



**Samson Bélair/Deloitte & Touche Inc.**  
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C A N A D A  
PROVINCE OF QUEBEC  
DISTRICT OF QUEBEC  
COURT. No.: 200-11-019127-102  
OFFICE No.: 908322-1000001

S U P E R I O R C O U R T  
Commercial Division

**IN THE MATTER OF A PLAN OF  
ARRANGEMENT AND  
REORGANIZATION OF:**

**DAVIE YARDS INC.**, a legal person, duly incorporated according to law, having its head office and principal place of business at 22 George-D.-Davie Street, Lévis, Quebec G6V 8V5.

Applicant

– and –

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
having a place of business at 1 Place Ville Marie, Suite 3000, Montreal, Quebec H3B 4T9

Court-Appointed Monitor

**SECOND REPORT TO THE COURT  
SUBMITTED BY SAMSON BÉLAIR/DELOITTE & TOUCHE INC.  
IN ITS CAPACITY AS MONITOR**

(*Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended)

**INTRODUCTION**

1. On February 25, 2010, Davie Yards Inc. (“Davie” or the “Company”) filed and obtained protection from its creditors under the *Companies’ Creditors Arrangement Act* (“CCAA”) pursuant to an Order rendered by this Honourable Court (the “Initial Order”).
2. The Initial Order provides, inter alia, for the following:
  - a. No proceeding or enforcement process in any court or tribunal shall be commenced or continued against or in respect of the Company or its property, or affecting the Company’s business operations and activities until and including March 26, 2010 (the “Stay Period”).
  - b. All persons having agreements with the Company for the supply of goods and services must continue to provide goods and services in the normal course of business.
  - c. No person shall discontinue, fail to honour, alter, interfere with, repudiate, resiliate, cancel, terminate or cease to perform any right, renewal right, contract, agreement, license or

permit in favour of or held by the Company, except with the written consent of the Company and the Monitor, or with leave of the Court.

- d. The appointment of Samson Bélair/Deloitte & Touche Inc. (“Deloitte”) as monitor of the Company under the CCAA.
3. This report covers:
  - (i) The Company’s operations since the granting of the Initial Order.
  - (ii) The Monitor’s activities since the granting of the Initial Order.
  - (iii) The Company’s request for an extension of the Stay Period.
4. In preparing this Report, the Monitor has relied upon unaudited financial information, the Company’s records, the Motion for an initial order dated February 25, 2010 (the “Motion for Initial Order”) and its discussions with the management of the Company and its financial and legal advisors. While the Monitor has reviewed the information, some in draft format, submitted in the abridged time available, the Monitor has not performed an audit or other verification of such information. Forward looking financial information included in the Report is based on assumptions of the Company’s management regarding future events, and actual results achieved will vary from this information and the variations may be material.
5. Unless otherwise stated, all monetary amounts contained herein are expressed in U.S. dollars. Capitalized terms not defined in this Second Report are as defined in the First Report of the Proposed Monitor submitted to the Court, dated February 24, 2010, and the Initial Order.
6. A copy of this Second Report, the motion record in this CCAA Proceeding and further reports of the Monitor will be available on the Monitor’s website at [www.deloitte.com/ca/davieyards](http://www.deloitte.com/ca/davieyards). The Monitor has also established a hotline number that is referenced on the Monitor’s website so that parties may contact the Monitor if they have questions with respect to the Company’s restructuring or the CCAA.

## **OPERATIONS**

### ***General***

7. The Company temporarily laid off approximately 1,590 unionized employees during the week ending February 26, 2010.
8. The Company paid its employees in the normal course of business, as authorized by the Initial Order.
9. The highlights of the Company’s financial performance for the period commencing on February 25, 2010 and ending on March 19, 2010 are presented in the Actual Cash Flow annexed hereto as Table A. Our comments on the financial performance of the Company during such period are as follows:
  - a. Compared with the initial statement of projected cash flow presented by the Company to the Court are filed with the Motion for Initial Order (the “Initial Cash Flow Statement”), the Company experienced a favourable variance of approximately \$3.0M in respect of cash inflows. The variance is primarily attributable to a refund from ADP, the Company’s

payroll services provider, which was related to excess cash transferred by the Company to ADP prior to the Initial Order. The cash was initially transferred to cover the salaries, vacation, indemnities and deductions at source payable by the Company for a two-week period. As these amounts were actually paid directly by the Company in accordance with the Initial Cash Flow Statement, the funds transferred to ADP were refunded to the Company.

- b. Compared with the Initial Cash Flow Statement, the Company experienced a favourable variance of approximately \$2.3M in respect of the cash outflows. The variance is primarily attributable to the following:
  - i. Favourable variance of \$861K related to the contingency for unexpected fees and expenses, as those expenses have been lower than anticipated;
  - ii. Favourable timing variance of \$471K related to the material costs disbursement. Based on the revised cash flow statement, these costs will have to be disbursed in the near future;
  - iii. Favourable variance of \$277K related to maintenance fees, as this expense has been lower than anticipated;
  - iv. Favourable variance of \$267K related to electricity, as this expense has been lower than anticipated;
  - v. Favourable variance of \$235K related to heating, as this expense has been lower than anticipated;
  - vi. Favourable timing variance of \$151K related to professional services. Based on the revised cash flow statement, these costs will have to be disbursed in the near future;
  - vii. Favourable timing variance of \$4K related to the other expenses initially budgeted. Based on the revised cash flow statement, these costs will have to be disbursed in the near future.
10. As of the date of this report, all post-filing expenses incurred by the Company have been or will be paid in the normal course out of the existing working capital of the Company. Consequently, at this time, the Company does not require additional financing as appears from the revised cash flow statement annexed hereto as Table B.
11. The management of the Company is presently reviewing and evaluating all available options in order to complete the recapitalization or restructuring of the Company, while maintaining most of the actual jobs on site with a view to delivering the five vessels under construction and limiting the potential monetary losses of all stakeholders. As more fully described below, in the context of such review, the Company is reassessing the costs to complete each of the five vessels under construction (the “Cost to Complete Analysis”). Two special committees have been created by the Company in this regard.
12. The Company and the Monitor are of the opinion that until the Cost to Complete Analysis is completed, the Company will not be in a position to evaluate all potential restructuring options available to the Company that may address its operational and financial issues.
13. As indicated above, as of the date of this report, the Company is still in the process of completing the Cost to Complete Analysis. It is difficult to predict with certainty when this analysis will be completed.

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14. It is the Monitor's view however that the Company is working diligently and in good faith to complete the Cost to Complete Analysis in the best possible delays.

***Suppliers***

15. The Company, with the assistance of the Monitor, succeeded in negotiating acceptable terms of payment with its main suppliers to allow delivery of goods and services in the normal course.
16. The Company is currently reviewing leases and other contracts to which it is a party in order to evaluate the appropriateness of terminating or disclaiming same, to enhance the prospects of a viable compromise or arrangement being made in respect of the Company.

***Clients***

17. As indicated in the Initial Order, the Company has, among a certain number of clients, two significant clients: Cecon and Ocean Hotel. As of the date of this report, the Company has had preliminary discussions with Cecon with respect to the Company's current operational and financial issues. Cecon has indicated that it would like to complete its own assessment of the costs to complete its vessels. The Company is also planning to meet with Ocean Hotel on April 8, 2010 in order to provide it with a status update of the restructuring process.

***Strategic financial partner***

18. The Company has been approached by a number of potential strategic and financial partners who have shown an interest in participating in the restructuring of the Company.
19. However, as indicated previously, the Company's management is currently completing the Cost to Complete Analysis. Accordingly, the Company has deferred these discussions until the analysis is completed in order to be in a position to properly evaluate the different options available to the Company.

**MONITOR'S ACTIVITIES**

20. As of February 25, 2010, the Monitor has made available, on its website, all public information and documentation related to the Company's restructuring process, including the Monitor's reports and all Court documentation.
21. On March 1, 2010 and March 2, 2010, the Monitor sent a notice by regular mail to all known creditors of the Company with claims of at least one thousand dollars (\$1,000). Approximately 2,093 creditors received said notice. Copies of the mailing affidavits are included in Appendix 1 attached hereto (copies of the notices are included in Appendix 2 attached hereto).
22. On March 3, 2010, and March 10, 2010, the Monitor published a notice with respect to the Initial Order in *La Presse*, *Le Soleil* and *The Globe and Mail*.
23. The Monitor is analyzing the receipts and disbursements of the Company on a weekly basis with the full collaboration of the Company's management. Consequently, cash flow forecasts are updated regularly following the weekly variations analysis of the cash utilization.

24. The Monitor is also involved as an observer on both committees created by the Company to supervise the Cost to Complete Analysis.
25. On March 18, 2010, the Monitor engaged an independent marine engineer who will provide the Monitor with its independent opinion regarding the reasonableness of the Company's assumptions underlying the Cost to Complete Analysis and on the potential options identified by the Company's management to resolve the operational and financial issues of the Company. This consultant will also assist both committees with respect to the Cost to Complete Analysis.

#### **EXTENSION TO THE STAY OF PROCEEDINGS PERIOD**

26. Pursuant to the Initial Order, a Stay Period was granted until March 26, 2010.
27. The Company notified the Monitor of its intention to request an extension of the Stay Period to allow the Company to develop and eventually submit a plan of arrangement to its creditors under the CCAA.
28. It is the Monitor's opinion that it is necessary to extend the Stay Period to ensure that the Company is able to complete the Cost to Complete Analysis, evaluate the different options available to it for the benefits of all of its stakeholders. The Monitor considers that the Company's restructuring process is progressing well but that the Company needs more time to develop a restructuring plan that would be acceptable to all stakeholders.
29. Over the next sixty-day (60) period, the Company will be focusing its efforts to:
  - a. Complete the Cost to Complete Analysis;
  - b. Hold discussions with its significant clients in the context of developing its restructuring plan;
  - c. Prepare an information package to be remitted to potentially interested financial or strategic partners;
  - d. Hold discussions with potential financial partners in the context of developing its restructuring plan;
  - e. Develop a plan of arrangement;
  - f. Put in place a process for filing proofs of claims.
30. In support of the Company's request for an extension of the Stay Period until May 25, 2010, the Company is providing an updated weekly cash flow statement for the period from March 22 to May 25, 2010, which is attached hereto as Table B.
31. It is the Monitor's view that the Company has acted in accordance with the Initial Order.
32. It is the Monitor's opinion that an extension of the Stay Period to May 25, 2010 will allow the Company to submit a plan of arrangement and will not cause any additional prejudice to the Company's creditors.
33. Based on our discussions with the Company's representatives, it is the Monitor's opinion that the Company has acted and continue to act in good faith and with due diligence, and will likely be able to present a plan of arrangement during or at the expiry of the extension period.

The Monitor respectfully submits to the Court this, its Second Report.

DATED AT MONTREAL, this 24th day of  
March 2010.



SAMSON BÉLAIR/DELOITTE & TOUCHE INC.  
In its capacity as Court-Appointed Monitor of  
Davie Yards Inc.

# Deloitte

Samson Béclair/Deloitte &

Touche Inc.

