

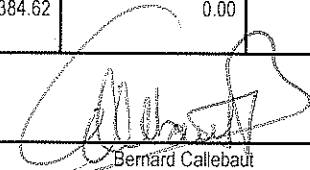
List "A"
 Unsecured Creditors

Chocolaterie Bernard Callebaut Partnership

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
116	NAZARI, SOHILA	71 SADDLEMONT CLOSE NE Calgary AB T3J 4V1	1,291.96	0.00	1,291.96
117	NGO, LUN	159 DOUGLAS WOODS HILLS SE Calgary AB T2Z 3B2	2,236.16	0.00	2,236.16
118	Northstar Sports	BOX 28006 RPO CRANSTON Calgary AB T3M 1K4	756.00	0.00	756.00
119	Otis Canada Inc	PO BOX 57445, STN A Toronto ON M5W 5M5	1,252.79	0.00	1,252.79
120	Oxford Properties Retail Holdings Inc	MALL ADMINISTRATION OFFICE, SOUTHCENTRE MALL, UNIT 142, 100 ANDERSON RD SE Calgary AB T2J 3V1	40,525.39	0.00	40,525.39
121	Pacific Coast Fruit Products	34352 INDUSTRIAL WAY Abbotsford BC V2S 7M6	1,002.07	0.00	1,002.07
122	Paladin Security Group Ltd	CHINOOK PROFESSIONAL BUILDING, 701 6455 MACLEOD TRAIL SOUTH Calgary AB T2H 0K9	399.00	0.00	399.00
123	Paramount Business Solutions	PO BOX 761470 Calgary AB T2Y 2Z0	1,470.00	0.00	1,470.00
124	Parry Bros. Lock and Safe Calgary Ltd	100 - 1725 - 10TH AVE. SW Calgary AB T3C 0K1	156.45	0.00	156.45
125	Petty Cash H.O	1313- 1ST STREET N.E. Calgary AB T2G 5L1	532.63	0.00	532.63
126	Pitney Bowes	PO BOX 190 Orangeville ON L9W 2Z6	13.65	0.00	13.65
127	Pitney Works	P.O. BOX 280 Orangeville ON L9W 2Z7	835.08	0.00	835.08
128	Plastic Works Inc	#117, 1919 - 27th AVENUE NE Calgary AB T2E 7E4	700.09	0.00	700.09
129	Praxair Distribution	Div of Praxair Canada, Inc, PO BOX 2531 STATION M Calgary AB T2P 0S6	584.47	0.00	584.47
130	Protectron LP	8481 LANGELIER Montreal QC H1P 2C3	383.82	0.00	383.82
131	Qzina Specialty Foods Inc	12547 - 129 STREET Edmonton AB T5L 1H7	53.49	0.00	53.49
132	Richards Packaging	1000, 55TH AVENUE NE Calgary AB T2E 6Y4	26.46	0.00	26.46
133	Rogers Insurance Ltd.		571.89	0.00	571.89
134	Run Digital Inc	10707 25th STREET NE, SUITE 118 Calgary AB T3N 0A1	1,953.00	0.00	1,953.00
135	Russel Food Equipment Ltd	5707 - 4TH STREET S.E. Calgary AB T2H 1K8	124.61	0.00	124.61
136	Sasges Inc	217 - 10TH AVE. S.W. Calgary AB T2R 0A4	28,838.73	0.00	28,838.73
137	SEIZE, PAULINE	45 PETER BUCKLEY DRIVE Calgary AB B4E 1W7	2,604.81	0.00	2,604.81
138	Senfas	ZA DES ESPINAUX, 30340 ST PRIVAT DES VIEUX	9,000.00	0.00	9,000.00
139	SENIOR, PATRICK	84 WOODBINE BLVD SW Calgary AB T2W 4W5	7,384.62	0.00	7,384.62

