

December 23, 2014

To the Creditors of Contech Enterprises Inc.

Dear Sirs/Mesdames:

**Re: In the Matter of the Proposal of
Contech Enterprises Inc. ("Contech")**

We enclose a notice of the meeting of creditors which is to be held on January 8, 2015 at 2:00 p.m. at the offices of Deloitte Restructuring Inc. ("Trustee"), 2800-1055 Dunsmuir Street, Vancouver, British Columbia.

The purpose of this meeting is to consider the proposal made by Contech (the "Proposal") to its creditors with claims outstanding as at December 23, 2014, the date of filing the Proposal. This Proposal is being made pursuant to the provisions of the *Bankruptcy and Insolvency Act*.

To assist you in evaluating the Proposal we also enclose the Trustee's Preliminary Report to Creditors. This report provides you with background information, the Company's estimated financial position as at December 23, 2014, a summary of the Proposal and proposal process, and a recommendation of the Trustee.

We also enclose:

- Notice of Proposal;
- Contech's Proposal dated December 23, 2014;
- Statement of Affairs showing the assets and liabilities of Contech;
- Cash flow statement;
- List of known creditors affected by the Proposal;
- Voting letter;
- Election form; and
- Proof of claim and general proxy form.

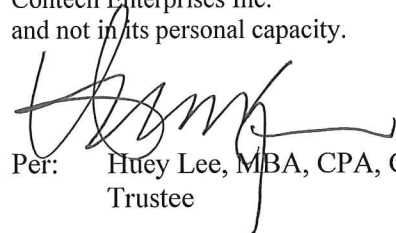
Additional information with respect to these proceedings can be found on our website at <http://www.insolvencies.deloitte.ca>.

Should you have any questions regarding these proceedings or completion of any of the enclosure documents, please do not hesitate to contact Rayne Boucher at (604) 539-3657.

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as the Trustee in the Proposal of
Contech Enterprises Inc.
and not in its personal capacity.



Per: Huey Lee, MBA, CPA, CMA, CIRP
Trustee