1, Place Ville Marie

Bureau 3000

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DISTRICT DE QUÉBEC  
COUR N° : 500-11-038484-107  
BUREAU N° : 908322-1000001

C O U R S U P É R I E U R E  
Chambre commerciale

DANS L'AFFAIRE DU PLAN D'ARRANGEMENT  
ET DE RÉORGANISATION DE :

**CHANTIERS DAVIE INC.**, compagnie légalement constituée  
et ayant son siège social et sa principale place d'affaires au  
22 rue George-D.-Davie, Lévis, Québec G6V 8V5

Débitrice

— et —

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
(Pierre Laporte, CA, CIRP, responsable désigné), ayant une  
place d'affaires au 1, Place Ville Marie, bureau 3000, Montréal,  
Québec H3B 4T9

Contrôleur

## A F F I D A V I T AVIS AUX CRÉANCIERS

Je, Suzanne Langlois, demeurant en la ville de LaSalle, dans la province de Québec, étant dûment assermentée,  
déclare :

1. QUE je suis à l'emploi de Samson Béclair/Deloitte & Touche Inc., le Contrôleur agissant dans l'affaire du plan d'arrangement et de réorganisation de Chantiers Davie Inc., débitrice, en vertu de la *Loi sur les arrangements avec les créanciers des compagnies, L.R.C. 1985, c. C-3, en sa version modifiée*,
2. Que, le 1<sup>er</sup> mars 2010, conformément aux termes de l'Ordonnance Initiale, j'ai adressé par courrier ordinaire à la Cour, au fonctionnaire de la personne insolvable ainsi qu'à chaque créancier connu l'*Avis aux créanciers*;
3. Sont annexés à l'affidavit la copie dudit avis ainsi que la liste des créanciers à qui ledit avis a été posté.
4. QUE j'ai donné avis dans le journal *Globe and Mail* pour une publication dans l'édition du mercredi 3 mars 2010 ainsi qu'une publication dans l'édition du mercredi 10 mars 2010, conformément aux termes de l'Ordonnance Initiale (voir copie conforme ci-annexée);
5. QUE j'ai donné avis dans le journal *La Presse* pour une publication dans l'édition du mercredi 3 mars 2010 ainsi qu'une publication dans l'édition du mercredi 10 mars 2010, conformément aux termes de l'Ordonnance Initiale (voir copie conforme ci-annexée);
6. QUE j'ai donné avis dans le journal *Le Soleil* pour une publication dans l'édition du mercredi 3 mars 2010 ainsi qu'une publication dans l'édition du mercredi 10 mars 2010, conformément aux termes de l'Ordonnance Initiale (voir copie conforme ci-annexée).

Assermentée devant moi à Montréal,  
ce 1<sup>er</sup> mars 2010.

*Isabelle Léveillé*  
Commissaire à l'assermentation



ET J'AI SIGNÉ

*Suzanne Langlois*  
Suzanne Langlois



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C O U R S U P É R I E U R E  
Chambre commerciale

**DANS L'AFFAIRE DU PLAN D'ARRANGEMENT  
ET DE RÉORGANISATION DE :**

**CHANTIERS DAVIE INC.**, compagnie légalement constituée  
et ayant son siège social et sa principale place d'affaires au  
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Débitrice

– et –

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
(Pierre Laporte, CA, CIRP, responsable désigné), ayant une  
place d'affaires au 1, Place Ville Marie, bureau 3000, Montréal,  
Québec H3B 4T9

Contrôleur

#### AVIS AUX CRÉANCIERS

Veuillez être informés que la Débitrice a déposé une requête en vertu de la *Loi sur les arrangements avec les créanciers des compagnies* (la «**LACC**») devant la Cour Supérieure du Québec, Chambre commerciale (le «**Tribunal**»), le 25 février 2010.

Le 25 février 2010, le Tribunal a rendu une ordonnance (l'**«Ordonnance initiale»**) en vertu de la LACC. L'ordonnance initiale vise la Débitrice. Aux termes de l'Ordonnance initiale, Samson Béclair/Deloitte & Touche Inc. a été nommée Contrôleur (le «**Contrôleur**») de la Débitrice.

L'Ordonnance initiale a été rendue dans le but de protéger la Débitrice, ainsi que ses actifs et les intérêts de ses créanciers, et de lui accorder un délai afin d'explorer des solutions et de formuler un plan d'arrangement et/ou une transaction avec ses créanciers. La LACC prévoit que le Tribunal peut prolonger la Période de suspension des procédures suivant les termes et conditions qu'il estime appropriés.

Le Contrôleur communiquera avec les créanciers s'il y a dépôt d'un plan d'arrangement de la Débitrice afin que ceux-ci produisent leur preuve de réclamation contre la Débitrice et afin de les inviter à une assemblée des créanciers en vue de voter sur le plan d'arrangement proposé.

L'ordonnance initiale ainsi qu'une liste des nom et adresse de chacun des créanciers et des montants estimés qui leur sont dus peuvent être consultées sur le site Web du Contrôleur à l'adresse : <http://www.deloitte.com/ca/chantiersdavie>. Si vous ne pouvez y accéder, veuillez communiquer avec nous au **514-393-5344** en nous laissant votre nom et numéro de téléphone ainsi que votre numéro de télécopieur, adresse courriel ou adresse postale selon le mode de transmission désiré.

FAIT À MONTRÉAL, ce 1<sup>er</sup> jour de mars 2010.

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
Contrôleur



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S U P E R I O R C O U R T  
Commercial Division

**IN THE MATTER OF A PLAN OF  
ARRANGEMENT AND REORGANIZATION OF:**

**DAVIE YARDS INC.**, a legal person, duly incorporated according to law, having its head office and principal place of business at 22 George-D.-Davie Street, Lévis, Quebec G6V 8V5

Debtor

– and –

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
(Pierre Laporte, CA, CIRP, responsible), having a place of business at 1 Place Ville Marie, Suite 3000, Montreal, Quebec H3B 4T9

Monitor

**NOTICE TO CREDITORS**

Please be informed that the Debtor filed a motion pursuant the *Companies' Creditors Arrangement Act* ("CCAA") before the Quebec Superior Court, Commercial Division (the "Court"), on February 25, 2010.

The Court has issued an order (the "Initial Order") on February 25, 2010 under the CCAA. The Initial Order applies to the Debtor. The Court has appointed Samson Bélair/Deloitte & Touche Inc. as Monitor (the "Monitor") of the Debtor.

The Stay was granted to give the Debtor time to determine if it can formulate a plan of compromise or arrangement with its creditors. Under the CCAA, the Stay may be extended on such terms and with such modifications as the Court considers appropriate.

If the Debtor files a plan of compromise or arrangement, the Monitor will invite creditors to submit their proofs of claim against the Debtor, and to attend a meeting to vote on the proposed plan of compromise or arrangement. The Monitor may also prepare progress reports to the Court, copies of which will be provided to the creditors.

The Initial Order and a list showing the name and address of the creditors and the estimated amounts of their related claims have been posted and are available on the Monitor's Web site at <http://www.deloitte.com/ca/davieyards>. If you are unable to access the documents, please contact us at **514-393-5344** by leaving your name and phone number, as well as your fax number, e-mail address or postal address according to the transmission mode desired.

DATED AT MONTREAL, this 1<sup>st</sup> day of March 2010.

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
Monitor

**Samson Béclair/Deloitte & Touche Inc.**

Liste d'envoi aux créanciers / Creditors Mailing List  
dans l'affaire du plan d'arrangement et de réorganisation de / In the matter of the Plan of Arrangement and Reorganization of  
**CHANTIERS DAVIE INC. / DAVIE YARDS INC.**  
Le 1er mars 2010 / March 1st, 2010