18-Aug-2010

Date


 Bernard Callebaut

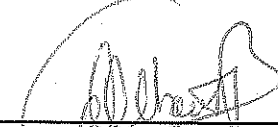
List "A"
 Unsecured Creditors

Chocolaterie Bernard Callebaut Partnership

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
140	Sherritt Greens Barristers & Solicitors	301 MOUNT ROYAL VILLAGE, 1550 8th STREET S.W. Calgary AB T2R 1K1	3,878.30	0.00	3,878.30
141	Signature Press Inc	#4, 2023 2nd AVE SE Calgary AB T2E 6K1	2,005.50	0.00	2,005.50
142	Simplex Grinnell	PO BOX 4484, STATION A Toronto ON M5W 5Z2	897.23	0.00	897.23
143	Steele's Transfer Ltd	2448-9 AVENUE SE Calgary AB T2G 0V7	57.64	0.00	57.64
144	Sunopota Inc	2838 Bovaird Drive West Brampton ON L7A 0H2	21,291.27	0.00	21,291.27
145	Supreme Basics	P.O BOX 4318 Regina SK S4P 3W6	4,180.42	0.00	4,180.42
146	Tam Lai	3909 29TH AVE SE Calgary AB T2B 0E9	239.20	0.00	239.20
147	Telus Communications Inc	P.O. BOX 7575 Calgary AB V6B 8N9	7,563.67	0.00	7,563.67
148	THAI, THOAI LIEU	170 ABALONE PL NE Calgary AB T2A 6N1	559.23	0.00	559.23
149	The City of Calgary	PO BOX 2100, STATION M Calgary AB T2P 2M5	561.00	0.00	561.00
150	The Muse	715 - 11 AVENUE SW Calgary AB T2R 0E3	273.00	0.00	273.00
151	Tomric Systems Linc	85 RIVERROCK DRIVE #202 Buffalo NY 14207 USA	1,335.24	0.00	1,335.24
152	TORRES, ALWYN	52 SOMERCREST CRES. SW Calgary AB T2R 1N1	1,082.67	0.00	1,082.67
153	TRAN, ANH THI	10 SOMERSIDE CRES SW Calgary AB T2Y 4G8	7,538.46	0.00	7,538.46
154	TRAN, QUANG	10 SOMERSIDE CREST SW Calgary AB T2Y 4G8	4,190.09	0.00	4,190.09
155	TriQuest Services Ltd	BAY 11, 3716 56TH AVE. S.E. Calgary AB T2C 2B5	2,626.20	0.00	2,626.20
156	Unicom Graphics	4501 MANITOBA ROAD, S.E. Calgary AB T2G 4B9	2,887.50	0.00	2,887.50
157	Unisource Canada Inc	PO BOX 9149-LBX:3143 STN M Calgary AB T2P 5E1	29,775.16	0.00	29,775.16
158	UPS Canada	PO BOX 2127 CRO Halifax NB B3J 3B7	25.00	0.00	25.00
159	Vanderpol's Eggs Ltd	3911 MT. LEHMAN ROAD Abbotsford BC V4X 2N1	170.00	0.00	170.00
160	Versa Cold Services ULC - Freight	P.O. BOX 94368 Richmond BC V6X 8A8	2,463.64	0.00	2,463.64
161	Versacold Group Services ULC	PO BOX 94368 Richmond BC V6X 8A8	10,216.33	0.00	10,216.33
162	Vital Green Farms	BOX 936 Picture Butte AB T0K 1V0	198.45	0.00	198.45

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 Bernard Callebaut

District of Alberta
Division No. 02 - Calgary
Court No.
Estate No.

-- FORM 78 -- Continued --

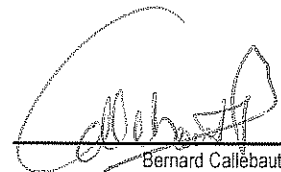
List "A"
Unsecured Creditors

Chocolaterie Bernard Callebaut Partnership

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
163	Western Kosher	C306 - 123 DONCASTER STREET Winnipeg MB R3N 2B2	525.00	0.00	525.00
164	WOHLGEMUTH, WENDY	43 HIDDEN VALLEY LINK NW Calgary AB T3A 5K3	2,800.00	0.00	2,800.00
165	Wolftech Inc	147 SIERRA VISTA CLOSE S.W. Calgary AB T3H 3B8	4,016.44	0.00	4,016.44
166	Workers Compensation Board	PO BOX 2542, STATION M Calgary AB T2P 5E7	12,525.13	0.00	12,525.13
167	WR Display and Packageing	30 PLYMOUTH STREET Winnipeg MB R2X 2V7	173.53	0.00	173.53
168	Zee Medical Canada Corporation	4170 SLADEVIEW CRES., UNIT 2 Mississauga ON L5L 0A1	198.64	0.00	198.64
169	Zesta Engineering Ltd.	4754 14th STREET NE Calgary AB T2E 6L7	3,953.25	0.00	3,953.25
Total:			5,978,689.41	1,014,566.11	6,993,255.52

