

CANADA  
PROVINCE OF NOVA SCOTIA  
ESTATE # 51-1810695

**IN THE MATTER OF THE PROPOSAL OF  
D'EON FISHERIES LTD**

**ORDINARY ADMINISTRATION**

1. I, Gail Stagg, of the City of St. John's, in the Province of Newfoundland make oath and say:
2. I am an employee of Deloitte Restructuring Inc., Trustee in Bankruptcy and have knowledge of the matters herein deposed to.
3. That on November 20, 2013, I caused to be sent by prepaid ordinary mail, to the known creditors of the above named company, whose names and addresses appear on the paper-writing marked "A" annexed hereto, a copy of the Notice of Intention to file a Proposal, copy of the trustee's consent and copy of the director's resolution.

SWORN BEFORE ME at the City of  
St. John's, in the Province of Newfoundland  
And Labrador, this 20<sup>th</sup> day of November, 2013

SHARON SMITH

SHARON SMITH  
Notary Public  
Newfoundland and Labrador  
Commission Expires 2015

G. Stagg

"A"

Unsecured Creditors  
D'Eon Fisheries Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Blue Wave Seafoods Inc		413,133.00	0.00	413,133.00
2	Conrad Hubert Le Blanc Inc		3,540.00	0.00	3,540.00
3	CRA - Canada Revenue Agency - Tax - Atlantic Attn: c/o Nova Scotia Tax Services Office Revenue Collections Division Regional	PO Box 638, 1657 Hollis St. Halifax NS B3J 2T5	8,544.00	0.00	8,544.00
4	D'Eon Fish Market		333,513.00	0.00	333,513.00
5	Nelson G Burbidge		16,101.00	0.00	16,101.00
6	RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Alison Houston	PO Box 57100 Etobicoke ON M8Y 3Y2	9,020.00	0.00	9,020.00
7	Scotia Harvest Seafoods Inc		338,876.00	0.00	338,876.00
8	Sylvain F D'Eon		1,880.00	0.00	1,880.00
9	Trinav Fisheries Consultants Inc		1,773.00	0.00	1,773.00
Total			1,126,380.00	0.00	1,126,380.00

15-Nov-2013

Date

Take notice that:

1. I, *D'Eon Fisheries Limited*, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Deloitte Restructuring Inc. ("Deloitte"), of Suite 1500, 1969 Upper Water, Halifax, NS B3J 3R7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at *West Brunswick NS*, this *14<sup>th</sup>* day of *November*, 2013

Insolvent Person *Sylvain F. D'Eon*  
*D'Eon Fisheries Limited*  
*Sylvain F. D'Eon, President*

To be completed by Official Receiver:

Filing Date

Official Receiver

# Deloitte.

Deloitte Restructuring Inc.  
Purdy's Wharf Tower II  
1969 Upper Water Street  
Suite 1500  
Halifax NS B3J 3R7  
Canada

November 14, 2013

Tel: +19027215814  
Fax: +19024235820  
www.deloitte.ca

Via email

Paul Leroux  
CEO  
D'Eon Group of Companies  
1314 Argyle Sound Road  
West Pubnico, NS B0W 3S0

In the matter of the proposal of  
D'Eon Fisheries Limited  
Blue Wave Seafoods Incorporated  
Collectively referred to as the "Companies"  
Of the City of West Pubnico, in the Province of Nova Scotia

Dear Paul,

**RE: Proposal of D'Eon Fisheries Limited  
Proposal of Blue Wave Seafoods Incorporated  
Collective referred to as the "Companies"**

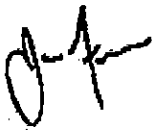
This is to advise that we hereby consent to act as Trustee under the Bankruptcy and Insolvency Act for the proposal of the Companies.

Dated at the City of Halifax in the Province of Nova Scotia, this 14<sup>th</sup> day of November 2013.

Sincerely,

**DELOITTE RESTRUCTURING INC.**  
Acting in its capacity as Proposal Trustee  
and not in its personal capacity

Per:



James Foran, CA, CIRP  
Trustee

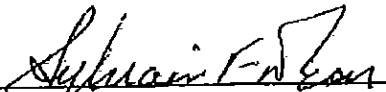
c: John Young

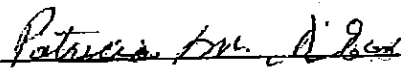
**DIRECTORS RESOLUTION  
OF  
D'EON FISHERIES LIMITED**

**BE IT RESOLVED:**

1. That the President and/or the CEO be authorized to execute on behalf of the Company all documents required in order for the Company to file a Notice of Intention to Make a Proposal and/or a Proposal pursuant to Division 1 of the *Bankruptcy and Insolvency Act*; and
2. That the President and/or the CEO be authorized to engage DELOITTE RESTRUCTURING INC. as Trustee, and BOYNECLARKE LLP as counsel, in connection with the same; and
3. That the President and/or the CEO be authorized to execute all such documents and approve all such agreements and enter into any such contracts as may be necessary and incidental to carry out the intention of this Resolution.

SIGNED by all of the Directors of the Company this 14<sup>th</sup> day of November, 2013.

  
Sylvain F. D'Eon

  
Patricia M. D'Eon