Nom/Name	Adresse / Address	Ville	Province	Code postal	Pays
1 INVESTISSEMENT QUÉBEC	393 RUE SAINT-JACQUES, BUREAU 500	Montréal	QC	H2Y 1N9	
2 ABF FREIGHT SYSTEM INC.	445 AVENUE SAINT-JEAN BAPTISTE, BUREAU 300	Québec	QC	G2E 5N7	
3 ACIER LEROUX (DIV. MÉTAUX RUSSEL INC.)	1331 GRAHAM-BELL	Boucherville	QC	J4B 6A1	
4 ACIER PICARD INC.	3000 DE L'ETCHEMIN	Saint-Romuald	QC	G6W 7X6	
5 ACKLANDS GRAINGER INC.	1625 RUE AMPÈRE	Québec	QC	G1P 4B8	
6 ALBERT POULIOT INC.	5445 BOULEVARD DE LA RIVE-SUD	Lévis	QC	G6V 4Z1	
7 ALFAGOMMA CANADA INC.	6550 RUE ABRAMS	Saint-Laurent	QC	H4S 1Y2	
8 ALIMENTATION LANIEL ST-LAURENT	C.P. 96, SUCC. LÉVIS	Lévis	QC	G6V 6N6	
9 ALLSTREAM	C.P. 6666	WINNIPEG	MB	R3C 3V6	
10 ALLWEILER AS	NYE VAKAÁS VEI 4	HVALSTAD		N-1395	NORWAY
11 ALTEC MARINE INC.	1213 RUE LABADIE	LONGUEUIL	QC	J4N 1E2	
12 AM INSTRUMENTERING	9089 VEGSUND	ALESUND		N-6023	NORWAY
13 AMIFLEX INC.	9555 BOULEVARD HENRI-BOURASSA OUEST	Saint-Laurent	QC	H4S 1S7	
14 ANCIA	8032 AVENUE DES ÉGLISES, BUREAU 226	Charny	QC	G6X 1X7	
15 ANDRÉ AUCLAIR	C.P.8714	Sainte-Foy	QC	G1V 4N6	
16 ANDRÉ BRETON	187,MONTÉE SAINTE-VICTOIRE	Sainte-Victoire de Sorel	QC	J0G 1T0	
17 ANGLOCOM	42 RUE SAINTE-ANNE	Québec	QC	G1R 3X3	
18 ARTEAU RÉCUPÉRATION LTÉE	2385 AVENUE WATT, Bureau 110	Québec	QC	G1P 3X2	
19 ASCENSEURS THYSSENKRUPP (CANADA) LTÉE	1998 RUE CYRILLE-DUQUET, BUREAU 146	Québec	QC	G1N 4K8	
20 ASHLAND CANADA CORP.	10515 RUE NOTRE-DAME EST	Montréal-Est	QC	H1B 2V1	
21 ATELIER DE MÉCANIQUE BOIVIN INC.	2200 RUE LAVOISIER	Sainte-Foy	QC	G1N 4B3	
22 ATLANTIS POMPE SAINTE-FOY	1844 BOULEVARD HAMEL OUEST	Québec	QC	G1N 3Z2	
23 AVEVA INC.	10350 RICHMOND AVENUE, SUITE 400	HOUSTON	TX	77042	USA
24 BATTERIE DIRECT-QUÉBEC	4848 BOULEVARD DE LA RIVE-SUD	Lévis	QC	G6W 5N6	
25 BDI CANADA INC.	755 BOULEVARD DES CAPUCINS	Québec	QC	G1J 3S1	
26 BEAUCE EAU INC. (AQUABEAUCE)	175 CHEMIN DES FONDS	Saint-Victor	QC	G0M 2B0	
27 BEAUCE TECHNOLOGIE	3929 - 10e AVENUE	Saint-Georges	QC	G5Y 8G5	
28 BEHA-HEDO	PO BOX 2704	Skien		N-3702	NORWAY
29 BENOÎT BILODEAU INC.	47 ROUTE KENNEDY	Lévis	QC	G6V 6C3	
30 BIJOUTERIE DU VIEUX-FORT INC.	7777 BOULEVARD DE LA RIVE-SUD	Lévis	QC	G6V 6Z1	
31 BLEU PÉLICAN	5055, BOULEVARD DE LA RIVE-SUD	Lévis	QC	G6V 4Z5	
32 BLEUOUTREMER	228, RUE SAINT-JOSEPH EST , BUR. 200	Québec	QC	G1K 3A9	
33 BPR INC.	4655 BOULEVARD HAMEL OUEST	Québec	QC	G1P 2J7	
34 BRITISH METRICS	150 AIRPORT DRIVE, UNIT 6	Westminster	MD	21157	USA
35 BRÛLEURS PIERRE CARRIER INC.	4254 RUE SAINT-GEORGES	Lévis	QC	G6W 1E4	
36 BRUNVOLL	STRANDGT 4-6	Moldé		NO-6415	
37 BUANDERIE DES CHUTTES (9114-6753 QUÉBEC INC.)	405 - 19e RUE	Saint-Redempteur	QC	G6K 1K8	CANADA
38 BUREAUTIQUE LACOULINE INC.	701 AVENUE DES ROCAILLES	Québec	QC	G2J 1A9	
39 C.T. VITRE D'AUTO INC.	68 DU DOMAINE	Beaumont	QC	G0R 1C0	
40 CDJL INSPECTIONS INC.	73, 3IÈME AVENUE	L'Epiphanie	QC	JSX 3S6	
41 CENTRE AUTOMOD	34 ROUTE KENNEDY	Lévis	QC	G6V 6C2	
42 CENTRE D'OUTILLAGE DUBERGER	3045 BOULEVARD PÈRE-LELIÈVRE	Québec	QC	G1P 2Y3	
43 CENTRE HYDRAULIQUE HYDREP INC.	3560 RUE DE L'ÉNERGIE	Jonquière	QC	G7X 9H3	
44 CENTRE RÉNOVATION MERCIER & FRÈRES INC.	530 ROUTE BEGIN	Saint-Anselme	QC	G0R 2N0	
45 CHÂINES & ÉLINGUES ST-PIERRE CANADA	7690 JARRY EST	Anjou	QC	H1J 2M3	
46 CHAMBRE DE COMMERCE DE LÉVIS	570 RUE J.-B.-MICHAUD , BUREAU 225	Lévis	QC	G6V 0B1	
47 CHARL-POL PORTNEUF	440, RUE LUCIEN THIBODEAU	Portneuf	QC	G0A 2Y0	
48 CHARLPOL SAGUENAY	805 DE L'INNOVATION	Labraie	QC	G7B 3N8	
49 CIMA +	1145, BOUL LÉBOURGNEUF BUR. 300	Québec	QC	G2K 2K8	
50 CITADELLE CHEVROLET CADILLAC LTÉE	80 ROUTE KENNEDY	Lévis	QC	G6V 6C8	
51 COAIR INC.	85 RUE DES BUISSONS OUEST	Lévis	QC	G6V 5B6	
52 COH PROJETS ET SERVICES INC.	4303 RUE CHATEAUGUAY,	Jonquière	QC	G8A 0A3	
53 COMÉTAL INC.	430 RUE DUMAIS	Saint-Romuald	QC	G6W 6P2	
54 COMFACT CORPORATION	5575 NORTH SERVICE ROAD, SUITE 401	Oakville	ON	L7L 6M1	
55 COMFORT INN	10 DU VALLON EST	Lévis	QC	G6V 9J3	
56 COMPRESSAIR CANADA INC.	1124 RUE SAINT-CALIXTE	Pluessisville	QC	G6L 1N8	
57 CONSULTANT F. DRAPEAU INC.	1915 RUE DE L'INDUSTRIE	Saint-Mathieu-de-Blœuil	QC	J3G 4S5	
58 CONTECH	BEDRIFTSVÆREN 16	Arendal		4841	
59 COUVRE-PLANCHERS PELLETIER INC.	460 BOULEVARD DE LA RIVE-SUD	Lévis	QC	G6W 5N6	
60 CSST	524 RUE BOUDAGES, BUR. 380, CP 1200, SUCC. TERMINUS	Québec	QC	G1K 7E2	
61 CUMMINS EST DU CANADA SEC.	2400 RUE WATT	Sainte-Foy	QC	G1P 3T3	
62 D.M.A.C. INC.	70 BERNARD-DUMONT OUEST	Saint-Raphaël	QC	G0R 4C0	
63 DATAMARK SYSTEMS INC.	2809 FRANCIS-HUGHES	Laval	QC	H7L 3M4	
64 DATAMARK SYSTEMS INC.	2500 RUE JEAN PERRIN, BUREAU 202	Québec	QC	G2C 1X1	
65 DELITEK	MOLOVEIN 1	Alsvaag		N-8432	
66 DEN & JETH ÉLECTRIQUE	280, AVE. DROUIN	Sainte-Marie de Beauce	QC	G6E 3L2	
67 DESCIMCO	415 RUE ADANAC	Québec	QC	G1C 6B9	
68 DESSERCOM INC.	5639 RUE DES AULNAIES	Lévis	QC	G6V 5B4	
69 DET NORSCHE VERITAS	1100 BOULEVARD CRÉMAZIE EST, BUREAU 415	Montréal	QC	H2P 2X2	
70 DETEGASA	1925 - 52nd AVENUE	Lachine	QC	H8T 3C3	
71 DISTRIBUTION D.M.C. INC.	1515 AVENUE SAINT-JEAN-BAPTISTE, LOCAL 170	Québec	QC	G2E 5E2	
72 DISTRIBUTION RECY-NORD INC.	273 BOULEVARD ROLAND-GODARD	Saint-Jérôme	QC	J7Y 5C7	
73 DRACON INC.	994 DES CALFATS	Lévis	QC	G6V 9V5	
74 DV MACHINERIE ENR.	14 DU CAP	Breakawayville	QC	G0S 1E3	
75 E. MYATT & CO. LTD.	101 BRISLANE ROAD	Downsview	ON	M3J 2K5	
76 EBM LASER	109 DES GRANDS LACS, C.P. 156	Saint-Augustin	QC	G3A 1V9	
77 ECL SERVICES INC.	1588 PROVINCIALE	Québec	QC	G1N 4A2	
78 ECONO LODGE	208 ROUTE KENNEDY	Lévis	QC	G6V 9J6	
79 EDIMEX DISTRIBUTION INC.	508 DU LOUVRE	Mont Saint-Hilaire	QC	J3H 4S8	
80 ÉLECTRO SONIC INC.	1162 RUE DU CRYSTAL	Québec	QC	G3K 2A3	
81 ELECTROMIKE INC.	1375 BOULEVARD CHAREST OUEST, BUREAU 21	Montréal	QC	G1N 2E7	
82 EMBALLAGES LP. AUBUT INC.	1135 RUE TAILLON	Québec	QC	G1N 4G7	
83 EMCO WESTLUND QUEBEC	380 RUE MORSE	Québec	QC	G1N 4L4	
84 ÉMILIEN ROY	563, AVENUE DES RUISSEAUX	Pintendre	QC	G6C 1N1	
85 ÉMOND CONVOYEUR INC.	750, PIERRE-BERTRAND , #100	Québec	QC	G1M 3L2	
86 ENTERPRISE LOCATION D'AUTO	5830 CÔTE-DE-LIESSE, BUREAU 200	Mont-Royal	QC	H4T 1B1	
87 ENTREPRISES LARRY INC.	4200 RUE SAINT-PATRICK	Montréal	QC	H4E 1A5	
88 ÉQUIPEMENT DE SÉCURITÉ DU QUÉBEC INC.	4141 BOULEVARD DE LA RIVE SUD	Saint-David-de-l'Auberivière	QC	G6W 6M9	
89 ÉQUIPEMENT DE SÉCURITÉ DU QUÉBEC INC.	850 FERNAND-DUFOUR	Québec	QC	G1M 3B1	
90 ÉQUIPEMENT D'INCENDIE RIVE-SUD INC.	796 CHEMIN INDUSTRIEL	Saint-Nicolas	QC	G7A 1B4	
91 ÉQUIPEMENT MCCANN LTÉE	10255 COTE DE LISSÉE	Dorval	QC	H9P 1A3	
92 ÉQUIPEMENT QIP LTÉE	193 BOULEVARD BRUNSWICK	Pointe-Claire	QC	H9R 5N2	
93 ÉQUIPEMENTS D'ENTREPOT E3 INC.	655 BOULEVARD PIERRE-BERTRAND, LOCAL 300	Québec	QC	G1M 2E4	
94 ÉQUIPEMENTS EMU	3975 RUE JEAN-MARCHAND	Québec	QC	G2C 2J2	
95 ERNST & YOUNG	150 BOULEVARD RENÉ-LÉVESQUE EST, BUREAU 1200	Québec	QC	G1R 6C6	
96 ETALTECH	587 RUE ADANAC, BUREAU 101	Beauport	QC	G1C 7G6	
97 FASSMER	INDUSTRIESTRASSE 2	Berne/Motzen		D-27804	GERMANY
98 FASTENAL	275, AVE.SAINT-SACREMENT SUITE120	Québec	QC	G1N 3Y1	
99 FÉDÉRAL EXPRESS CANADA LTÉE	P.O. BOX 4626, TORONTO STATION A	Toronto	ON	M5W 5B4	
100 FIBRE NOIRE INTERNET INC.	400 AVENUE ATLANTIC, BUREAU 900	Montréal	QC	H2V 1A5	
101 FILTRAMAX INC.	5789 COOPERS AVENUE	Mississauga	ON	L4Z 3S6	
102 FILTRINDUSTRIES LTÉE	37 AVENUE DU SAUT	Breakeyville	QC	G0S 1E3	
103 FINANCIÈRE ACCORD INC.	445 RUE DES ADIRONDACKS	Beauport	QC	G1C 6S2	
104 FINNOERSONAL & REKRUTTERING AS	VASSBOTNEN 15	Sandnes		N-4313	NORWAY

**Samson Béclair/Deloitte & Touche Inc.**  
 Liste d'envoi aux créanciers / Creditors Mailing List  
 dans l'affaire du plan d'arrangement et de réorganisation de / In the matter of the Plan of Arrangement and Reorganization of  
**CHANTIERS DAVIE INC. / DAVIE YARDS INC.**  
 Le 1er mars 2010 / March 1st, 2010