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-- FORM 78 -- Continued --

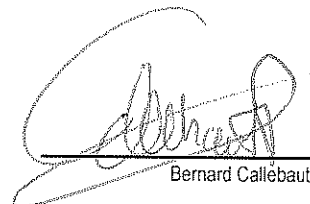
List "B"
 Secured Creditors

Chocolaterie Bernard Callebaut Partnership

No.	Name of creditor	Address	Amount of Claim	Particulars of Security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Alberta Treasury Branch	ATB Financial P.O. Box 21063 Calgary AB T2P 4H5	3,915,000.00	Furniture Motor Vehicles - Automobile - Smart Car Debts Due - Business - Accounts Receivable Cash on Hand - Alberta Treasury Branches Other - Inventory Other - Computer equipment Other - Manufacturing equipment	29-Jun-2006 29-Jun-2006	20,000.00 5,000.00 390,639.89 300,000.00 2,000,000.00 22,499.00 162,295.00		1,014,566.11
2	MCAP Leasing	5575 North Service Road, Suite 300 Burlington ON L7L 6M1	1.00	Other - Manufacturing equipment		1.00		
3	National Leasing Group Inc.	1558 Willson Place Winnipeg MB R3T 0Y4	1.00	Other - Manufacturing equipment		1.00		
4	Ricoh Canada Inc.	5520 Explorer Drive Suite 300 Mississauga ON L4W 5L1	1.00	Other - Computer equipment		1.00		
Total:			3,915,003.00			2,900,436.89	0.00	1,014,566.11

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 Bernard Callebaut


List "C"
 Preferred Creditors for Wages, Rent, etc.

Chocolaterie Bernard Callebaut Partnership

No.	Name of creditor	Address and Occupation	Nature of Claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	AGBAYANI, ELMER	348 Covewood Park NE Calgary AB T3K 4X6	Severance	-	846.15	0.00	846.15
2	AMAHAZION, KASSA	#204, 1719 - 10th Street SW Calgary AB T2T 3E9	Severance	-	1,810.24	0.00	1,810.24
3	AMAYA, VERONICA	200 Arbour Crest RD NW Calgary AB T3G 4L6	Severance	-	2,000.00	0.00	2,000.00
4	ARELLANO, ELIZABETH	73 EVERSYPDE CLOSE SW Calgary AB T2Y 5A2	Severance	-	189.12	0.00	189.12
5	BEAULIEU, STEPHANIE	940 LAKE CHRISTINA WAY SE Calgary AB T2J 2R3	Severance	-	180.00	0.00	180.00
6	BENSON, KARIN	125 COPPERFIELD MANOR SE Calgary AB T2Z 4R9	Severance	-	2,000.00	0.00	2,000.00
7	BISHOP, BRYNAE	3828 Vancouver Cres NW Calgary AB T3A 0M1	Severance	-	21.78	0.00	21.78
8	BONIFACIO, ROSALIA	41 SHAWGLEN CRT SW Calgary AB T2Y 2R1	Severance	-	423.89	0.00	423.89
9	Brewster Inc	PO BOX 1140, 100 GOPHER STREET Banff AB T1L 1J3	Severance	-	1.00	0.00	1.00
10	BURT, COLLIN	11 HAVENHURST CRES. SW Calgary AB T2V 3C5	Severance	-	601.27	0.00	601.27
11	BURT, MARITRESS	110 HAVENHURST CRES. SW Calgary AB T2V 3C5	Severance	-	2,000.00	0.00	2,000.00
12	Calgary Airport Authority	2000 AIRPORT ROAD NE Calgary AB T2E 6W5	Rent	-	1.00	0.00	1.00
13	CANTY, ROBERT	73 Shawbrooke Manor S.W. Calgary AB T2Y 3L8	Severance	-	2,000.00	0.00	2,000.00
14	CHAN, SAMMY	15 SADDLETREE DR NE Calgary AB T3J 5C7	Severance	-	2,000.00	0.00	2,000.00
15	CHAPMAN, OLIVIA	567 WHITEHORN WAY NE Calgary AB T1Y 1Y2	Severance	-	434.57	0.00	434.57
16	CODY, TARA	125 PANATELLA PLACE NW Calgary AB T3K 6C4	Severance	-	363.85	0.00	363.85
17	COOPER, AMY	313 37 AVE SW Calgary AB T2S 0V3	Severance	-	133.76	0.00	133.76
18	DIEP, TRAN	1402 PENSICOLA WAY SE Calgary AB T2A 2H3	Severance	-	2,000.00	0.00	2,000.00
19	FIORINI, CHRISTINE	217 SCOTIA POINT NW Calgary AB T3L 2B1	Severance	-	163.44	0.00	163.44

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 Bernard Callebaut


List "C"
 Preferred Creditors for Wages, Rent, etc.

