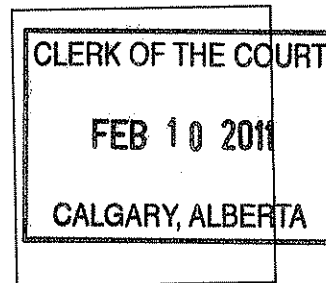


I hereby certify this to be a true copy of
the original [Signature]
Dated this 10 day of Feb 2011
[Signature]
for Clerk of the Court



Clerk's Stamp

COURT FILE NUMBER **1001-11456**
COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE **CALGARY**
PLAINTIFF **ALBERTA TREASURY BRANCHES**
DEFENDANTS **CHOCOLATERIE BERNARD CALLEBAUT
PARTNERSHIP, by its Managing Partner,
CHOCOLATERIE BERNARD CALLEBAUT LTD.,
1013988 ALBERTA LTD., CHOCOLATERIE
BERNARD CALLEBAUT LTD., 1054796 ALBERTA
LTD., BERNARD CALLEBAUT and FRANCESCA
CALLEBAUT**

DOCUMENT **INTERIM DISTRIBUTION ORDER**
ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT **BLAKE, CASSELS & GRAYDON LLP
3500, 855 – 2nd Street S.W.
Calgary, AB T2P 4J8
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Telephone/Facsimile: 403-260-9697/9628/403-260-9700
Email: kelly.bourassa@blakes.com
ryan.zahara@blakes.com**

DATE ON WHICH ORDER WAS PRONOUNCED: **February 10, 2011**

LOCATION WHERE ORDER WAS PRONOUNCED: **JUSTICE CHAMBERS**

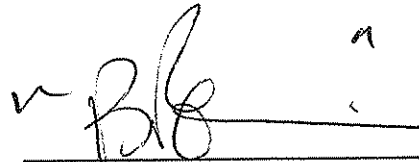
NAME OF MASTER/JUSTICE WHO MADE THIS ORDER: **MADAM JUSTICE B.E.C.
ROMAINE**

INTERIM DISTRIBUTION ORDER

UPON THE APPLICATION of Deloitte & Touche Inc., in its capacity as receiver and manager (the "Receiver") of Chocolaterie Bernard Callebaut Partnership, Chocolaterie Bernard Callebaut Ltd., 1054796 Alberta Ltd., 1013988 Alberta Ltd. (collectively, "Callebaut"); AND UPON reading the Third Report of the Receiver, dated February 3, 2011 (the "Third Report"), filed; AND UPON hearing counsel for the Receiver, counsel for Invesco Mortgage Inc. and other interested parties:

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The allocation of the Receivership Proceeds (as defined in the Third Report) amongst the creditors of Callebaut as proposed by the Receiver in its Third Report is fair and reasonable and is hereby ratified and approved.
2. The steps taken by the Receiver ^{as reported} in the proceedings to date and those set out in the Third Report are hereby ratified and approved.
3. Subject to paragraph 4, the Receiver is authorized to distribute up to \$2,249,341 (the "**Distribution**") representing the proceeds available from the sale of the lands owned by 1054796 Alberta Ltd., net of real estate commission and fees and disbursements of the Receiver and its legal counsel proposed to be allocated thereto, to Invesco Mortgage Inc. ("**Invesco**").
4. An additional \$85,490 will be held back from the Distribution pending resolution between the Receiver and Invesco on the allocation of the fees and disbursements of the Receiver and its legal counsel as against the Land Proceeds (as defined in the Third Report).
5. The Receiver's application to approve the allocation of its fees and disbursements and those of its legal counsel as between the Land Proceeds and the Partnership Receipts (each as defined in the Third Report) is adjourned *sine die*.



J.C.Q.B.A.