Nom/Name	Adresse / Address	Ville	Province	Code postal	Pays
105 FIXATECH INC.	1400 SAINT-JEAN BAPTISTE, BUREAU 192	QUÉBEC	QC	G2E 5B7	
106 FONDERIE INDUSTRIELLE LAFORO INC.	131 BOULEVARD BEGIN	SAINTE-CLAIREE-DE-DORCHESTER	QC	G0R 2V0	
107 FOURNITURES INDUSTRIELLES PASCO INC.	1124 RUE SAINT-CALIXTE	PLESSISVILLE	QC	G6L 1N8	
108 FRANKLIN EMPIRE INC. (DIV. ELECTRO-MECANIK)	215 RUE FORTIN	QUÉBEC	QC	GIM 3M2	
109 FREINS EMBRAYAGE KENNEDY INC.	658 ROUTE KENNEDY	PINTENDRE	QC	G6C 1K1	
110 GAËTAN BOLDUC & ASSOCIÉS INC.	7073 RUE DES MOISSONS, BUREAU 100	LEVIS	QC	G6V 6N4	
111 GALEX	392 RUE DU PARC	SAINTE-EUSTACHE	QC	J7R 0A1	
112 GARAGE MARIO LEROUX INC.	405 SAINT-JOSEPH	LÉVIS	QC	G6V 1G9	
113 GENCANA ENERGY SOLUTIONS INC.	11 THORNHILL DRIVE	DARTMOUTH	NE	B3B 1R9	
114 GENEQ INC.	8047 RUE JARRY EST	MONTREAL	QC	H1J 1H6	
115 GEORGES NADEAU INC.	5088 RUE RIDEAU	ANCIENNE-LORETTE	QC	G2E 5P9	
116 GESTION BERNARD LACASSE INC.	1450 - 11e AVENUE	SAINTE-GEORGES	QC	G5Y 5B7	
117 GILMYR LOGISTIQUE	315, CHEMIN DU COTEAU	MONTMAGNY	QC	G5V 3R8	
118 GLASSCELL ISOFAB INCé	2500 RUE WATT	SAINTE-FOY	QC	G1P 3X2	
119 GOODFELLOW INC.	5100 RUE JOHN-MOLSON	QUÉBEC	QC	G1X 3X4	
120 GPI (QUÉBEC) INC.	2590, BOULEVARD LAURIER, BUREAU 221	QUÉBEC	QC	G1V 4M6	
121 GRAPHIC CONTROLS CANADA COMPANY	P.O. BOX 460	GANANOQUE	ON	K7G 2T9	
122 GRAVURE UNIVERSELLE INC.	213 RUE SAINT-PAUL	QUÉBEC	QC	G1K 3W3	
123 GRONDIN NADEAU INC.	1-B LAMARTINE	LEVIS	QC	G6V 8T4	
124 GROUPE CDP DÉMÉNAGEMENT	1010 AVENUE GODIN	QUÉBEC	QC	G1M 2X9	
125 GROUPE CGI INC. (CONSEILLER GESTION)	C.P. 12535, SUCC. CENTRE-VILLE	MONTRÉAL	QC	H3C 6R1	
126 GROUPE CÔTÉ HUOT	165 BOULEVARD DES CÈDRES	QUÉBEC	QC	G1L 1M8	
127 GROUPE INDUSTRIEL AMI	2455 RUE CANTIN, C.P. 9	JONQUIÈRE	QC	G7X 7V8	
128 GROUPE JSV INC. (SAMSON & FILION)	28 BOULEVARD DE LA SEIGNEURIE EST	BLAINVILLE	QC	J7C 3V5	
129 GROUPE POLYALTO	3825 RUE JEAN-MARCHAND	QUÉBEC	QC	G2C 2J2	
130 GROUPE REGARD-SECURITÉ	6984 CÔTE-DE-LIESSE	SAINTE-LAURENT	QC	H4T 1E5	
131 GS-HYDRO (NORTH AMERICA) LTD.	3903 - 75th AVENUE, UNIT 119	LEDUC	AB	T9E 0K3	
132 GUAY BANQUET SERVICE	327, RUE SAINT-JOSEPH	LEVIS	QC	G6V 1G3	
133 GUAY INC.	1160 RUE BOUVIER	QUÉBEC	QC	G2K 1L9	
134 HAREID ELEKTRISKE TEKNIKK AS	BJØRN BJÄSTAD, POSTBOKS 124	HAREID	N-6069		NORWAY
135 HERTZ LOCATION D'ÉQUIPEMENT	8660 - 61st AVENUE	EDMONTON	AB	T6B 1E5	
136 HEWITT EQUIPMENT LTÉE	100 RUE DE ROTTERDAM	SAINT-AUGUSTIN-DE-DESMARAUX	QC	G3A 1T2	
137 HILTI (CANADA) LTD.	236 MEADOWPIPE BLVD.	MISSISSAUGA	ON	L5N 6S2	
138 HYDRO-QUÉBEC	SERVICE DE RECOUVREMENT 140 CRÉMAZIE OUEST, 1er ÉTAGE	MONTRÉAL	QC	H2P 1C3	
139 I.R.P. INDUSTRIAL RUBBER LTD.	6300 EDWARDS BLVD, UNIT 1	MISSISSAUGA	ON	L5T 2V7	
140 IGUS INC.	P.O. BOX 14349	EAST PROVIDENCE	RI	02914	USA
141 IHS GLOBAL	1 ANTARES DRIVE, SUITE 210	OTTAWA	ON	K2E 8C4	
142 IMG	INDUSTRIESTABE 8	ROSTOCK	18069		GERMANY
143 IMPRIMERIE IDÉALE INC.	4656 RUE JACQUES FERRON	LEVIS	QC	G6W 0E5	
144 INDUSTRIE LD. INC.	1515 AVENUE SAINT-JEAN-BAPTISTE, LOCAL 170	QUEBEC	QC	G2E 5E2	
145 ING PER GJERDRUM	NYE VAKAAS VEI 28,POSTBOKS154	NESBRU	1378		NORWAY
146 INSIGHT CANADA INC.	5410 DÉCARIE BLVD.	MONTRÉAL	QC	H3X 4B2	
147 INTERNATIONAL CONTRACT ENGINEERING LIMITED	21 CIRCULAR ROAD, SUITE 19	DOUGLAS	1M11AF		ISLE OF MAN
148 INTERNATIONAL CONTRACT ENGINEERING LIMITED	19A PORTULUI STREET	GALATI	800025		ROMANIA
149 ISOTEX-PRO INC.	460 RUE PERREULT	SAINT-ROMUALD	QC	G6W 7V6	
150 JASTRAM	188 BUNTING ROAD, UNIT 7	ST. CATHERINES	ON	L2M 3Y1	
151 JOHN BROOKS & CO. LTÉE	1350 - 55e AVENUE	LACHINE	QC	H8T 3J8	
152 JOINER SYSTEMS	1925 - 52e AVENUE	LACHINE	QC	H8T 3C3	
153 JOSE GALVEZ	958 DE LA SUCRERIE	SAINTE-JEAN CHRYSOSTOME	QC	G6Z 2X6	
154 K.C. INDUSTRIEL	220 BRUNSWICK	POINTE-CLAIRE	QC	H9R 1A6	
155 KINECOR INC.	2785 BOULEVARD HAMEL OUEST	QUÉBEC	QC	G1P 2H9	
156 KONGSBERG	261 BROMLOW AVENUE	DARTMOUTH	NS	B3B 2B6	
157 KVR INDUSTRIESERVICE AS	BIRKELAND INDUSTRIOMRÅDE, POSTBOKS 236	SAUDA	4200		NORWAY
158 LA COMPAGNIE DE TAXI 4000 INC.	42 SAINT-ANTOINE C.P.46055	LEVIS	QC	G6V 8S3	
159 LA CORPORATION CORBEC	9960 CÔTE-DE-LIESSE, BUREAU201	LACHINE	QC	H8T 2A1	
160 LABORATOIRE MEDICAL BIRON	4105F BOULEVARD MATTE	BROSSARD	QC	J4Y 2P4	
161 LAMBERT SOMEc	2575 RUE DALTON	SAINTE-FOY	QC	G1P 3S7	
162 LAN	PLAYABARRI, 7LUXTANA-ERANDIO	VIZCAYA	48950		SPAIN
163 LANGLOIS KRONSTRÖM DESJARDINS	801 GRANDE-ALLEE OUEST, BUREAU 300	QUÉBEC	QC	G1S 1C1	
164 LASER AMP	770 RUE GEORGES-CROS	GRANBY	QC	J2J 1N2	
165 LEMIEUX TRAITEUR INC.	61, DE L'ANSE SUD	BEAUMONT	QC	G0R 1C0	
166 L'ÉQUIPEUR	1035 - 64th AVENUE SOUTH EAST, SUITE 30	CALGARY	AB	T2H 2J7	
167 LES ABRASIFS E.A. INC.	2967 JOSEPH-A.-BOMBARDIER	LALVAL	QC	H7P 6C4	
168 LES AVANTS ST-LAURENT 1996 INC.	724 RUE ARDOUIN	BEAUPORT	QC	G1C 7J8	
169 LES CONSULTANTS SAGE INC.	1632 RUE STANLEY	SAINTE-FOY	QC	G1W 3T2	
170 LES ÉDITIONS YVON BLAIS INC.	C.P. 180	COWANSVILLE	QC	J2K 3H6	
171 LES GICLEURS QUÉBÉCOIS INC.	1510 RUE SEMPLE	QUEBEC	QC	G1N 4B4	
172 LES IMPRESSIONS CREDO INC.	1010 RUE RENAULT	SAINTE-JEAN-CHRYSOSTOME	QC	G6Z 2Y8	
173 LES INDUSTRIES TECHNOPAINT INC.	301 AVENUE DU COUVENT	SAINTE-CLOTILDE	QC	G0N 1C0	
174 LES PLANTES UNIVERT	2327, BOULEVARD DU VERSANT NORD 111	QUÉBEC	QC	G1N 4C2	
175 LES SCIES MERCIER INC.	50 RUE DELISLE	LÉVIS	QC	G6V 6K2	
176 LES SERVICES DE CONTEUNEARS ATS INC.	6210C NOTRE-DAME OUEST	MONTRÉAL	QC	H4C 1V4	
177 LES SERVICES DENOCA INC. (DESJARDINS)	408 SEIGNEURIALE	QUÉBEC	QC	G1C 3P9	
178 LES TACHOGRAPHES G.L. QUÉBEC INC.	440 RUE FARADAY	QUÉBEC	QC	G1N 4E5	
179 LEVITT-SECURITE LIMITÉE	2872 BRISTOL CIRCLE	OAKVILLE	ON	L6H 5T5	
180 LOGIC-CONTROLE INC.	2300 RUE LEON-HARTEL, Bureau 101	QUÉBEC	QC	G1N 4L2	
181 LUMISOLUTION (ÉCLAIRAGES SOLAIRES)	162 RUE SACRÉ-CŒUR	QUÉBEC	QC	G1N 2W2	
182 MACGREGOR ( HYDRAMARINE )	ANDOYVEIEN 23	KRISTIANSAND S	4623		NORWAY
183 MANUS ABRASIVE SYSTEMS INC.	1040- 78th AVENUE	EDMONTON	AB	T6P 1L7	
184 MARINE ALLUMINIUM	P.O. BOX 2044	HAUGESUND	N-5504		NORWAY
185 MARITEMP LIGHTING	20 CROSBIE PLACE, 4th FLOOR	SAINTE-JOHNS	NL	A1B 3Y8	
186 MARKEM-IMAJE	1856 ONESIME-GAGNON	LACHINE	QC	H8T 3M6	
187 MARTIN & LÉVESQUE (1983) INC.	420 - 3e AVENUE	SAINTE-ROMUALD	QC	G6W 5M6	
188 MARTIN ROUSSEL DISTRIBUTION INC.	650 RUE GRAHAM BELL, BUREAU 116	SAINTE-FOY	QC	G1N 4H5	
189 MDT ÉNERGIE	1550 AVENUE DIESEL	QUEBEC	QC	G1P 4J5	CANADA
190 MECANARC	180 RUE LUCIEN-THIBODEAU	PORTNEUF	QC	G0A 2Y0	
191 MECNA	317, RUE LANDRY	SAINTE-NICOLAS	QC	G7A 1K3	
192 MEDIAL CONSEIL SANTE SECURITE INC.	1995 RUE FRANK-CARREL, BUREAU 320	QUÉBEC	QC	G1N 4H9	
193 MEDICAL RESOURCES	8377C GREEN MEADOWS DRIVE NORTH	LEWIS CENTER	OH	43035	USA
194 MESSAGERIE PAR-CHEMIN INC.	255 AVENUE SAINT-SACRÉMENT, BUREAU 206	QUEBEC	QC	G1N 3X9	
195 MÉTACOR	3139 BOULEVARD DES ENTREPRISES	TERREBONNE	QC	J6X 4J9	
196 MÉTAL FINI	635 RUE McCAFFREY	SAINTE-LAURENT	QC	H4T 1N3	
197 METALIUM INC.	4020 RUE GARAND	LAVAL	QC	H7L 5C9	
198 MÉTALTEC	2888 BOULEVARD RIVE-SUD	LEVIS	QC	G6V 6N9	
199 MÉTAUX COULÉS B. C. INC.	450 ROUTE BÉGIN	SAINTE-ANSELME	QC	G0R 2N0	
200 METIZOFF	P.O. BOX 104	FOSNAVAG	N-6099		NORWAY
201 MILRAIL INC.	111 GUN AVENUE	POINTE-CLAIRE	QC	H4T 1N3	
202 MINISTRE DES FINANCES	800 PLACE D'YOUVILLE, 16e ETAGE	QUEBEC	QC	G1R 5S3	
203 MISYS INC.	3920B BOULEVARD WILFRID-HAMEL	QUEBEC	QC	G1P 2J2	
204 MOTEL LYN INC.	3900 BOULEVARD DE LA RIVE-SUD	LEVIS	QC	G6W 1H7	
205 MOTEURS ÉLECTRIQUES LAVAL LTÉE	445 SAINT-JEAN-BAPTISTE, LOCAL 165	QUEBEC	QC	G2E 5N7	
206 MULTIHEXA	2323 DU VERSANT NORD BUREAU 119	QUEBEC	QC	G1N 4P4	
207 NATIONAL OILWELL VARCO	SERVICEBOX 401	KRISTIANSAND	N-4604		NORWAY
208 NAVWARE CANADA INC.	105 CÔTE DE LA MONTAGNE, BUREAU 500	QUEBEC	QC	G1K 4E4	