Chocolaterie Bernard Callebaut Partnership

No.	Name of creditor	Address and Occupation	Nature of Claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
20	FIORINI, LIVIA	217 SCOTIA POINT NW Calgary AB T3L 2B1	Severance	-	1,461.54	0.00	1,461.54
21	First Street Equities (MDC Property Services Ltd.)	#200, 1029 - 17th AVENUE SW Calgary AB T2T 0A9	Rent	-	1.00	0.00	1.00
22	FREEMAN, SHAWN	#1205 135 13TH AVE SW Calgary AB T2R 0W8	Severance	-	2,000.00	0.00	2,000.00
23	FROESE, CAREY	211 116-7A STREET N.E. Calgary AB T2E 0C7	Severance	-	2,000.00	0.00	2,000.00
24	GIBSON, LESLEY	1340 48 AVENUE NW Calgary AB T2K 6B8	Severance	-	961.54	0.00	961.54
25	GILL, MARGARET	BOX 713 Okotoks AB T1S 1A8	Severance	-	912.82	0.00	912.82
26	GOJKO, BORJAN	#1242, 2395 Eversyde Ave. SW Calgary AB T2Y 0B5	Severance	-	1,063.31	0.00	1,063.31
27	Harmon's Mountain Heritage Ltd.	PO BOX 490, 111 BANFF AVENUE Banff AB T1L 1C2	Rent	-	1.00	0.00	1.00
28	HARTWICK, ROBIN	59 CRYSTAL SHORES CRESCENT Okotoks AB T1S 2B5	Severance	-	722.72	0.00	722.72
29	HEWITT, DAVID	BOX 2761 STN M 72 COUNTRY HILL Calgary AB T2P 3C2	Severance	-	2,000.00	0.00	2,000.00
30	Homburg Canada Inc.	240, 720 - 28 Street NE Calgary AB T2A 6R3	Rent	-	1.00	0.00	1.00
31	HUANG, WEI DONG (David)	303 1212 13 AVE SW Calgary AB T3C 0T1	Severance	-	560.72	0.00	560.72
32	HUTCHEN, RAKESHNI	22 Martindale Blvd NE Calgary AB T3J 3H3	Severance	-	2,000.00	0.00	2,000.00
33	HUYNH, VINH	1508 - 5300 Rundlehorn Drive NE Ap Calgary AB T1Y 3Y5	Severance	-	1,314.77	0.00	1,314.77
34	IBARRA, ANGELINA	40 COUNTRY HILLS VILLAS NW Calgary AB T3K 4S8	Severance	-	1,730.77	0.00	1,730.77
35	JANG, JINKYOUNG (HELENA)	#108B 2905 UNWIN RD Calgary AB T2N 4M5	Severance	-	378.48	0.00	378.48
36	JOHNSON, PIERRETTE	1716 - 1 AVE NW Calgary AB T2N 0B1	Severance	-	563.54	0.00	563.54
37	JONES, JANET	UNIT 30, 8544 48TH AVE NW Calgary AB T3V 2A6	Severance	-	1,625.87	0.00	1,625.87
38	KAMENEVA, EVGENIA	14219 EVERGREEN ST. SW Calgary AB T2Y 3A4	Severance	-	692.31	0.00	692.31

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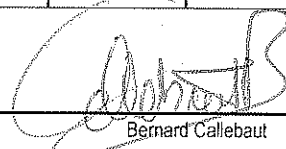
List "C"
 Preferred Creditors for Wages, Rent, etc.

