



Estate No. 11-1904494
Court No. B141089
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY**

IN THE MATTER OF THE BANKRUPTCY OF
CRESTON MOLY CORP.

TRUSTEE'S CERTIFICATE


(Discharge of Bankrupt)

Pursuant to clause 3 of the Order (Discharge of Bankrupt) made herein by Registrar Nielson on February 4, 2015 and attached hereto as Schedule "A" (the "**Bankrupt's Discharge Order**"), Deloitte Restructuring Inc. in its capacity as trustee in bankruptcy of Creston Moly Corp. hereby certifies that:

- (a) the Creditor Payments (as defined in the Bankrupt's Discharge Order) have been made in accordance with the terms of the Bankrupt's Discharge Order and have cleared banking channels; and
- (b) the discharge of Creston Moly Corp. from bankruptcy has taken place in accordance with the Bankrupt's Discharge Order.

DATE THIS 24th DAY OF FEBRUARY, 2015:

**DELOITTE RESTRUCTURING INC. in its capacity as trustee in bankruptcy of
CRESTON MOLY CORP. and not in its personal capacity**

Per: 
Name: Huey H. Lee
Title: Senior Vice President

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IN THE SUPREME COURT OF BRITISH COLUMBIA
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IN THE MATTER OF THE BANKRUPTCY OF
CRESTON MOLY CORP.

ORDER MADE AFTER APPLICATION

(Discharge of Bankrupt)

BEFORE) WEDNESDAY, THE 4TH DAY
Registrar)
Nielsen) OF FEBRUARY, 2015

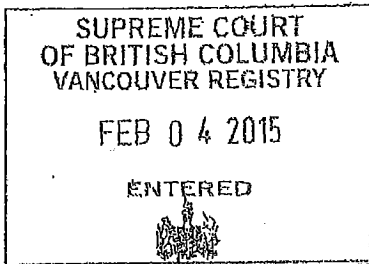
THE APPLICATION of Deloitte Restructuring Inc. in its capacity as trustee in bankruptcy of Creston Moly Corp. (the "Trustee") coming on for hearing at Vancouver, British Columbia, on this day; AND ON HEARING Colin D. Brousson, counsel for the Trustee and other counsel as listed in Schedule "A" hereto; AND UPON READING the material filed:

THIS COURT ORDERS THAT:

1. The time for and manner of service of the Notice of Application dated and filed January 29, 2015 be abridged and approved and service of the said Notice of Application upon any interested party who was not actually served is dispensed with.

2. Creston Moly Corp. ("Creston Moly") be and is hereby absolutely discharged from bankruptcy subject to and conditional upon the Trustee paying:

- (a) \$2,064.71 to Miller Thomson LLP being \$2,173.38 less the applicable levy payable to the Office of the Superintendent of Bankruptcy; and

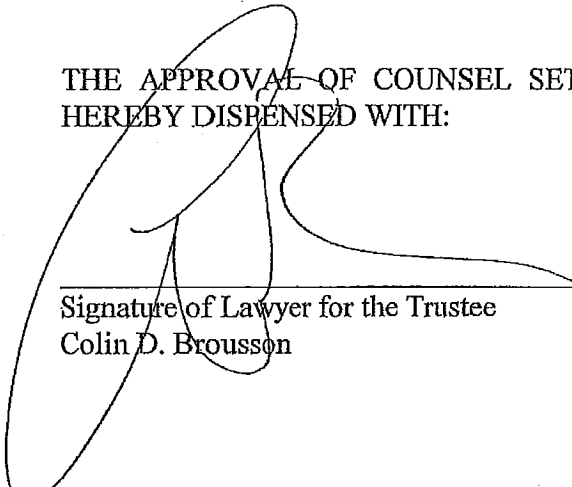


(b) \$126,342.19 to Sattva Capital Corp. being \$132,991.78 less the applicable levy payable to the Office of the Superintendent of Bankruptcy;

such payments (the "Creditor Payments") representing full satisfaction of the claims of the creditors of Creston Moly pursuant to s. 169(4) and s. 143 of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3.

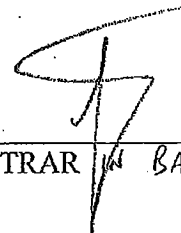
3. Creston Trustee shall file with the Office of the Superintendent of Bankruptcy and the Court a certificate confirming that the Creditor Payments have been made and cleared banking channels and that the discharge of Creston Moly has taken place.

THE APPROVAL OF COUNSEL SET OUT IN SCHEDULE "A" OF THIS ORDER IS HEREBY DISPENSED WITH:



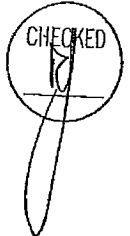
Signature of Lawyer for the Trustee
Colin D. Brousson

BY THE COURT



REGISTRAR IN BANKRUPTCY

S. Weisen



SCHEDULE "A"
LIST OF COUNSEL

COUNSEL	ACT FOR:

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CRESTON MOLY CORP.

ORDER MADE AFTER APPLICATION

GOWLING LAFLEUR HENDERSON LLP
Barristers & Solicitors
Bentall 5, Suite 2300
550 Burrard Street
Vancouver, BC V6C 2B5
Tel. No. 604-683-6498
Fax. No. 604-683-3558
Attn: Colin D. Brousson
File No. V42227

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CRESTON MOLY CORP.

CERTIFICATE

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Tel. No. 604-683-6498
Fax. No. 604-683-3558

Attn: Colin D. Brousson
File No. V42229