**Samson Bélar/Deloitte & Touche Inc.**  
 Liste d'envoi aux créanciers / Creditors Mailing List  
 dans l'affaire du plan d'arrangement et de réorganisation de / In the matter of the Plan of Arrangement and Reorganization of  
**CHANTIERS DAVIE INC. / DAVIE YARDS INC.**  
 Le 1er mars 2010 / March 1st, 2010

Nom/Name	Adresse / Address	Ville	Province	Code postal	Pays
209 NAYLOR PIPE COMPANY	123 EAST NINETY-SECOND STREET	CHICAGO	IL	60619-7997	USA
210 NDM	P.O. BOX 52	OS		5201	NORWAY
211 NEDCO (DIV. REXEL CANADA ÉLECTRIQUE INC.)	625 RUE DES ROCAILLES	QUÉBEC	QC	G2J 1A2	
212 NELSON STUD WELDING CANADA INC.	6199A DANVILLE ROAD	MISSISSAUGA	ON	L5T 2H7	
213 NEOPOST LEASING SERVICES CDN LTD.	150 STEELCASE ROAD WEST	MARKHAM	ON	L3R 3J9	
214 NEWARK ELECTRONICS	P.O. BOX 8879, STATION A	TORONTO	ON	M5W 1P8	
215 NEWARK ELECTRONICS	1870 BOULEVARD DES SOURCES, BUREAU 300	POINTE-CLAIREE	QC	H9R 5N4	
216 NEXANS	170 AVENUE JEAN-JAURÈS, B.P. 7153, CEDEX 07	LYON		69353	France
217 NORSAFE MARINE	P.O.BOX 115	FAERVIK		N-4852	NORWAY
218 NOVACO ENR.	5410 BOULEVARDRIVE SUD, LOCAL 90	LÉVIS	QC	G6V 4Z2	
219 NOVICOM 2000 INC.	6610 BLV DE LA RIVE-SUD	LÉVIS	QC	G6V 9H4	
220 OFFICE DEPOT CANADA INC.	150 BOULEVARD RENE LEVESQUE EST, BUREAU 1820	QUÉBEC	QC	G1R 5B1	
221 OMER DESERRES INC.	400 DE MAISONNEUVE OUEST, BUREAU 1200	MONTRÉAL	QC	H3A 1L4	
222 OUTILLAGE INDUSTRIEL QUÉBEC LTÉE	395 RUE MARCONI	SAINTE-FOY	QC	G1N4A5	
223 PEINTURE INTERNATIONALE INC.	1405 - 55e AVENUE	DORVAL	QC	H9P 2W3	
224 PEINTURES ICI CANADA INC. (DIV. GLIDDEN)	2575 RUE DALTON	SAINTE-FOY	QC	G1P 3S7	
225 PHILEXPERT INC.	9999 PARKWAY	ANJOU	QC	H1J 1P7	
226 PHILIPPE GOSELIN & ASSOCIÉS LTÉE	424 - 2e AVENUE, PARC INDUSTRIEL	SAINTE-MARIE	QC	G6E 1B6	
227 PLACEMENT TRIMAX INC.	2500 BOULEVARD DANIEL-JOHNSON , BUREAU 1108	LAVAL	QC	H7T 2P6	
228 PLEXO CLINIQUE ROBERT ET LIZOTTE	4205 4e AVENUE OUEST	CHARLESBOURG	QC	G1H 7A6	
229 POLYCLINIQUE MÉDICALE DES PONTS	1100 BOULEVARD DE LA RIVE-SUD, BUREAU 120	SAINT-ROMUALD, LÉVIS	QC	G6W 5M6	
230 PRAXAIR CANADA INC.	455 AVENUE BÉCHARD	VANIER	QC	G1M 2G1	
231 PRISMACOAT	3645 BOULEVARD DE MONACO	QUÉBEC	QC	G1P 3J3	
232 PRODUITS M. KOOL TRANSPORTATION INC.	1855 BOULEVARD INDUSTRIEL, BUREAU 100	LAVAL	QC	H7S 1P5	
233 PRO-HYDRAULIQUE (GROUPE GLM)	2584 RUE DALTON	QUÉBEC	QC	G1P 3S4	
234 PROJ-CONTROLE INC.	685 CATHCART-SUITE 500	MONTRÉAL	QC	H3B 1M7	
235 PRO-MACH INC.	561 ROUTE KENNEDY	PINTENDRE	QC	G6C 1M5	
236 PRO-TECH PNEUS DE CAMION	3209 RUE DE L'ETCHEMIN	LÉVIS	QC	G6W 7X6	
237 PROTECHNIQUE (QUEBEC) INC.	1415 RUE FRANK-CARREL.LOCAL 105	QUÉBEC	QC	G1N 4N7	
238 PUROLATOR	6969 ROUTE TRANS-CANADIENNE, BUREAU 110	SAINTE-LAURENT	QC	H4T 1V8	
239 QUALITÉ NDE LIMITÉE	164 BOULEVARD SAINT-JEAN-BAPTISTE	MERCIER	QC	J6R 2C2	
240 QUEFLEX INC.	500 SAINT-JEAN-BAPTISTE, BUREAU 190	QUÉBEC	QC	G2E 5R9	
241 RECYCLAGE GRANUTECH INC.	2117 RUE JULES-PAQUETTE	PLESSISVILLE	QC	G6L 2Y6	
242 REMORQUAGE JACK 2000	1014 RUE RENAULT	SAINT-JEAN CHRYSOSTOME	QC	G6Z 2Y8	
243 REMORQUAGE S.O.S. SAGUENAY INC.	1460 BOULEVARD DU ROYAUME OUEST	SAGUENAY	QC	G7H 5B1	
244 RÉSONANCE MAGNÉTIQUE SAINT-LOUIS	3165 CHEMAIN SAINT-Louis, BUREAU 120	QUÉBEC	QC	G1W 4R4	
245 RICHARD COTÉ	1101 CHAMONIX	SAINT-JEAN CHRYSOSTOME	QC	G6Z 1V8	
246 ROCO INDUSTRIE INC.	457 RUE DES ADIRONDACKS	BEAUPORT	QC	G1C 6B2	
247 RONALD BALLER	162, RUE SAINT-ONÉSIME	LÉVIS	QC	G6V 5Z6	
248 ROUSSEAU, WALKER & ASSOCIES INC.	1000 PLACE DUFOUR, BUREAU 101	VANIER	QC	G1M 3B1	
249 RR DONNELLEY (MOORE)	455 RUE MARAIS, BUREAU 245	VANIER	QC	G1M 3A2	
250 SABLEX (1993) INC.	2725 JULES-VACHON PARC, IND.#2	TROIS-RIVIÈRES	QC	G9A 5E1	
251 SAFETY-KLEEN CANADA INC.	85 RUE DE HAMBURG	SAINT-AUGUSTIN-DE-DESMARAUXES	QC	G3A 1S6	
252 SANI BLEU INC.	820 RUE DE L'ÉGLISE	SAINT-ROMUALD	QC	G6W 5M6	
253 SAUNACORE	8841 GEORGE BOLTON PARKWAY	BOLTON	ON	L7E 2X8	
254 SDV LOGISTIQUES	333 DOUGLAS-B-FLOREANI	SAINT-LAURENT	QC	H4S 1Y6	
255 SERRURIER RIVE-SUD INC.	4555 BOULEVARD DE LA RIVE-SUD	LÉVIS	QC	G6W 6M6	
256 SERVICES MOBILES THERMETCO	501 MARIEN	MONTRÉAL-EST	QC	H1B 4V8	
257 SGS X-PER-X INC.	1300 DU PARC TECHNOLOGIQUE	QUÉBEC	QC	G1P 4S3	
258 SINERGIA	2059 RENE-LÉVESQUE OUEST, BUREAU 301	QUÉBEC	QC	G1V 2K8	
259 SMB OIL	PANTECH IND. COMPLEX, BLOCK 192	PANDAN LOOP 04-01/02		128381	SINGAPOUR
260 SOCIÉTÉ QUÉBÉCOISE D'INFORM. JURIDIQ	718 RUE DU SQUARE-VICTORIA, BUREAU 600	MONTRÉAL	QC	H2Y 2H7	
261 SOLUTION-AIR 2000 INC.	736 RUE ARDOUIN, BUREAU 100	BEAUPORT	QC	G1C 7J8	
262 SOUDOGAZ	675 RUE DES ACTIONNAIRES	CHICOUTIMI	QC	G7J 5B2	
263 SOUDURE D.G. TECH	109 DES GRANDS-LACS, CP. 156	SAINT-AUGUSTIN-DE-DESMARAUXES	QC	G3A 1V9	
264 SPI SÉCURITÉ INC.	395 RUE MARCONI	SCARBOROUGH	ON	M1P 5H9	
265 STAPLES AVANTAGE	6/6 CITI COMMERCE SOLUTIONS, P.O. BOX 1953, STATION D	CHICOUTIMI	QC	G1N 4A5	
266 STUDIO CARON	227, SAINT-JOSEPH EST	LÉVIS	QC	G6V 6C7	
267 SUPÉRIEUR PROPANE INC.	C.P. 2875, SUCC. M	DEDHAM	MA	02026	USA
268 SUZANNE ROY FORD INC.	61 ROUTE KENNEDY	QUEBEC	QC	G3A 1V9	
269 TAC WORLDWIDE COMPANIES	888 WASHINGTON STREET	MONTRÉAL-EST	QC	G6V 1E2	
270 TARDIF MÉTAL INC.	15971 BOULEVARD DE LA COLLINE	MONTRÉAL	QC	T2P5G1	
271 TDT CREWS	P.O. BOX 57056, POSTAL STATION A	MONTRÉAL	QC	G6V 6C7	
272 TECO	LYSAKER TOR 8, P.O. BOX 462	MONTRÉAL	QC	H4E 1A2	
273 TÉLÉPHONIE BONNE LIGNE	4820, 5E AVENUE EST	MONTRÉAL	QC	H4E 1A2	
274 TEXTILCO / SPILLCON	3700 SAINT-PATRICK STREET	HOUSTON	TX	77041	USA
275 THRUSTMASTER	12227 FM 529	MILTON , ONTARIO	ON	L9T 5A6	
276 TISI CANADA INC.	430, INDUSTRIAL DRIVE , UNIT 2	TORONTO	ON	M5W 4K9	
277 TNT EXPRESS (CANADA) LTD.	P.O. BOX 46259, POSTAL STATION A	CHICAGO	IL	60632	USA
278 TOWER OIL & TECHNOLOGY CO.	4300 TRIPP AVE SOUTH	QUEBEC	QC	G1K 7H6	
279 TRANSIT HENRI IV INC.	C.P. 1951	NEUVILLE	QC	G0A 2R0	
280 TRANSPORT C.M.P.	284 ROUTE GRAVEL	SAINTE-ÉPHREM	QC	G0M 1R0	
281 TRANSPORT COUTURE	99 ROUTE 271 SUD	MONTMAGNY	QC	G5V 3R8	
282 TRANSPORT GILMYR INC.	315 CHEMIN DU COTEAU	LÉVIS	QC	G6V 6N4	
283 TRANSPORT J. DORÉ INC.	1008 MGR-BOURGET	SAINT-ROMUALD	QC	G6W 5M6	
284 TRANSPORT LEVASSE INC.	1668 BOULEVARD DE LA RIVE-SUD	PORTENEUF	QC	G0A 2Y0	
285 TRANSPORT MARCAN INC.	128 ROUTE 138	PORTENEUF	QC	G0A 2Y0	
286 TRANSPORT THIBODEAU INC.	128 - 2e AVENUE	LAKSEVAG		N-5847	NORWAY
287 TTS MARINE CRANES	LAKSEVAGNESSET 12 POBOX32	BERGEN		NO-5847	NORWAY
288 TTS SHIPS EQUIP.	LAKSEVAGNESSET, P.O. BOX 32 LAKSEEVÄG	SAINT-LAURENT	QC	H4S 1S1	
289 TURMOT INC.	6515 RUE VANDEN ABEEL	LÉVIS-LAUZON	QC	G6V 6Z1	
290 UNIPRIX	7777 BOULEVARD DE LA RIVE-SUD	TORONTO	ON	M5W 5Z9	
291 UNITED RENTALS OF CANADA INC.	P.O. BOX 4526, POSTAL STATION A	SAINT-LAURENT	QC	H4S 1S3	
292 VANNES ET RACCORDS LAURENTIAN LTÉE	2425 HALPERN	LÉVIS	QC	G6W 7X6	
293 VEOLIA ES CANADA SI SERV. INDSTR.	2808 RUE DE L'ETCHEMIN	QUEBEC	QC	G1X 4B8	
294 VEOLIA ES MATIÈRES RÉSIDUELLES	3383 BOULEVARD DE LA CHAUDIÈRE	MONTRÉAL-EST	QC	H1B 5P1	
295 VERSAILLES 48 INC.	139 BOULEVARD MONTRÉAL-EST	LÉVIS	QC	G6V 5T4	
296 VILLE DE LÉVIS	795 BOULEVARD ALPHONSE-DESJARDINS	MOUNT FOREST	ON	N0G 2L0	
297 VINTEX INC.	1 MOUNT FOREST DRIVE	LÉVIS	QC	G6V 5S9	
298 VITRERIE GLOBAL	132 COTE DU PASSAGE	STORD		N-5404	NORWAY
299 WARTSILA	P.O.BOX 684	FITJAR		N-5419	NORWAY
300 WARTSILA SHIP DESIGN NORWAY AS	255 RUE FORTIN, BUREAU 100	VANIER	QC	G1M 3M2	
301 WESCO DISTRIBUTION CANADA INC.	220 RUE FORTIN, BUREAU 150,	VANIER	QC	G1M 3S5	
302 WESTBURNE QUÉBEC INC. (DIV. REXEL CANADA ELECTRICAL INC.)	PO BOX 634	WELLAND	ON	L3B 5R4	
303 WHEELABRATOR ABARSIVES INC.	STOBNO 74	DOLJUE		72-002	POLAND
304 WILHELMSEN	1075 RUE DES BASSES TERRES	QUEBEC	QC	G2K 2L1	
305 WOLSELEY CANADA INC.	2150 RUE LAVOISIER	SAINTE-FOY	QC	G1N 4B1	
306 WOLSELEY GROUPE PRODUITS INDUSTRIELS	42 BOULEVARD DE L'ARTISAN	VICTORIAVILLE	QC	G6P 7E3	
307 WOOD WYANT INC. (SANI-MARC)	2954 BOULEVARD LAURIER, BUREAU 701	SAINTE-FOY	QC	G1V 4H5	