Chocolaterie Bernard Callebaut Partnership

No.	Name of creditor	Address and Occupation	Nature of Claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
39	KAZAN, KEVIN	34 VARSTON PL. N.W. Calgary AB T3A 0B7	Severance	-	2,000.00	0.00	2,000.00
40	KLJAJIC, IVONA	205 ROCKY RIDGE CLOSE NW Calgary AB Y3G 4X2	Severance	-	376.99	0.00	376.99
41	KNOTT, CHRISTA	366 BRAEGLIN CR SW Calgary AB T2W 1B6	Severance	-	2,000.00	0.00	2,000.00
42	KWAN, JACQUELINE	107 SCENIC HILL CLOSE Calgary AB T3L 1R1	Severance	-	123.37	0.00	123.37
43	LEW, BETTY	112 Warwick Drive SW Calgary AB T3C 2R6	Severance	-	195.38	0.00	195.38
44	LEYTE, RUTH	1310 - 2395 EVERSIDE AVE SW Calgary AB T2Y 0B4	Severance	-	1,115.33	0.00	1,115.33
45	LINEMANN, BEATRIX	119 Riverview Circle SE Calgary AB T2C 4K1	Severance	-	459.72	0.00	459.72
46	LIU, YI (ANGELA)	4908 VARSITY DRIVE NW Calgary AB T3A 1A4	Severance	-	338.41	0.00	338.41
47	LU, TAN	7023 TEMPLE DRIVE, N.E. Calgary AB T1Y 4Z4	Severance	-	2,000.00	0.00	2,000.00
48	LUCERO, KAYLA	7225 SIERRA MORENA BLVD SW Calgary AB T3H 3G5	Severance	-	313.20	0.00	313.20
49	LUU, NGUYEN	1402 PENSACOLA WAY SE Calgary AB T2A 2H3	Severance	-	2,000.00	0.00	2,000.00
50	LY, HANG	148 TARINGTON PK., N.E. Calgary AB T3J 3V6	Severance	-	2,000.00	0.00	2,000.00
51	MARTIN, OWEN	2640 34 AVE NW Calgary AB T2L 0V5	Severance	-	2,000.00	0.00	2,000.00
52	MAYSON, LARISSA	404, 1334 13th AVE, S.W. Calgary AB T3C 3S2	Severance	-	1,510.87	0.00	1,510.87
53	MCKECHNIE, ELIZABETH	312 - 25 GLENGROVE CLOSE SW Calgary AB T3E 6T1	Severance	-	407.80	0.00	407.80
54	MERCER, HAYLEY	12332 LAKE MORAINES RISE SE Calgary AB T2J 2Z2	Severance	-	158.17	0.00	158.17
55	MILLER, CAROLE	2640 34 AVE NW Calgary AB T2L 0V5	Severance	-	2,000.00	0.00	2,000.00
56	MORGAN, SARAH	1046-13 Ave SW Calgary AB T2R 0L6	Severance	-	800.00	0.00	800.00
57	NAZARI, SOHILA	71 SADDLEMONT CLOSE NE Calgary AB T3J 4V1	Severance	-	2,000.00	0.00	2,000.00
58	NG, YAM CHUEN	#4, 455 HUNTSVILLE CRES. NW Calgary AB T2K 4W3	Severance	-	1,958.92	0.00	1,958.92

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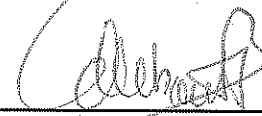
List "C"
 Preferred Creditors for Wages, Rent, etc.

Chocolaterie Bernard Callebaut Partnership

No.	Name of creditor	Address and Occupation	Nature of Claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
59	NGO, HAO PAUL	258 COVENTRY PLACE NE Calgary AB T3K 4C4	Severance	-	900.19	0.00	900.19
60	NGO, LUN	159 DOUGLAS WOODS HILLS SE Calgary AB T2Z 3B2	Severance	-	2,000.00	0.00	2,000.00
61	NGUYEN, ANGELA	1710 44 STREET SE Calgary AB T2A 1N1	Severance	-	194.37	0.00	194.37
62	OCAMPO, PERLITA	228 LOS ALAMOS PL NE Calgary AB T1Y 7G7	Severance	-	789.52	0.00	789.52
63	Oxford Properties	MALL ADMINISTRATION OFFICE, SOUTHCENTRE MALL, UNIT 142, 100 ANDERSON RD SE Calgary AB T2J 3V1	Rent	-	1.00	0.00	1.00
64	PATEL, CHANDRAKANT	99 ROYAL ELM WAY NW Calgary AB T3G 5M3	Severance	-	1,384.62	0.00	1,384.62
65	PATEL, INDIRA	23 SADDLEBROOK MEWS NE Calgary AB T3J 0B3	Severance	-	990.86	0.00	990.86
66	PEIRCE, DARCY	#310, 505 SPRING CREEK RD Calgary AB T1W 0C5	Severance	-	692.31	0.00	692.31
67	RAMIREZ, SALVADOR	401-2221 14th St SW Calgary AB T2T 3T2	Severance	-	1,384.62	0.00	1,384.62
68	Riocan Real Estate Investment Trust	RioCan Yonge Eglinton Centre 2300 Yonge Street, Suite 500 Calgary AB M4P 1E4	Rent	-	1.00	0.00	1.00
69	Rowanwood Properties Ltd	300-1400 KENSINGTON ROAD N.W. Calgary AB T2N 3P9	Rent	-	1.00	0.00	1.00
70	Sable Developments	101 -10 STREET NW Calgary AB T2N 1V4	Rent	-	1.00	0.00	1.00
71	SACKMAN, AMANDA	93 DOUGLAS GLEN CIRCLE SE Calgary AB T2Z 3T2	Severance	-	349.94	0.00	349.94
72	SAITO, KAREN	#30 Fairholme Place Calgary AB T1L 1C1	Severance	-	258.19	0.00	258.19
73	SAITO, MIO	PO BOX 2394 #30 FAIR HOLME PLA Banff AB T1L 1C1	Severance	-	1,065.62	0.00	1,065.62
74	SANTOS, JANNER	173 TARAVISTA CRES. NE Calgary AB T3J 4P1	Severance	-	398.39	0.00	398.39
75	SEIZE, PAULINE	45 PETER BUCKLEY DRIVE Calgary AB B4E 1W7	Severance	-	2,000.00	0.00	2,000.00
76	SEKHON, GURPREET	#11117, 16969-24 ST SW Calgary AB T2Y 0H9	Severance	-	80.61	0.00	80.61