# Deloitte.

**Samson Béclair/Deloitte & Touche Inc.**  
1, Place Ville Marie  
Bureau 3000  
Montréal QC H3B 4T9  
Canada

Bureau du Surintendant des Faillites  
5, place Ville-Marie  
Bureau 800  
Montréal QC H3B 2G2

**Deloitte**

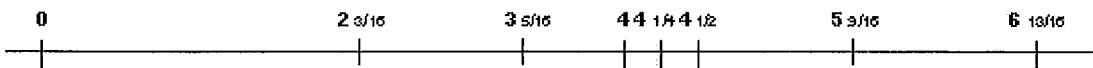
**Samson Béclair/Deloitte & Touche Inc.**  
1, Place Ville Marie  
Bureau 3000  
Montréal QC H3B 4T9  
Canada

Monsieur Marc Veilleux  
CHANTIERS DAVIE INC.  
22 rue George-D.-Davie  
Lévis QC G6V 8V5

Bureau 3000  
Montréal QC H3B 4T9  
Canada

Registraire des faillites  
Palais de justice de Montréal  
Chambre 1.146  
1, rue Notre-Dame Est  
Montréal QC H2Y 1B6

PUBLICITÉ - PLACEMENT ET STRATÉGIE MÉDIAS - STUDIO DE CRÉATION  
 Adm. Pub.: Susie Therrien  
 Client : Samson Bélar / Deloitte & Touche Inc.  
 Contact client : Isabelle Léveillé



**AVIS AUX CRÉANCIERS**

DANS L'AFFAIRE DU PLAN D'ARRANGEMENT ET DE RÉORGANISATION DE :  
**CHANTIERS DAVIE INC.**, compagnie légalement constituée et ayant son siège social et sa principale place d'affaires au 22 rue George-D.-Davie, Lévis, Québec G6V 8V5

Débitrice

- et -

**SAMSON BÉLARD/DELOTTE & TOUCHE INC.** (Pierre Laporte, CA, CIRP, responsable désigné), ayant une place d'affaires au 1, Place Ville Marie, bureau 3000, Montréal, Québec H3B 4T9

Contrôleur

La Débitrice est visée par une demande en vertu de la *Loi sur les arrangements avec les créanciers des compagnies* (la «LACC») déposée devant la Chambre commerciale de la Cour supérieure du Québec (le «Tribunal»).

Le 25 février 2010, le Tribunal a rendu une ordonnance (l'«ordonnance initiale») mettant la débitrice à l'abri de ses créanciers pendant qu'elle procède à la réorganisation de ses affaires en vertu de la LACC. Aux termes de l'ordonnance initiale, Samson Bélar/Deloitte & Touche inc. a été nommée Contrôleur (le «Contrôleur») de la débitrice.

Pour l'instant, les créanciers ne sont pas reçus de produire une preuve de réclamation. Au moment opportun, nous vous ferons parvenir le Plan d'arrangement déposé par la Débitrice ainsi qu'une convocation à l'assemblée des créanciers afin de le soumettre au vote. Prenez note que cette ordonnance suspend toutes les procédures contre la Débitrice jusqu'au 26 mars 2010.

L'ordonnance initiale n'inscrit qu'une liste des noms et adresses de chacun des créanciers et des montants estimés qui leur sont dus peuvent être consultées sur le site Web du Contrôleur à l'adresse <http://www.deloitte.com/ca/chantiersdavie>. Si vous ne pouvez y accéder, veuillez communiquer avec nous au 514-393-5344 en nous laissant votre nom et numéro de téléphone ainsi que votre numéro de télécopieur, adresse courriel ou adresse postale selon le mode de transmission désiré.

FAIT À MONTRÉAL, ce 3<sup>e</sup> jour mars 2010.

**SAMSON BÉLARD/DELOTTE & TOUCHE INC.**  
 Contrôleur

**Deloitte.**

Samson Bélar/Deloitte & Touche

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Date d'insertion : Mercredi 3 mars 2010  
 Mercredi 10 mars 2010

Num. de commande : CMG1003027

Publication : La Presse

Grandeurs : 4 x 47 = 1411,88 \$ + tx PAR JOUR  
 + 90 \$ (FRAIS) + TX

Publication : Le Soleil

Grandeurs : 4 x 47 = 750,12 \$ + tx PAR JOUR  
 + 60 \$ (FRAIS) + TX

Section : Avis

OK

*[Signature]* cmg COMMUNICATIONS INC.  
 Courteau - Cabral

ESTIMATION :	\$ + TAXES
S.V.P. faxez votre approbation	
au (450) 581-5036 avant :	

RÉSERVÉ

PROD. : \_\_\_\_\_

PROOF : \_\_\_\_\_

RÉDAC. : \_\_\_\_\_

PUBLICITÉ - PLACEMENT ET STRATÉGIE MÉDIAS - STUDIO DE CRÉATION  
 Adm. Pub.: Susie Therrien  
 Client : Samson Bélar / Deloitte & Touche Inc.  
 Contact client : Isabelle Léveillé

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Date d'insertion : Mercredi 3 mars 2010  
 Mercredi 10 mars 2010  
 Num. de commande : CMG1003027  
 Publication : Globe & Mail  
 Grandeur : 2 x 45 = 2413,80 \$ + tx PAR JOUR  
 + 90 \$ (FRAIS) + TX  
 Section : Avis

0                    2 8/10            3 5/10            4 4 1/4 4 1/2            5 9/10            6 16/10

<b>NOTICE TO CREDITORS</b> <b>IN THE MATTER OF A PLAN OF ARRANGEMENT AND REORGANIZATION OF:</b> <b>DAVIE YARDS INC.,</b> a legal person, duly incorporated according to law, having its head office and principal place of business at 22 George-D.-Davie Street, Lévis, Quebec G6V 8V5 <b>- and -</b> <b>SAMSON BÉLARD/DELOTTE &amp; TOUCHE INC.</b> , (Pierre Laporte, CA, CIRP, responsible), having a place of business at 1 Place Ville Marie, Suite 3000, Montreal, Quebec H3B 4T9 <b>Monitor</b>  The Debtor was subject to an application to the Quebec Superior Court Commercial Division (the "Court") pursuant the Companies' Creditors Arrangement Act ("CCAA"). The Court made an order (the "Initial Order") on February 25, 2010, protecting the Debtor from its creditors while the reorganization of its business under the CCAA. The Initial Order appointed Samson Bélar/Deloitte & Touche Inc. as Monitor (the "Monitor") of the Debtor. At present, creditors are not required to file a Proof of Claim. In due course, we will be forwarding to the creditors the Plan of Arrangement filed by the Debtor as well as convening a creditors' meeting to vote on same. Please note that the Order granted by the Court stays all proceedings against the Debtor until March 26, 2010. The Initial Order and a list showing the name and address of the creditors and the estimated amounts of their related claims have been posted and are available on the Monitor's Web site at <a href="http://www.deloitte.com/ca/davieyards">http://www.deloitte.com/ca/davieyards</a> . If you are unable to access the documents, please contact us at 514-393-5344 by leaving your name and phone number, as well as your fax number, e-mail address or postal address according to the transmission mode desired. <i>Dated at Montreal, this 3<sup>rd</sup> day of March 2010.</i> <b>Deloitte.</b> SAMSON BÉLARD/DELOTTE & TOUCHE INC. Monitor
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OK

<b>CMG COMMUNICATIONS INC.</b> <small>Courteau - Gabral</small>	
<b>ESTIMATION :</b> _____ \$ + TAXES <b>S.V.P. faxez votre approbation</b> <b>au (450) 681-5035 avant :</b> _____	
<input checked="" type="checkbox"/> RÉSERVÉ	<b>PROOF :</b> _____
<b>RÉDAG. :</b> _____	

N° 500-11-038484-107

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COUR SUPÉRIEURE  
Chambre commerciale

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CHANTIERS DAVIE INC.

Débitrice

– et –

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.