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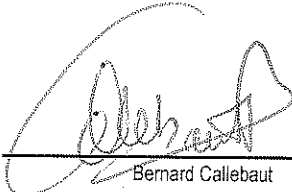
List "C"
 Preferred Creditors for Wages, Rent, etc.

Chocolaterie Bernard Callebaut Partnership

No.	Name of creditor	Address and Occupation	Nature of Claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
77	SENIOR, PATRICK	84 WOODBINE BLVD SW Calgary AB T2W 4W5	Severance	-	2,000.00	0.00	2,000.00
78	SICAT, RENATO	228 LOS ALAMOS PL NE Calgary AB T1Y 7G7	Severance	-	950.30	0.00	950.30
79	SULTANI, SORAYA	181 TARAWOOD PL NE Calgary AB T3J 5B4	Severance	-	920.43	0.00	920.43
80	TAGGART, DIANE	123 WOODSTOCK RD SW Calgary AB T2W 5W3	Severance	-	444.87	0.00	444.87
81	TAMAYO, ROBERTO	228 LOS ALAMOS PL NE Calgary AB T1Y 7G7	Severance	-	972.38	0.00	972.38
82	TERRAZAS, ESTEFANIA	219 CITADEL DRIVE NW Calgary AB T3G 4P8	Severance	-	482.15	0.00	482.15
83	TERRAZAS, LETICIA	219 CITADEL DR NW Calgary AB T3G 4P8	Severance	-	1,846.15	0.00	1,846.15
84	THAI, THOAI LIEU	170 ABALONE PL NE Calgary AB T2A 6N1	Severance	-	2,000.00	0.00	2,000.00
85	TORRES, ALWYN	52 SOMERCREST CRES. SW Calgary AB T2R 1N1	Severance	-	2,000.00	0.00	2,000.00
86	TRAN, ANH THI	10 SOMERSIDE CRES SW Calgary AB T2Y 4G8	Severance	-	2,000.00	0.00	2,000.00
87	TRAN, QUANG	10 SOMERSIDE CREST SW Calgary AB T2Y 4G8	Severance	-	2,000.00	0.00	2,000.00
88	TSANG, CHARITY	144 Edgeland Rd NW Calgary AB T3A 2Y4	Severance	-	268.35	0.00	268.35
89	TSURUMI, TOMOKO	P.O. BOX 55 Banff AB T1L 1A2	Severance	-	1,072.47	0.00	1,072.47
90	TUNG, RENEE	208-226 90 AVENUE SE Calgary AB T2J 6P6	Severance	-	115.82	0.00	115.82
91	ULRICH, CURTIS	22 HIDDEN VALLEY GATE NW Calgary AB T3A 5M1	Severance	-	884.62	0.00	884.62
92	UPADHYAY, KALPANA	487 Taracove Estate Drive Calgary AB T3J 4S7	Severance	-	627.89	0.00	627.89
93	VACKACHAN, CHRISIN	156 ARBOUR STONE CR NW Calgary AB T3G 4Z9	Severance	-	489.32	0.00	489.32
94	VAN, VAN	143 COPPERPOND ROAD SE Calgary AB T2Z 0W8	Severance	-	572.48	0.00	572.48
95	VO, PHUOC	143 COPPERPOND ROAD SE Calgary AB T2Z 0W8	Severance	-	511.16	0.00	511.16

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Date


 Bernard Callebaut

District of Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

-- FORM 78 -- Continued --

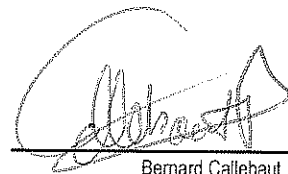
List "C"
 Preferred Creditors for Wages, Rent, etc.