Contrôleur

---

**AVIS AUX CRÉANCIERS**

(Loi sur les arrangements avec les créanciers des compagnies, L.R.C. 1985, c. C-3, en sa version modifiée)

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**Deloitte.**

---

Samson Bélair/Deloitte & Touche Inc.  
1, Place Ville Marie, bureau 3000, Montréal QC H3B 4T9  
Téléphone : 514-393-7115 Télécopieur : 514-390-4103

# Deloitte

**Samson Bélaire/Deloitte & Touche Inc.**  
1, Place Ville Marie  
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Canada

Tél. : 514-393-7115  
Téléc. : 514-390-4103  
[www.deloitte.ca](http://www.deloitte.ca)

CANADA  
PROVINCE DE QUÉBEC  
DISTRICT DE QUÉBEC  
COUR N° : 500-11-038484-107  
BUREAU N° : 908322-1000001

COUR SUPÉRIEURE  
Chambre commerciale

**DANS L'AFFAIRE DU PLAN D'ARRANGEMENT  
ET DE RÉORGANISATION DE :**

**CHANTIERS DAVIE INC.**, compagnie légalement constituée et ayant son siège social et sa principale place d'affaires au 22 rue George-D.-Davie, Québec G6V 8V5

Débitrice

— et —

**SAMSON BÉLAIR/DELOTTE & TOUCHE INC.**  
(Pierre Laporte, CA, CIRP, responsable désigné), ayant une place d'affaires au 1, Place Ville Marie, bureau 3000, Montréal, Québec H3B 4T9

Contrôleur

**A F F I D A V I T  
AVIS AUX CRÉANCIERS**

Je, Isabelle Léveillé, demeurant en la ville de Saint-Hubert, dans la province de Québec, étant dûment assermentée, déclare :

1. QUE je suis à l'emploi de Samson Bélaire/Deloitte & Touche Inc., le Contrôleur agissant dans l'affaire du plan d'arrangement et de réorganisation de Chantiers Davie Inc., débitrice, en vertu de la *Loi sur les arrangements avec les créanciers des compagnies, L.R.C. 1985, c. C-3, en sa version modifiée*,
2. Que, le 5 mars 2010, conformément aux termes de l'Ordonnance Initiale, j'ai adressé par courrier ordinaire à des créanciers additionnels l'*Avis aux créancier* daté du 1<sup>er</sup> mars 2010;
3. Sont annexés à l'affidavit la copie dudit avis ainsi que la liste des créanciers additionnels à qui ledit avis a été posté.

Assermentée devant moi à Montréal,  
ce 5 mars 2010.

Commissaire à l'assermentation

ET J'AI SIGNÉ

*Isabelle Léveillé*  
Isabelle Léveillé





**Samson Béclair/Deloitte & Touche Inc.**  
1, Place Ville Marie  
Bureau 3000  
Montréal QC H3B 4T9  
Canada

Tél. : 514-393-7115  
Téléc. : 514-390-4103  
[www.deloitte.ca](http://www.deloitte.ca)

C A N A D A  
PROVINCE DE QUÉBEC  
DISTRICT DE QUÉBEC  
COUR N° : 500-11-038484-107  
BUREAU N° : 908322-1000001

C O U R S U P É R I E U R E  
Chambre commerciale

**DANS L'AFFAIRE DU PLAN D'ARRANGEMENT  
ET DE RÉORGANISATION DE :**

**CHANTIERS DAVIE INC.**, compagnie légalement constituée  
et ayant son siège social et sa principale place d'affaires au  
22 rue George-D.-Davie, Lévis, Québec G6V 8V5

Débitrice

– et –

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
(Pierre Laporte, CA, CIRP, responsable désigné), ayant une  
place d'affaires au 1, Place Ville Marie, bureau 3000, Montréal,  
Québec H3B 4T9

Contrôleur

#### AVIS AUX CRÉANCIERS

Veuillez être informés que la Débitrice a déposé une requête en vertu de la *Loi sur les arrangements avec les créanciers des compagnies* (la «**LACC**») devant la Cour Supérieure du Québec, Chambre commerciale (le «**Tribunal**»), le 25 février 2010.

Le 25 février 2010, le Tribunal a rendu une ordonnance (l'**«Ordonnance initiale»**) en vertu de la LACC. L'ordonnance initiale vise la Débitrice. Aux termes de l'Ordonnance initiale, Samson Béclair/Deloitte & Touche Inc. a été nommée Contrôleur (le «**Contrôleur**») de la Débitrice.

L'Ordonnance initiale a été rendue dans le but de protéger la Débitrice, ainsi que ses actifs et les intérêts de ses créanciers, et de lui accorder un délai afin d'explorer des solutions et de formuler un plan d'arrangement et/ou une transaction avec ses créanciers. La LACC prévoit que le Tribunal peut prolonger la Période de suspension des procédures suivant les termes et conditions qu'il estime appropriés.

Le Contrôleur communiquera avec les créanciers s'il y a dépôt d'un plan d'arrangement de la Débitrice afin que ceux-ci produisent leur preuve de réclamation contre la Débitrice et afin de les inviter à une assemblée des créanciers en vue de voter sur le plan d'arrangement proposé.

L'ordonnance initiale ainsi qu'une liste des nom et adresse de chacun des créanciers et des montants estimés qui leur sont dus peuvent être consultées sur le site Web du Contrôleur à l'adresse : <http://www.deloitte.com/ca/chantiersdavie>. Si vous ne pouvez y accéder, veuillez communiquer avec nous au **514-393-5344** en nous laissant votre nom et numéro de téléphone ainsi que votre numéro de télécopieur, adresse courriel ou adresse postale selon le mode de transmission désiré.

FAIT À MONTRÉAL, ce 1<sup>er</sup> jour de mars 2010.

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
Contrôleur



**Samson Bélair/Deloitte & Touche Inc.**  
1 Place Ville Marie  
Suite 3000  
Montreal QC H3B 4T9  
Canada

Tel: 514-393-7115  
Fax: 514-390-4103  
[www.deloitte.ca](http://www.deloitte.ca)

C A N A D A  
PROVINCE OF QUEBEC  
DISTRICT OF QUEBEC  
COURT. No.: 500-11-038484-107  
OFFICE No.: 908322-1000001

S U P E R I O R C O U R T  
Commercial Division

**IN THE MATTER OF A PLAN OF  
ARRANGEMENT AND REORGANIZATION OF:**

**DAVIE YARDS INC.**, a legal person, duly incorporated according to law, having its head office and principal place of business at 22 George-D.-Davie Street, Lévis, Quebec G6V 8V5

Debtor

– and –

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
(Pierre Laporte, CA, CIRP, responsible), having a place of business at 1 Place Ville Marie, Suite 3000, Montreal, Quebec H3B 4T9

Monitor

**NOTICE TO CREDITORS**

Please be informed that the Debtor filed a motion pursuant the *Companies' Creditors Arrangement Act* ("CCAA") before the Quebec Superior Court, Commercial Division (the "Court"), on February 25, 2010.

The Court has issued an order (the "Initial Order") on February 25, 2010 under the CCAA. The Initial Order applies to the Debtor. The Court has appointed Samson Bélair/Deloitte & Touche Inc. as Monitor (the "Monitor") of the Debtor.

The Stay was granted to give the Debtor time to determine if it can formulate a plan of compromise or arrangement with its creditors. Under the CCAA, the Stay may be extended on such terms and with such modifications as the Court considers appropriate.

If the Debtor files a plan of compromise or arrangement, the Monitor will invite creditors to submit their proofs of claim against the Debtor, and to attend a meeting to vote on the proposed plan of compromise or arrangement. The Monitor may also prepare progress reports to the Court, copies of which will be provided to the creditors.

The Initial Order and a list showing the name and address of the creditors and the estimated amounts of their related claims have been posted and are available on the Monitor's Web site at <http://www.deloitte.com/ca/davieyards>. If you are unable to access the documents, please contact us at **514-393-5344** by leaving your name and phone number, as well as your fax number, e-mail address or postal address according to the transmission mode desired.

DATED AT MONTREAL, this 1<sup>st</sup> day of March 2010.

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
Monitor

**Samson Béclair/Deloitte & Touche Inc.**  
 Liste additionnelle d'envoi aux créanciers / Additional Creditors Mailing List  
 dans l'affaire du plan d'arrangement et de réorganisation de / In the matter of the Plan of Arrangement and Reorganization of  
**CHANTIERS DAVIE INC. / DAVIE YARDS INC.**  
 Le 5 mars 2010 / March 5, 2010

Nom/Name	Adresse / Address	Ville	Province	Code postal	Pays
1 TECHNOGYM USA	830, 4th AVENUE SOUTH SUITE 300	SEATTLE	WA	98134	U.S.A.
2 PRODUCTION ENERIUM INC.	695 BOUL RENÉ LÉVESQUE OUEST	QUÉBEC	QC	G1S 1T1	
3 SOLUTION CELLULAIRE	1200 BOUL ALPHONSE DESJARDINS	LEVIS	QC	G6V 6Y8	
4 UPS CANADA	P.O. BOX 2127 CRO	HALIFAX	NS	B3J3B7	
5 DUTECH / MATERIEL D'ART APPLIQUE INC	1375, BOUL. CHAREST OUEST, BUREAU 31	QUEBEC	QC	G1N 2E7	
6 AEROSPACE CONSULTING SERVICES	587 ADANAC, LOCAL 101	QUEBEC	QC	G1C 7G6	
7 YOUNG & CUNNINGHAM CANADA INC.	35 SEAPARK DRIVE, UNIT 4	ST-CATHARINES	ON	L2M 6S5	
8 PRAXAIR CANADA INC.	C.P. 3719, STN B	MONTREAL	QC	H3B 3L2	
9 MONSIEUR MUFFLER	111 ROUTE KENNEDY	LEVIS	QC	G6V 6C8	
10 FORMULES D'AFFAIRES DATA	4715 AVENUE DES REPLATS, BUREAU 215	QUEBEC	QC	G2J 1B8	
11 GOSELIN, LAGUEUX, ROY, NOTAIRES	67 COTE DU PASSAGE	LEVIS	QC	G6V 6R8	
12 CALTECH DIVISION AHL INC.	2800 JEAN PERRIN, SUITE 100	QUEBEC	QC	G2C 1T3	
13 G. MOISAN INC.	350 RUE DES LAURENTIDES	QUEBEC	QC	G1C 4N3	
14 MARKETWIRE L.P.	48 YONGE STREET, 8th FLOOR	TORONTO	ON	M5E 1G6	
15 PYRO AIR LTEE	2575, BOUL FORD	CHATEAUGUAY	QC	J6J 4Z2	
16 HOTEL CLASSIQUE	2815 BOUL LAURIER	ST-FOY	QC	G1V 4H3	
17 FUSION XCEL	2220 CH GRANDE PRESQU'ILE	PLAISANCE	QC	J0V 1S0	
18 MACPEK INC.	5 RUE DES EMERAUDES	LEVIS	QC	G6W 6Y7	
19 AV-TECH INC.	2300 RUE LEON-HARMEL, BUREAU 101	QUEBEC	QC	G1N 4L2	
20 IGM INC.	58 DE L'ARMURIER, BUREAU 3	LEVIS	QC	G6V 8C8	
21 PRO-METAL PLUS INC.	12, BOUL. DES SOURCES	DESCHBAMBault	QC	G0A 1S0	
22 FP INDUSTRIES	102, ROUTE 185 NORD	CABANO	QC	G0L 1E0	
23 RIVIERA MARITIME MEDIA LTD	66 ABBEY ROAD MIRE HOUSE	ENFIELD		EN1 2QN	ENGLAND

N° 500-11-038484-107

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C O U R S U P É R I E U R E  
Chambre commerciale

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CHANTIERS DAVIE INC.

Débitrice

– et –

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.