Chocolaterie Bernard Callebaut Partnership

No.	Name of creditor	Address and Occupation	Nature of Claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
96	WADSWORTH, CAROLYN	LOWER SUITE #2324 24th AVENUE Calgary AB T2T 0Y4	Severance	-	90.66	0.00	90.66
97	WALL, KAREN	2a 231 HERITAGE DR. SE Calgary AB T2H 1N1	Severance	-	29.73	0.00	29.73
98	WHITE, SUSAN	14658 Deer Ridge Drive SE Calgary AB T2J 6Z3	Severance	-	826.92	0.00	826.92
99	WOHLGEMUTH, WENDY	43 HIDDEN VALLEY LINK NW Calgary AB T3A 5K3	Severance	-	2,000.00	0.00	2,000.00
100	WONG, TSZ (POLLY)	#508, 630-8th AVE SE Calgary AB T2G 5T2	Severance	-	346.91	0.00	346.91
101	WU, LIANFANG	343 EDENWOLD DR NW Calgary AB T3A 3Y1	Severance	-	643.08	0.00	643.08
102	ZAJICEK, IRENA	11423 COVENTRY BLVD NE Calgary AB T3K 4A4	Severance	-	1,480.77	0.00	1,480.77
103	ZARNOWSKI, ALEXANDRA	127 SIENNA PARK HEATH SW Calgary AB T3H 5K7	Severance	-	869.80	0.00	869.80
104	ZHANG, GUI RONG	#9, 612-14 Ave SW Calgary AB T0R 0M8	Severance	-	905.77	0.00	905.77
105	ZHANG, YANG	303, 1212 13 AVENUE SW Calgary AB T3C 0T1	Severance	-	841.64	0.00	841.64
Total:					101,606.53	0.00	101,606.53

18-Aug-2010

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 Bernard Callebaut

District of Alberta
Division No. 02 - Calgary
Court No.
Estate No.

-- FORM 78 -- Continued --

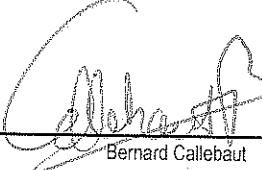
List "D"
Contingent or Other Liabilities

Chocolaterie Bernard Callebaut Partnership

No.	Name of creditor or claimant	Address and Occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			0.00	0.00		
Total:			0.00	0.00		

18-Aug-2010

Date



Bernard Callebaut

District of Alberta
Division No. 02 - Calgary
Court No.
Estate No.

-- FORM 78 -- Continued --


List "E"
Debts Due to the Bankrupt

Chocolaterie Bernard Callebaut Partnership

No.	Name of debtor	Address and Occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable			434,039.89 43,400.00 0.00		15-Aug-2010	390,639.89	
Total:				434,039.89 43,400.00 0.00			390,639.89	

18-Aug-2010

Date


Bernard Callebaut

District of Alberta
Division No. 02 - Calgary
Court No.
Estate No.

-- FORM 78 -- Continued --

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Chocolaterie Bernard Callebaut Partnership

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupations	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

18-Aug-2010

Date



Bernard Callebaut

District of Alberta
Division No. 02 - Calgary
Court No.
Estate No.

-- FORM 78 -- Continued --

List "G"
Real Property or Immovable Owned by Bankrupt
Chocolaterie Bernard Callebaut Partnership

Description of property	Nature of bankrupt interest	In whose name does title stand	Total Value	Particulars of mortgages, hypothecs, or other encumbrances (Name, Address, Amount)	Equity or surplus
Total:			0.00		0.00

18-Aug-2010

Date



Bernard Callebaut

District of Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

-- FORM 78 -- Concluded --


List "H"
 Property

Chocolaterie Bernard Callebaut Partnership
 FULL STATEMENT OF PROPERTY

Nature of Property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in Financial institution			0.00	0.00
(d) Cash on hand			300,000.00	300,000.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	20,000.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc			0.00	0.00
(k) Vehicles		Automobile - Smart Car	0.00	5,000.00
(l) Taxes			0.00	0.00
(m) Other		Manufacturing equipment	0.00	162,297.00
		Computer equipment	0.00	22,500.00
		Inventory	0.00	2,000,000.00
			Total:	2,509,797.00

18-Aug-2010

Date


 Bernard Callebaut

Court No.

File No.

In the matter of the bankruptcy of
Chocolaterie Bernard Callebaut Partnership
of the City of Calgary, in the Province of Alberta

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Deloitte & Touche Inc. - Trustee

3000, 700 - 2 Street S.W.
Calgary AB T2P 0S7
Phone: (403) 267-1777 Fax: (403) 260-4077

Estate No. 25-1395703

GENERAL PROXY

(Paragraphs 51(1)(e) and 66.15(3)(b) and subsection 102(2))

In the matter of the bankruptcy (or proposal or consumer proposal) of Chocolaterie Bernard Callebaut Partnership a bankrupt (or an insolvent person or a consumer debtor).

I (or We), _____ (name of creditor), of

(name of city, town or village), a creditor in the above matter, hereby appoint

_____, of _____

_____, to be (or our) general proxy in the above matter except as to the receipt of dividends, with (or without) power to appoint another general proxy in his or her place.

DATED AT _____ this _____ day of _____, 20 ____.

Witness

Individual Creditor

Name of Corporate Creditor

Witness

Per: _____
Name and Title of Signing Officer

Return To:

Deloitte & Touche Inc. – Trustee
3000, 700 – 2nd Street SW
Calgary AB T2P 0S7
Phone: 403-267-0537
Fax: 403-267-3290

Proof of Claim

(Subsections 50(13), 50.1(1) and 65.2(4), paragraphs 51(1)(e) and 66.14(b); subsections 81.2(1), 102(2), 124(2) and 128(1) of the Act)

(All notices or correspondence regarding this claim must be forwarded to the following address:)

Name of Creditor:

Address of Creditor:

Phone No.:

Fax No.:

Email:

In the matter of the bankruptcy (or the proposal) of Chocolaterie Bernard Callebaut Partnership (name of debtor) of _____ (city and province) and the claim of _____ creditor.

I, _____ (name of creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the abovedebtor (or that I am _____ (state position or title) of _____ (name of creditor)).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the day of, and still is, indebted to the creditor in the sum of \$....., as specified in the statement of account (or affidavit or solemn declaration) attached and marked **Schedule "A"**, after deducting any counterclaims to which the debtor is entitled. (The attached statement of account, or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I do not claim a right to a priority.

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

(Set out on an attached sheet details to support priority claim.)

A.1. CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

B. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

Proof of Claim

(Subsections 50(13), 50.1(1) and 65.2(4), paragraphs 51(1)(e) and 66.14(b); subsections 81.2(1), 102(2), 124(2) and 128(1) of the Act)

Page 2

C. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$.....
(Attach a copy of sales agreement and delivery receipts.)

D. CLAIM AGAINST DIRECTOR \$ _____

(To be filed when a proposal provides for the compromise of claims against directors)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

5. That, to the best of my knowledge,

- I am (or the abovecreditor is); or
 am not (or is not)

related to the debtor within the meaning of section 4 of the Act.

6. That the following are the payments that I have received from, and the credits that I have allowed to, the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments and credits.)

(Applicable only in the case of the bankruptcy of an individual.)

- I request to be advised of any material change in the financial situation of the bankrupt, pursuant to subparagraph 102(3)(b)(I) of the Act.
- I request to be advised of any amendment made regarding the amount that the bankrupt is required to pay, pursuant to subsection 68(4) of the Act.
- I request that a copy of the report filed by the Trustee regarding the bankrupts application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

NOTE: If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Every creditor who does not prove his claim is not entitled to share in any distribution. Claims not completed correctly in every respect will be returned.

In completing the attached form, your attention is directed to the following requirements:

Proof of Claim

1. The declaration must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc.
1. You must have knowledge of the circumstances connected with the claim.
1. The debtor's name and date of the bankruptcy must be filled in and a statement of Account containing details of the claim must be attached and marked "A". The date of bankruptcy and the correct name of the bankrupt may be found on the Notice of First Meeting of Creditors.
1. The nature of your claim must be indicated by **ticking the type of claim which applies.** e.g. -
 - Ticking (A) - Indicates your claim is unsecured.
A.1 applies only in the case of a proposal, not a bankruptcy.
 - Ticking (B) - Indicates your claim is secured and you must insert the value at which you assess your security. Details of each item of security you hold should be attached as a separate schedule and submitted with a copy of your registered security interest.
 - Ticking (C) - Indicates your claim as a farmer, fisherman or aquaculturist.
 - Ticking (D) - Indicates your claim against a director. *Applies only in the case of a proposal, not a bankruptcy.*
5. **You must indicate** whether the creditor and the debtor are related. Section 4 of the Bankruptcy Act defines persons related to a bankrupt. If you are related by blood or marriage to the bankrupt, then you should consider yourself to be a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation.
5. You must provide full details of all payments and/or credits received from or allowed to the debtor during the period indicated. **Leaving a blank will indicate that there were no such payments and/or credits.**
7. You must date and sign the proof of claim form and have your signature **witnessed.**

General Proxy

If it is desired to appoint a proxy, the proxy form must be completed and signed by the **creditor**; if the creditor is a corporation, the proxy form **must be signed in the corporate name** and not necessarily by the individual signing the proof of claim form, and it **must be witnessed.** You may not appoint a corporation as a proxy.

If you have any questions in completing your proof of claim, please write or telephone:

Deloitte & Touche Inc.
3000, 700 2 Street SW
Calgary AB T2P 0S7

Telephone: (403) 267-0537
Fax: (403) 267-3290