Contrôleur

---

**AVIS AUX CRÉANCIERS**

(Loi sur les arrangements avec les créanciers des compagnies, L.R.C. 1985, c. C-3, en sa version modifiée)

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**Deloitte.**

---

Samson Bélair/Deloitte & Touche Inc.  
1, Place Ville Marie, bureau 3000, Montréal QC H3B 4T9  
Téléphone : 514-393-7115 Télécopieur : 514-390-4103

Table A

Davie Yards Inc.  
Actual Cash Flow

	Week ending February 26th, 2010			Week ending March 5th, 2010			Week ending March 12th, 2010			Week period ending March 19th, 2010			Four weeks ending March 19th, 2010			
	(\$ 000 USD)	Actual	Budget	Variance	Actual	Budget	Variance	Actual	Budget	Variance	Actual	Budget	Variance	Actual	Budget	Variance
<b>Cash Inflows</b>																
Others	162	138	24		69	-	69	2 840	-	2 840	35	-	35	3 106	138	2 968
	<u>162</u>	<u>138</u>	<u>24</u>		<u>69</u>	<u>-</u>	<u>69</u>	<u>2 840</u>	<u>-</u>	<u>2 840</u>	<u>35</u>	<u>-</u>	<u>35</u>	<u>3 106</u>	<u>138</u>	<u>2 968</u>
<b>Cash Outflows</b>																
Vessel C-717																
Salaries ( ADP + fringes ) C-717	114	-	114	-	82	(82)	-	82	(82)	84	82	(2)	198	246	48	
Material Cost	5	-	5	21	202	(181)	-	202	(202)	109	202	93	135	606	471	
Insurance premium	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Contingency	-	-	-	-	-	-	-	-	-	300	300	-	-	300	300	
	<u>119</u>	<u>-</u>	<u>119</u>	<u>21</u>	<u>284</u>	<u>(263)</u>	<u>-</u>	<u>284</u>	<u>(284)</u>	<u>193</u>	<u>584</u>	<u>391</u>	<u>333</u>	<u>1 152</u>	<u>819</u>	
<i>Administration</i>																
Overhead salaries disbursement	143	140	3	153	196	(43)	231	196	35	183	196	13	710	728	18	
Indemnities	2 473	2 509	(36)	-	-	-	-	-	-	-	-	-	2 473	2 509	36	
Heating ( Ultramar )	142	75	67	73	125	(52)	-	125	(125)	-	125	125	215	450	235	
Electricity	-	-	-	254	255	(1)	-	15	(15)	-	251	251	254	521	267	
Communications ( Phone , ... )	-	-	-	-	20	(20)	1	-	1	11	20	9	12	40	28	
Group Insurance	-	-	-	-	-	-	-	125	(125)	93	-	(93)	93	125	32	
Professional services	481	482	(1)	179	200	(21)	140	200	(60)	81	150	69	881	1 032	151	
Davie Yards AS (Norway employees sal.)	-	-	-	296	150	146	-	-	-	-	-	-	296	150	(146)	
Maintenance	18	65	(47)	-	85	(85)	18	85	(67)	7	85	78	43	320	277	
GST / QST paid to suppliers	-	-	-	22	50	(28)	19	50	(31)	10	50	40	51	150	99	
Contingency	28	25	3	6	373	(367)	17	108	(91)	2	108	106	53	614	561	
Exchange rate (Gain / Loss)	99	-	99	(23)	-	(23)	(37)	-	(37)	19	-	(19)	58	-	(58)	
	<u>3 384</u>	<u>3 296</u>	<u>88</u>	<u>960</u>	<u>1 454</u>	<u>(494)</u>	<u>389</u>	<u>904</u>	<u>(515)</u>	<u>406</u>	<u>985</u>	<u>579</u>	<u>5 139</u>	<u>6 639</u>	<u>1 500</u>	
<i>KERP</i>																
Kerp transfert	-	-	-	200	1 807	(1 607)	1 660	-	1 660	-	-	-	1 860	1 807	(53)	
	-	-	-	200	1 807	(1 607)	1 660	-	1 660	-	-	-	1 860	1 807	(53)	
	<u>3 503</u>	<u>3 296</u>	<u>207</u>	<u>1 181</u>	<u>3 545</u>	<u>(2 364)</u>	<u>2 049</u>	<u>1 188</u>	<u>861</u>	<u>599</u>	<u>1 569</u>	<u>970</u>	<u>7 332</u>	<u>9 598</u>	<u>2 266</u>	
<b>Variation in Cash Balance</b>																
Opening Balance	(3 341)	(3 158)	(183)	(1 112)	(3 545)	2 433	791	(1 188)	1 979	(564)	(1 569)	1 005	(4 226)	(9 460)	5 234	
	<u>28 735</u>	<u>28 735</u>	<u>-</u>	<u>25 394</u>	<u>25 577</u>	<u>(183)</u>	<u>24 282</u>	<u>22 032</u>	<u>2 250</u>	<u>25 073</u>	<u>20 844</u>	<u>4 229</u>	<u>28 735</u>	<u>28 735</u>	<u>-</u>	
Ending Balance	<u>25 394</u>	<u>25 577</u>	<u>(183)</u>	<u>24 282</u>	<u>22 032</u>	<u>2 250</u>	<u>25 073</u>	<u>20 844</u>	<u>4 229</u>	<u>24 509</u>	<u>19 275</u>	<u>5 234</u>	<u>24 509</u>	<u>19 275</u>	<u>5 234</u>	

Table B

**Davie Yards Inc.**  
**Weekly Cash Flow**  
From March 22 to May 25 2010

WEEK NUMBER ('000) USD	WEEK ENDING	Projections		Total	Projections		Projections	Projections	Projections	Projections	Total	Projections		Projections	Projections	Projections	Total	Total		
		1 27-03-10	March	2 03-04-10	3 10-04-10	4 17-04-10	5 24-04-10	6 30-04-10	April	7 08-05-10	8 15-05-10	9 22-05-10	10 25-05-10	May	March - May					
Cash Inflows																				
Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
<b>Cash inflows total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>														
Cash Outflows																				
Vessel C-717																				
Salaries ( ADP + fringes ) C-717	82	82	82	82	82	82	82	410	82	82	82	82	328	820						
Material Cost	120	120	120	120	120	120	120	600	120	120	120	120	480	1 200						
Insurance premium	-	-	778	-	-	-	-	778	-	-	-	-	-	778						
Contingency	-	-	-	300	-	-	-	300	-	300	-	-	300	300	600					
	<b>202</b>	<b>202</b>	<b>980</b>	<b>502</b>	<b>202</b>	<b>202</b>	<b>202</b>	<b>2 088</b>	<b>202</b>	<b>502</b>	<b>202</b>	<b>202</b>	<b>202</b>	<b>1 108</b>	<b>3 398</b>					
Administration																				
Overhead salaries disbursement	262	262	196	196	196	196	196	980	196	196	196	196	784	2 026						
Indemnities	-	-	70	-	-	-	-	70	-	-	-	-	-	70						
Heating ( Ultramar )	-	-	30	30	30	10	10	110	10	-	-	-	-	10	120					
Electricity	30	30	235	15	20	-	-	270	235	15	-	-	-	250	550					
Communications ( Phone , ... )	8	8	-	-	20	-	-	20	-	-	20	-	-	20	48					
City taxes	-	-	-	-	-	-	-	-	38	-	-	-	-	38	38					
CSST	-	-	-	-	-	-	-	235	235	-	-	-	-	-	235					
Group Insurance	-	-	-	92	-	-	-	92	92	-	-	-	-	92	184					
Professional services	226	226	200	150	150	150	150	800	200	150	150	150	150	650	1 676					
Davie Yards AS (Norway employees sal.)	-	-	180	-	-	-	-	180	180	-	-	-	-	180	360					
Maintenance	85	85	85	85	85	85	85	425	85	85	85	85	85	340	850					
GST / QST paid to suppliers	50	50	50	50	50	50	50	250	50	50	50	50	50	200	500					
Contingency	50	50	315	50	50	50	50	515	315	50	50	50	50	465	1 030					
	<b>711</b>	<b>711</b>	<b>1 361</b>	<b>668</b>	<b>601</b>	<b>541</b>	<b>776</b>	<b>3 947</b>	<b>1 401</b>	<b>546</b>	<b>551</b>	<b>531</b>	<b>3 029</b>	<b>7 687</b>						
<b>Cash outflows total</b>	<b>913</b>	<b>913</b>	<b>2 341</b>	<b>1 170</b>	<b>803</b>	<b>743</b>	<b>978</b>	<b>6 035</b>	<b>1 603</b>	<b>1 048</b>	<b>753</b>	<b>733</b>	<b>4 137</b>	<b>11 085</b>						
Opening Balance	24 509	24 509	23 596	21 255	20 085	19 282	18 539	23 596	17 561	15 958	14 910	14 157	17 561	24 509						
Cash inflows	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-					
Cash outflows	-913	-913	-2 341	-1 170	-803	-743	-978	-6 035	-1 603	-1 048	-753	-733	-4 137	-11 085						
<b>Closing Balance</b>	<b>23 596</b>	<b>23 596</b>	<b>21 255</b>	<b>20 085</b>	<b>19 282</b>	<b>18 539</b>	<b>17 561</b>	<b>17 561</b>	<b>15 958</b>	<b>14 910</b>	<b>14 157</b>	<b>13 424</b>	<b>13 424</b>	<b>13 424</b>	<b>13 424</b>					

**Table B (con't)****NOTES TO THE CASH-FLOW STATEMENT****NOTE A – PURPOSE**

The purpose of these cash-flow projections is to determine the liquidity requirements of the Company during the CCAA proceedings.

**NOTE B - DEFINITIONS****(1) CASH-FLOW STATEMENT**

In respect of a Company, means a statement indicating, on a weekly basis (or such other basis as is appropriate in the circumstances), the projected cash-flow of the Company as defined in section 2(1) of the Act based on Probable and Hypothetical Assumptions that reflect the Company's planned course of action for the period covered.

**(2) HYPOTHETICAL ASSUMPTIONS:**

Means assumptions with respect to a set of economic conditions or courses of action that are not necessarily the most probable in the Company's judgment, but are consistent with the purpose of the Cash-Flow Statement.

**(3) PROBABLE ASSUMPTIONS:**

Means assumptions that:

- (i) The Company believes reflect the most probable set of economic conditions and planned courses of action, **Suitably Supported** that are consistent with the plans of the Company; and
- (ii) Provide a reasonable basis for the Cash-Flow Statement.

**(4) SUITABLY SUPPORTED:**

Means that the Assumptions are based on either one or more of the following factors:

- (i) The past performance of the Company;
- (ii) The performance of other industry/market participants engaged in similar activities as the Company;
- (iii) Feasibility studies;
- (iv) Marketing studies; or
- (v) Any other reliable source of information that provides objective corroboration of the reasonableness of the Assumptions.

The extent of detailed information supporting each Assumption, and an assessment as to the reasonableness of each Assumption, will vary according to circumstances and will be influenced by factors such as the significance of the Assumption and the availability and quality of the supporting information.

**NOTE C - ASSUMPTIONS**

Assumptions	Source	Probable Assumption	Hypothetical Assumption
<u>Opening cash balance</u>	Based on current bank balances	X	

<u>Exchange Rate</u>	Exchange rates used by management are the following: <ul style="list-style-type: none"> <li>• US \$ / Cnd \$ = 1.0375 / 1.00</li> <li>• US \$ / Euro = 1.50 / 1.00</li> </ul>		x
<b><u>Forecast Cash disbursements:</u></b>			
Salaries (C-717)	Based on management detailed list of active employees.	x	
Material Cost (C-717)	Based on management expectations of material required for the production of the C-717 vessels.		x
Insurance premium (C-717)	Insurance premium to maintain coverage on all vessels.	x	
Contingency (C-717)	General provision.		x
Overhead salaries disbursement	Based on management detailed list of active employees.	x	
Indemnities	Based on remaining outstanding indemnity payments following lay-offs of previous weeks.	x	
Heating (Ultramar)	Weekly estimate of disbursements required based on historical costs.	x	
Electricity	Monthly estimate of disbursements required based on historical costs.	x	
Communications	Monthly estimate of disbursements required based on historical costs.	x	
Group Insurance	Insurance costs for employees insurance based on management detailed list of active employees.	x	
City taxes	Based on management estimate of city taxes payable for the period of March 2010 to May 2010.	x	
CSST	Based on management estimate of CSST payable for the period of March 2010 to May 2010.	x	
Professional services	Management estimate of professional fees to be incurred in the following week for monitor and legal services.		x
Davie Yards AS (Norway employees salaries)	Based on management detailed list of active employees.	x	
Maintenance	Management estimated expenses required to preserve the assets.		x
GST / QST paid to suppliers	Based on taxable disbursements made to suppliers during the period.	x	
Contingency	General provision.		x